

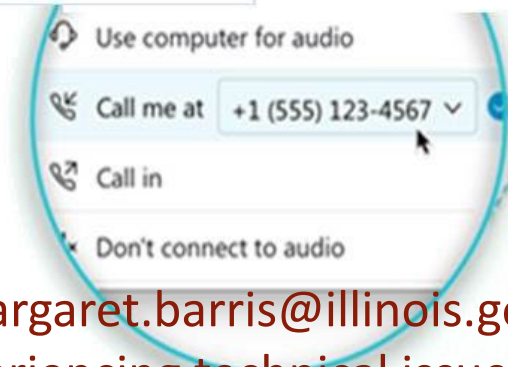
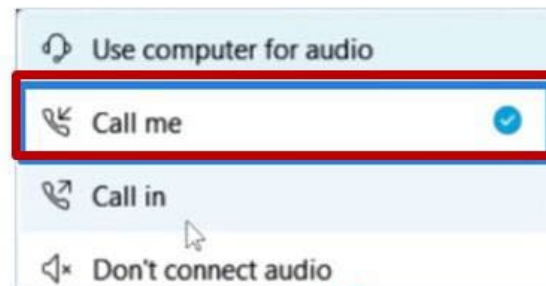
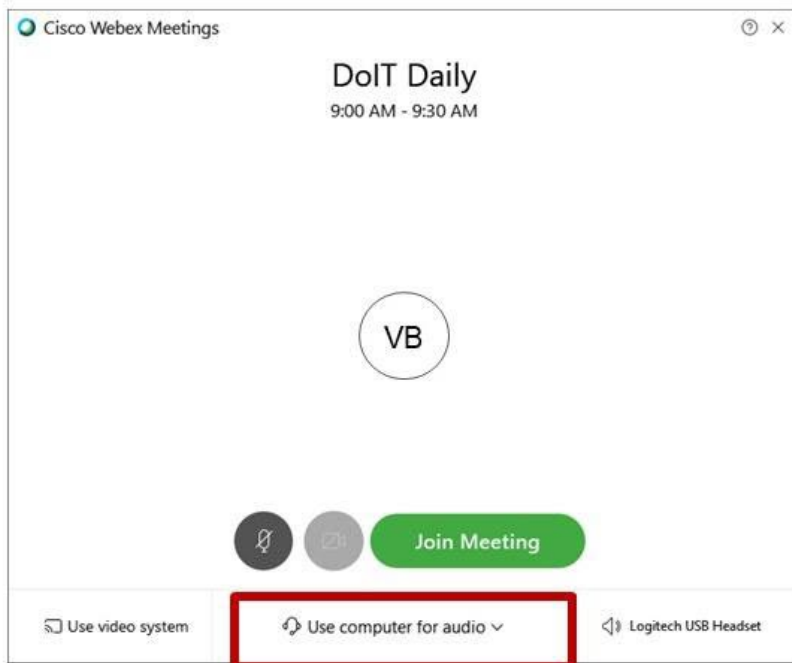
Illinois Historic Preservation Tax Credit 2025 Application Round 2

Thanks for joining

If you joined the meeting by using the “Call in” option,
please disconnect and select one of the following audio preferences.

BEST PRACTICE for joining the Webex Audio Conference

1. From the audio connection options menu, select “**Call me**” OR “**Use computer for audio**”
2. If using “**Call me**” input your call-back number
3. Click the **GREEN JOIN MEETING BUTTON**



Email: annamargaret.barris@illinois.gov
If you are experiencing technical issues

Illinois Historic Preservation Tax Credit 2025 Application Round 2 S-1 Workshop

August 20, 2025

Illinois State Historic Preservation Office
Illinois Department of Natural Resources



Illinois State Historic Preservation Office Illinois Department of Natural Resources

Welcome

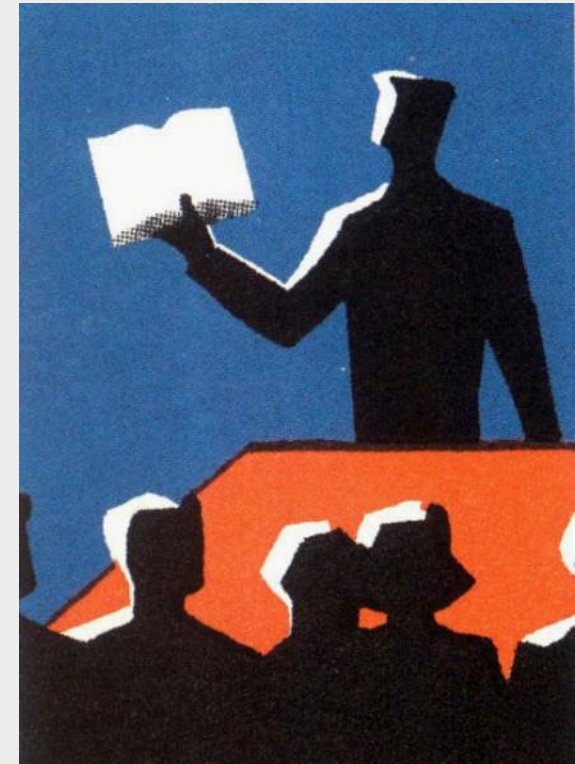
Carey L. Mayer, AIA
Division Manager
Deputy State Historic Preservation Officer
Illinois State Historic Preservation Office
Illinois Department of Natural Resources

Carey.Mayer2@illinois.gov



Agenda

- What's a "SHPO"?
- Statewide tax-credit (IL-HTC) program overview
- Economic Impact Report update
- Part S-1: Application Workshop
- Part S-2: Online Submission
- Part S-3: Priority Assertion & Project Expenditures
- Assigning Allocations
- Certification of QREs
- IL-HTC Certificate
- Questions



Illinois Department of Natural Resources

“To manage, conserve and protect Illinois’ natural, recreational and cultural resources, further the public’s understanding and appreciation of those resources, and promote the education, science and public safety of Illinois’ natural resources for present and future generations.”

- DNR
 - State Historic Preservation Office



Illinois Department of Natural Resources

- State Historic Preservation Office
 - National Register of Historic Places
 - Financial Incentives
 - Certified Local Government
 - Cultural-Resource Protection
 - Archaeology



Illinois Department of Natural Resources

Architecture and Tax Incentives Staff

Anna Margaret Barris, Project Reviewer

Darius Bryjka, Project Reviewer

Anthony Rubano, DSHPO, Project Reviewer



Illinois Department of Natural Resources

- SHPO = State Historic Preservation **Office**
 - State staff who administer federally mandated historic-preservation programs
- SHPO = State Historic Preservation **Officer**
 - By statute, Illinois SHPO is the director of DNR
 - On February 7, 2023, Gov. Pritzker appointed Natalie Phelps Finnie as Illinois' SHPO
- IL-HTC legislation refers to both
 - Office (Division) administers the program
 - Officer (Director) signs the Certificate



25% Illinois Historic Preservation Tax Credit (IL-HTC)

Program website

- Requirements
- Instructions
- Application forms and priority instructions
- PDF of this PowerPoint presentation

<https://dnrhistoric.illinois.gov/preserve/statecredit.html>

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Program runs from Jan. 1, 2019, to Dec. 31, 2028
- State income-tax credit equal to the lesser of:
 - 25% of Qualified Rehabilitation Expenditures (QRE) (same definition as for 20% federal historic tax credit or F-HTC), or
 - \$3 million
- Available statewide
- \$25 million of new allocations per year
- \$3 million credit cap per project
- Same project can't receive both RE-HTC and IL-HTC

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- 11 new towns have been added to the RERZ program:
 - **Joliet and Kankakee** in 2023
 - **Rock Island, Moline, East Moline, Quincy, LaSalle, Peru, and Ottawa** in 2024
 - **Alton and Sterling** in 2025
 - Projects shifting from IL-HTC to RE-HTC means more allocations available through IL-HTC
- RE-HTC will be available once DCEO certifies RERZs in each town
- Any F-HTC QREs incurred prior to RERZ certification by DCEO are not eligible for the RE-HTC

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Same design review as F-HTC
- Same fiscal rules as F-HTC, except:
 - Competitive allocation process
 - Eligible IL-HTC QREs must:
 - be incurred between 1/1/19 and 12/31/28, and
 - exceed the pre-rehab adjusted basis
 - Third-party CPA must certify costs
 - Non-refundable issuance fee of 2% of credit amount collected before SHPO can release IL-HTC Certificate
 - Credit can be carried forward 10 years

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Allocations assigned by SHPO twice a year based on:
 - Number of priorities met (up to 5)
 1. Border-county location
 2. Former government ownership
 3. Certain census tracts
 4. Development partnership
 5. Federal disaster declaration
 - Date and time of S-2 application receipt
 - Est. QREs or actual QREs at Part S-3 stage
- An allocation is not a tax credit

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Application consists of 3 parts:
 - **S-1:** virtual application workshop (right now)
 - **S-2:** online submission (assigns date and time SHPO receives application)
 - **S-3:** electronic submission (asserts priorities met and eligible QREs)
- Projects must complete all 3 parts to be placed in queue for allocation
- Projects must have F-HTC Part 2 approved by NPS before applying (a.k.a., prior to S-1 workshop)
- No allocation = may re-apply in future rounds

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Since 2019 (through 13 allocation rounds):
 - \$112.5 million in allocations
 - 45 projects
 - 18 communities
 - Over \$1,000,000,000 in private expenditures

<https://dnrhistoric.illinois.gov/preserve/statecredit-economic-impact.html>



Mercer Carnegie Library, Aledo



Cook County Hospital, Chicago

2025 IL-HTC Application Dates

- **Round 2** (\$12,500,000 in allocations available)
 - **S-1** virtual workshop:
 - Wednesday, August 20, 2025, 1:30 P.M.
 - **S-2** online submission:
 - Starts on Wed., August 27, 2025, 10:00 A.M.
 - Ends on Thursday, August 28, 2025, 5:00 P.M.
 - **S-3** electronic submission:
 - Due at SHPO by Wednesday, September 10, 2025, 5:00 P.M.

2026 IL-HTC Application Dates

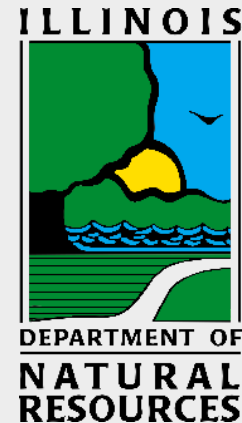
- **Round 1** (min. \$12,500,000 in allocations available)
 - **S-1** virtual workshop:
 - Wednesday, February 18, 2026, 1:30 P.M.
 - **S-2** online submission:
 - Starts on Wed., February 25, 2026, 10:00 A.M.
 - Ends on Thursday, February 26, 2026, 5:00 P.M.
 - **S-3** electronic submission:
 - Due at SHPO by Wednesday, March 11, 2026, 5:00 P.M.

2026 IL-HTC Application Dates

- **Round 2** (min. \$9,500,001)
 - **S-1** virtual workshop:
 - Wednesday, August 19, 2026, 1:30 P.M.
 - **S-2** online submission:
 - Starts on Wed., August 26, 2026, 10:00 A.M.
 - Ends on Thursday, August 27, 2026, 5:00 P.M.
 - **S-3** electronic submission:
 - Due at SHPO by Wednesday, September 9, 2026, 5:00 P.M.

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC



NPS Form 10-168 (Rev. 6/2023)
National Park Service
OMB Control No. 1024-0009

HISTORIC PRESERVATION CERTIFICATION APPLICATION
PART 1 – EVALUATION OF SIGNIFICANCE

Instructions: This page must bear the applicant's original signature and must be based on the descriptions in this application form. In the event of any discrepancies, supplementary material submitted with it (such as architectural plans, drawings) will be provided to the Internal Revenue Service. A copy of this form will be provided to the Internal Revenue Service.

1. Historic Property Name _____ County _____
Street _____
City _____
State of Historic District or National Register property _____
Certified state or local district _____

NPS Form 10-168a (Rev. 6/2023)
National Park Service
OMB Control No. 1024-0009

HISTORIC PRESERVATION CERTIFICATION APPLICATION
PART 2 – DESCRIPTION OF REHABILITATION

Instructions: This page must bear the applicant's original signature and must be based on the descriptions in this application form. In the event of any discrepancies, supplementary material submitted with it (such as architectural plans, drawings) will be provided to the Internal Revenue Service. A copy of this form will be provided to the Internal Revenue Service.

1. Historic Property Name _____ County _____
Street _____

NPS Form 10-168c (Rev. 6/2023)
National Park Service
OMB Control No. 1024-0009

HISTORIC PRESERVATION CERTIFICATION APPLICATION
PART 3 – REQUEST FOR CERTIFICATION OF COMPLETED WORK

Instructions: This page must bear the applicant's original signature and must be dated _____

NPS Project Number _____
State _____ Zip _____

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC
 - Must have NPS-approved F-HTC Part 2 to apply
 - Must have NPS-approved F-HTC Part 3 and Cost Certification to receive an IL-HTC Certificate
 - F-HTC recapture will trigger IL-HTC recapture

The image displays three overlapping forms for Historic Preservation Certification Application, NPS Form 10-168 (Rev. 6/2023). Each form features the National Park Service arrowhead logo in the top right corner and includes instructions at the bottom: "Instructions: This page must bear the applicant's original signature and must be based on the descriptions in this application form. In the event of any discrepancies, supplementary material submitted with it (such as architectural plans, drawings) precedence. A copy of this form will be provided to the Internal Revenue Service."

- Top Form:** Titled "HISTORIC PRESERVATION CERTIFICATION APPLICATION PART 1 - EVALUATION OF SIGNIFICANCE". It includes a section for "1. Historic Property Name" with fields for "Street", "City", "County", and "State or local district".
- Middle Form:** Titled "HISTORIC PRESERVATION CERTIFICATION APPLICATION PART 2 - DESCRIPTION OF REHABILITATION". It includes a section for "1. Historic Property Name" with fields for "Street", "City", "County", and "State or local district".
- Bottom Form:** Titled "HISTORIC PRESERVATION CERTIFICATION APPLICATION PART 3 - REQUEST FOR CERTIFICATION OF COMPLETED WORK". It includes a section for "1. Historic Property Name" with fields for "Street", "City", "County", and "State or local district". It also features a field for "NPS Project Number" and a "Zp" field.

