

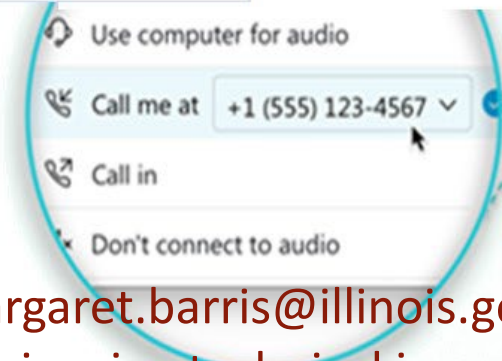
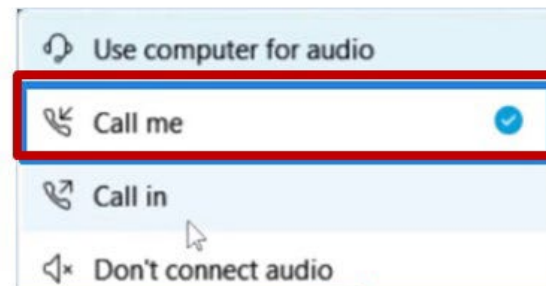
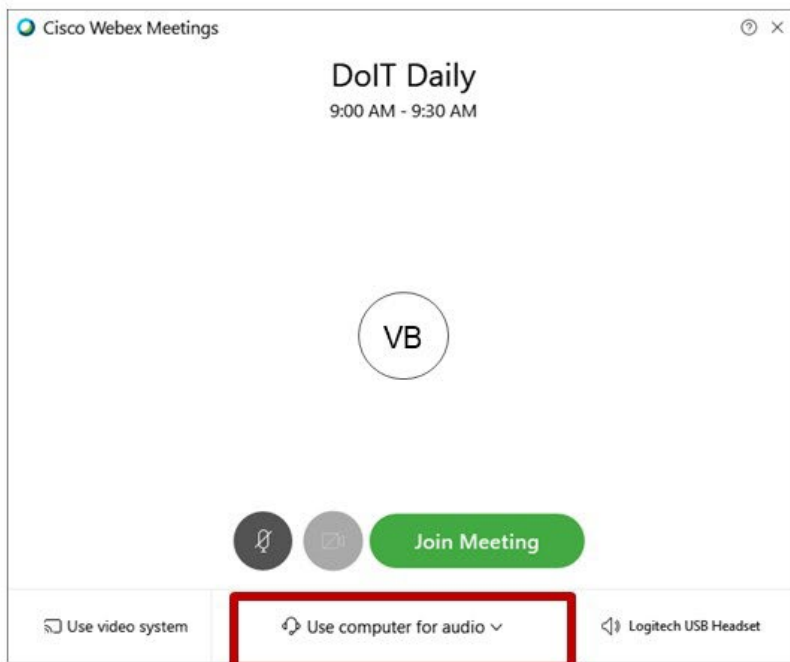
Illinois Historic Preservation Tax Credit 2023 Application Round 1

Thanks for joining

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1. From the audio connection options menu, select “Call me” OR “Use computer for audio”
2. If using “Call me” input your call-back number
3. Click the **GREEN JOIN MEETING BUTTON**



Email: annamargaret.barris@illinois.gov
If you are experiencing technical issues

Illinois Historic Preservation Tax Credit 2023 Application Round 1 S-1 Workshop

February 22, 2023

Illinois State Historic Preservation Office
Illinois Department of Natural Resources



Illinois State Historic Preservation Office
Illinois Department of Natural Resources

Welcome

Carey L. Mayer, AIA, DSHPO
Office Director, Office of Realty and Capital
Planning
Manager, Illinois State Historic Preservation
Office
Illinois Department of Natural Resources

Carey.Mayer2@illinois.gov



Illinois Department of Natural Resources

“To manage, conserve and protect Illinois’ natural, recreational and cultural resources, further the public’s understanding and appreciation of those resources, and promote the education, science and public safety of Illinois’ natural resources for present and future generations.”

- DNR
 - State Historic Preservation Office



Illinois Department of Natural Resources

Architecture and Tax Incentives Staff

Carol Dyson, AIA, DSHPO, Tax Incentives Manager

Anthony Rubano, DSHPO, Project Reviewer

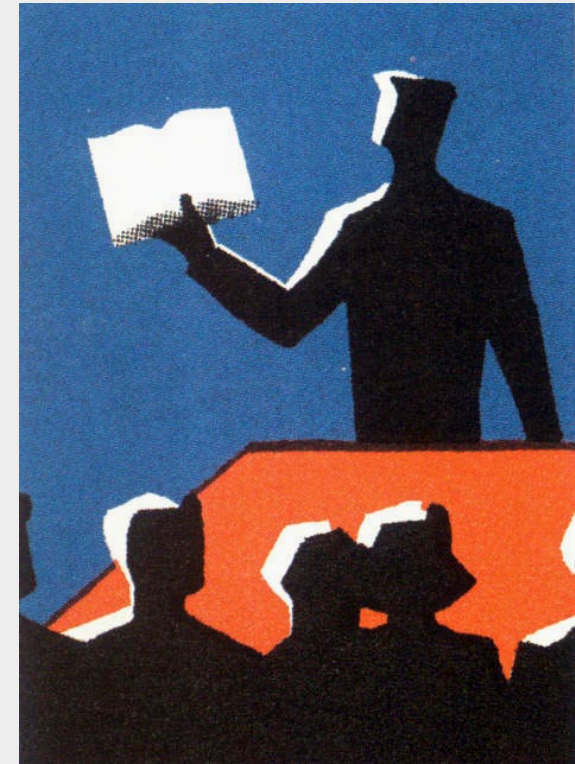
Anna Margaret Barris, Project Reviewer

Darius Bryjka, Project Reviewer



Agenda

- What's a "SHPO"?
- Statewide tax-credit (IL-HTC) program overview
- Part S-1: Application Workshop
- Part S-2: Online Submission
- Part S-3: Priority Assertion & Project Expenditures
- Assigning Allocations
- Certification of Qualified Rehabilitation Expenditures
- IL-HTC Certificate
- Questions



Illinois Department of Natural Resources

- **State Historic Preservation Office**
 - National Register of Historic Places
 - Financial Incentives
 - Certified Local Government
 - Cultural-Resource Protection
 - Archaeology



Illinois Department of Natural Resources

- SHPO = State Historic Preservation **Office**
 - State staff who administer federally mandated historic-preservation programs
- SHPO = State Historic Preservation **Officer**
 - By statute, Illinois SHPO is the director of DNR
 - On February 7, 2023, Gov. Pritzker appointed Natalie Phelps Finnie as Illinois' SHPO
- IL-HTC legislation refers to both
 - Office (Division) administers the program
 - Officer (Director) signs the Certificate



25% Illinois Historic Preservation Tax Credit (IL-HTC)

Program website

- Requirements
- Instructions
- Application forms and priority instructions
- PDF of this PowerPoint presentation

<https://www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx>

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Pilot program from Jan. 1, 2019, to Dec. 31, 2023
- State income-tax credit equal to the lesser of:
 - 25% of Qualified Rehabilitation Expenditures (QRE) (same definition as for 20% federal historic tax credit or F-HTC), or
 - \$3 million
- Available statewide
- \$15 million of new allocations available per year
- Program total of \$75 million in issued credit
- \$3 million credit cap per project
- Same project can't receive both RE-HTC and IL-HTC

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Same design review as F-HTC
- Same fiscal rules as F-HTC, except:
 - Competitive allocation process
 - Eligible IL-HTC QREs must:
 - be incurred between 1/1/19 and 12/31/23, and
 - exceed the pre-rehab adjusted basis
 - Third-party CPA must certify costs
 - Issuance fee of 2% of credit amount collected before SHPO can release IL-HTC Certificate
 - Credit can be carried forward 10 years

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Allocations assigned by SHPO twice a year based on:
 - Number of priorities met (up to 5)
 1. Border-county location
 2. Former government ownership
 3. Certain census tracts
 4. Development partnership
 5. Federal disaster declaration
 - Date and time of S-2 application receipt
 - Est. QREs or actual QREs at Part S-3 stage
- An allocation is not a tax credit

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Application consists of 3 parts:
 - **S-1:** virtual application workshop (right now)
 - **S-2:** online submission (assigns date and time SHPO receives application)
 - **S-3:** electronic submission (asserts priorities met and eligible QREs)
- Projects must complete all 3 parts to be placed in queue for allocation
- Projects must have F-HTC Part 2 approved by NPS before applying (a.k.a., prior to S-1 workshop)
- No allocation = may re-apply in future rounds

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Since 2019 (through 8 allocation rounds):
 - \$60 million in allocations
 - 26 projects
 - 15 communities
 - Over \$400 million in private expenditures



Mercer Carnegie Library, Aledo



Cook County Hospital, Chicago

2023 IL-HTC Application Dates

- **Round 1** (\$7,500,000 in allocations available)
 - **S-1** virtual workshop:
 - Wednesday, February 22, 2023, 1:30 P.M.
 - **S-2** online submission:
 - Starts on Wed., March 15, 2023, 10:00 A.M.
 - Ends on Thursday, March 16, 2023, 5:00 P.M.
 - **S-3** electronic submission:
 - Due at SHPO by Wed., April 12, 2023, 5:00 P.M.

2023 IL-HTC Application Dates

- Round 2 (last prior to program sunset)
 - **S-1** virtual workshop:
 - Wednesday, September 20, 2023, 1:30 P.M.
 - **S-2** online submission:
 - Starts on Wed., October 4, 2023, 10:00 A.M.
 - Ends on Thursday, October 5, 2023, 5:00 P.M.
 - **S-3** electronic submission:
 - Due at SHPO by Wed., Oct. 25, 2023, 5:00 P.M.

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC

Three overlapping application forms from the National Park Service. The top form is "PART 1 - EVALUATION OF SIGNIFICANCE", the middle is "PART 2 - DESCRIPTION OF REHABILITATION", and the bottom is "PART 3 - REQUEST FOR CERTIFICATION OF COMPLETED WORK". Each form includes instructions, a property name field, and other administrative fields. The forms are dated 2014 and are OMB Approved No. 1024-0009.

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC
 - Must have NPS-approved F-HTC Part 2 to apply
 - Must have NPS-approved F-HTC Part 3 and Cost Certification to receive an IL-HTC Certificate
 - F-HTC recapture will trigger IL-HTC recapture

The image displays three overlapping forms from the United States Department of the Interior, National Park Service, titled "HISTORIC PRESERVATION CERTIFICATION APPLICATION".

- Form 1 (top):** "PART 1 - EVALUATION OF SIGNIFICANCE". It includes a section for "1. Property Name" with fields for "Street", "City", and "County".
- Form 2 (middle):** "PART 2 - DESCRIPTION OF REHABILITATION". It includes a section for "Property Name" with a field for "City".
- Form 3 (bottom):** "PART 3 - REQUEST FOR CERTIFICATION OF COMPLETED WORK". It includes a section for "NPS Project Number" and fields for "State" and "Zip".

All forms include the NPS logo and the text "UNITED STATES DEPARTMENT OF THE INTERIOR NATIONAL PARK SERVICE". Each form also has a stamp in the top right corner that reads "OMB Approved No. 1024-0009 Form 10-168 Rev. 2014".

Part S-1: Virtual application workshop

- Project's representation at Part S-1 workshop meets statutorily required "readiness test"
- Anyone can represent a project
- To apply for IL-HTC, representation is required
- Must enter the NPS project number and location in the "Chat" to "Everyone" during the WebEx event
- Projects must have F-HTC Part 2 approved or conditionally approved by NPS by the date of that round's S-1 workshop

Part S-1: Virtual application workshop

NPS's "Check Project Status" website:

<https://tpsdev.cr.nps.gov/status/>

- NPS project number
- Parts 2 or 3 approval date

Home > Tax Incentives > Check Project Status

Check Project Status

Check the status of a Historic Preservation Certification Application or search for projects by city and state or by state in the project status database.

Part 2 and Part 3 applications are not reviewed until the application review fee has been paid.

Information in the project status database is advisory only. Official notification regarding project decisions is made in writing to the property owner by the National Park Service.

Search by Project Number
The Project Number can be found on all correspondence from the National Park Service.
Project Number:

Search by Building Name
Enter the name of the Building
Building name:

Search by Building Address
Enter the Building Street Address
Building Address:

Search by City and State or by State
Enter the name of the city. Select the state from the drop-down menu.
City:
State:

Part S-1: Virtual application workshop

- On Monday, March 6, 2023, SHPO will post on program website all projects represented today
- The list will include known estimated QREs and Priority 1, 3, and 5 assertions

www2.illinois.gov/dnrhistoric/Preserve/Pages/statecreditcurrent.aspx

Part S-1: Project list posted on SHPO website

Projects represented at IL-HTC 2022 Round 1 S-1 Workshop and Eligible to Submit Part S-2 (sorted by NPS Project #)

| Project Name | Project Street Address | Project City | NPS Project # | NPS Pt2 | | NPS Pt3 | | Certification Date | Estimated Pt2 or Pt3 QREs | Priority #1 | Priority #2 | Priority #3 | Priority #4 | Priority #5 |
|--|--------------------------|--------------|---------------|---------|-----|---------|--|--------------------|------------------------------|----------------|----------------|----------------|----------------|----------------|
| | | | | NPS Pt2 | Amd | NPS Pt3 | | | | | | | | |
| Ferguson Building | 524 E. Monroe St. | Springfield | 28279 | | x | | | 9/2/2015 | \$5,978,670.00 | | TBD | | TBD | Met |
| Booth Building | 518 E. Monroe St. | Springfield | 30681 | | x | | | 9/2/2015 | \$5,320,200.00 | | TBD | | TBD | Met |
| Kaskaskia Hotel | 217 Marquette St. | LaSalle | 35384 | x | | | | 5/15/2017 | \$28,000,000.00 | | TBD | Met | TBD | Met |
| Main Building (Armour Institute of Technology) | 3300 S. Federal St. | Chicago | 35905 | x | | | | 9/18/2018 | \$24,581,000.00 | Met | TBD | | TBD | Met |
| Carson Pirie Scott and Co., Founders Dept. Store | 814-820 LaSalle St. | Ottawa | 36611 | x | | | | 1/19/2018 | \$1,750,000.00 | | TBD | Met | TBD | Met |
| Julia C. Lathrop Homes (South Campus) | 2759 N. Hoyne Ave. | Chicago | 37327 | x | | | | 10/25/2017 | \$40,000,000.00 | Met | TBD | | TBD | Met |
| Hudson Motor Co. Showroom | 2222 S. Michigan Ave. | Chicago | 37742 | x | | | | 6/7/2019 | \$34,500,000.00 | Met | TBD | | TBD | Met |
| Chicago and Northwestern Railway Building | 226 W. Jackson Blvd. | Chicago | 39624 | | | x | | 12/20/2021 | \$100,149,128.00 | Met | TBD | | TBD | Met |
| Nathan H. Cohen Building | 136 W. Main St. | Urbana | 40768 | x | | | | 12/31/2019 | \$600,000.00 | | TBD | | TBD | Met |
| Albert Pick & Co. Building | 2159 W. Pershing Rd. | Chicago | 40872 | x | | | | 4/30/2020 | \$38,600,000.00 | Met | TBD | Met | TBD | Met |
| Urbana-Lincoln Hotel | 300 S. Broadway Ave. | Urbana | 41121 | x | | | | 1/16/2020 | \$16,027,652.00 | | TBD | Met | TBD | Met |
| Stahl House | 603 S. Bench St. | Galena | 41216 | x | | | | 8/11/2020 | \$300,000.00 | Met | TBD | | TBD | Met |
| Belvidere High School | 520 Pearl Pl. | Belvidere | 41990 | x | | | | 6/16/2020 | \$5,000,000.00 | Met | TBD | Met | TBD | Met |
| McHenry County Courthouse & Jail | 101 N. Johnson St. | Woodstock | 42248 | | x | | | 9/11/2020 | \$12,420,000.00 | Met | TBD | Met | TBD | Met |
| Fairview Sanatorium | 905 N. Main St. | Normal | 42689 | x | | | | 9/2/2021 | \$4,700,000.00 | | TBD | | TBD | Met |
| The Broadgauge | 101 N. 7th St. | Petersburg | 42974 | x | | | | 3/11/2021 | \$1,300,000.00 | | TBD | Met | TBD | Met |
| Kankakee Title | 149-151 N. Schuyler Ave. | Kankakee | 43630 | | x | | | 3/18/2022 | \$2,110,641.00 | | TBD | Met | TBD | Met |
| Chapman Building | 123 W. Pearl St. | Jerseyville | 43718 | x | | | | 9/1/2021 | \$1,000,000.00 | | TBD | | TBD | Met |
| Bank | 1600 5th Ave. | Rock Island | 43927 | x | | | | 12/3/2021 | \$550,000.00 | Met | TBD | Met | TBD | Met |

Projects ineligible to proceed due to lack of NPS Pt2/Pt3 Certification

| | | | |
|--------------------------------|----------------------|----------|-------|
| Barber-Colman Company Complex | 102 Loomis St. | Rockford | 40056 |
| Kankakee Federal Bank Building | 310 S. Schuyler Ave. | Kankakee | 43209 |
| Pope Brace Company Building | 197 S. West Ave. | Kankakee | 43314 |

Orange - Priorities 2 and 4 to be determined based on S-3 submission

Blue - subject to change by 10/31/22

Part S-2: Online Submittal

- Establishes the order in which the sorted Part S-3s will receive allocations
- Automatic response email will confirm date and time that S-2 was received by SHPO
- Applying projects must have been represented at that round's S-1 workshop

<https://dnr2.illinois.gov/IHPTC/>

S-2

Part S-2: Online Submittal

- 2023 Round 1 Part S-2 will activate on **Wednesday, March 15, 2023, 10:00 A.M.**
- 2023 Round 2 Part S-2 will deactivate on **Thursday, March 16, 2023, 5:00 P.M.**

<https://dnr2.illinois.gov/IHPTC/>

Part S-2 of the 2023 Application Round 1 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, March 15, 2023 10:00 AM Central Time, and Thursday, March 16, 2023 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

56 Days 1 Hours 14 Minutes 11 Seconds

Submit Form

[Click here to return to program website](#)

All fields are required

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- Part 2 of the federal tax credit application
 Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, February 22, 2023.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

Part S-2 of the 2023 Application Round 1 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, March 15, 2023 10:00 AM Central Time, and Thursday, March 16, 2023 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

56 Days 1 Hours 14 Minutes 11 Seconds

Submit Form

[Click here to return to program website](#)

Submit button will go live
at exactly 10:00 A.M. on
3/15/23

All fields are required

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- Part 2 of the federal tax credit application
 Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, February 22, 2023.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

Part S-2: Online Submittal

- Example of automatic email confirmation stating date and time of Part S-2 receipt

From: DoNotReply@illinois.gov <DoNotReply@illinois.gov>
Sent: Wednesday, July 10, 2019 10:04 AM
To: Hillshire, Bill <bill@thomasllc.com>
Subject: Part S-2 of 2019 IHPTC Program Application Received

IDNR received your Part S-2 of the 2019 Application Round 1 for the Illinois Historic Preservation Tax Program on Wednesday, July 10, 2019, 10:03:46.2587474. The information you provided is listed below.

Submitted by: Bill Hillshire
NPS Project Number: 12345
Address: 145 North Main Street
City: Peoria
Part of federal tax credit application: 3
Certified on: 4/18/2019

On Friday, July 26, 2019, IDNR will send an e-mail to this address that states the order in which all Part S-2 forms were received and whether your project is eligible to proceed with Part S-3 for this application round.

Part S-2: Online Submittal

- IDNR server determines order of S-2 receipt
- Server assigns every S-2 a unique, sequential ID number in the exact order that it received them
- Server-assigned ID numbers will reflect the official order of the S-2 submissions
- A project may submit multiple S-2s
 - SHPO will use the S-2 with the lowest ID number

Part S-2: Online Submittal

- On Wednesday, March 22, 2023, SHPO will email S-2 applicants the order of all valid S-2 submissions
- SHPO will post on program website all S-2 applicants, sorted by server ID number, noting any projects ineligible to proceed to S-3
- Eligible S-2 applicants may then submit their Part S-3 to SHPO

Part S-2: Raw results posted on SHPO website

| DNR Server Receipt ID | Project Street Address | Project City | NPS Project # | NPS | | Submitter First | Submitter Last | Date Stamp |
|--------------------------|---|--------------|---------------|---------|--------------------|-----------------|----------------|-----------------------------|
| | | | | Pt2/Pt3 | Certification Date | Name | Name | |
| 1 | 814-820 LaSalle Street | Ottawa | 36611 | 2 | 1/19/2018 | Brant | Cohen | 2019-07-10 10:00:00.6474965 |
| 2 | 1835 W. Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:00.6474965 |
| 3 | 1835 W Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:00.6631222 |
| 4 | 309 S. Main Street | Paris | 39836 | 2 | 4/12/2019 | Jayne | Lourash | 2019-07-10 10:00:00.7725003 |
| 5 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:00.8506271 |
| 6 | 217 Marquette St. | LaSalle | 35384 | 2 | 5/15/2017 | Nathan | Watson | 2019-07-10 10:00:00.8506271 |
| 7 | 518 East Monroe Street | Springfield | 30681 | 2 | 9/2/2015 | Rick | Lawrence | 2019-07-10 10:00:00.9131287 |
| 8 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:00.9912560 |
| 9 | 1630 5th Avenue | Moline | 35757 | 2 | 10/25/2017 | Dan | Oliver | 2019-07-10 10:00:01.0225063 |
| 10 | 1212 Larkin | Elgin | 38866 | 2 | 3/1/2019 | Lindsey | Haines | 2019-07-10 10:00:01.0225063 |
| 11 | 5000 South 5th Avenue, Building 14 | Hines | 39950 | 2 | 4/19/2019 | William | Taylor | 2019-07-10 10:00:01.0537576 |
| 12 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Destini | Lednický | 2019-07-10 10:00:01.0537576 |
| 13 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Destini | Lednický | 2019-07-10 10:00:01.0850085 |
| 14 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Aaron | Burnett | 2019-07-10 10:00:01.1006336 |
| 15 | 2231 East 67th street | Chicago | 34265 | 2 | 10/20/2017 | Ayman | Assaf | 2019-07-10 10:00:01.1006336 |
| 16 | 5016 North Winthrop Avenue | Chicago | 36981 | 2 | 9/19/2018 | Todd | Wolcott | 2019-07-10 10:00:01.1162593 |
| 17 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.1162593 |
| 18 | 1630 5th Avenue | Moline | 35757 | 2 | 10/25/2017 | Dan | Oliver | 2019-07-10 10:00:01.1162593 |
| 19 | 11127-29 South Langley Avenue & 704-706 East 112th Street | Chicago | 33720 | 2 | 5/5/2016 | Andrew | Michaelson | 2019-07-10 10:00:01.1318844 |
| 20 | 1835 W. Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:01.1475096 |
| 21 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.1631352 |
| 22 | 1630 5th Avenue | Moline | 35757 | 2 | 10/25/2017 | Dan | Oliver | 2019-07-10 10:00:01.2100117 |
| 23 | 2000 West Diversey Parkway | Chicago | 30753 | 2 | 11/16/2016 | Will | Tippens | 2019-07-10 10:00:01.2256369 |
| 24 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.2725134 |
| 25 | 2001 Edison Ave. | Granite City | 35916 | 2 | 9/28/2018 | Karen Bode | Baxter | 2019-07-10 10:00:01.2725134 |
| 26 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.3037637 |
| 27 | 1835 W. Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:01.3350150 |
| 28 | 524 East Monroe Street | Springfield | 28279 | 2 | 9/2/2015 | Rick | Lawrence | 2019-07-10 10:00:01.3662658 |
| 29 | 5012 North Winthrop Avenue | Chicago | 36982 | 2 | 9/19/2018 | Todd | Wolcott | 2019-07-10 10:00:01.3818910 |
| 30 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | J David | Dodson | 2019-07-10 10:00:01.3975166 |
| 31 | 30 West Chicago Avenue | Chicago | 34758 | 2 | 11/20/2018 | Joseph | Dunne | 2019-07-10 10:00:01.4287669 |
| 32 | 1518 25th Avenue | Moline | 33268 | 2 | 12/19/2016 | John | Lerdahl | 2019-07-10 10:00:01.4600183 |
| 33 | 1835 W Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:01.4756434 |
| 34 | 309 S. Main Street | Paris | 39836 | 2 | 4/12/2019 | Jayne | Lourash | 2019-07-10 10:00:01.4756434 |
| 35 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Heather | Loehr | 2019-07-10 10:00:01.5068942 |
| 36 | 309 S Main Street | Paris | 39836 | 2 | 4/12/2019 | Jayne | Lourash | 2019-07-10 10:00:01.5068942 |
| 37 | 11127-29 South Langley Avenue & 704-706 East 112th Street | Chicago | 33720 | 2 | 5/5/2016 | Andrew | Michaelson | 2019-07-10 10:00:01.5068942 |
| 38 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Destini | Lednický | 2019-07-10 10:00:01.5225194 |
| 39 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.5850215 |