IL-HTC Dovetails with F-HTC

- F-HTC applications **MUST**
 - Use current forms (revised 6/2023)
 - Follow file format standards and file naming conventions established by NPS
 - Be submitted electronically (no more hardcopies)


dnrhistorical.illinois.gov/preserve/taxcreditap.html

The image displays three overlapping copies of NPS Form 10-168 (Rev. 6/2023), titled "HISTORIC PRESERVATION CERTIFICATION APPLICATION". Each form features the National Park Service arrowhead logo in the top right corner and includes a block of instructions at the bottom left. The forms are organized into three distinct sections:

- PART 1 – EVALUATION OF SIGNIFICANCE**: The topmost form, which includes a section for "1. Historic Property Name" with fields for "Street", "City", and "County".
- PART 2 – DESCRIPTION OF REHABILITATION**: The middle form, which also includes a section for "1. Historic Property Name" with fields for "Street", "City", and "County".
- PART 3 – REQUEST FOR CERTIFICATION OF COMPLETED WORK**: The bottommost form, which includes a section for "1. Historic Property Name" with fields for "Street", "City", and "County", and a field for "NPS Project Number".

IL-HTC Acceptance Letter

- At the end of the process, you submit a completed Certification of QREs form
- SHPO's response will...
 - Accept the form
 - State the amount of issuable IL credit
 - Request an issuance fee based on project QREs
 - = 2% of value of IL credit



The image shows a sample of the Illinois Historic Preservation Tax Credit Program State Income-Tax Credit Certificate form. The form is titled "ILLINOIS DEPARTMENT OF NATURAL RESOURCES Illinois Historic Preservation Tax Credit Program STATE INCOME-TAX CREDIT CERTIFICATE". It contains the following fields and values:

Field	Value
NPS Project Number:	12,345
Qualified Historic Structure Name & Address:	Thomas Manufacturing 145 North Main Street Peoria, IL 61603
Qualified Expenditure Period:	3/1/2019 to 10/5/2020
Qualified Taxpayer Name:	Thomas Building, LLC
Qualified Taxpayer Contact Name:	Bill Hillshire
Qualified Taxpayer Mailing Address:	343 North Main Peoria, IL 61603
Qualified Taxpayer E-mail:	bill@thomasllc.com
Qualified Taxpayer Phone Number:	815-123-1234
Qualified Taxpayer FEIN or SSN:	00-00-0000
Qualified Rehabilitation Expenditures:	\$9,435,098
Eligible Illinois State Income-Tax Credit:	\$2,350,000

The form also includes a footer stating: "The State Historic Preservation Office in the Illinois Department of Natural Resources includes the Certification of QREs. Taxpayer is responsible for the issuance fee." The bottom right corner of the form shows the amount "\$2,350,000".

What's with the issuance fee?

- 35 ILCS 31/20.c requires that SHPO use the fee to commission biennial economic-impact reports



Economic Impact Report

- Updated report published 5/2025
- Analyzes both IL-HTC and RE-HTC
- Available for download at <https://dnrhistoric.illinois.gov/preserve/statecredit-economic-impact.html>



Part S-1: Virtual application workshop

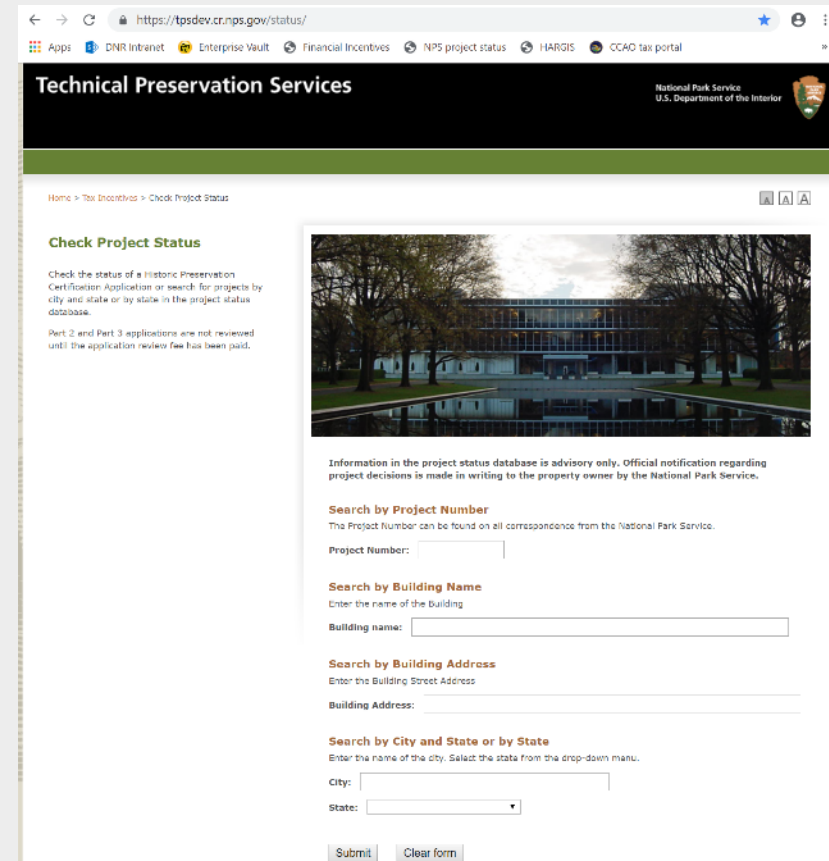
- Project's representation at Part S-1 workshop meets statutorily required "readiness test"
- Anyone can represent a project
- To apply for IL-HTC, representation is required
- Must enter the NPS project number and location in the "Chat" to "Everyone" during the WebEx event
- Projects must have F-HTC Part 2 approved or conditionally approved by NPS by the date of that round's S-1 workshop

Part S-1: Virtual application workshop

NPS's "Check Project Status" website:

<https://tpsdev.cr.nps.gov/status/>

- NPS project number
- Parts 2 or 3 approval date



The screenshot shows the 'Check Project Status' page on the NPS website. The page has a dark header with 'Technical Preservation Services' and the NPS logo. Below the header, there is a breadcrumb trail: 'Home > Tax Incentives > Check Project Status'. The main heading is 'Check Project Status'. The text below the heading reads: 'Check the status of a Historic Preservation Certification Application or search for projects by city and state or by state in the project status database. Part 2 and Part 3 applications are not reviewed until the application review fee has been paid.' To the right of the text is a large image of a historic building. Below the image, there is a disclaimer: 'Information in the project status database is advisory only. Official notification regarding project decisions is made in writing to the property owner by the National Park Service.' There are four search sections: 'Search by Project Number' with a 'Project Number:' input field; 'Search by Building Name' with a 'Building name:' input field; 'Search by Building Address' with a 'Building Address:' input field; and 'Search by City and State or by State' with 'City:' and 'State:' input fields. At the bottom right, there are 'Submit' and 'Clear form' buttons.

Home > Tax Incentives > Check Project Status

Check Project Status

Check the status of a Historic Preservation Certification Application or search for projects by city and state or by state in the project status database.

Part 2 and Part 3 applications are not reviewed until the application review fee has been paid.

Information in the project status database is advisory only. Official notification regarding project decisions is made in writing to the property owner by the National Park Service.

Search by Project Number
The Project Number can be found on all correspondence from the National Park Service.
Project Number:

Search by Building Name
Enter the name of the Building
Building name:

Search by Building Address
Enter the Building Street Address
Building Address:

Search by City and State or by State
Enter the name of the city. Select the state from the drop-down menu.
City:
State:

Part S-1: Virtual application workshop

- On Monday, August 25, 2025, SHPO will post on program website all projects represented today
- The list will include known estimated QREs and Priority 1, 3, and 5 assertions

<https://dnrhistoric.illinois.gov/preserve/statecreditcurrent.html>

Part S-1: Project list posted on SHPO website

Projects represented at IL-HTC 2022 Round 1 S-1 Workshop and Eligible to Submit Part S-2 (sorted by NPS Project #)

Project Name	Project Street Address	Project City	NPS Project #	NPS Pt2		NPS Pt3		NPS Pt2/Pt3 Certification Date	Estimated Pt2 or Pt3 QREs	Priority #1	Priority #2	Priority #3	Priority #4	Priority #5
				NPS Pt2	Amd	NPS Pt3								
Ferguson Building	524 E. Monroe St.	Springfield	28279		x			9/2/2015	\$5,978,670.00		TBD		TBD	Met
Booth Building	518 E. Monroe St.	Springfield	30681		x			9/2/2015	\$5,320,200.00		TBD		TBD	Met
Kaskaskia Hotel	217 Marquette St.	LaSalle	35384	x				5/15/2017	\$28,000,000.00		TBD	Met	TBD	Met
Main Building (Armour Institute of Technology)	3300 S. Federal St.	Chicago	35905	x				9/18/2018	\$24,581,000.00	Met	TBD		TBD	Met
Carson Pirie Scott and Co., Founders Dept. Store	814-820 LaSalle St.	Ottawa	36611	x				1/19/2018	\$1,750,000.00		TBD	Met	TBD	Met
Julia C. Lathrop Homes (South Campus)	2759 N. Hoyne Ave.	Chicago	37327	x				10/25/2017	\$40,000,000.00	Met	TBD		TBD	Met
Hudson Motor Co. Showroom	2222 S. Michigan Ave.	Chicago	37742	x				6/7/2019	\$34,500,000.00	Met	TBD		TBD	Met
Chicago and Northwestern Railway Building	226 W. Jackson Blvd.	Chicago	39624			x		12/20/2021	\$100,149,128.00	Met	TBD		TBD	Met
Nathan H. Cohen Building	136 W. Main St.	Urbana	40768	x				12/31/2019	\$600,000.00		TBD		TBD	Met
Albert Pick & Co. Building	2159 W. Pershing Rd.	Chicago	40872	x				4/30/2020	\$38,600,000.00	Met	TBD	Met	TBD	Met
Urbana-Lincoln Hotel	300 S. Broadway Ave.	Urbana	41121	x				1/16/2020	\$16,027,652.00		TBD	Met	TBD	Met
Stahl House	603 S. Bench St.	Galena	41216	x				8/11/2020	\$300,000.00	Met	TBD		TBD	Met
Belvidere High School	520 Pearl Pl.	Belvidere	41990	x				6/16/2020	\$5,000,000.00	Met	TBD	Met	TBD	Met
McHenry County Courthouse & Jail	101 N. Johnson St.	Woodstock	42248		x			9/11/2020	\$12,420,000.00	Met	TBD	Met	TBD	Met
Fairview Sanatorium	905 N. Main St.	Normal	42689	x				9/2/2021	\$4,700,000.00		TBD		TBD	Met
The Broadgauge	101 N. 7th St.	Petersburg	42974	x				3/11/2021	\$1,300,000.00		TBD	Met	TBD	Met
Kankakee Title	149-151 N. Schuyler Ave.	Kankakee	43630		x			3/18/2022	\$2,110,641.00		TBD	Met	TBD	Met
Chapman Building	123 W. Pearl St.	Jerseyville	43718	x				9/1/2021	\$1,000,000.00		TBD		TBD	Met
Bank	1600 5th Ave.	Rock Island	43927	x				12/3/2021	\$550,000.00	Met	TBD	Met	TBD	Met

Projects ineligible to proceed due to lack of NPS Pt2/Pt3 Certification

Barber-Colman Company Complex	102 Loomis St.	Rockford	40056
Kankakee Federal Bank Building	310 S. Schuyler Ave.	Kankakee	43209
Pope Brace Company Building	197 S. West Ave.	Kankakee	43314

Orange - Priorities 2 and 4 to be determined based on S-3 submission

Blue - subject to change by 10/31/22

Part S-2: Online Submittal

- Establishes the order in which the sorted Part S-3s will receive allocations
- Automatic response email will confirm date and time that S-2 was received by SHPO
- Applying projects must have been represented at that round's S-1 workshop

<https://dnr2.illinois.gov/IHPTC/>

Part S-2: Online Submittal

- 2025 Round 2 Part S-2 will activate on **Wednesday, August 27, 2025, 10:00 A.M.**
- 2025 Round 2 Part S-2 will deactivate on **Thursday, August 28, 2025, 5:00 P.M.**

<https://dnr2.illinois.gov/IHPTC/>

Part S-2 of the 2025 Application Round 2 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, August 27, 2025 10:00 AM Central Time, and Thursday, August 28, 2025 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

63 Days 20 Hours 22 Minutes 26 Seconds

Submit Form

[Click here to return to program website](#)

All fields are required

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

☐ Part of the project's federal tax credit application that the NPS has certified: (Select one.)

☐ Part 2 of the federal tax credit application

☐ Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, August 20, 2025.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

Part S-2 of the 2025 Application Round 2 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, August 27, 2025 10:00 AM Central Time, and Thursday, August 28, 2025 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

63 Days 20 Hours 22 Minutes 26 Seconds

Submit Form

[Click here to return to program website](#)

Submit button will go live
at exactly 10:00 A.M. on
8/27/25

All fields are required

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- ☐ Part 2 of the federal tax credit application
- ☐ Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, August 20, 2025.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

Part S-2: Online Submittal

- Example of automatic email confirmation stating date and time of Part S-2 receipt

From: DoNotReply@illinois.gov <DoNotReply@illinois.gov>
Sent: Wednesday, July 10, 2019 10:04 AM
To: Hillshire, Bill <bill@thomasllc.com>
Subject: Part S-2 of 2019 IHPTC Program Application Received

IDNR received your Part S-2 of the 2019 Application Round 1 for the Illinois Historic Preservation Tax Program on Wednesday, July 10, 2019, 10:03:46.2587474. The information you provided is listed below.