Part S-2: Raw results posted on SHPO website

| DNR Server | | | | NPS | | Submitter First | Submitter Last | |
|------------|---|--------------|---------------|---------|--------------------|-----------------|----------------|-----------------------------|
| Receipt ID | Project Street Address | Project City | NPS Project # | Pt2/Pt3 | Certification Date | Name | Name | Date Stamp |
| 1 | 814-820 LaSalle Street | Ottawa | 36611 | 2 | 1/19/2018 | Brant | Cohen | 2019-07-10 10:00:00.6474965 |
| 2 | 1835 W. Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:00.6474965 |
| 3 | 1835 W Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:00.6631222 |
| 4 | 309 S. Main Street | Paris | 39836 | 2 | 4/12/2019 | Jayne | Lourash | 2019-07-10 10:00:00.7725003 |
| 5 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:00.8506271 |
| 6 | 217 Marquette St. | LaSalle | 35384 | 2 | 5/15/2017 | Nathan | Watson | 2019-07-10 10:00:00.8506271 |
| 7 | 518 East Monroe Street | Springfield | 30681 | 2 | 9/2/2015 | Rick | Lawrence | 2019-07-10 10:00:00.9131287 |
| 8 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:00.9912560 |
| 9 | 1630 5th Avenue | Moline | 35757 | 2 | 10/25/2017 | Dan | Oliver | 2019-07-10 10:00:01.0225063 |
| 10 | 1212 Larkin | Elgin | 38866 | 2 | 3/1/2019 | Lindsey | Haines | 2019-07-10 10:00:01.0225063 |
| 11 | 5000 South 5th Avenue, Building 14 | Hines | 39950 | 2 | 4/19/2019 | William | Taylor | 2019-07-10 10:00:01.0537576 |
| 12 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Destini | Lednický | 2019-07-10 10:00:01.0537576 |
| 13 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Destini | Lednický | 2019-07-10 10:00:01.0850005 |
| 14 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Aaron | Burnett | 2019-07-10 10:00:01.1006336 |
| 15 | 2231 East 67th street | Chicago | 34265 | 2 | 10/20/2017 | Ayman | Assaf | 2019-07-10 10:00:01.1006336 |
| 16 | 5016 North Winthrop Avenue | Chicago | 36981 | 2 | 9/19/2018 | Todd | Wolcott | 2019-07-10 10:00:01.1162593 |
| 17 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.1162593 |
| 18 | 1630 5th Avenue | Moline | 35757 | 2 | 10/25/2017 | Dan | Oliver | 2019-07-10 10:00:01.1162593 |
| 19 | 11127-29 South Langley Avenue & 704-706 East 112th Street | Chicago | 33720 | 2 | 5/5/2016 | Andrew | Michaelson | 2019-07-10 10:00:01.1318844 |
| 20 | 1835 W. Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:01.1475096 |
| 21 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.1631352 |
| 22 | 1630 5th Avenue | Moline | 35757 | 2 | 10/25/2017 | Dan | Oliver | 2019-07-10 10:00:01.2100117 |
| 23 | 2000 West Diversey Parkway | Chicago | 30753 | 2 | 11/16/2016 | Will | Tippens | 2019-07-10 10:00:01.2256369 |
| 24 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.2725134 |
| 25 | 2001 Edison Ave. | Granite City | 35916 | 2 | 9/28/2018 | Karen Bode | Baxter | 2019-07-10 10:00:01.2725134 |
| 26 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.3037637 |
| 27 | 1835 W. Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:01.3350150 |
| 28 | 524 East Monroe Street | Springfield | 28279 | 2 | 9/2/2015 | Rick | Lawrence | 2019-07-10 10:00:01.3662658 |
| 29 | 5012 North Winthrop Avenue | Chicago | 36982 | 2 | 9/19/2018 | Todd | Wolcott | 2019-07-10 10:00:01.3818910 |
| 30 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | J David | Dodson | 2019-07-10 10:00:01.3975166 |
| 31 | 30 West Chicago Avenue | Chicago | 34758 | 2 | 11/20/2018 | Joseph | Dunne | 2019-07-10 10:00:01.4287669 |
| 32 | 1518 25th Avenue | Moline | 33268 | 2 | 12/19/2016 | John | Lerdahl | 2019-07-10 10:00:01.4600183 |
| 33 | 1835 W Harrison Street | Chicago | 38097 | 2 | 4/18/2018 | Chris | Horney | 2019-07-10 10:00:01.4756434 |
| 34 | 309 S. Main Street | Paris | 39836 | 2 | 4/12/2019 | Jayne | Lourash | 2019-07-10 10:00:01.4756434 |
| 35 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Heather | Loehr | 2019-07-10 10:00:01.5068942 |
| 36 | 309 S Main Street | Paris | 39836 | 2 | 4/12/2019 | Jayne | Lourash | 2019-07-10 10:00:01.5068942 |
| 37 | 11127-29 South Langley Avenue & 704-706 East 112th Street | Chicago | 33720 | 2 | 5/5/2016 | Andrew | Michaelson | 2019-07-10 10:00:01.5068942 |
| 38 | 16 South Illinois Street | Belleville | 39973 | 2 | 3/26/2019 | Destini | Lednický | 2019-07-10 10:00:01.5225194 |
| 39 | 111 West Division Street | Chicago | 35050 | 2 | 6/7/2017 | Kendra | Stensven | 2019-07-10 10:00:01.5850215 |

Part S-2: Filtered results posted on SHPO website

Projects that completed IL-HTC 2019 Round 1 S-2 submittal and eligible to submit Part S-3 (sorted by date & time of receipt by IDNR)

| Project street address | Project city | NPS Project # | S-2 Date Stamp | IDNR Server Receipt ID |
|---|--------------|---------------|-----------------------------|------------------------|
| 814-820 LaSalle St. | Ottawa | 36611 | 2019-07-10 10:00:00.6474965 | 1 |
| 1835 W. Harrison St. | Chicago | 38097 | 2019-07-10 10:00:00.6474965 | 2 |
| 309 S. Main St. | Paris | 39836 | 2019-07-10 10:00:00.7725003 | 4 |
| 111 W. Division St. | Chicago | 35050 | 2019-07-10 10:00:00.8506271 | 5 |
| 217 Marquette St. | LaSalle | 35384 | 2019-07-10 10:00:00.8506271 | 6 |
| 518 E. Monroe | Springfield | 30681 | 2019-07-10 10:00:00.9131287 | 7 |
| 1630 5th Ave. | Moline | 35757 | 2019-07-10 10:00:01.0225063 | 9 |
| 1212 Larkin Ave. | Elgin | 38866 | 2019-07-10 10:00:01.0225063 | 10 |
| 5000 S. 5th Ave. | Hines | 39950 | 2019-07-10 10:00:01.0537576 | 11 |
| 16 S. Illinois St. | Belleville | 39973 | 2019-07-10 10:00:01.0537576 | 12 |
| 2231 E. 67th St. | Chicago | 34265 | 2019-07-10 10:00:01.1006336 | 15 |
| 5016 N. Winthrop Ave. | Chicago | 36981 | 2019-07-10 10:00:01.1162593 | 16 |
| 11127-29 S. Langley Ave. & 704-706 E. 112th St. | Chicago | 33720 | 2019-07-10 10:00:01.1318844 | 19 |
| 2000 W. Diversey Pkwy. | Chicago | 30753 | 2019-07-10 10:00:01.2256369 | 23 |
| 2001 Edison Ave. | Granite City | 35916 | 2019-07-10 10:00:01.2725134 | 25 |
| 524 E. Monroe | Springfield | 28279 | 2019-07-10 10:00:01.3662658 | 28 |
| 5012 N. Winthrop Ave. | Chicago | 36982 | 2019-07-10 10:00:01.3818910 | 29 |
| 30 W. Chicago Ave. | Chicago | 34758 | 2019-07-10 10:00:01.4287669 | 31 |
| 1518 25th Ave. | Moline | 33268 | 2019-07-10 10:00:01.4600183 | 32 |
| 11941 S. Parnell Ave. | Chicago | 37622 | 2019-07-10 10:00:01.5850215 | 40 |
| 3300 S. Federal St. | Chicago | 35905 | 2019-07-10 10:00:01.9600313 | 55 |
| 510 E. Washington St. | Bloomington | 35092 | 2019-07-10 10:00:01.9912821 | 58 |
| 221 E. 49th St. | Chicago | 33991 | 2019-07-10 10:00:02.0537838 | 60 |
| 4750 N. Sheridan | Chicago | 34669 | 2019-07-10 10:00:02.7100509 | 86 |
| 316 Randolph St. | Maywood | 35126 | 2019-07-10 10:01:13.8525355 | 124 |

Part S-3: Electronic Submittal

- Applicant lists the project's est. or actual post 1/1/2019 QREs
- Applicant may assert Priorities 2 and/or 4
- All applying projects must submit Part S-3
- Applying projects must have submitted that round's Part S-2

S-3

Part S-3: Electronic Submittal

- Deadline for receiving Part S-3s at the SHPO is **Wednesday, April 12, 2023, 5:00 P.M.**
- E-mail the .pdf file to SHPO.StateCredit@illinois.gov
- SHPO will not open Part S-3s until the deadline has passed

S-3

Part S-3: Request for Corrections

- On or before April 26, 2023, SHPO will notify each applicant of the following:
 - If the S-3 contains any errors and omissions or not
 - What the specific errors and omissions are, if any
 - How to correct them
- Applicants may correct only those errors and omissions that were identified by the SHPO
- Uncorrected errors and omissions may affect allocation results

Part S-3: Deadline for Corrections

- Deadline for receiving requested Part S-3 corrections at the SHPO is **Wed., May 10, 2023, 5:00 P.M.**
- Submit **ONLY** the corrections requested by SHPO
- Email the .pdf file to SHPO.StateCredit@illinois.gov
- You can ask questions and submit the specified corrections until 5:00 P.M. on May 10, 2023

Part S-3:

- Section 1:
Project Information
- Section 2:
Project Expenditures
- Section 3:
Priorities Asserted
- Section 4:
Applicant Information

**THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES**
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 1, 2023
SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 2023

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets **Priorities 1, 3, and 5; please refer to the attached spreadsheet (or [download it here](#))**.