Submitted by: Bill Hillshire
NPS Project Number: 12345
Address: 145 North Main Street
City: Peoria
Part of federal tax credit application: 3
Certified on: 4/18/2019

On Friday, July 26, 2019, IDNR will send an e-mail to this address that states the order in which all Part S-2 forms were received and whether your project is eligible to proceed with Part S-3 for this application round.

Part S-2: Online Submittal

- IDNR server determines order of S-2 receipt
- Server assigns every S-2 a unique, sequential ID number in the exact order that it received them
- Server-assigned ID numbers will reflect the official order of the S-2 submissions
- A project may submit multiple S-2s
 - SHPO will use the S-2 with the lowest ID number

Part S-2: Online Submittal

- On Tuesday, September 2, 2025, SHPO will email S-2 applicants the order of all valid S-2 submissions
- SHPO will post on program website all S-2 applicants, sorted by server ID number, noting any projects ineligible to proceed to S-3
- Eligible S-2 applicants may then submit their Part S-3 to SHPO

Part S-2: Raw results posted on SHPO website

[illegible]

Part S-2: Raw results posted on SHPO website

DNR Server Receipt ID	Project Street Address	Project City	NPS Project #	NPS Pt2/Pt3	Certification Date	Submitter First Name	Submitter Last Name	Date Stamp
1	814-820 LaSalle Street	Ottawa	36611	2	1/19/2018	Brant	Cohen	2019-07-10 10:00:00.6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6474965
3	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6631222
4	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:00.7725003
5	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.8506271
6	217 Marquette St.	LaSalle	35384	2	5/15/2017	Nathan	Watson	2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.9912560
9	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.0225063
10	1212 Larkin	Elgin	38866	2	3/1/2019	Lindsey	Haines	2019-07-10 10:00:01.0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019	William	Taylor	2019-07-10 10:00:01.0537576
12	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednicki	2019-07-10 10:00:01.0537576
13	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednicki	2019-07-10 10:00:01.0850085
14	16 South Illinois Street	Belleville	39973	2	3/26/2019	Aaron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017	Ayman	Assaf	2019-07-10 10:00:01.1006336
16	5016 North Winthrop Avenue	Chicago	36981	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1162593
18	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.1162593
19	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.1318844
20	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.1475096
21	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1631352
22	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkway	Chicago	30753	2	11/16/2016	Will	Tippens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.2725134
25	2001 Edison Ave.	Granite City	35916	2	9/28/2018	Karen Bode	Baxter	2019-07-10 10:00:01.2725134
26	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.3037637
27	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.3350150
28	524 East Monroe Street	Springfield	28279	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:01.3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinois Street	Belleville	39973	2	3/26/2019	J David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018	Joseph	Dunne	2019-07-10 10:00:01.4287669
32	1518 25th Avenue	Moline	33268	2	12/19/2016	John	Lerdahl	2019-07-10 10:00:01.4600183
33	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.4756434
34	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.4756434
35	16 South Illinois Street	Belleville	39973	2	3/26/2019	Heather	Loehr	2019-07-10 10:00:01.5068942
36	309 S Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.5068942
37	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.5068942
38	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednicki	2019-07-10 10:00:01.5225194
39	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.5850215

Part S-2: Raw results posted on SHPO website

DNR Server				NPS		Submitter First	Submitter Last	
Receipt ID	Project Street Address	Project City	NPS Project #	Pt2/Pt3	Certification Date	Name	Name	Date Stamp
1	814-820 LaSalle Street	Ottawa	36611	2	1/19/2018	Brant	Cohen	2019-07-10 10:00:00.6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6474965
3	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6631222
4	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:00.7725003
5	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.8506271
6	217 Marquette St.	LaSalle	35384	2	5/15/2017	Nathan	Watson	2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.9912560
9	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.0225063
10	1212 Larkin	Elgin	38866	2	3/1/2019	Lindsey	Haines	2019-07-10 10:00:01.0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019	William	Taylor	2019-07-10 10:00:01.0537576
12	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.0537576
13	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.0850085
14	16 South Illinois Street	Belleville	39973	2	3/26/2019	Aaron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017	Ayman	Assaf	2019-07-10 10:00:01.1006336
16	5016 North Winthrop Avenue	Chicago	36981	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1162593
18	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.1162593
19	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.1318844
20	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.1475096
21	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1631352
22	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkway	Chicago	30753	2	11/16/2016	Will	Tippens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.2725134
25	2001 Edison Ave.	Granite City	35916	2	9/28/2018	Karen Bode	Baxter	2019-07-10 10:00:01.2725134
26	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.3037637
27	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.3350150
28	524 East Monroe Street	Springfield	28279	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:01.3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinois Street	Belleville	39973	2	3/26/2019	J David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018	Joseph	Dunne	2019-07-10 10:00:01.4287669
32	1518 25th Avenue	Moline	33268	2	12/19/2016	John	Lerdahl	2019-07-10 10:00:01.4600183
33	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.4756434
34	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.4756434
35	16 South Illinois Street	Belleville	39973	2	3/26/2019	Heather	Loehr	2019-07-10 10:00:01.5068942
36	309 S Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.5068942
37	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.5068942
38	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.5225194
39	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.5850215

Part S-2: Filtered results posted on SHPO website

Projects that completed IL-HTC 2019 Round 1 S-2 submittal and eligible to submit Part S-3 (sorted by date & time of receipt by IDNR)

Project street address	Project city	NPS Project #	S-2 Date Stamp	IDNR Server Receipt ID
814-820 LaSalle St.	Ottawa	36611	2019-07-10 10:00:00.6474965	1
1835 W. Harrison St.	Chicago	38097	2019-07-10 10:00:00.6474965	2
309 S. Main St.	Paris	39836	2019-07-10 10:00:00.7725003	4
111 W. Division St.	Chicago	35050	2019-07-10 10:00:00.8506271	5
217 Marquette St.	LaSalle	35384	2019-07-10 10:00:00.8506271	6
518 E. Monroe	Springfield	30681	2019-07-10 10:00:00.9131287	7
1630 5th Ave.	Moline	35757	2019-07-10 10:00:01.0225063	9
1212 Larkin Ave.	Elgin	38866	2019-07-10 10:00:01.0225063	10
5000 S. 5th Ave.	Hines	39950	2019-07-10 10:00:01.0537576	11
16 S. Illinois St.	Belleville	39973	2019-07-10 10:00:01.0537576	12
2231 E. 67th St.	Chicago	34265	2019-07-10 10:00:01.1006336	15
5016 N. Winthrop Ave.	Chicago	36981	2019-07-10 10:00:01.1162593	16
11127-29 S. Langley Ave. & 704-706 E. 112th St.	Chicago	33720	2019-07-10 10:00:01.1318844	19
2000 W. Diversey Pkwy.	Chicago	30753	2019-07-10 10:00:01.2256369	23
2001 Edison Ave.	Granite City	35916	2019-07-10 10:00:01.2725134	25
524 E. Monroe	Springfield	28279	2019-07-10 10:00:01.3662658	28
5012 N. Winthrop Ave.	Chicago	36982	2019-07-10 10:00:01.3818910	29
30 W. Chicago Ave.	Chicago	34758	2019-07-10 10:00:01.4287669	31
1518 25th Ave.	Moline	33268	2019-07-10 10:00:01.4600183	32
11941 S. Parnell Ave.	Chicago	37622	2019-07-10 10:00:01.5850215	40
3300 S. Federal St.	Chicago	35905	2019-07-10 10:00:01.9600313	55
510 E. Washington St.	Bloomington	35092	2019-07-10 10:00:01.9912821	58
221 E. 49th St.	Chicago	33991	2019-07-10 10:00:02.0537838	60
4750 N. Sheridan	Chicago	34669	2019-07-10 10:00:02.7100509	86
316 Randolph St.	Maywood	35126	2019-07-10 10:01:13.8525355	124

Part S-3: Electronic Submittal

- Applicant lists the project's est. or actual post 1/1/2019 QREs
- Applicant may assert Priorities 2 and/or 4
- All applying projects must submit Part S-3
- Applying projects must have submitted that round's Part S-2

Part S-3: Electronic Submittal

- Deadline for receiving Part S-3s at the SHPO is **Wednesday, September 10, 2025, 5:00 P.M.**
- E-mail the .pdf file to SHPO.StateCredit@illinois.gov
- SHPO will not open Part S-3s until the deadline has passed

Part S-3: Request for Corrections

- On or before September 24, 2025, SHPO will notify each applicant of the following:
 - If the S-3 contains any errors and omissions or not
 - What the specific errors and omissions are, if any
 - How to correct them
- SHPO reserves the right to disregard and waive non-material errors
- Applicants may correct only those errors and omissions that were identified by the SHPO
- Uncorrected errors and omissions may affect allocation results

Part S-3: Request for Corrections

- Received Part S-3s are not draft submissions
- Applicants may correct only those errors and omissions that were identified by the SHPO
 - If the applicant did not assert a priority in the S-3 submission, the applicant may not assert it during the corrections period

Part S-3: Deadline for Corrections

- Deadline for receiving requested Part S-3 corrections at the SHPO is **Friday, October 3, 2025, 5:00 P.M.**
- Submit ONLY the corrections requested by SHPO
- Email the .pdf file to SHPO.StateCredit@illinois.gov
- You can ask questions and submit the specified corrections until 5:00 P.M. on October 3, 2025

Part S-3:

- Section 1:
Project Information
- Section 2:
Project Expenditures
- Section 3:
Priorities Asserted
- Section 4:
Applicant Information

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____


3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: 38097_2025Round2_S-3

Part S-3:

- Section 1:
Project Information
- Section 2:
Project Expenditures
- Section 3:
Priorities Asserted
- Section 4:
Applicant Information

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____


3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____
Phone: _____ E-mail: _____ Zip: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: 38097_2025Round2_S-3

Part S-3:

- Priority 1: as of S-1
- Priority 2: as of S-3 submission
- Priority 3: Most recent 5-year estimate
- Priority 4: as of S-3 submission
- Priority 5: as of S-1

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____
Phone: _____ State: _____
Signature: _____ E-mail: _____ Zip: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: 38097_2025Round2_S-3

Part S-3

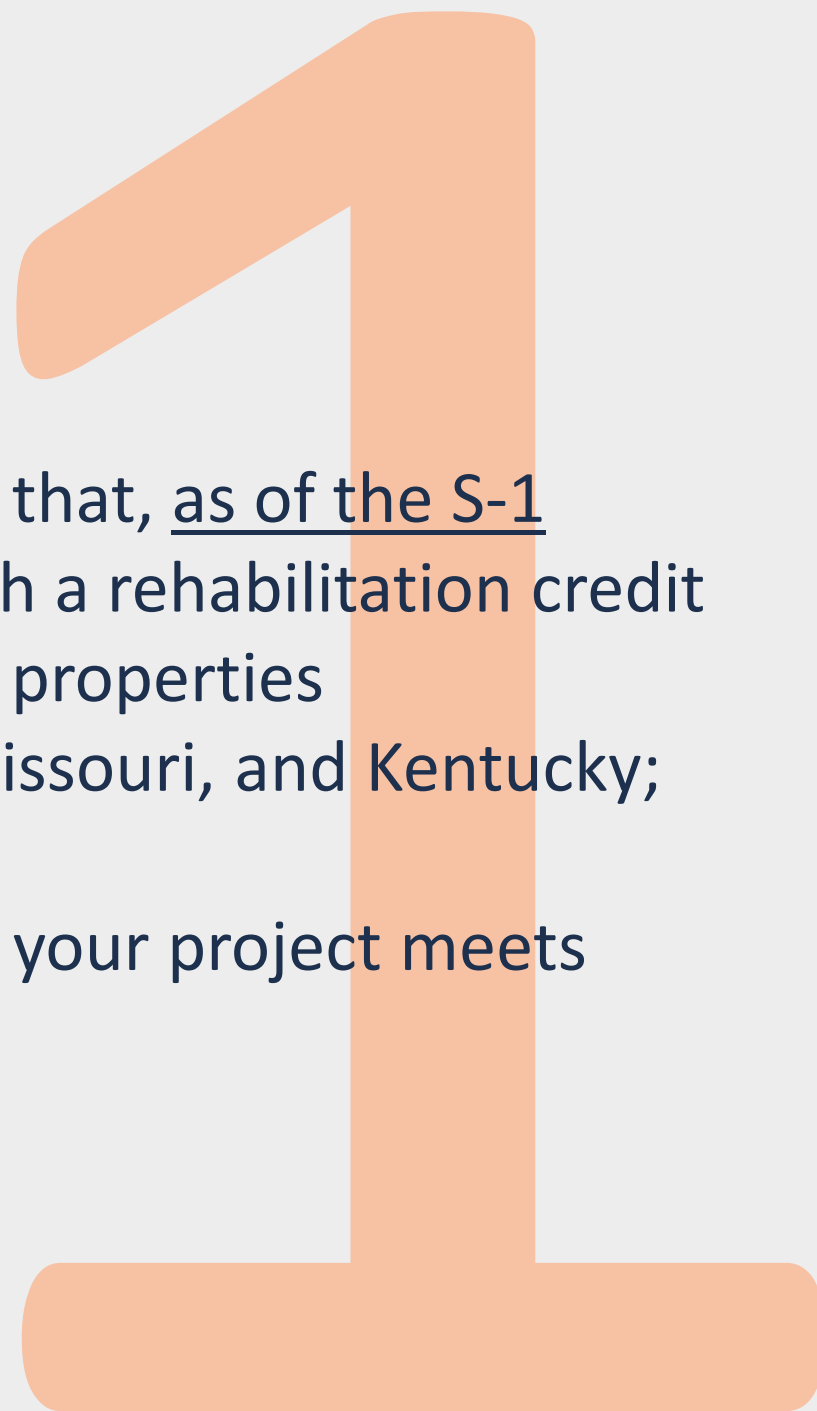
Priorities 1, 3, and 5

- SHPO will determine whether your project meets Priorities 1, 3, and 5 (each project will be marked with 'Y/N' for these priorities)
- On Monday, August 25, 2025, SHPO will post on program website projects' estimated QREs and which projects meet Priorities 1, 3, and 5
 - <https://dnrhistoric.illinois.gov/content/dam/soi/en/web/dnrhistoric/preserve/documents/2025-round2-projects.pdf>
- If you disagree with our determination, you must contact us before 9/3/25