Priority 1: Border County
 Priority 2: [Government Ownership](#)
 Priority 3: Census Tract
 Priority 4: [Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#_2023Round1_S-3* (ex. 38097_2023Round1_S-3.pdf). The e-mail subject line should be: project#_2023Round1_S-3*

Part S-3:

- Section 1: Project Information
- Section 2: Project Expenditures
- Section 3: Priorities Asserted
- Section 4: Applicant Information

**THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES**
ILLINOIS HISTORIC TAX CREDIT PROGRAM
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Priority 1: Border County
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Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#_2023Round1_S-3* (ex. 38097_2023Round1_S-3.pdf). The e-mail subject line should be: project#_2023Round1_S-3*

Part S-3:

- Priority 1: as of S-1
- Priority 2: as of S-3 submission
- Priority 3: Most recent 5-year estimate
- Priority 4: as of S-3 submission
- Priority 5: as of S-1

ILLINOIS
DEPARTMENT OF
NATURAL
RESOURCES

THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 1, 2023
SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 2023

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets **Priorities 1, 3, and 5; please refer to the attached spreadsheet (or [download it here](#))**.

Priority 1: Border County
 [Priority 2: Government Ownership](#)
Priority 3: Census Tract
 [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#_2023Round1_S-3* (ex. 38097_2023Round1_S-3.pdf). The e-mail subject line should be: project#_2023Round1_S-3*

Part S-3

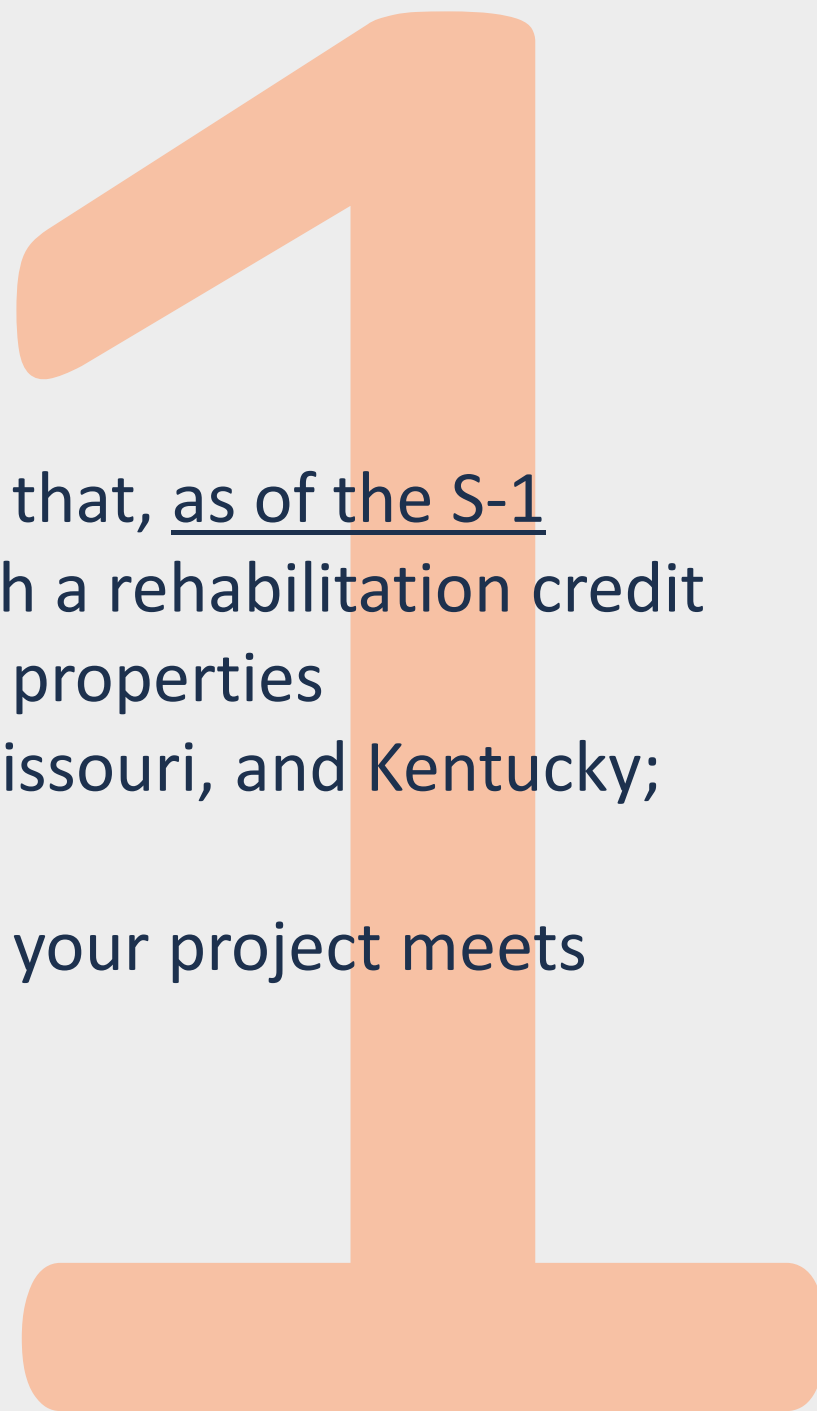
Priorities 1, 3, and 5

- SHPO will determine whether your project meets Priorities 1, 3, and 5
- On Monday, March 6, 2023, SHPO will post on program website projects' estimated QREs and which projects meet Priorities 1, 3, and 5
- www2.illinois.gov/dnrhistoric/Preserve/Documents/2023_Round1_projects.pdf
- If you disagree with our determination, you must contact us before 4/5/23

Part S-3

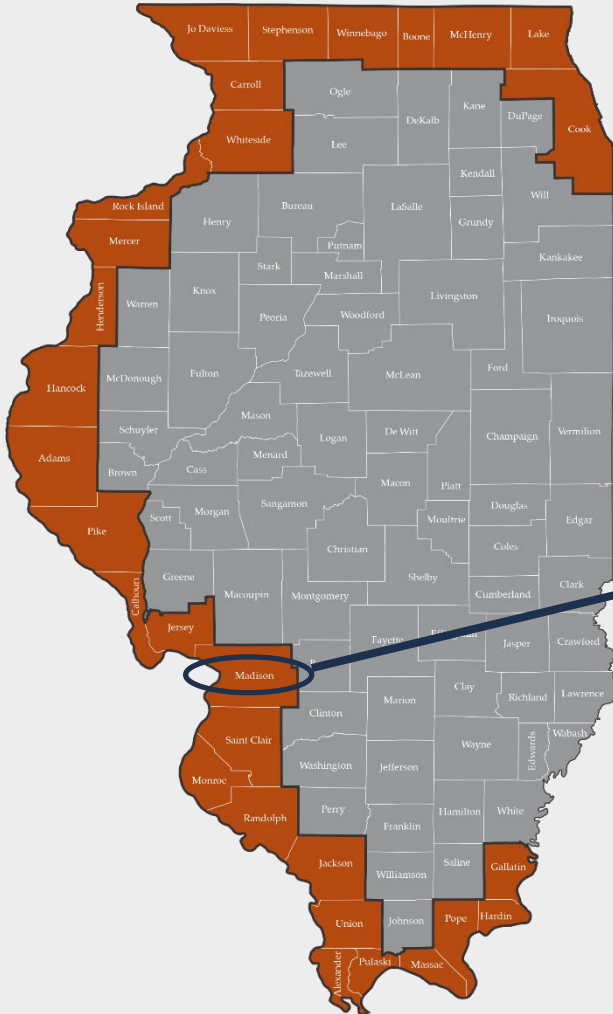
Priority 1: Border County

- Structure must be in a county that, as of the S-1 workshop, borders a state with a rehabilitation credit for historic income-producing properties
- Michigan, Wisconsin, Iowa, Missouri, and Kentucky; not Indiana
- SHPO will determine whether your project meets Priority 1



Part S-3

Priority 1: Border County



Illinois Department of
Natural Resources

One Natural Resources Way Springfield, Illinois 62702-1271
www.dnr.illinois.gov

JB Pritzker, Governor
Colleen Callahan, Director

Instructions for Determining Priority 1: Border County

To achieve Priority 1 (35 ILCS 31/20(a)(1)), the structure must be located in a county that borders a State with a historic income-producing property rehabilitation credit. For application Round 1, 2023, the States of Michigan, Wisconsin, Iowa, Missouri, and Kentucky shall be considered as having historic income-producing property rehabilitation credit programs. Therefore, to achieve Priority 1, the building must be located in one of the following Illinois counties:

- Adams
- Alexander
- Boone
- Calhoun
- Carroll
- Cook
- Gallatin
- Hancock
- Hardin
- Henderson
- Jackson
- Jersey
- Jo Daviess
- Lake
- Madison**
- Massac
- McHenry
- Mercer
- Monroe
- Pike
- Pope
- Pulaski
- Randolph
- Rock Island
- Saint Clair
- Stephenson
- Union
- Whiteside
- Winnebago

The SHPO has already determined whether your project meets Priority 1 in this application round; please [refer to this list](#). If you disagree with our determination, please contact us at SHPO.StateCredit@illinois.gov by April 5, 2023.

Part S-3

Priority 2: Government Ownership

- As of S-3 submittal (NOT including the S-3 corrective period), structure must have been owned by a federal, state, or local-governmental entity for no fewer than six months
- Applicant must establish
 1. Government ownership and
 2. Duration of ownership (at least 6 months)
- Submit proof with S-3

Part S-3

Priority 2: Government Ownership

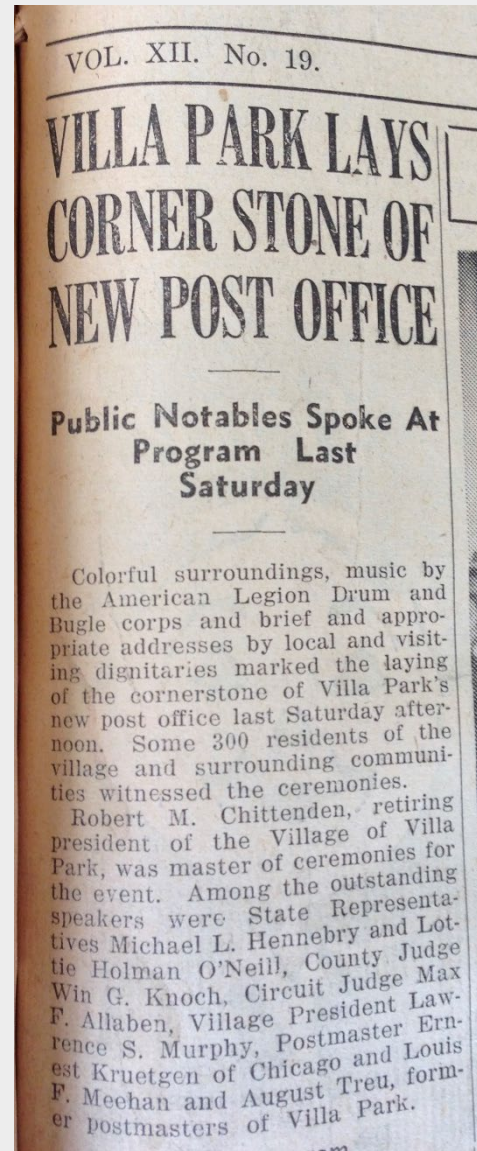
- If it's not obvious that the owning entity is/was a unit of government (i.e., "Village of Oswego"), you must provide proof of the entity's governmental status.

Part S-3

Priority 2: Government Ownership

Submitted proof may include:

- Deeds or other ownership documents from the county recorder
- Historic or current records, such as newspaper articles, that establish governmental ownership and duration
- Published histories or vetted documents, such as NRHP nominations, stating ownership and duration



Part S-3

Priority 2: Government Ownership

Submitted proof may include:

- Photographs of original cornerstone, plaque, or sign establishing governmental ownership
- Copies of original drawings with title blocks establishing governmental commissioning

| | | | |
|--|--|-------|----|
| REVISION A | 5-5-42 | | |
| B | 6-15-42 | | |
| REVISION | DATE | BRIEF | BY |
| REVIEWED BY | NINTH NAVAL DISTRICT PUBLIC WORKS DEPARTMENT | | |
| CHIEF OF DIV | | | |
| APPROVED | Y&D DRAWING NO. | | |
| <i>R. O. Owings</i> | Y&D 188095 | | |
| PUBLIC WORKS OFFICER | | | |
| SHEET 5 OF 25 ACCOMPANYING ARCHITECTS SERVICE CONTRACT NO. NOY 512 | SKIDMORE, OWINGS & MERRILL ARCHITECTS CHICAGO, ILLINOIS | | |
| CONSTRUCTION CONTRACT NO. NOY 4364 | U.S. NAVAL TRAINING STATION GREAT LAKES, ILL. | | |
| DRAWN BY: M.M. | WELFARE BUILDING | | |
| TRACED BY: | EXTERIOR ELEVATIONS | | |
| CHECKED BY: KCA | SUBMITTED APRIL 6, 1942. | | |
| ARCHITECTS DWG. NO. 5 | SKIDMORE, OWINGS & MERRILL ARCHITECTS BY <i>R. O. Owings</i> | | |



Part S-3

Priority 3: Census Tract

- Structure must be in a census tract with a median family income at or below the Illinois median family income, according to the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau
- SHPO will determine whether your project meets Priority 3

Part S-3

Priority 3: Census Tract

- For 2023 Application Rounds 1 and 2, Illinois' most recent 5-year-estimate median family income is **\$91,408**
- Two-step process on U.S. Census Bureau's webpages

<https://geocoding.geo.census.gov/geocoder/geographies/address?form>

<https://data.census.gov/>

Priority 3: Census Tract

Step A—Determine your census tract

The screenshot displays a web interface for geocoding. On the left, there are three main sections: "FIND LOCATIONS USING..." with options for One Line, Address, and Address Batch; "FIND GEOGRAPHIES USING..." with options for One Line, Address, Address Batch, and Geographic Coordinates; and "ABOUT DATA..." with options for Benchmarks and Vintages. The right side features a "Find Address Results" section with input fields for Street (1722 W. Homewood Ave.), City (Springfield), State (Illinois), and Zip (62704). Below these are dropdown menus for Benchmark (Public_AR_Current) and Vintage (Current_Current). A "FIND" button is located at the bottom left of the results section. Red boxes highlight the input fields and the "FIND" button.

| "FIND LOCATIONS USING..." OPTION | |
|----------------------------------|--|
| One Line | |
| Address | |
| Address Batch | |

| "FIND GEOGRAPHIES USING..." OPTION | |
|------------------------------------|--|
| One Line | |
| Address | |
| Address Batch | |
| Geographic Coordinates | |

| ABOUT DATA... | |
|---------------|--|
| Benchmarks | |
| Vintages | |

| Find Address Results | |
|----------------------|-----------------------|
| Street : | 1722 W. Homewood Ave. |
| City : | Springfield |
| State : | Illinois |
| Zip : | 62704 |
| Benchmark : | Public_AR_Current |
| Vintage : | Current_Current |
| FIND | |

<https://geocoding.geo.census.gov/geocoder/geographies/address?form>

Priority 3: Census Tract

Step A—Determine your census tract

Census Tracts:

GEOID: 17167002801

CENTLAT: +39.7682687

AREAWATER: 0

STATE: 17

BASENAME: 28.01

OID: 20790364127764

LSADC: CT

FUNCSTAT: S

INTPTLAT: +39.7682687

NAME: Census Tract 28.01

OBJECTID: 66147

TRACT: 002801

CENTLON: -089.6725926

AREALAND: 1852095

INTPTLON: -089.6725926

MTFCC: G5020

COUNTY: 167

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

United States
Census
BUREAU

Explore Census Data

The Census Bureau is the leading source of quality data about the nation's people and economy.

× Search

[Advanced Search](#)

[Questions?](#)

[Release Notes](#)

[What is data.census.gov?](https://data.census.gov/)

[More data available](#)

<https://data.census.gov/>

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

United States Census Bureau

Search: s1903

ALL TABLES MAPS PAGES

About 4,885 results | Filter

Tables

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
 Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1903

| | United States | | | | | |
|--------------------------|---------------|-----------------|----------------------|-----------------|-------------------------|-----------------|
| | Number | | Percent Distribution | | Median income (dollars) | |
| | Estimate | Margin of Error | Estimate | Margin of Error | Estimate | Margin of Error |
| HOUSEHOLD INCOME BY R... | | | | | | |
| Households | 121,520,180 | +/-153,217 | 121,520,180 | +/-153,217 | 61,937 | +/-94 |
| One race-- | | | | | | |
| White | 92,352,948 | +/-110,884 | 76.0% | +/-0.1 | 65,902 | +/-120 |
| Black or African Ame... | 15,097,600 | +/-47,216 | 12.4% | +/-0.1 | 41,511 | +/-183 |
| American Indian and... | 903,145 | +/-15,989 | 0.7% | +/-0.1 | 44,772 | +/-1,038 |

AGE AND SEX

Survey/Program: American Community Survey
 Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S0101

POPULATION 60 YEARS AND OVER IN THE UNITED STATES

Survey/Program: American Community Survey
 Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S0102

[VIEW ALL TABLES \(2440\)](#)

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

1903 X Search

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)
 Survey/Program: American Community Survey
 TableID: S1903

Product: 2018: ACS 5-Year Estimates Subject Tables

CUSTOMIZE TABLE

| | United States | | | | | |
|---|---------------|-----------------|----------------------|-----------------|-------------------------|-----------------|
| | Number | | Percent Distribution | | Median income (dollars) | |
| | Estimate | Margin of Error | Estimate | Margin of Error | Estimate | Margin of Error |
| ▼ HOUSEHOLD INCOME BY RACE AND HIS... | | | | | | |
| ▼ Households | 119,730,128 | +/-232,429 | 119,730,128 | +/-232,429 | 60,293 | +/-140 |
| ▼ One race-- | | | | | | |
| White | 91,831,095 | +/-177,341 | 76.7% | +/-0.1 | 63,917 | +/-126 |
| Black or African American | 14,683,705 | +/-25,316 | 12.3% | +/-0.1 | 40,155 | +/-116 |
| American Indian and Alaska Native | 869,951 | +/-6,009 | 0.7% | +/-0.1 | 41,879 | +/-311 |
| Asian | 5,566,667 | +/-18,442 | 4.6% | +/-0.1 | 83,898 | +/-294 |
| Native Hawaiian and Other Pacific... | 156,233 | +/-2,411 | 0.1% | +/-0.1 | 61,354 | +/-1,174 |
| Some other race | 4,215,366 | +/-17,237 | 3.5% | +/-0.1 | 46,650 | +/-188 |
| Two or more races | 2,407,111 | +/-28,403 | 2.0% | +/-0.1 | 56,060 | +/-336 |
| Hispanic or Latino origin (of any race) | 15,521,078 | +/-39,908 | 13.0% | +/-0.1 | 49,225 | +/-194 |
| White alone, not Hispanic or Latino | 81,417,177 | +/-147,789 | 68.0% | +/-0.1 | 65,912 | +/-141 |
| ▼ HOUSEHOLD INCOME BY AGE OF HOUS... | | | | | | |
| 15 to 24 years | 4,470,130 | +/-26,692 | 3.7% | +/-0.1 | 31,189 | +/-95 |
| 25 to 44 years | 38,854,562 | +/-81,402 | 32.5% | +/-0.1 | 65,893 | +/-277 |
| 45 to 64 years | 46,347,808 | +/-42,664 | 38.7% | +/-0.1 | 72,912 | +/-246 |
| 65 years and over | 30,057,628 | +/-94,729 | 25.1% | +/-0.1 | 43,680 | +/-60 |
| ▼ FAMILIES | | | | | | |
| ▼ Families | 78,697,103 | +/-218,118 | 78,697,103 | +/-218,118 | 73,965 | +/-215 |
| With own children of householder un... | 33,435,099 | +/-176,525 | 42.5% | +/-0.1 | 71,048 | +/-394 |
| With no own children of householder... | 45,262,004 | +/-52,405 | 57.5% | +/-0.1 | 75,771 | +/-144 |
| ▼ Married-couple families | 57,816,948 | +/-279,599 | 73.5% | +/-0.2 | 88,752 | +/-210 |
| With own children under 18 years | 22,740,426 | +/-202,033 | 28.9% | +/-0.2 | 95,854 | +/-217 |
| ▼ Female householder, no husband pre... | 15,058,180 | +/-39,767 | 19.1% | +/-0.1 | 36,414 | +/-75 |
| With own children under 18 years | 7,965,331 | +/-23,604 | 10.1% | +/-0.1 | 27,335 | +/-73 |

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

United States
Census
Bureau

🔍 s1903

ALL TABLES MAPS PAGES

1332 Results **Filter** | Download

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)
Survey/Program: American Community Survey
TableID: S1903

| MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS) | |
|--|--|
| Survey/Program: American Community Survey | |
| Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 | |
| Table: S1903 | |
| Number | |
| Estimate | |

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

Advanced Filters

e.g. 336111 - Automobile Manufacturing

| BROWSE FILTERS | GEOGRAPHY | WITHIN STATE | ILLINOIS | SANGAMON COUNTY, ILLINOIS |
|------------------|--|----------------------|------------------------------|--|
| Topics | <input type="checkbox"/> Show Summary Levels | District of Columbia | Peoria County, Illinois | <input type="checkbox"/> Census Tract 24, Sangamon County, Illinois |
| Geography | Nation | Florida | Pulaski County, Illinois | <input type="checkbox"/> Census Tract 25, Sangamon County, Illinois |
| Years | Region | Georgia | Putnam County, Illinois | <input type="checkbox"/> Census Tract 26, Sangamon County, Illinois |
| Surveys | Division | Guam | Randolph County, Illinois | <input type="checkbox"/> Census Tract 27, Sangamon County, Illinois |
| Codes | State | Hawaii | Richland County, Illinois | <input type="checkbox"/> Census Tract 28.01, Sangamon County, Illinois |
| | County | Idaho | Rock Island County, Illinois | <input type="checkbox"/> Census Tract 28.02, Sangamon County, Illinois |
| | Tract | Illinois | Saline County, Illinois | <input type="checkbox"/> Census Tract 29, Sangamon County, Illinois |
| | Block Group | Indiana | Schuyler County, Illinois | <input type="checkbox"/> Census Tract 3, Sangamon County, Illinois |
| | Block | Iowa | Scott County, Illinois | <input type="checkbox"/> Census Tract 30, Sangamon County, Illinois |
| | Zip Code Tabulation Area (Five-Digit) | Kansas | Shelby County, Illinois | |
| | Elementary School District | Kentucky | St. Clair County, Illinois | |
| | Secondary School District | Louisiana | Stark County, Illinois | |
| | Unified School District | Maine | Stephenson County, Illinois | |
| | Congressional District | Maryland | Tazewell County, Illinois | |

Selected Filters:

Census Tract 28.01, Sangamon County, Illinois

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
TableID: S1903

Product: 2018: ACS 5-Year Estimates Subject Tables

Census Tract 28.01, Sangamon County, Illinois

| | Number | | Percent Distribution | | Median income (dollars) | |
|---|----------|-----------------|----------------------|-----------------|-------------------------|--|
| | Estimate | Margin of Error | Estimate | Margin of Error | Estimate | |
| ▼ HOUSEHOLD INCOME BY RACE AND HIS... | | | | | | |
| ▼ Households | 1,461 | +/-132 | 1,461 | +/-132 | 45,632 | |
| ▼ One race-- | | | | | | |
| White | 1,176 | +/-112 | 80.5% | +/-6.0 | 50,469 | |
| Black or African American | 234 | +/-97 | 16.0% | +/-6.1 | 27,738 | |
| American Indian and Alaska Native | 0 | +/-11 | 0.0% | +/-1.9 | - | |
| Asian | 31 | +/-21 | 2.1% | +/-1.4 | - | |
| Native Hawaiian and Other Pacific... | 0 | +/-11 | 0.0% | +/-1.9 | - | |
| Some other race | 17 | +/-26 | 1.2% | +/-1.7 | - | |
| Two or more races | 3 | +/-5 | 0.2% | +/-0.3 | - | |
| Hispanic or Latino origin (of any race) | 28 | +/-31 | 1.9% | +/-2.1 | - | |
| White alone, not Hispanic or Latino | 1,165 | +/-108 | 79.7% | +/-5.8 | 50,898 | |
| ▼ HOUSEHOLD INCOME BY AGE OF HOUS... | | | | | | |
| 15 to 24 years | 139 | +/-80 | 9.5% | +/-5.3 | 45,391 | |
| 25 to 44 years | 511 | +/-105 | 35.0% | +/-6.1 | 35,815 | |
| 45 to 64 years | 490 | +/-83 | 33.5% | +/-5.0 | 57,632 | |
| 65 years and over | 321 | +/-52 | 22.0% | +/-3.7 | 43,977 | |
| ▼ FAMILIES | | | | | | |
| ▼ Families | 742 | +/-109 | 742 | +/-109 | 59,423 | |
| With own children of householder un... | 277 | +/-96 | 37.3% | +/-11.1 | 29,975 | |
| With no own children of householder... | 465 | +/-102 | 62.7% | +/-11.1 | 77,788 | |
| ▼ Married-couple families | 440 | +/-85 | 59.3% | +/-10.6 | 79,167 | |