Part S-3

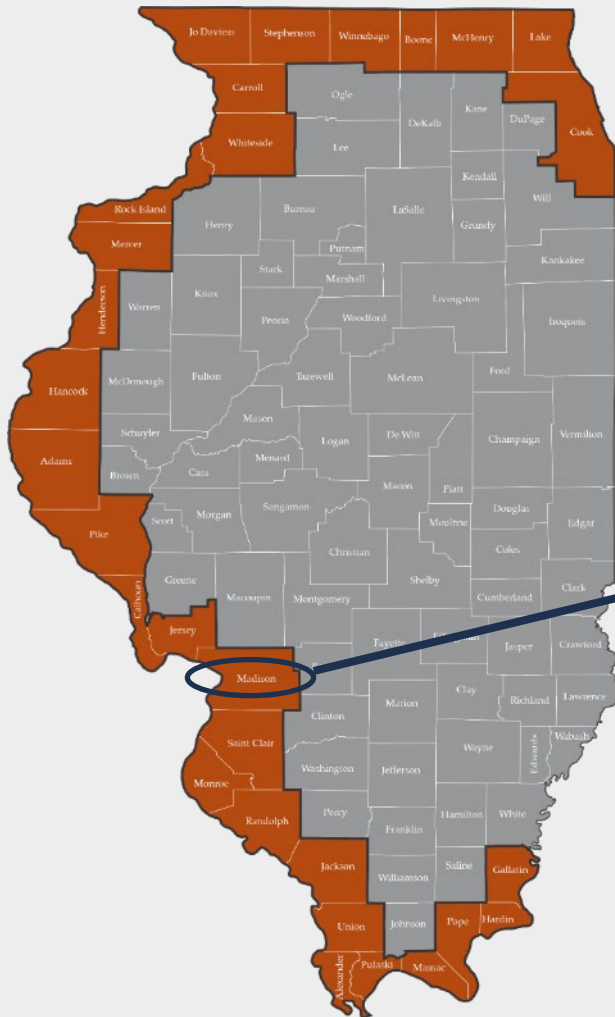
Priority 1: Border County

- Structure must be in a county that, as of the S-1 workshop, borders a state with a rehabilitation credit for historic income-producing properties
- Michigan, Wisconsin, Iowa, Missouri, and Kentucky; not Indiana
- SHPO will determine whether your project meets Priority 1



Part S-3

Priority 1: Border County



Illinois Department of
Natural Resources
One Natural Resources Way Springfield, Illinois 62702-1271
www.dnr.illinois.gov

JB Pritzker, Governor
Natalie Phelps Finnie, Director

Instructions for Determining Priority 1: Border County

To achieve Priority 1 (35 ILCS 31/20(a)(1)), the structure must be located in a county that borders a State with a historic income-producing property rehabilitation credit. For application Round 2, 2025, the States of Michigan, Wisconsin, Iowa, Missouri, and Kentucky shall be considered as having historic income-producing property rehabilitation credit programs. Therefore, to achieve Priority 1, the building must be located in one of the following Illinois counties:

Adams
Alexander
Boone
Calhoun
Carroll
Cook
Gallatin
Hancock
Hardin
Henderson
Jackson
Jersey
Jo Daviess
Lake
Madison
Massac
McHenry
Mercer
Monroe
Pike
Pope
Pulaski
Randolph
Rock Island
Saint Clair
Stephenson
Union
Whiteside
Winnebago

The SHPO has already determined whether your project meets Priority 1 in this application round; please [refer to this list](#). If you disagree with our determination, please contact us at SHPO_StateCredit@Illinois.gov by September 3, 2025.

Part S-3

Priority 2: Government Ownership

- As of S-3 submittal (NOT including the S-3 corrective period), structure must have been owned by a federal, state, or local-governmental entity for no fewer than six months
- Applicant must establish
 1. Government ownership and
 2. Duration of ownership (at least 6 months)
- Submit proof with S-3

Part S-3

Priority 2: Government Ownership

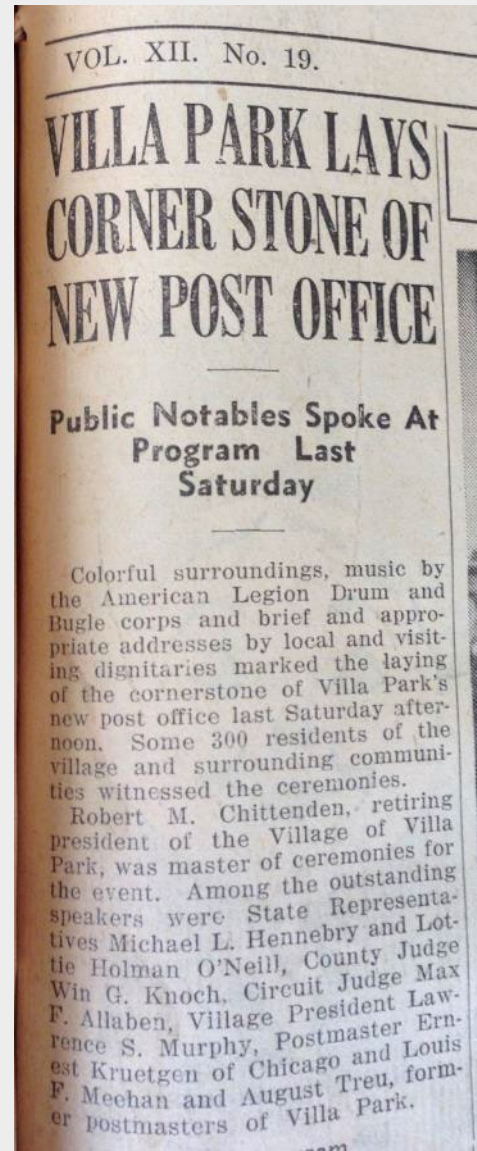
- If it's not obvious that the owning entity is/was a unit of government (i.e., "Village of Oswego"), you must provide proof of the entity's governmental status.

Part S-3

Priority 2: Government Ownership

Submitted proof may include:

- Deeds or other ownership documents from the county recorder
- Historic or current records, such as newspaper articles, that establish governmental ownership and duration
- Published histories or vetted documents, such as NRHP nominations, stating ownership and duration



Part S-3

Priority 2: Government Ownership

Submitted proof may include:

- Photographs of original cornerstone, plaque, or sign establishing governmental ownership
- Copies of original drawings with title blocks establishing governmental commissioning

REASON	15-5-24		
A	B	16-5-24	
REVISION	DATE	BRIEF	BY
REVIEWED BY	NINTH NAVAL DISTRICT PUBLIC WORKS DEPARTMENT		
CHIEF OF MN			
APPROVED	Y&D DRAWING NO.		
<i>R.D. Spalding</i>	Y&D 188095		
PUBLIC WORKS OFFICER			
SHEET 5 OF 28	SKIDMORE, OWINGS & MERRILL ARCHITECTS		
ACCOMPANYING	CHICAGO, ILLINOIS		
ARCHITECTS SERVICE			
CONTRACT NO.	U.S. NAVAL TRAINING STATION		
NOY 5122	GREAT LAKES, ILL.		
CONSTRUCTION	WELFARE BUILDING		
CONTRACT NO.	EXTERIOR ELEVATIONS		
NOY 4364			
DRAWN BY: V.M.			
TRACED BY			
CHECKED BY: KCA	SUBMITTED APRIL 6, 1942		
ARCHITECTS DWG. NO.	SKIDMORE, OWINGS & MERRILL		
5	ARCHITECTS		
	<i>W.A. Owings</i>		



Part S-3

Priority 3: Census Tract

- Structure must be in a census tract with a median family income at or below the Illinois median family income, according to the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau
- SHPO will determine whether your project meets Priority 3

Part S-3

Priority 3: Census Tract

- For 2025 Application Round 2, Illinois' most recent 5-year-estimate median family income is **\$103,504**
- Two-step process on U.S. Census Bureau's webpages

<https://geocoding.geo.census.gov/geocoder/geographies/address?form>

<https://data.census.gov/>

Priority 3: Census Tract

Step A—Determine your census tract

"FIND LOCATIONS USING..." OPTION

One Line

Address

Address Batch

"FIND GEOGRAPHIES USING..." OPTION

One Line

Address

Address Batch

Geographic Coordinates

ABOUT DATA...

Benchmarks

Vintages

▼ Find Address Results

Street :
1722 W. Homewood Ave.

City :
Springfield

State :
Illinois

Zip :
62704

Benchmark :
Public_AR_Current ▼

Vintage :
Current_Current ▼

FIND

<https://geocoding.geo.census.gov/geocoder/geographies/address?form>

Priority 3: Census Tract

Step A—Determine your census tract

Census Tracts:

GEOID: 17167002801

CENTLAT: +39.7682687

AREAWATER: 0

STATE: 17

BASENAME: 28.01

OID: 20790364127764

LSADC: CT

FUNCSTAT: S

INTPTLAT: +39.7682687

NAME: Census Tract 28.01

OBJECTID: 66147

TRACT: 002801

CENTLON: -089.6725926

AREALAND: 1852095

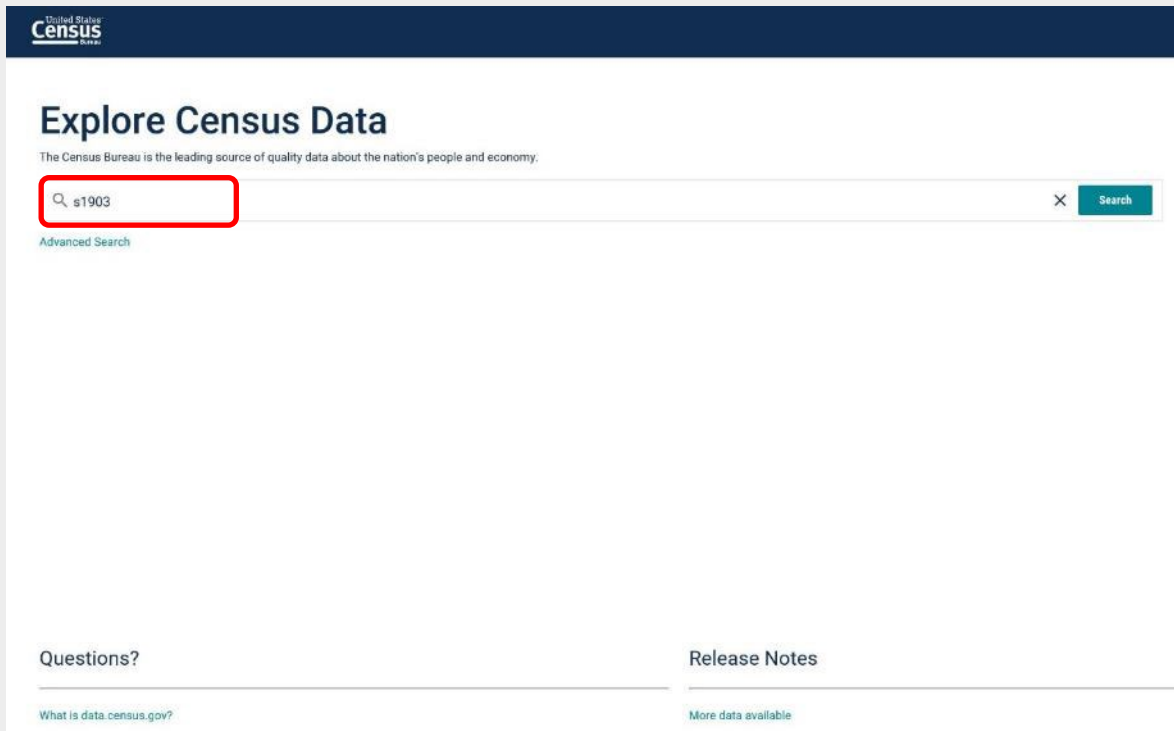
INTPTLON: -089.6725926

MTFCC: G5020

COUNTY: 167

Priority 3: Census Tract

Step B—Determine the median family income for your census tract



The screenshot shows the 'Explore Census Data' page from data.census.gov. At the top is the 'United States Census Bureau' logo. Below it is the title 'Explore Census Data' and a subtitle: 'The Census Bureau is the leading source of quality data about the nation's people and economy.' A search bar contains the text 's1903', which is highlighted with a red rectangle. To the right of the search bar is a 'Search' button. Below the search bar is a link for 'Advanced Search'. At the bottom of the page, there are two sections: 'Questions?' with a link 'What is data.census.gov?' and 'Release Notes' with a link 'More data available'.