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

- If no value, go to earlier versions of the S1903 table

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)
 Survey/Program: American Community Survey
 TableID: S1903

Product: 2018: ACS 5-Year Estimates Subject Tables

CUSTOMIZE TABLE

Census Tract 14, Sangamon County, Illinois

| | Number | | Percent Distribution | | Median income (dollars) | |
|---|----------|-----------------|----------------------|-----------------|-------------------------|-----------------|
| | Estimate | Margin of Error | Estimate | Margin of Error | Estimate | Margin of Error |
| ▼ HOUSEHOLD INCOME BY RACE AND HIS... | | | | | | |
| ▼ Households | 505 | +/-69 | 505 | +/-69 | 15,673 | +/-6,104 |
| ▼ One race-- | | | | | | |
| White | 357 | +/-74 | 70.7% | +/-10.6 | 14,336 | +/-4,694 |
| Black or African American | 112 | +/-55 | 22.2% | +/-10.4 | - | ** |
| American Indian and Alaska Native | 10 | +/-15 | 2.0% | +/-3.1 | - | ** |
| Asian | 8 | +/-12 | 1.6% | +/-2.2 | - | ** |
| Native Hawaiian and Other Pacific... | 0 | +/-11 | 0.0% | +/-5.3 | - | ** |
| Some other race | 4 | +/-6 | 0.8% | +/-1.2 | - | ** |
| Two or more races | 14 | +/-18 | 2.8% | +/-3.5 | - | ** |
| Hispanic or Latino origin (of any race) | 0 | +/-11 | 0.0% | +/-5.3 | - | ** |
| White alone, not Hispanic or Latino | 357 | +/-74 | 70.7% | +/-10.6 | 14,336 | +/-4,694 |
| ▼ HOUSEHOLD INCOME BY AGE OF HOUS... | | | | | | |
| 15 to 24 years | 30 | +/-27 | 5.9% | +/-5.2 | - | ** |
| 25 to 44 years | 182 | +/-53 | 36.0% | +/-8.1 | - | ** |
| 45 to 64 years | 237 | +/-51 | 46.9% | +/-9.8 | 14,176 | +/-3,040 |
| 65 years and over | 56 | +/-27 | 11.1% | +/-5.0 | 12,396 | +/-10,061 |
| ▼ FAMILIES | | | | | | |
| ▼ Families | 77 | +/-40 | 77 | +/-40 | - | ** |
| With own children of householder un... | 29 | +/-33 | 37.7% | +/-30.7 | - | ** |
| With no own children of householder... | 48 | +/-27 | 62.3% | +/-30.7 | - | ** |
| ▼ Married-couple families | 28 | +/-20 | 36.4% | +/-23.8 | - | ** |
| With own children under 18 years | 0 | +/-11 | 0.0% | +/-29.2 | - | ** |
| ▼ Female householder, no husband pre... | 49 | +/-35 | 63.6% | +/-23.8 | - | ** |
| With own children under 18 years | 29 | +/-33 | 37.7% | +/-30.7 | - | ** |
| ▼ Male householder, no wife present | 0 | +/-11 | 0.0% | +/-29.2 | - | ** |
| With own children under 18 years | 0 | +/-11 | 0.0% | +/-29.2 | - | ** |

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

- If no value, go to earlier versions of the S1903 table

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS)
 Survey/Program: American Community Survey
 TableID: S1903

Product: 2015 ACS 5-Year Estimated Subject Tables

CUSTOMIZE TABLE

Census Tract 14, Sangamon County, Illinois

| | Total | | Median income (dollars) | |
|---|----------|-----------------|-------------------------|-----------------|
| | Estimate | Margin of Error | Estimate | Margin of Error |
| HOUSEHOLD INCOME BY RACE AND HISPANIC OR LATINO OR... | | | | |
| Households | 546 | +/-63 | 19,828 | +/-11,793 |
| One race-- | | | | |
| White | 83.0% | +/-9.8 | 17,837 | +/-7,345 |
| Black or African American | 15.0% | +/-9.6 | (X) | (X) |
| American Indian and Alaska Native | 1.5% | +/-2.1 | - | ** |
| Asian | 0.5% | +/-1.4 | - | ** |
| Native Hawaiian and Other Pacific Islander | 0.0% | +/-4.9 | - | ** |
| Some other race | 0.0% | +/-4.9 | - | ** |
| Two or more races | 0.0% | +/-4.9 | - | ** |
| Hispanic or Latino origin (of any race) | 1.6% | +/-2.9 | - | ** |
| White alone, not Hispanic or Latino | 81.3% | +/-9.9 | 17,292 | +/-7,086 |
| HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER | | | | |
| 15 to 24 years | 5.3% | +/-4.2 | (X) | (X) |
| 25 to 44 years | 29.1% | +/-8.0 | (X) | (X) |
| 45 to 64 years | 51.3% | +/-8.9 | (X) | (X) |
| 65 years and over | 14.3% | +/-5.5 | (X) | (X) |
| FAMILIES | | | | |
| Families | 70 | +/-43 | 76,429 | +/-48,130 |
| With own children of householder under 18 years | 41.4% | +/-36.1 | - | ** |
| With no own children of householder under 18 years | 58.6% | +/-36.1 | 68,250 | +/-33,013 |
| Married-couple families | 58.6% | +/-36.1 | 68,250 | +/-33,013 |
| Female householder, no husband present | 41.4% | +/-36.1 | - | ** |
| Male householder, no wife present | 0.0% | +/-31.3 | - | ** |
| NONFAMILY HOUSEHOLDS | | | | |
| Nonfamily households | 476 | +/-68 | 18,448 | +/-6,926 |

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

- ...and then compare the census tract value with the state median income estimate using the same 5-year estimate as was used for the census tract:
 - \$86,251 (2020 ACS 5-year estimate)
 - \$83,279 (2019 ACS 5-year estimate)
 - \$79,747 (2018 ACS 5-year estimate)
 - \$76,533 (2017 ACS 5-year estimate)
 - \$73,714 (2016 ACS 5-year estimate)
 - \$71,546 (2015 ACS 5-year estimate)
 - \$70,967 (2014 ACS 5-year estimate)
 - \$70,344 (2013 ACS 5-year estimate)
 - \$70,144 (2012 ACS 5-year estimate)
 - \$69,658 (2011 ACS 5-year estimate)

Part S-3

Priority 3: Census Tract

- If we cannot locate a value for a median income estimate for “Families” in any of the table S1903 versions on data.census.gov, your project cannot qualify for Priority 3 in this round
- Since the 5-year estimates are updated annually, we can revisit this priority in future rounds

Break

Part S-3

Priority 4: Development Partnership

- As of S-3 submittal (NOT including the S-3 corrective period), the project's development partnership must include at least one of the following:
 - Community Development Entity (CDE)
 - Low-profit organization
 - Benefit corporation
 - Low-profit limited liability company (L3C)
 - 501(c)(3) not-for-profit organization

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. Current affidavit included with the instructions, and
2. Proof that the “Development Partner” is a
 - CDE, or
 - benefit corporation, or
 - L3C, or
 - 501(c)(3)

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. Current affidavit attesting that the “Development Partner” is included in the development partnership
2. Affidavit must be:
 - signed by the Development Partner, and
 - signed by the applicant, and
 - respectively notarized

**DO NOT resubmit previously completed affidavits.
Must complete anew each round.**

Priority 4 Affidavit

Affidavit Regarding Priority 4 for 2023 Round 1 of The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 1 2023 the qualified rehabilitation plan with NPS Project No. _____ includes in the development partnership (insert Development Partner name) _____, which is a (check one of the following):

- Community Development Entity (CDE)
- Low-profit organization
- Not-for-profit organization (as defined by IRC Section 501(c)(3))

Upon request, the undersigned will provide documentation or access to documentation to verify the information provided herein. The undersigned grants the State of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration.

Section 1. Signature of Development Partner:

The undersigned representative of the Development Partner represents and certifies that he/she is authorized to execute this Affidavit.

Name _____ Signature _____ Date _____
Title _____ Organization _____
Organization's Employer Identification Number (EIN) _____

Notarization Section

On this _____ day of _____, 2023, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public _____
My Commission Expires _____

Place notary seal above

Section 2. Signature of Applicant: (Must be completed by the applicant for the Illinois Historic Preservation Certification Application form—Part 2, Part 2 Amendment, or Part 2 Supplement to the National Park Service.)

The undersigned representative of the Applicant represents and certifies that the information provided herein is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Name _____ Signature _____
Title _____ Organization _____

Notarization Section

On this _____ day of _____, 2023, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public _____
My Commission Expires _____

Priority 4 Affidavit:

■ Attestation

**Affidavit Regarding Priority 4 for 2023 Round 1 of
The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))**

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 1 2023 the qualified rehabilitation plan with NPS Project No. _____ includes in the development partnership (insert Development Partner name) _____, which is a (check one of the following):

- Community Development Entity (CDE)
- Low-profit organization
- Not-for-profit organization (as defined by IRC Section 501(c)(3))

Upon request, the undersigned will provide documentation or access to documentation to verify the information provided herein. The undersigned grants the State of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration.

Section 1. Signature of Development Partner:

The undersigned representative of the Development Partner represents and certifies that he/she is authorized to execute this Affidavit.

Name

Signature

Date

Title

Organization

Organization's Employer Identification Number (EIN)

Notarization Section

On this _____ day of _____, 2023, before me, the undersigned notary public, _____ (name of document signer) personally appeared, proved to me through satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public

My Commission Expires

Place notary seal above

Affidavit Regarding Priority 4, 2023 Round 1

Page 1 of 2

Priority 4 Affidavit:

- Development Partner and notary signatures

**Affidavit Regarding Priority 4 for 2023 Round 1 of
The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))**

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 1 2023 the qualified rehabilitation plan with NPS Project No. _____ includes in the development partnership (insert Development Partner name) _____, which is a (check one of the following):

- Community Development Entity (CDE)
- Low-profit organization
- Not-for-profit organization (as defined by IRC Section 501(c)(3))

Upon request, the undersigned will provide documentation or access to documentation to verify the information provided herein. The undersigned grants the State of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to provide requisite information may subject the undersigned to civil and criminal penalties as provided by State and/or Federal law.

Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration.

Section 1. Signature of Development Partner:

The undersigned representative of the Development Partner represents and certifies that he/she is authorized to execute this Affidavit.

| | | |
|---|--------------|------|
| Name | Signature | Date |
| Title | Organization | |
| Organization's Employer Identification Number (EIN) | | |

Notarization Section

On this _____ day of _____, 2023, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public

My Commission Expires

Place notary seal above

Affidavit Regarding Priority 4, 2023 Round 1

Page 1 of 2

Priority 4 Affidavit:

- Applicant and notary signatures
- Must be completed by the current HPCA applicant
 - Not necessarily the original Pt2
 - Could be latest amendment or Pt3

Section 2. Signature of Applicant: (Must be completed by the applicant identified on the most recent Historic Preservation Certification Application form—Part 2, Part 2 Amendment, or Part 3—that was certified by the National Park Service.)

The undersigned representative of the Applicant represents and certifies that he/she is authorized to execute this Affidavit.

Name _____ Signature _____ Date _____

Title _____ Organization _____

Notarization Section

On this _____ day of _____, 2023, before me, the undersigned notary public, satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief.

Signature of Notary Public _____

My Commission Expires _____

Place notary seal above

Affidavit Regarding Priority 4, 2023 Round 1

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. Current affidavit included with the instructions, and
2. Proof that the “Development Partner” is a
 - CDE, or
 - benefit corporation, or
 - L3C, or
 - 501(c)(3)

Part S-3

Priority 4: Development Partnership

To prove the Development Partner is a CDE, applicant must provide:

- CDE certification from the U.S. Dept. of the Treasury Community Development Financial Institutions Fund (CDFI Fund), *or*
- Printout/screen capture of the CDFI Fund website identifying the New Markets Tax Credit Program allocatee as a CDE:

www.cdfifund.gov/awards/nmtc

Part S-3

Priority 4: Development Partnership

To prove that the Development Partner is a benefit corporation, the applicant must provide:

- A copy of a legal document proving the organization is a “benefit corporation,” as defined by the authorizing law in the state in which the organization was incorporated
- In Illinois, see [Public Act 097-0885](#)

Part S-3

Priority 4: Development Partnership

To prove that the Development Partner is a low-profit limited liability company (L3C), the applicant must provide:

- A copy of a legal document proving the organization is an L3C, as defined by the authorizing law in the state in which the organization was incorporated
- In Illinois, see [Public Act 096-0126](#)

Part S-3




Priority 4: Development Partnership

To prove that the Development Partner is a 501(c)(3), the applicant must provide:

- A copy of a determination letter from the IRS, *or*
- A printout/screen capture of the IRS Select Check website identifying the entity as tax exempt:
apps.irs.gov/app/eos/

To be valid, proof must be dated within 24 months of Part S-3 submittal

Screen capture from the IRS Select Check website

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A Safe Haven Foundation

EIN: 36-4444200 | Chicago, IL, United States

Publication 78 Data

Organizations eligible to receive tax-deductible charitable contributions. Users may rely on this list in determining deductibility of their contributions.

On Publication 78 Data List: Yes

Deductibility Code: [PC](#)

Copies of Returns (990, 990-EZ, 990-PF, 990-T)

Electronic copies (images) of Forms 990, 990-EZ, 990-PF or 990-T returns filed with the IRS by charities and non-profits.

| |
|---|
| > Tax Year 2020 Form 990 |
| > Tax Year 2019 Form 990 |
| > Tax Year 2018 Form 990 |
| > Tax Year 2016 Form 990 |

Page Last Reviewed or Updated: 20-November-2020

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Screen capture from the IRS Select Check website

The screenshot shows the IRS Select Check website interface. At the top, there is a dark blue header with the IRS logo on the left, a search bar, and navigation links for 'Help', 'News', and 'Language'. Below the header is a navigation menu with tabs for 'File', 'Pay', 'Refunds', 'Credits & Deductions', and 'Forms & Instructions'. The main content area has a breadcrumb trail: 'Home > Tax Exempt Organization Search > A Safe Haven Foundation'. Below this, there is a section for 'A Safe Haven Foundation' with a red box around the title and an arrow pointing to it from the text 'Matches the affidavit?'. Underneath the title, the EIN '36-4444200' is highlighted with a red box and an arrow pointing to it from the text 'Matches the affidavit?'. The next section is 'Publication 78 Data', with a red box around the text 'On Publication 78 Data List: Yes' and an arrow pointing to it from the text 'Not-for profit?'. Below that is the 'Copies of Returns (990, 990-EZ, 990-PF, 990-T)' section, which contains a list of links for 'Tax Year 2020 Form 990', 'Tax Year 2019 Form 990', 'Tax Year 2018 Form 990', and 'Tax Year 2016 Form 990'. At the bottom, there is a footer area with a red box around the text 'Page Last Reviewed or Updated: 20-November-2020' and an arrow pointing to it from the text 'Dated within 24 months?'. There are also 'Share' and 'Print' buttons in the footer.

Matches the affidavit?

Not-for profit?

Dated within 24 months?

Part S-3

Priority 5: Disaster Declaration

- Structure must be in an area declared by the S-1 workshop an “Emergency Declaration” or “Major Disaster Declaration” under the “Robert T. Stafford Disaster Relief and Emergency Assistance Act”
- Declaration must < 3 years old from S-1 workshop
- Source of information is:
www.fema.gov/disaster/declarations
www.fema.gov/openfema-data-page/disaster-declarations-summaries-v2
- SHPO will determine whether your project meets Priority 5

Part S-3

Priority 5: Disaster Declaration

- As of today—the day of the S-1 workshop—the entire State of Illinois has been designated a federal disaster declaration area within the last 3 years (FEMA-4489-DR)
- **Projects in all 102 counties will receive Priority 5**
- Note that a federal emergency declaration was made on December 13, 2021, for 14 Illinois counties (FEMA-3577-EM) and a disaster declaration on October 17, 2022, for 1 county (FEMA-4676-DR).

Part S-3:

- Section 1: Project Information
- Section 2: Project Expenditures
- Section 3: Priorities Asserted
- Section 4: Applicant Information

**THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 1, 2023**
SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 2023

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)**
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____

2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets **Priorities 1, 3, and 5; please refer to the attached spreadsheet (or [download it here](#))**.

Priority 1: Border County
 [Priority 2: Government Ownership](#)
Priority 3: Census Tract
 [Priority 4: Development Partnership](#)
Priority 5: Disaster Declaration


4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#_2023Round1_S-3 (ex. 38097_2023Round1_S-3.pdf). The e-mail subject line should be: project#_2023Round1_S-3

Part S-3 Project Expenditures

- Complete either 2.A or 2.B
- Whichever you complete, do not leave its field blank or enter “\$0”



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 1, 2023
SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 2023

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____
2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**
If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation for each, as per [program instructions](#). The SHPO has already determined whether your project meets **Priorities 1, 3, and 5; please refer to the attached spreadsheet (or [download it here](#))**.

Priority 1: Border County
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 Priority 4: [Development Partnership](#)
Priority 5: Disaster Declaration


4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the following format: project#.2023Round1_S-3 (ex. 38097_2023Round1_S-3.pdf). The e-mail subject line should be: project#.2023Round1_S-3

Part S-3 Project Expenditures

- Fill out 2.A if you have:
 - F-HTC Part 2, or
 - F-HTC Part 3 and no cost certification
- Enter est. QREs incurred on or after 1/1/19


THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 1, 2023
SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 2023

1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____
City: _____

2. **Project Expenditures (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)**
2.A—If you have an approved F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification, complete the following:
Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs): _____

2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:
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Part S-3 Project Expenditures

- If estimated QREs incurred on or after 1/1/19 exceed F-HTC est. QREs, we will use the F-HTC estimated QREs

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If no Part 3 yet and actual QREs might exceed Part 2 est. QREs...

...you may submit an F-HTC amendment to increase Part 2 est. QREs:

- Select “amends a previously submitted” and “Part 2”
- State Part 2 est. QREs and revised est. QREs
- NPS must approve prior to 4/5/23

NPS Form 10-168b (Rev. 2019)
National Park Service
OMB Control No. 1024-0009

HISTORIC PRESERVATION CERTIFICATION APPLICATION AMENDMENT / ADVISORY DETERMINATION

Instructions: This page must bear the applicant's original signature and must be dated.

1. **Historic Property Name**
Street _____ County _____ State _____
City _____

2. **This form** includes additional information requested by NPS for an application currently on hold.
 updates applicant or contact information.
 amends a previously submitted Part 1 Part 2 Part 3 application.
 requests an advisory determination that the completed phase _____ of _____ phases of this rehabilitation Standards for Rehabilitation. Phase completion date _____ Estimated rehabilitation cost _____

Summarize information here; continue on following page if necessary.

3. **Project Contact (if different from applicant)**
Name _____
Street _____
Zip _____ Telephone _____ City _____ Company _____
Email Address _____

4. **Applicant**
I hereby attest that the information I have provided is, to the best of my knowledge, correct. I further attest that [check one or both boxes, as applicable]
 I am the owner of the above-described property within the meaning of "owner" set forth in 36 CFR § 67.2 (2011), and/or if I am not the fee simple owner of the above described property, the fee simple owner is aware of the action I am taking relative to this application, as noted in a written statement from the owner, a copy of which (i) either is attached to this application form and incorporated previously submitted, and (ii) meets the requirements of 36 CFR § 67.3(a)(1) (2011).
 For purposes of this attestation, the singular shall include the plural wherever appropriate. I understand that knowing and willful falsification of this application may subject me to fines and imprisonment under 18 U.S.C. § 1001, which, under certain circumstances, provides for imprisonment.

Name _____
Applicant Entity _____ Signature (Sign in ink) _____
Street _____ City _____ SSN _____
Zip _____ Telephone _____ or TIN _____
Email Address _____
Applicant, SSN, or TIN has changed since previously submitted application.

NPS Official Use Only
The National Park Service has reviewed this amendment to the Historic Preservation Certification Application and has determined that the amendment:
 meets the Secretary of the Interior's Standards for Rehabilitation.
 will meet the Secretary of the Interior's Standard for Rehabilitation.
 does not meet the Secretary of the Interior's Standard for Rehabilitation.
 updates the information on file and does not affect the certification.

Advisory Determinations:
 The National Park Service has determined that the work completed in this phase is consistent with the Secretary of the Interior's Standards for Rehabilitation and that the work has been completed. A formal certification of rehabilitation can be issued only after all rehabilitation work and any associated site work or new work have been completed. This approval could be superseded if it is found that the overall rehabilitation does not meet the Secretary's Standards. A copy of this determination is provided to the Internal Revenue Service.

Date _____
 NPS conditions or comments attached

National Park Service Authorized Signature (Sign in ink)

Part S-3 Project Expenditures

- Fill out 2.B if you have F-HTC Part 3 and a CPA-prepared cost certification
- Enter final QREs from cost cert.
- Enter final post-1/1/19 QREs from cost certification
- Submit cost cert. with S-3

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Part S-3 Project Expenditures

- Why are we bothering? So we can award realistic allocations to as many projects as possible



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SHPO Ordering of Applications

After corrections deadline (5/10/23), SHPO will sort applications as follows:

1. Projects with 5 priorities in the order their S-2s were received
2. Projects with 4 priorities in the order their S-2s were received
3. Projects with 3 priorities in the order their S-2s were received
4. Projects with 2 priorities in the order their S-2s were received
5. Projects with 1 priority in the order their S-2s were received*

S-3 priority total takes precedence over S-2 arrival time

* In this round, there are no projects with 0 priorities because all projects will receive Priority 5 (Disaster Declaration).

SHPO Ordering of Applications

- SHPO starts with the complete application with the most priorities and whose S-2 was received first
- SHPO proceeds in descending order until the available allocation amount has been assigned

Example:

Project A: S-2 was the 1st received. S-3 asserts 3 priorities

Project B: S-2 was the 8th received. S-3 asserts 4 priorities

Project B would receive an allocation before Project A.