<https://data.census.gov/>

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

Census	United States s1903					
ALL	TABLES	MAPS	PAGES			
About 4,895 results Filter						
Tables						
MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)						
Survey/Program: American Community Survey						
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1903						
	United States					
	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
▼ HOUSEHOLD INCOME BY R...						
▼ Households	121,520,180	+/-153,217	121,520,180	+/-153,217	61,937	+/-94
▼ One race--						
White	92,352,948	+/-110,884	76.0%	+/-0.1	65,902	+/-120
Black or African Ame...	15,097,600	+/-47,216	12.4%	+/-0.1	41,511	+/-183
American Indian and...	903,145	+/-15,989	0.7%	+/-0.1	44,772	+/-1,338

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

61903

<

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

		s1903	
ALL TABLES MAPS PAGES		MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)	
1332 Results		Survey/Program: American Community Survey TableID: S1903	
Filter Download			
MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)			
Survey/Program: American Community Survey			
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010		Number	
Table: S1903		Estimate	

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

Advanced Filters

e.g. 336111 - Automobile Manufacturing

BROWSE FILTERS
Topics
Geography
Years
Surveys
Codes

GEOGRAPHY
☐ Show Summary Levels
Nation
Region
Division
State
County
Tract
Block Group
Block
Zip Code Tabulation Area (Five-Digit)
Elementary School District
Secondary School District
Unified School District
Congressional District

WITHIN STATE
District of Columbia
Florida
Georgia
Guam
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Maine
Maryland

ILLINOIS
Peoria County, Illinois
Pulaski County, Illinois
Putnam County, Illinois
Randolph County, Illinois
Richland County, Illinois
Rock Island County, Illinois
Saline County, Illinois
Sangamon County, Illinois
Schuyler County, Illinois
Scott County, Illinois
Shelby County, Illinois
St. Clair County, Illinois
Stark County, Illinois
Stephenson County, Illinois
Tazewell County, Illinois

SANGAMON COUNTY, ILLINOIS
☐ Census Tract 24, Sangamon County, Illinois
☐ Census Tract 25, Sangamon County, Illinois
☐ Census Tract 26, Sangamon County, Illinois
☐ Census Tract 27, Sangamon County, Illinois
☒ **Census Tract 28.01, Sangamon County, Illinois**
☐ Census Tract 28.02, Sangamon County, Illinois
☐ Census Tract 29, Sangamon County, Illinois
☐ Census Tract 3, Sangamon County, Illinois
☐ Census Tract 30, Sangamon County, Illinois

Selected Filters:
Census Tract 28.01, Sangamon County, Illinois

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
TableID: S1903

Product: 2018: ACS 5-Year Estimates Subject Tables

Census Tract 28.01, Sangamon County, Illinois



	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	
▼ HOUSEHOLD INCOME BY RACE AND HIS...						
▼ Households	1,461	+/-132	1,461	+/-132	45,632	
▼ One race--						
White	1,176	+/-112	80.5%	+/-6.0	50,469	
Black or African American	234	+/-97	16.0%	+/-6.1	27,738	
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-	
Asian	31	+/-21	2.1%	+/-1.4	-	
Native Hawaiian and Other Pacific...	0	+/-11	0.0%	+/-1.9	-	
Some other race	17	+/-26	1.2%	+/-1.7	-	
Two or more races	3	+/-5	0.2%	+/-0.3	-	
Hispanic or Latino origin (of any race)	28	+/-31	1.9%	+/-2.1	-	
White alone, not Hispanic or Latino	1,165	+/-108	79.7%	+/-5.8	50,898	
▼ HOUSEHOLD INCOME BY AGE OF HOUS...						
15 to 24 years	139	+/-80	9.5%	+/-5.3	45,391	
25 to 44 years	511	+/-105	35.0%	+/-6.1	35,815	
45 to 64 years	490	+/-83	33.5%	+/-5.0	57,632	
65 years and over	321	+/-52	22.0%	+/-3.7	43,977	
▼ FAMILIES						
▼ Families	742	+/-109	742	+/-109	59,423	
With own children of householder un...	277	+/-96	37.3%	+/-11.1	29,975	
With no own children of householder...	465	+/-102	62.7%	+/-11.1	77,788	
▼ Married-couple families	440	+/-85	59.3%	+/-10.6	79,167	

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

- If no value, go to earlier versions of the S1903 table

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

- ...and then compare the census tract value with the state median income estimate using the same 5-year estimate as was used for the census tract:
 - \$99,215 (2022 ACS 5-year estimate)
 - \$91,408 (2021 ACS 5-year estimate)
 - \$86,251 (2020 ACS 5-year estimate)
 - \$83,279 (2019 ACS 5-year estimate)
 - \$79,747 (2018 ACS 5-year estimate)
 - \$76,533 (2017 ACS 5-year estimate)
 - \$73,714 (2016 ACS 5-year estimate)
 - \$71,546 (2015 ACS 5-year estimate)
 - \$70,967 (2014 ACS 5-year estimate)
 - \$70,344 (2013 ACS 5-year estimate)

Part S-3

Priority 3: Census Tract

- If we cannot locate a value for a median income estimate for “Families” in any of the table S1903 versions on data.census.gov, your project cannot qualify for Priority 3 in this round
- Since the 5-year estimates are updated annually, we can revisit this priority in future rounds

Break

Part S-3

Priority 4: Development Partnership

- As of S-3 submittal (NOT including the S-3 corrective period), the project's development partnership must include at least one of the following:
 - Community Development Entity (CDE)
 - Low-profit organization
 - Benefit corporation
 - Low-profit limited liability company (L3C)
 - 501(c)(3) not-for-profit organization

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. Current affidavit included with the instructions, and
2. Proof that the “Development Partner” is a
 - CDE, or
 - benefit corporation, or
 - L3C, or
 - 501(c)(3)

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. Current affidavit attesting that the “Development Partner” is included in the development partnership
2. Affidavit must be:
 - signed by the Development Partner, and
 - signed by the applicant, and
 - respectively notarized

**DO NOT resubmit previously completed affidavits.
Must complete anew each round.**

Priority 4 Affidavit

Affidavit Regarding Priority 4 for 2025 Round 2 of The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 2 2025 the qualified rehabilitation plan with NPS Project No. _____ includes in the development partnership (insert Development Partner name) _____, which is a (check one of the following):

- ☐ Community Development Entity (CDE)
- ☐ Low-profit organization
- ☐ Not-for-profit organization (as defined by IRC Section 501(c)(3))

Upon request, the undersigned will provide documentation or access to documentation to verify the information provided herein. The undersigned grants the State of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration.

Section 1. Signature of Development Partner:

The undersigned representative of the Development Partner represents and certifies that he/she is authorized to execute this Affidavit.

Name _____ Signature _____ Date _____
Title _____ Organization _____
Organization's Employer Identification Number (EIN) _____

Notarization Section

On this _____ day of _____, 2025, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public _____
My Commission Expires _____

Place notary seal above

Affidavit Regarding Priority 4, 2025 Round 2

Section 2. Signature of Applicant: (Must be completed by the applicant for the Illinois Historic Preservation Certification Application form—Part 2, Part 2 Amendment, or Part 2 Supplement to the National Park Service.)

The undersigned representative of the Applicant represents and certifies that he/she is authorized to execute this Affidavit.

Name _____ Signature _____
Title _____ Organization _____

Notarization Section

On this _____ day of _____, 2025, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public _____
My Commission Expires _____

Priority 4 Affidavit:

■ Attestation

**Affidavit Regarding Priority 4 for 2025 Round 2 of
The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))**

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 2 2025 the qualified rehabilitation plan with NPS Project No. _____ includes in the development partnership (insert Development Partner name) _____, which is a (check one of the following):

- ☐ Community Development Entity (CDE)
- ☐ Low-profit organization
- ☐ Not-for-profit organization (as defined by IRC Section 501(c)(3))

Upon request, the undersigned will provide documentation or access to documentation to verify the information provided herein. The undersigned grants the State of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration.

Section 1. Signature of Development Partner:

The undersigned representative of the Development Partner represents and certifies that he/she is authorized to execute this Affidavit.

_____ Name	_____ Signature	_____ Date
_____ Title	_____ Organization	
_____ Organization's Employer Identification Number (EIN)		

Notarization Section

On this _____ day of _____, 2025, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public

My Commission Expires

Affidavit Regarding Priority 4, 2025 Round 2

Place notary seal above

Page 1 of 2

Priority 4 Affidavit:

- Development Partner and notary signatures

**Affidavit Regarding Priority 4 for 2025 Round 2 of
The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))**

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 2 2025 the qualified rehabilitation plan with NPS Project No. _____ includes in the development partnership (insert Development Partner name) _____, which is a (check one of the following):

- ☐ Community Development Entity (CDE)
- ☐ Low-profit organization
- ☐ Not-for-profit organization (as defined by IRC Section 501(c)(3))

Upon request, the undersigned will provide documentation or access to documentation to verify the information provided herein. The undersigned grants the State of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration.

Section 1. Signature of Development Partner:

The undersigned representative of the Development Partner represents and certifies that he/she is authorized to execute this Affidavit.

Name	Signature	Date
Title	Organization	
Organization's Employer Identification Number (EIN)		

Notarization Section

On this _____ day of _____, 2025, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public _____

My Commission Expires _____

Place notary seal above

Affidavit Regarding Priority 4, 2025 Round 2

Page 1 of 2

Priority 4 Affidavit:

- Applicant and notary signatures
- Must be completed by the current HPCA applicant
 - Not necessarily the original Pt2
 - Could be latest amendment or Pt3

Section 2. Signature of Applicant: (Must be completed by the applicant identified on the most recent Historic Preservation Certification Application form—Part 2, Part 2 Amendment, or Part 3—that was certified by the National Park Service.)

The undersigned representative of the Applicant represents and certifies that he/she is authorized to execute this Affidavit.

_____ Name	_____ Signature	_____ Date
_____ Title	_____ Organization	

Notarization Section

On this _____ day of _____, 2025, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public

My Commission Expires

Place notary seal above

Priority 4 Affidavit:

- Applicant and notary signatures
- Must be completed by the current HPCA applicant
- Not necessarily the original Pt2
- Could be latest amendment or Pt3

NPS Form 10-168b (Rev. 6/2023 v2)
National Park Service
OMB Control No. 1024-0009

HISTORIC PRESERVATION CERTIFICATION APPLICATION AMENDMENT / ADVISORY DETERMINATION

Instructions: This page must bear the applicant's original signature and must be dated.

1. **Historic Property Name** _____
Street _____ City _____ County _____ State _____ Zip _____

2. **This form** ☐ includes additional information requested by NPS for an application currently on hold.
☐ updates project data (start/completion dates, QREs, etc.), applicant, or contact information. (If only this box is checked, amendment must be submitted by email directly to NPS_TPS@nps.gov with a copy to the SHPO.)
☐ amends a previously submitted ☐ Part 1 ☐ Part 2 ☐ Part 3 application.
☐ requests an advisory determination that the completed phase _____ of _____ phases of this rehabilitation meets the Secretary of the Interior's Standards for Rehabilitation. Phase completion date _____ Estimated rehabilitation costs of phase (QRE) _____

Summarize information here; continue on following page if necessary.

3. **Project Contact** (if different from applicant)
Name _____ Street _____ Zip _____ Telephone _____ City _____ Company _____ Email Address _____ State _____

4. **Applicant**
I hereby attest that the information I have provided is, to the best of my knowledge, correct. I further attest that [check one or both boxes, as applicable]:
☐ I am the owner of the above-described property within the meaning of "owner" set forth in 36 CFR § 67.2 (2011), and/or
☐ if I am not the fee simple owner of the above-described property, the fee simple owner is aware of the action I am taking relative to this application and has no objection, as noted in a written statement from the owner, a copy of which (i) either is attached to this application form and incorporated herein, or has been previously submitted, and (ii) meets the requirements of 36 CFR § 67.3(a)(1) (2011).
For purposes of this attestation, the singular shall include the plural wherever appropriate. I understand that knowing and willful falsification of factual representations in this application may subject me to fines and imprisonment under 18 U.S.C. § 1001, which, under certain circumstances, provides for imprisonment of up to 8 years.

Name _____ Signature _____
Applicant Entity _____ Street _____ City _____ State _____
Zip _____ Telephone _____ SSN _____ Date _____
Applicant, SSN, or TIN has changed since previously submitted application. _____ or TIN _____ State _____

NPS Official Use Only
The National Park Service has reviewed this amendment to the Historic Preservation Certification Application and has determined that the amendment:
☐ meets the Secretary of the Interior's Standards for Rehabilitation.
☐ will meet the Secretary of the Interior's Standards for Rehabilitation if the attached conditions are met.
☐ does not meet the Secretary of the Interior's Standards for Rehabilitation.
☐ updates the information on file and does not affect the certification.

Advisory Determinations:
☐ The National Park Service has determined that the work completed in this phase is consistent with the Secretary of the Interior's Standards for Rehabilitation. This determination is advisory only. A formal certification of rehabilitation can be issued only after all rehabilitation work and any associated site work or new construction have been completed. This approval could be superseded if it is found that the overall rehabilitation does not meet the Secretary's Standards. A copy of this form will be provided to the Internal Revenue Service.

Date _____
NPS conditions or comments attached _____
National Park Service Authorized Signature _____

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. Current affidavit included with the instructions, and
2. Proof that the “Development Partner” is a
 - CDE, or
 - benefit corporation, or
 - L3C, or
 - 501(c)(3)

Part S-3

Priority 4: Development Partnership

To prove the Development Partner is a CDE, applicant must provide:

- CDE certification from the U.S. Dept. of the Treasury Community Development Financial Institutions Fund (CDFI Fund), *or*
- Printout/screen capture of the CDFI Fund website identifying the New Markets Tax Credit Program allocatee as a CDE:

www.cdfifund.gov/awards/nmtc

Part S-3

Priority 4: Development Partnership

To prove that the Development Partner is a benefit corporation, the applicant must provide:

- A copy of a legal document proving the organization is a “benefit corporation,” as defined by the authorizing law in the state in which the organization was incorporated
- In Illinois, see [Public Act 097-0885](#)

Part S-3

Priority 4: Development Partnership

To prove that the Development Partner is a low-profit limited liability company (L3C), the applicant must provide:

- A copy of a legal document proving the organization is an L3C, as defined by the authorizing law in the state in which the organization was incorporated
- In Illinois, see [Public Act 096-0126](#)

Part S-3


Priority 4: Development Partnership


To prove that the Development Partner is a 501(c)(3), the applicant must provide:


- A copy of a determination letter from the IRS, *or*
- A printout/screen capture of the IRS Select Check website identifying the entity as tax exempt:
apps.irs.gov/app/eos/

To be valid, proof must be dated within 24 months of Part S-3 submittal

Screen capture from the IRS Select Check website



Search 

Help | News | Language  | [Charities & Nonprofits](#) [Tax Pros](#)

FilePayRefundsCredits & DeductionsForms & Instructions

[Home](#) > [Tax Exempt Organization Search](#) > A Safe Haven Foundation

[Back to Search Results](#)

A Safe Haven Foundation

EIN: 36-4444200 | Chicago, IL, United States

Publication 78 Data ⓘ

Organizations eligible to receive tax-deductible charitable contributions. Users may rely on this list in determining deductibility of their contributions.

On Publication 78 Data List: Yes

Deductibility Code: [PC](#)

Copies of Returns (990, 990-EZ, 990-PF, 990-T) ⓘ

Electronic copies (images) of Forms 990, 990-EZ, 990-PF or 990-T returns filed with the IRS by charities and non-profits.

> Tax Year 2020 Form 990
> Tax Year 2019 Form 990
> Tax Year 2018 Form 990
> Tax Year 2016 Form 990

Screen capture from the IRS Select Check website

The screenshot shows the IRS Select Check website interface. At the top is the IRS logo and a search bar. Below the logo are links for Help, News, and Language. The main navigation bar includes File, Pay, Refunds, Credits & Deductions, and Forms & Instructions. The breadcrumb trail reads: Home > Tax Exempt Organization Search > A Safe Haven Foundation. A link for Back to Search Results is present. The organization's name, A Safe Haven Foundation, is highlighted with a red box. Below it, the EIN 36-4444200 and location Chicago, IL, United States are also highlighted with a red box. An arrow points from the text 'Matches the affidavit?' to this red box. The Publication 78 Data section follows, with a description of its purpose. The entry 'On Publication 78 Data List: Yes' is highlighted with a red box, with an arrow pointing from the text 'Not-for profit?'. Below this is the Deductibility Code: PC. The Copies of Returns section lists electronic copies of Forms 990 for the years 2020, 2019, 2018, and 2016.

IRS

Search

Help | News | Language

Charities & Nonprofits Tax Pros

File Pay Refunds Credits & Deductions Forms & Instructions

Home > Tax Exempt Organization Search > A Safe Haven Foundation

[Back to Search Results](#)

A Safe Haven Foundation

EIN: 36-4444200 | Chicago, IL, United States

Publication 78 Data

Organizations eligible to receive tax-deductible charitable contributions. Users may rely on this list in determining deductibility of their contributions.

On Publication 78 Data List: Yes

Deductibility Code: [PC](#)

Copies of Returns (990, 990-EZ, 990-PF, 990-T)

Electronic copies (images) of Forms 990, 990-EZ, 990-PF or 990-T returns filed with the IRS by charities and non-profits.

- > Tax Year 2020 Form 990
- > Tax Year 2019 Form 990
- > Tax Year 2018 Form 990
- > Tax Year 2016 Form 990

Matches the affidavit?

Not-for profit?

Part S-3

Priority 5: Disaster Declaration

- Structure must be in an area declared by the S-1 workshop an “Emergency Declaration” or “Major Disaster Declaration” under the “Robert T. Stafford Disaster Relief and Emergency Assistance Act”
- Declaration must < 3 years old from S-1 workshop
- Source of information is:
www.fema.gov/disaster/declarations
www.fema.gov/openfema-data-page/disaster-declarations-summaries-v2
- SHPO will determine whether your project meets Priority 5

Part S-3

Priority 5: Disaster Declaration

- As of today—the day of the S-1 workshop—there are 4 federal emergency declarations made within the last 3 years: October 14, 2022 (FEMA-4676-DR), August 15, 2023 (updated on September 15, 2023) (FEMA-4728-DR), November 20, 2023 (FEMA-4749-DR), and September 20, 2024 (FEMA-4819-DR).

Part S-3

Priority 5: Disaster Declaration

- In 2025 Round 2, projects in the following counties will receive Priority 5: **Christian, Clark, Coles, Cook, Cumberland, De Witt, Douglas, Edgar, Fulton, Hancock, Henry, Macon, McDonough, Monroe, Morgan, Moultrie, Pike, Sangamon, Scott, St. Clair, Vermilion, Warren, Washington, Will, and Winnebago.**

Part S-3:

- Section 1:
Project Information
- Section 2:
Project Expenditures
- Section 3:
Priorities Asserted
- Section 4:
Applicant Information

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____


3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf).

Part S-3 Project Expenditures

- Complete either 2.A or 2.B
- Whichever you complete, do not leave its field blank or enter "\$0"

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____

2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).

☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.


Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf).

Part S-3

Project Expenditures

- Fill out 2.A if you have:
 - F-HTC Part 2, or
 - F-HTC Part 3 and no cost certification
- Enter est. QREs incurred on or after 1/1/19

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____


3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3

Part S-3 Project Expenditures

- If estimated QREs incurred on or after 1/1/19 exceed F-HTC est. QREs, we will use the F-HTC estimated QREs

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs):

2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3

If no Part 3 yet and actual QREs might exceed Part 2 est. QREs...

...you may submit an F-HTC amendment to increase Part 2 est. QREs:

- Select “updates project data”
- State Part 2 est. QREs and revised est. QREs
- Submit directly to NPS, copy SHPO
- NPS must approve prior to 9/3/25

NPS Form 10-168b (Rev. 6/2023 v2)
National Park Service
OMB Control No. 1024-0009

HISTORIC PRESERVATION CERTIFICATION APPLICATION AMENDMENT / ADVISORY DETERMINATION

Instructions: This page must bear the applicant's original signature and must be dated.


- 1. Historic Property Name**
Street _____ City _____ County _____ State _____
- 2. This form**
☒ includes additional information requested by NPS for an application currently on hold.
☐ updates project data (start/completion dates, QREs, etc.), applicant, or contact information. (If only submitted by email directly to NPS, TPS@nps.gov with a copy to the SHPO.)
☐ amends a previously submitted ☐ Part 1 ☐ Part 2 ☐ Part 3 application.
☐ requests an advisory determination that the completed phase _____ of _____ phases of this rehabilitation.
Standards for Rehabilitation. Phase completion date _____ Estimated rehabilitation cost _____
Summarize information here; continue on following page if necessary.
- 3. Project Contact (if different from applicant)**
Name _____ Street _____ City _____ Company _____
Zip _____ Telephone _____ Email Address _____
- 4. Applicant**
I hereby attest that the information I have provided is, to the best of my knowledge, correct. I further attest that (check one or both boxes, a) I am the owner of the above-described property within the meaning of "owner" set forth in 36 CFR § 67.2 (2011), and/or b) if I am not the fee simple owner of the above described property, the fee simple owner is aware of the action I am taking relative to this objection, as noted in a written statement from the owner, a copy of which (i) either is attached to this application form and incorporated previously submitted, and (ii) meets the requirements of 36 CFR § 67.3(a)(1) (2011).
For purposes of this attestation, the singular shall include the plural wherever appropriate. I understand that knowing and willful falsification of this application may subject me to fines and imprisonment under 18 U.S.C. § 1001, which, under certain circumstances, provides for imprisonment.
Name _____ Signature _____
Applicant Entity _____ Street _____ City _____ SSN _____ Date _____
Zip _____ Telephone _____ Email Address _____
☐ Applicant, SSN, or TIN has changed since previously submitted application.

NPS Official Use Only
The National Park Service has reviewed this amendment to the Historic Preservation Certification Application and has determined that the amendment:
☐ meets the Secretary of the Interior's Standards for Rehabilitation.
☐ will meet the Secretary of the Interior's Standard for Rehabilitation if the attached conditions are met.
☐ does not meet the Secretary of the Interior's Standards for Rehabilitation.
Advisory Determinations:
☐ The National Park Service has determined that the work completed in this phase is consistent with the Secretary of the Interior's Standards for Rehabilitation determination is advisory only. A formal certification of rehabilitation can be issued only after all rehabilitation work and any associated site work or new work have been completed. This approval could be superseded if it is found that the overall rehabilitation does not meet the Secretary's Standards. A copy of this determination provided to the Internal Revenue Service.
Date _____
NPS conditions or comments attached _____
National Park Service Authorized Signature _____

Part S-3

Project Expenditures

- Fill out 2.B if you have F-HTC Part 3 and a CPA-prepared cost certification
- Enter final QREs from cost cert.
- Enter final post-1/1/19 QREs from cost certification
- Submit cost cert. with S-3

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____

2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____


3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3

Part S-3 Project Expenditures

- Why are we bothering? So we can award realistic allocations to as many projects as possible

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3

SHPO Ordering of Applications

After corrections deadline (10/3/25), SHPO will sort applications as follows:

1. Projects with 5 priorities in the order their S-2s were received
2. Projects with 4 priorities in the order their S-2s were received
3. Projects with 3 priorities in the order their S-2s were received
4. Projects with 2 priorities in the order their S-2s were received
5. Projects with 1 priority in the order their S-2s were received
6. Projects with 0 priorities in the order their S-2s were received

S-3 priority total takes precedence over S-2 arrival time

SHPO Ordering of Applications

- SHPO starts with the complete application with the most priorities and whose S-2 was received first
- SHPO proceeds in descending order until the available allocation amount has been assigned

Example:


Project A: S-2 was the 1st received. S-3 asserts 3 priorities

Project B: S-2 was the 8th received. S-3 asserts 4 priorities

Project B would receive an allocation before Project A.

SHPO Assigning Allocations

- Allocation will be the lesser of:
 - 25% of 2.A estimated post-1/1/19 QREs, or
 - 25% of 2.B final post-1/1/19 QREs, or
 - \$3 million
- ...depending on the remaining allocation amount

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2025
SHPO must receive this form electronically by 5:00 PM CST, Wed., Sep. 10, 2025

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
complete the following:
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification,
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs):

2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets Priorities 1, 3, and 5; please refer to [this list](#).
☐ Priority 1: Border County
☐ [Priority 2: Government Ownership](#)
Priority 3: Census Tract
☐ [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.
Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____
Signature: _____ E-mail: _____
Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf). The e-mail subject line should be: project#, 2025Round2_S-3" (ex. 38097_2025Round2_S-3.pdf).

SHPO Assigning Allocations (beginning with 2026 Round 1)

- Allocation will be the lesser of:
 - 25% of 2.A estimated post-1/1/19 QREs, or
 - 25% of 2.B final post-1/1/19 QREs, or
 - \$3 million
- In Round 1s only, last project to receive an allocation will receive its full allocation
 - Last project allocation will no longer be partial
 - Eliminates projects reapplying for remainder of allocation
 - SHPO will allocate \$12,500,000 plus the amount necessary to make the last project's allocation full
 - Statutorily, SHPO cannot allocate more than \$16,250,000 in the first round (65% of \$25,000,000)

SHPO Assigning Allocations

Allocation \neq tax credit

- Allocation = 25% of estimated or final (CPA-certified) post-1/1/19 QREs, up to \$3 million
- Credit = CPA-certified post-1/1/19 QREs, up to allocation amount and after issuance fee is paid
- Allocation & Credit = CPA Cost Certification must define post-1/1/19 QREs

Announcing Allocations

On or before October 15, 2025, SHPO will:

- Email each S-3 applicant with allocation results
- Post on program website:
 - Summary of all S-3 applications, sorted by priority then by arrival time, and their respective allocations
 - Allocation amount available for the next application round

Part S-3: Summary spreadsheet on SHPO website

Allocation results of IL HTC 2019 Round 1 (sorted by number of priorities met, then by date & time of receipt by IDNR)

S-1 (workshop)					S-2 (electronic submittal)		S-3 (priority assertion & project expenditures)													IDNR Analysis						
NPS Project Number	Project Name	Project Street Address	Project City	Attendance	S-2 Date Stamp	IDNR Server Receipt ID	Priority #1		Priority #2		Priority #3		Priority #4		Priority #5		Q1 Estimated P12 or P13 QREs	Q2 Estimated QREs on/after 1/1/19	Q3 QREs on/after 1/1/19 from Cost Certification	Eligible QREs (column Q2 or less of Q2 and Q3)	25% of Eligible QREs	25% of Eligible QREs up to \$1,000,000	Allocation total Available in this Round	Allocation Amount	Allocatable Amount in Excess of Available Allocation	
							Total Priorities Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted										Met
39973	Hotel Belleville	10 S. Illinois St.	Belleville	x	2019-07-10 10:00:01.0537576	12	4	x	Y	x	Y	x	Y	x	Y	-	-	\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$0.00
38097	Cook County Hospital Administration Building	1825 W. Harrison St.	Chicago	x	2019-07-10 10:00:00.8474965	2	3			x	Y	x	Y	x	Y	-	-	\$123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$0.00
39836	Paris High School	309 S. Main St.	Paris	x	2019-07-10 10:00:00.7725003	4	3			x	Y	x	Y	x	Y	-	-	\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,833,967.00	\$3,750,000.00	\$2,833,967.00	\$0.00	\$0.00
89950	Edward Hines, Jr., VA Hospital Building #14	5000 S. 5th Ave.	Hines	x	2019-07-10 10:00:01.0537576	11	8			x	Y	x	Y	x	Y	-	-	\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$817,083.00	\$817,083.00	\$437,907.00
39916	Granite City YMCA	2001 Edison Ave.	Granite City	x	2019-07-10 10:00:01.2725124	25	3	x	Y	x	Y	x	Y	-	-	-	-	\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$3,000,000.00	\$1,753,431.50	\$0.00	\$1,753,431.50
33266	Garfield Elementary School	1518 25th Ave.	Moline	x	2019-07-10 10:00:01.6801163	32	3	x	Y	x	Y	x	Y	x	N	-	-	\$2,662,500.00	\$665,630.00		\$665,630.00	\$665,630.00	\$3,000,000.00	\$665,630.00	\$0.00	\$0.00
37632	West Pullman Elementary School	11541 S. Samnell Ave.	Chicago	x	2019-07-10 10:00:01.5850215	40	8			x	Y	x	Y	x	Y	-	-	\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
35092	Bloomington High School	510 E. Washington St.	Bloomington	x	2019-07-10 10:00:01.9912821	58	8			x	Y	x	Y	x	Y	-	-	\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
35727	Fifth Avenue Block	1690 5th Ave.	Moline	x	2019-07-10 10:00:01.0225063	9	2	x	Y			x	Y			-	-	\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,500.00
34265	Shoreline Apartments	2231 L. 67th St.	Chicago	x	2019-07-10 10:00:01.1008336	15	2			x	Y	x	Y	-	-	-	-	\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,000.00
16861	Hotel Sunray	5616 N. Winchester Ave.	Chicago	x	2019-07-10 10:00:01.1107563	16	2			x	Y	x	Y	-	-	-	-	\$7,800,000.00	\$1,950,506.50		\$1,950,506.50	\$490,126.63	\$3,000,000.00	\$490,126.63	\$0.00	\$1,950,506.50
89720	Pullman Artspace Lofts	11127 29 S. Langley Ave.	Chicago	x	2019-07-10 10:00:01.1318844	19	2			x	Y	x	Y	-	-	-	-	\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,035.75
86982	Hotel Warren	5012 N. Winchester Ave.	Chicago	x	2019-07-10 10:00:01.3810910	29	2			x	Y	x	Y	-	-	-	-	\$9,158,910.00	\$9,158,910.00		\$9,158,910.00	\$2,289,727.50	\$2,289,727.50	\$0.00	\$0.00	\$2,289,727.50
33991	Anthony Overton Elementary School	221 E. 49th St.	Chicago	x	2019-07-10 10:00:02.0537838	60	2			x	Y	x	Y	x	N	-	-	\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,500.00
36611	Carson Prie Scott and Co. Founders Dept. Store	814-820 LaSalle St.	Ottawa	x	2019-07-10 10:00:00.6474965	1	1					x	Y			-	-	\$1,750,000.00	\$3,250,000.00		\$3,250,000.00	\$812,500.00	\$3,000,000.00	\$812,500.00	\$0.00	\$437,500.00
35050	Mark Twain Hotel	111 W. Division St.	Chicago	x	2019-07-10 10:00:00.8506271	5	1					x	Y	-	-	-	-	\$23,991,354.00	\$23,032,464.00		\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
39364	Kaskaskia Hotel	217 Mercutio St.	LaSalle	x	2019-07-10 10:00:00.8506271	9	1			x	Y	-	-	-	-	-	-	\$28,000,000.00	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
38866	Larkin Home for Children	1212 Larkin Ave.	Elgin	x	2019-07-10 10:00:01.0225063	10	1			x	Y	x	N	-	-	-	-	\$3,100,000.00	\$3,100,000.00		\$3,100,000.00	\$775,000.00	\$3,000,000.00	\$775,000.00	\$0.00	\$0.00
30753	Lathrop Homes (North Campus)	2000 W. Diversey Pkwy.	Chicago	x	2019-07-10 10:00:01.2356369	23	1			x	Y	x	N	x	N	-	-	\$150,000,000.00	\$40,000,000.00		\$40,000,000.00	\$10,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
84728	Victor F. Lawson House YMCA	80 W. Chicago Ave.	Chicago	x	2019-07-10 10:00:01.4287609	31	1					x	Y	-	-	-	-	\$67,004,950.00	\$67,004,950.00		\$67,004,950.00	\$16,751,237.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
84609	ICA GreenRise Learning Laboratory	4750 N. Sheridan	Chicago	x	2019-07-10 10:00:02.7100509	86	1					x	Y	x	N	-	-	\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
30681	Beach Building	518 E. Monroe	Springfield	x	2019-07-10 10:00:00.9131267	7	0			x	N	-	-	-	-	-	-	\$5,320,200.00	\$3,621,866.00		\$3,621,866.00	\$905,466.50	\$3,000,000.00	\$905,466.50	\$0.00	\$0.00
20379	Ferguson Building	534 E. Monroe	Springfield	x	2019-07-10 10:00:01.3683456	28	0			x	N	-	-	-	-	-	-	\$2,200,200.00	\$5,978,070.00		\$5,978,070.00	\$1,494,517.50	\$3,000,000.00	\$0.00	\$0.00	\$500,000.00
35905	Main Building (Armour Institute of Technology)	8300 S. Federal St.	Chicago	x	2019-07-10 10:00:01.9609313	25	0					x	N	-	-	-	-	\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
																		\$578,148,745.00	\$388,773,811.00		\$388,773,811.00	\$95,823,785.25	\$47,633,266.75	\$0.00	\$0,750,000.00	\$17,883,266.75

Notes:

Priority #1—The structure must be located in a county that borders a state with a historic income-producing property rehabilitation credit (https://www2.illinois.gov/dnr/historic/Preserve/Documents/IL-HTC_Priority#201.pdf).

Priority #2—The structure must have been previously owned by a federal, state, or local governmental entity for no less than six months (https://www2.illinois.gov/dnr/historic/Preserve/Documents/IL-HTC_Priority#202.pdf).

Priority #3—The structure must be located in a census tract that has a median family income at or below the Illinois median family income; data from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau, shall be used to determine eligibility (https://www2.illinois.gov/dnr/historic/Preserve/Documents/IL-HTC_Priority#203.pdf).

Priority #4—The qualified rehabilitation plan must include in the development partnership a Community Development Entity, a non-profit organization, or a not-for-profit organization, as defined by Section 501(c)(3) of the Internal Revenue Code (https://www2.illinois.gov/dnr/historic/Preserve/Documents/IL-HTC_Priority#204.pdf).

Priority #5—The structure must be located in an area declared under the federal Robert T. Stafford Disaster Relief and Emergency Assistance Act as an Emergency Declaration (pursuant to Title V of the Act) or Major Disaster Declaration (pursuant to Title IV of the Act). The declaration must be no older than 3 years at the time of application (https://www2.illinois.gov/dnr/historic/Preserve/Documents/IL-HTC_Priority#205.pdf).

IDNR based its priority concurrences on the documentation required in the instructions and provided with S-3 submittals.

Part S-3: Summary spreadsheet on SHPO website

Allocation results of IL HTC 2019 Round 1 (sorted by number of priorities met, then by date & time of receipt by IDNR)

S-1 (workshop)					S-2 (electronic submittal)		S-3 (priority assertion & project expenditures)										IDNR Analysis									
NPS Project Number	Project Name	Project Street Address	Project City	Attendance	S-2 Date Stamp	IDNR Server Receipt ID	Priority #1		Priority #2		Priority #3		Priority #4		Priority #5		Q1 Estimated P2 or P3 QRES	Q2 Estimated QRES on/after 1/31/19	Q3 QRES on/after 1/1/19 from Cost Certification	Eligible QRES (column Q2 or lesser of Q2 and Q1)	25% of Eligible QRES	25% of Eligible QRES up to \$1,000,000	Allocation total Available in this Round	Allocation Amount	Allocatable Amount in Excess of Available Allocation	
							Total Priorities Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted										Met
39973	Hotel Belleville	10 S. Illinois St.	Belleville	x	2019-07-10 10:00:01.0537576	12	4	x	Y	x	Y	x	Y	x	Y	-	-	\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$0.00
38097	Cook County Hospital Administration Building	1825 W. Harrison St.	Chicago	x	2019-07-10 10:00:00.8474965	2	3			x	Y	x	Y	x	Y	-	-	\$123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$0.00
39836	Paris High School	309 S. Main St.	Paris	x	2019-07-10 10:00:00.7725003	4	3			x	Y	x	Y	x	Y	-	-	\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,832,967.00	\$2,832,967.00	\$3,750,000.00	\$2,832,967.00	\$0.00
89590	Edward Hines, Jr., VA Hospital Building #14	5000 S. 5th Ave.	Hines	x	2019-07-10 10:00:01.0537576	11	8			x	Y	x	Y	x	Y	-	-	\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$817,083.00	\$817,083.00	\$437,907.00
39516	Granite City YMCA	2001 Edison Ave.	Granite City	x	2019-07-10 10:00:01.2725124	25	3	x	Y	x	Y	x	Y	-	-	-	-	\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$1,753,431.50	\$0.00	\$0.00	\$1,753,431.50
33266	Garfield Elementary School	1518 25th Ave.	Moline	x	2019-07-10 10:00:01.6801163	32	3	x	Y	x	Y	x	Y	-	-	-	-	\$7,800,000.00	\$2,662,520.00		\$2,662,520.00	\$665,630.00	\$665,630.00	\$0.00	\$0.00	\$665,630.00
37632	West Pullman Elementary School	11841 S. Parnell Ave.	Chicago	x	2019-07-10 10:00:01.5850215	40	8			x	Y	x	Y	x	Y	-	-	\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
35092	Bloomington High School	510 E. Washington St.	Bloomington	x	2019-07-10 10:00:01.9912821	58	8			x	Y	x	Y	x	Y	-	-	\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
35727	Fifth Avenue Block	1690 5th Ave.	Moline	x	2019-07-10 10:00:01.0225063	9	2	x	Y			x	Y			-	-	\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,500.00
34265	Shoreline Apartments	2231 L. 67th St.	Chicago	x	2019-07-10 10:00:01.1008336	15	2			x	Y	x	Y	-	-	-	-	\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,000.00
16861	Hotel Sunray	5616 N. Winchester Ave.	Chicago	x	2019-07-10 10:00:01.1107563	16	2			x	Y	x	Y	-	-	-	-	\$7,800,000.00	\$1,950,506.50		\$1,950,506.50	\$490,126.63	\$490,126.63	\$0.00	\$0.00	\$1,950,506.50
89720	Pullman Artspace Lofts	11127 29 S. Langley Ave.	Chicago	x	2019-07-10 10:00:01.1134844	19	2			x	Y	x	Y	-	-	-	-	\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,035.75
86982	Hotel Warren	5012 N. Winchester Ave.	Chicago	x	2019-07-10 10:00:01.3810910	29	2			x	Y	x	Y	-	-	-	-	\$9,158,910.00	\$2,289,727.50		\$2,289,727.50	\$574,691.88	\$574,691.88	\$0.00	\$0.00	\$574,691.88
33991	Anthony Overton Elementary School	221 E. 49th St.	Chicago	x	2019-07-10 10:00:02.0537838	80	2			x	Y	x	Y	x	N	-	-	\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,500.00
36611	Carson Prie Scott and Co. Founders Dept. Store	814-820 LaSalle St.	Ottawa	x	2019-07-10 10:00:00.6474965	1	1					x	Y			-	-	\$1,750,000.00	\$3,250,000.00		\$3,250,000.00	\$812,500.00	\$812,500.00	\$0.00	\$0.00	\$812,500.00
35050	Mark Twain Hotel	111 W. Division St.	Chicago	x	2019-07-10 10:00:00.8506271	5	1					x	Y	-	-	-	-	\$23,991,354.00	\$23,032,464.00		\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
39364	Kaskaskia Hotel	217 Mercantile St.	LaSalle	x	2019-07-10 10:00:00.8506271	9	1					x	Y	-	-	-	-	\$28,000,000.00	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
38866	Larkin Home for Children	1212 Larkin Ave.	Elgin	x	2019-07-10 10:00:01.0225063	10	1			x	Y	x	Y	-	-	-	-	\$3,100,000.00	\$775,000.00		\$775,000.00	\$193,750.00	\$193,750.00	\$0.00	\$0.00	\$193,750.00
30753	Lathrop Homes (North Campus)	2000 W. Diversey Pkwy.	Chicago	x	2019-07-10 10:00:01.2356369	23	1			x	Y	x	N	x	N	-	-	\$150,000,000.00	\$40,000,000.00		\$40,000,000.00	\$10,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
84728	Victor F. Lawson House YMCA	80 W. Chicago Ave.	Chicago	x	2019-07-10 10:00:01.4287609	81	1					x	Y	-	-	-	-	\$67,004,950.00	\$16,751,237.50		\$16,751,237.50	\$4,187,809.38	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
84609	ICA GreenRise Learning Laboratory	4750 N. Sheridan	Chicago	x	2019-07-10 10:00:02.7100509	86	1					x	Y	x	N	-	-	\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
30681	Beach Building	518 E. Monroe	Springfield	x	2019-07-10 10:00:00.9131267	7	0					x	N	-	-	-	-	\$5,320,200.00	\$3,621,866.00		\$3,621,866.00	\$905,466.50	\$905,466.50	\$0.00	\$0.00	\$905,466.50
20379	Pargason Building	534 E. Monroe	Springfield	x	2019-07-10 10:00:01.3683656	28	0					x	N	-	-	-	-	\$2,200,200.00	\$5,978,070.00		\$5,978,070.00	\$1,494,517.50	\$1,494,517.50	\$0.00	\$0.00	\$1,494,517.50
35905	Main Building (Armour Institute of Technology)	8300 S. Federal St.	Chicago	x	2019-07-10 10:00:01.9609313	25	0						x	N	-	-	-	\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
																		\$578,148,745.00	\$388,773,811.00		\$388,773,811.00	\$97,145,702.75	\$97,145,702.75	\$0.00	\$0.00	\$97,145,702.75

Notes:

Priority #1—The structure must be located in a county that borders a state with a historic income-producing property rehabilitation credit (https://www2.illinois.gov/dnr/historic/Presentation/Documents/IL-HTC_Priority#201.pdf).

Priority #2—The structure must have been previously owned by a federal, state, or local governmental entity for no less than six months (https://www2.illinois.gov/dnr/historic/Presentation/Documents/IL-HTC_Priority#202.pdf).

Priority #3—The structure must be located in a census tract that has a median family income at or below the Illinois median family income; data from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau, shall be used to determine eligibility (https://www2.illinois.gov/dnr/historic/Presentation/Documents/IL-HTC_Priority#203.pdf).

Priority #4—The qualified rehabilitation plan must include in the development partnership a Community Development Entity, a non-profit organization, or a not-for-profit organization, as defined by Section 501(c)(3) of the Internal Revenue Code (https://www2.illinois.gov/dnr/historic/Presentation/Documents/IL-HTC_Priority#204.pdf).

Priority #5—The structure must be located in an area declared under the federal Robert T. Stafford Disaster Relief and Emergency Assistance Act as an Emergency Declaration (pursuant to Title V of the Act) or Major Disaster Declaration (pursuant to Title IV of the Act). The declaration must be no older than 3 years at the time of application (https://www2.illinois.gov/dnr/historic/Presentation/Documents/IL-HTC_Priority#205.pdf).

IDNR based its priority concurrence on the documentation required in the instructions and provided with S-3 submittals.

S-1

S-2

S-3

SHPO

Part S-3: Summary spreadsheet on SHPO website

S-2 (electronic submittal)		S-3 (priority assertion & project expenditures)													
S-2 Date Stamp	IDNR Server Receipt ID	Priority #1		Priority #2		Priority #3		Priority #4		Priority #5		Q1		Q2	Q3
		Total Priorities Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Estimated Pt2 or Pt3 QREs	Estimated QREs on/after 1/1/19	QREs on/after 1/1/19 from Cost Certification
2019-07-10 10:00:01.0537576	12	4	x	Y	x	Y	x	Y	x	Y	-	-	\$12,000,000.00	\$12,000,000.00	
2019-07-10 10:00:00.6474965	2	3			x	Y	x	Y	x	Y	-	-	\$123,400,000.00	\$92,056,397.00	
2019-07-10 10:00:00.7725003	4	3			x	Y	x	Y	x	Y	-	-	\$11,679,197.00	\$11,331,868.00	
2019-07-10 10:00:01.0537576	11	3			x	Y	x	Y	x	Y	-	-	\$5,500,000.00	\$5,500,000.00	
2019-07-10 10:00:01.2725134	25	3	x	Y	x	Y	x	Y			-	-	\$7,013,726.00	\$7,013,726.00	
2019-07-10 10:00:01.4600183	32	3	x	Y	x	Y	x	Y	x	N	-	-	\$7,800,000.00	\$2,662,520.00	
2019-07-10 10:00:01.5850215	40	3			x	Y	x	Y	x	Y	-	-	\$14,166,460.00	\$12,584,041.00	
2019-07-10 10:00:01.9912821	58	3			x	Y	x	Y	x	Y	-	-	\$15,800,000.00	\$13,998,996.00	
2019-07-10 10:00:01.0225063	9	2	x	Y			x	Y			-	-	\$12,000,000.00	\$8,850,000.00	
2019-07-10 10:00:01.1006336	15	2			x	Y	x	Y			-	-	\$12,800,000.00	\$4,760,000.00	
2019-07-10 10:00:01.1162593	16	2					x	Y	x	Y	-	-	\$7,802,034.00	\$7,802,034.00	
2019-07-10 10:00:01.1318844	19	2					x	Y	x	Y	-	-	\$7,599,072.00	\$5,152,143.00	
2019-07-10 10:00:01.3818910	29	2					x	Y	x	Y	-	-	\$9,158,910.00	\$9,158,910.00	
2019-07-10 10:00:02.0537838	60	2			x	Y	x	Y	x	N	-	-	\$9,830,000.00	\$9,830,000.00	
2019-07-10 10:00:00.6474965	1	1					x	Y			-	-	\$1,750,000.00	\$3,250,000.00	
2019-07-10 10:00:00.8506271	5	1							x	Y	-	-	\$23,991,354.00	\$23,032,464.00	
2019-07-10 10:00:00.8506271	6	1					x	Y			-	-	\$28,000,000.00	\$0.00	
2019-07-10 10:00:01.0225063	10	1					x	Y	x	N	-	-	\$3,100,000.00	\$3,100,000.00	
2019-07-10 10:00:01.2256369	23	1			x	Y	x	N	x	N	-	-	\$150,000,000.00	\$40,000,000.00	
2019-07-10 10:00:01.4287669	31	1							x	Y	-	-	\$67,004,950.00	\$67,004,950.00	
2019-07-10 10:00:02.7100509	86	1					x	Y	x	N	-	-	\$15,846,842.00	\$15,504,226.00	
2019-07-10 10:00:00.9131287	7	0					x	N			-	-	\$5,320,200.00	\$3,621,866.00	
2019-07-10 10:00:01.3662658	28	0					x	N			-	-	\$2,000,000.00	\$5,978,670.00	
2019-07-10 10:00:01.9600313	55	0							x	N	-	-	\$24,581,000.00	\$24,581,000.00	
													\$578,143,745.00	\$388,773,811.00	

Part S-3: Summary spreadsheet on SHPO website

Expenditures)			IDNR Analysis					
Q1	Q2	Q3	Eligible QREs (column Q3 or lesser of Q2 and Q1)	25% of Eligible QREs	25% of Eligible QREs up to \$3,000,000	Allocation Total Available in this Round	Allocation Amount	Allocatable Amount in Excess of Available Allocation
Estimated Pt2 or Pt3 QREs	Estimated QREs on/after 1/1/19	QREs on/after 1/1/19 from Cost Certification						
\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$0.00
\$123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$0.00
\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,832,967.00	\$2,832,967.00	\$3,750,000.00	\$2,832,967.00	\$0.00
\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$917,033.00	\$917,033.00	\$457,967.00
\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$1,753,431.50	\$0.00	\$0.00	\$1,753,431.50
\$7,800,000.00	\$2,662,520.00		\$2,662,520.00	\$665,630.00	\$665,630.00	\$0.00	\$0.00	\$665,630.00
\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,500.00
\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,000.00
\$7,802,034.00	\$7,802,034.00		\$7,802,034.00	\$1,950,508.50	\$1,950,508.50	\$0.00	\$0.00	\$1,950,508.50
\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,035.75
\$9,158,910.00	\$9,158,910.00		\$9,158,910.00	\$2,289,727.50	\$2,289,727.50	\$0.00	\$0.00	\$2,289,727.50
\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,500.00
\$1,750,000.00	\$3,250,000.00		\$1,750,000.00	\$437,500.00	\$437,500.00	\$0.00	\$0.00	\$437,500.00
\$23,991,354.00	\$23,032,464.00		\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$28,000,000.00	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$3,100,000.00	\$3,100,000.00		\$3,100,000.00	\$775,000.00	\$775,000.00	\$0.00	\$0.00	\$775,000.00
\$150,000,000.00	\$40,000,000.00		\$40,000,000.00	\$10,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$67,004,950.00	\$67,004,950.00		\$67,004,950.00	\$16,751,237.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$5,320,200.00	\$3,621,866.00		\$3,621,866.00	\$905,466.50	\$905,466.50	\$0.00	\$0.00	\$905,466.50
\$2,000,000.00	\$5,978,670.00		\$2,000,000.00	\$500,000.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00
\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$578,143,745.00	\$388,773,811.00		\$383,295,141.00	\$95,823,785.25	\$47,633,266.75	\$0.00	\$9,750,000.00	\$37,883,266.75

Didn't receive an allocation?

- Same project can reapply in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Statute does not prohibit completed projects from applying; QREs must be incurred after 1/1/19 *and* exceed starting adjusted basis
 - Projects placed into service 3 years ago from date of application may not be able to use the credit (amending state tax returns limited to 3 years)
- Single project may not receive more than \$3 million in state credits

Didn't receive enough allocation?

- Projects receiving partial allocations may apply for the balance in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Projects whose certified QREs > allocation may reapply for the balance in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Projects that do not want their partial allocations can return them
- Single project may not receive more than \$3 million in state credits

Rescinding allocations


- If there's lack of sufficient progress after allocation, the SHPO may require the allocatee to provide “sufficient evidence of reviewable progress”
See: 35 ILCS 31/20.f
- Allocations can be rescinded
- If NPS closes the F-HTC project file, SHPO may rescind IL-HTC allocation
 - SHPO will ask for “proof of life”
- Rescinded allocations will be made available in future application rounds

Now that you have an allocation, what now?

- Remember: Allocation \neq tax credit
- Continue to implement and finish your project
- Obtain a certified F-HTC Part 3 from the NPS
- Complete and fully sign the IL-HTC Certification of Qualified Rehabilitation Expenditures form

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Owner fills out
and signs
Sections 1 and 2

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____
Street _____
City _____ County _____ Zip _____

2. **Owner**
I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
Organization _____ FEIN _____ Date _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2028	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs** \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2028 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.


Name of CPA _____ Signature _____
Firm _____ CPA License # _____ Date _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N _____ Date _____
Allocation amount(s) _____ QREs and _____ Date(s) _____
Issuance fee to be requested \$ _____ credits eligible for issuance _____
Date fee requested _____
Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Third-party CPA
fills out and signs
Sections 3
through 6

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____
Street _____
City _____ County _____ Zip _____

2. **Owner** _____
I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
Organization _____ FEIN _____
Street _____ City _____
State _____ Zip _____ Phone _____ Date _____
Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2028	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2028 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.


Name of CPA _____ Signature _____
Firm _____ CPA License # _____
Street _____ City _____
State _____ Zip _____ Phone _____ Date _____
Email _____

IDNR office use only

Part 3 approved by NPS? Y/N _____ Date _____
Allocation amount(s) _____ QREs and _____ Date(s) _____
Issuance fee to be requested \$ _____ credits eligible for issuance _____
Date fee requested _____
Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Total QREs
- Total QREs on or after 1/1/19
- Total non-QREs
- QRE + non-QRE
- Expenditure period
- Adjusted basis at project start

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____
Street _____
City _____ County _____ Zip _____

2. **Owner** _____
I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
Organization _____ FEIN _____
Street _____ City _____
State _____ Zip _____ Phone _____ Date _____
Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2028	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2028 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.


Name of CPA _____ Signature _____
Firm _____ CPA License # _____
Street _____ City _____
State _____ Zip _____ Phone _____ Date _____
Email _____

IDNR office use only

Part 3 approved by NPS? Y/N _____ Date _____
Allocation amount(s) _____ QREs and _____ Date(s) _____
Issuance fee to be requested \$ _____ credits eligible for issuance _____
Date fee requested _____
Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Complete it
- Print it
- Sign it
- Scan it
- Email it to your project reviewer

 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____
Street _____
City _____ County _____ Zip _____

2. **Owner** _____
I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
Organization _____ FEIN _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____ Date _____

3. **Expenditures**
Total of qualified rehabilitation expenditures (QRE) \$ _____
Total of QRE incurred between 1/1/2019—12/31/2028 \$ _____
Total of non-qualified rehabilitation expenditures (non-QRE) \$ _____
Total expenditures incurred (QRE plus non-QRE) \$ _____
Qualified expenditure period: Start date _____ End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs**
I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2028 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
Firm _____ CPA License # _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____ Date _____

IDNR office use only
Part 3 approved by NPS? Y/N Date _____
Allocation amount(s) _____ QREs and _____ Date(s) _____
Issuance fee to be requested \$ _____ credits eligible for issuance
Date fee requested _____
Date fee collected _____

SHPO review of IL-HTC Certification of QREs

- Missing data and signatures
- Mathematical errors
- Issues with CPA attestation, license number, or status
 - SHPO will confirm CPA's status through CPAverify and state licensure or professional regulation boards



IL-HTC Acceptance Letter

- If SHPO accepts your completed Certification of QREs, it will email the applicant a letter that:
 - Accepts the form
 - States the amount of issuable IL credit
 - Requests non-refundable issuance fee (= 2% of value of IL credit)
- Mail check payable to IDNR with the NPS project number in the memo line to:

Illinois Department of Natural Resources
Attention: Carey L. Mayer
One Natural Resources Way
Springfield, Illinois 62702-1271

IL-HTC Acceptance Letter

- Remember: Allocation \neq tax credit
- A project could receive less credit than allocated:
 - If 25% of certified QREs $<$ Allocation, then:
IL-HTC = 25% of certified QREs
 - “Over-allocations” will be added to the program’s current allocation total
- A project could receive less credit than eligible:
 - If Allocation $<$ 25% of certified QREs, then:
IL-HTC = Allocation
 - Project can apply for balance in subsequent rounds


What if the project received an allocation but...

- ...doesn't have NPS-certified Part 3?
- ...doesn't have a completed and signed IL-HTC Certification of Qualified Rehabilitation Expenditures form?
- ...post-1/1/19 QREs do not exceed adjusted basis?
- ...doesn't pay the issuance fee?

Answer: **No credit issued**

IL-HTC Certificate

- SHPO deposits check then submits Certificate for signature
- SHPO emails Certificate to applicant and IDOR
- Applicant begins claiming on next or amended IL tax return
- Per statute, applicant must attach a copy to IL tax return


Illinois Historic Preservation Tax Credit Program
STATE INCOME-TAX CREDIT CERTIFICATE

NPS Project Number: _____

Qualified Historic Structure Name & Address: _____ 12,345
Thomas Manufacturing
145 North Main Street
Peoria, IL 61603

Qualified Expenditure Period: 3/1/2019 to 10/5/2020

Qualified Taxpayer Name: Thomas Building, LLC

Qualified Taxpayer Contact Name: Bill Hillshire

Qualified Taxpayer Mailing Address: 343 North Main
Peoria, IL 61603

Qualified Taxpayer E-mail: bill@thomasllc.com

Qualified Taxpayer Phone Number: 815-123-1234

Qualified Taxpayer FEIN or SSN: 00-00-0000

Qualified Rehabilitation Expenditures: \$9,435,098

Eligible Illinois State Income-Tax Credit: **\$2,358,774.50**

The State Historic Preservation Office in the Illinois Department of Natural Resources has reviewed the application, which includes the Certification of Qualified Rehabilitation Expenditures by an independent CPA, and has determined that the Qualified Taxpayer is entitled to the Illinois State Income-Tax Credit set forth above, pursuant to the Illinois Historic Preservation Tax Credit Program (35 ILCS 5/227 and 35 ILCS 31/1 et. seq.). The Qualified Taxpayer must attach a copy of this tax credit certificate to the Illinois tax return on which the credits are to be claimed, as per 35 ILCS 31/10c.

State Historic Preservation Office Representative _____ Date _____
Office of Realty and Capital Planning
Illinois Department of Natural Resources

Robert Appleman, DSHPO, Director _____ Date _____
Office of Realty and Capital Planning
Illinois Department of Natural Resources

Colleen Callahan, Director & State Historic Preservation Officer _____ Date _____
Illinois Department of Natural Resources

QUESTIONS?

Anna Margaret Barris

217-785-7929

annamargaret.barris@illinois.gov

Darius Bryjka

217-558-8918

darius.bryjka@illinois.gov

Anthony Rubano

217-782-7459

anthony.rubano@illinois.gov

<https://dnrhistoric.illinois.gov/preserve/statecredit.html>