SHPO Assigning Allocations

- Allocation will be the lesser of:
 - 25% of 2.A estimated post-1/1/19 QREs, or
 - 25% of 2.B final post-1/1/19 QREs, or
 - \$3 million
- ...depending on the remaining allocation amount

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SHPO Assigning Allocations

Allocation ≠ tax credit

- Allocation = 25% of estimated or final (CPA-certified) post-1/1/19 QREs, up to \$3 million
- Credit = CPA-certified post-1/1/19 QREs, up to allocation amount and after issuance fee is paid
- Allocation & Credit = CPA Cost Certification must define post-1/1/19 QREs

Announcing Allocations

On or before May 31, 2023, SHPO will:

- Email each S-3 applicant with allocation results
- Post on program website:
 - Summary of all S-3 applications, sorted by priority then by arrival time, and their respective allocations
 - Allocation amount available for the next application round

Part S-3: Summary spreadsheet on SHPO website

Allocation results of IL-HTC 2019 Round 1 (sorted by number of priorities met, then by date & time of receipt by IDNR)

| NPS Project Number | Project Name | Project Street Address | Project City | Attendance | S-1 (workshop) | | S-2 (electronic submittal) | | S-3 (priority assertion & project expenditures) | | | | | | | | | | IDNR Analysis | | | | | | | | | | | |
|--------------------|---|--------------------------|--------------|------------|-----------------------------|------------------------|----------------------------|----------|---|----------|-----|-------------|-----|----------|-----|----------|-------------|------------------|------------------|---------------------------|--------------------------------|-----------------|-----------------|----------------|--|----------------------|--|--|-------------------|--|
| | | | | | S-2 Date Stamp | IDNR Server Receipt ID | Priority #1 | | | | | Priority #2 | | | | | Priority #3 | | | | | Q1 | Q2 | Q3 | Eligible QREs (column Q3 or lesser of Q2 and Q1) | 25% of Eligible QREs | 25% of Eligible QREs up to \$3,000,000 | Allocation Total Available in this Round | Allocation Amount | Allocatable Amount in Excess of Available Allocation |
| | | | | | | | Total Priorities Met | Asserted | Met | Asserted | Met | Asserted | Met | Asserted | Met | Asserted | Met | Asserted | Met | Estimated P12 or P13 QREs | Estimated QREs on/after 1/1/19 | | | | | | | | | |
| 39973 | Hotel Belleville | 16 S. Illinois St. | Belleville | x | 2019-07-10 10:00:01.0537576 | 12 | 4 | x | Y | x | Y | x | Y | x | Y | - | - | \$12,000,000.00 | \$12,000,000.00 | \$12,000,000.00 | \$3,000,000.00 | \$3,000,000.00 | \$3,000,000.00 | \$9,750,000.00 | \$3,000,000.00 | \$0.00 | | | | |
| 38097 | Cook County Hospital Administration Building | 1835 W. Harrison St. | Chicago | x | 2019-07-10 10:00:00.6474965 | 2 | 3 | | | x | Y | x | Y | x | Y | - | - | \$123,400,000.00 | \$92,056,397.00 | \$92,056,397.00 | \$23,014,099.25 | \$3,000,000.00 | \$6,750,000.00 | \$3,000,000.00 | \$0.00 | | | | | |
| 39836 | Paris High School | 309 S. Main St. | Paris | x | 2019-07-10 10:00:00.7725003 | 4 | 3 | x | Y | x | Y | x | Y | x | Y | - | - | \$11,679,197.00 | \$11,331,868.00 | \$11,331,868.00 | \$2,832,967.00 | \$3,750,000.00 | \$2,832,967.00 | \$0.00 | | | | | | |
| 39950 | Edward Hines, Jr., VA Hospital Building #14 | 5000 S. 5th Ave. | Hines | x | 2019-07-10 10:00:01.0537576 | 11 | 3 | | | x | Y | x | Y | x | Y | - | - | \$5,500,000.00 | \$5,500,000.00 | \$5,500,000.00 | \$1,375,000.00 | \$1,375,000.00 | \$1,375,000.00 | \$917,033.00 | \$917,033.00 | \$457,967.00 | | | | |
| 35916 | Granite City YMCA | 2001 Edison Ave. | Granite City | x | 2019-07-10 10:00:01.2725134 | 25 | 3 | x | Y | x | Y | x | Y | x | Y | - | - | \$7,013,726.00 | \$7,013,726.00 | \$7,013,726.00 | \$1,753,431.50 | \$1,753,431.50 | \$1,753,431.50 | \$0.00 | \$0.00 | \$1,753,431.50 | | | | |
| 33268 | Garfield Elementary School | 1518 25th Ave. | Moline | x | 2019-07-10 10:00:01.4600182 | 32 | 3 | x | Y | x | Y | x | Y | x | N | - | - | \$7,800,000.00 | \$2,662,520.00 | \$2,662,520.00 | \$665,630.00 | \$665,630.00 | \$665,630.00 | \$0.00 | \$0.00 | \$665,630.00 | | | | |
| 37622 | West Pullman Elementary School | 11941 S. Parnell Ave. | Chicago | x | 2019-07-10 10:00:01.5850215 | 40 | 3 | | | x | Y | x | Y | x | Y | - | - | \$14,166,460.00 | \$12,584,041.00 | \$12,584,041.00 | \$3,146,010.25 | \$3,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | |
| 35092 | Bloomington High School | 510 E. Washington St. | Bloomington | x | 2019-07-10 10:00:01.9912821 | 58 | 3 | | | x | Y | x | Y | x | Y | - | - | \$15,800,000.00 | \$13,998,996.00 | \$13,998,996.00 | \$3,499,749.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | |
| 35757 | Fifth Avenue Block | 1630 5th Ave. | Moline | x | 2019-07-10 10:00:01.0225063 | 9 | 2 | x | Y | | | x | Y | | | - | - | \$12,000,000.00 | \$8,850,000.00 | \$8,850,000.00 | \$2,212,500.00 | \$2,212,500.00 | \$2,212,500.00 | \$0.00 | \$0.00 | \$2,212,500.00 | | | | |
| 34265 | Shoreline Apartments | 2231 E. 67th St. | Chicago | x | 2019-07-10 10:00:01.1006336 | 15 | 2 | | | x | Y | x | Y | | | - | - | \$12,800,000.00 | \$4,760,000.00 | \$4,760,000.00 | \$1,190,000.00 | \$1,190,000.00 | \$1,190,000.00 | \$0.00 | \$0.00 | \$1,190,000.00 | | | | |
| 36981 | Hotel Surrey | 5016 N. Winthrop Ave. | Chicago | x | 2019-07-10 10:00:01.1162593 | 16 | 2 | | | x | Y | x | Y | | | - | - | \$7,802,034.00 | \$7,802,034.00 | \$7,802,034.00 | \$1,950,508.50 | \$1,950,508.50 | \$1,950,508.50 | \$0.00 | \$0.00 | \$1,950,508.50 | | | | |
| 33720 | Pullman Artspace Lofts | 11127-29 S. Langley Ave. | Chicago | x | 2019-07-10 10:00:01.1318844 | 19 | 2 | | | x | Y | x | Y | x | Y | - | - | \$7,599,072.00 | \$5,152,143.00 | \$5,152,143.00 | \$1,288,035.75 | \$1,288,035.75 | \$1,288,035.75 | \$0.00 | \$0.00 | \$1,288,035.75 | | | | |
| 36982 | Hotel Warren | 5012 N. Winthrop Ave. | Chicago | x | 2019-07-10 10:00:01.3818910 | 29 | 2 | | | x | Y | x | Y | x | Y | - | - | \$9,158,910.00 | \$9,158,910.00 | \$9,158,910.00 | \$2,289,727.50 | \$2,289,727.50 | \$2,289,727.50 | \$0.00 | \$0.00 | \$2,289,727.50 | | | | |
| 33991 | Anthony Overton Elementary School | 221 E. 49th St. | Chicago | x | 2019-07-10 10:00:02.0537838 | 60 | 2 | | | x | Y | x | Y | x | N | - | - | \$9,830,000.00 | \$9,830,000.00 | \$9,830,000.00 | \$2,457,500.00 | \$2,457,500.00 | \$2,457,500.00 | \$0.00 | \$0.00 | \$2,457,500.00 | | | | |
| 36611 | Carson Pirie Scott and Co. Founders Dept. Store | 814-820 LaSalle St. | Ottawa | x | 2019-07-10 10:00:00.6474965 | 1 | 1 | | | | | x | Y | | | - | - | \$1,750,000.00 | \$3,250,000.00 | \$3,250,000.00 | \$437,500.00 | \$437,500.00 | \$437,500.00 | \$0.00 | \$0.00 | \$437,500.00 | | | | |
| 35050 | Mark Twain Hotel | 1111 W. Division St. | Chicago | x | 2019-07-10 10:00:00.8506271 | 5 | 1 | | | | | x | Y | | | - | - | \$23,991,354.00 | \$23,032,464.00 | \$23,032,464.00 | \$5,756,116.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | | |
| 35354 | Kaskaskia Hotel | 217 Marquette St. | LaSalle | x | 2019-07-10 10:00:00.8506271 | 6 | 1 | | | | | x | Y | | | - | - | \$26,000,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | | | |
| 38866 | Larkin Home for Children | 1212 Larkin Ave. | Elgin | x | 2019-07-10 10:00:01.0225063 | 10 | 1 | | | | | x | Y | x | N | - | - | \$3,100,000.00 | \$3,100,000.00 | \$3,100,000.00 | \$775,000.00 | \$775,000.00 | \$775,000.00 | \$0.00 | \$0.00 | \$775,000.00 | | | | |
| 30753 | Lathrop Homes (North Campus) | 2000 W. Diversey Pkwy. | Chicago | x | 2019-07-10 10:00:01.2256369 | 23 | 1 | | | x | Y | x | N | x | N | - | - | \$150,000,000.00 | \$40,000,000.00 | \$40,000,000.00 | \$10,000,000.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | | |
| 34758 | Victor F. Lawson House YMCA | 30 W. Chicago Ave. | Chicago | x | 2019-07-10 10:00:01.4287669 | 31 | 1 | | | | | x | Y | | | - | - | \$67,004,950.00 | \$67,004,950.00 | \$67,004,950.00 | \$16,751,237.50 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | | |
| 34669 | ICA GreenRise Learning Laboratory | 4750 N. Sheridan | Chicago | x | 2019-07-10 10:00:02.7100509 | 86 | 1 | | | | | x | Y | x | N | - | - | \$15,846,842.00 | \$15,504,226.00 | \$15,504,226.00 | \$3,876,056.50 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | | |
| 30681 | Booth Building | 518 E. Monroe | Springfield | x | 2019-07-10 10:00:00.9131287 | 7 | 0 | | | | | x | N | | | - | - | \$5,320,200.00 | \$3,621,866.00 | \$3,621,866.00 | \$905,466.50 | \$905,466.50 | \$905,466.50 | \$0.00 | \$0.00 | \$905,466.50 | | | | |
| 28279 | Ferguson Building | 524 E. Monroe | Springfield | x | 2019-07-10 10:00:01.3662656 | 28 | 0 | | | | | x | N | | | - | - | \$2,000,000.00 | \$5,978,670.00 | \$5,978,670.00 | \$500,000.00 | \$500,000.00 | \$500,000.00 | \$0.00 | \$0.00 | \$500,000.00 | | | | |
| 35905 | Main Building (Armour Institute of Technology) | 3300 S. Federal St. | Chicago | x | 2019-07-10 10:00:01.9600313 | 55 | 0 | | | | | x | N | | | - | - | \$24,581,000.00 | \$24,581,000.00 | \$24,581,000.00 | \$6,145,250.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 | | | | | |
| | | | | | | | | | | | | | | | | | | \$578,143,745.00 | \$388,773,811.00 | \$388,773,811.00 | \$383,295,141.00 | \$95,823,785.25 | \$47,633,266.75 | \$0.00 | \$9,750,000.00 | \$37,883,266.75 | | | | |

Notes:

- Priority #1—The structure must be located in a county that borders a state with a historic income-producing-property rehabilitation credit (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC_Priority%201.pdf).
- Priority #2—The structure must have been previously owned by a federal, state, or local governmental entity for no less than six months (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC_Priority%202.pdf).
- Priority #3—The structure must be located in a census tract that has a median family income; data from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau, shall be used to determine eligibility (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC_Priority%203.pdf).
- Priority #4—The qualified rehabilitation plan must include in the development partnership a Community Development Entity, a low-profit organization, or a not-for-profit organization, as defined by Section 501(c)(3) of the Internal Revenue Code (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC_Priority%204.pdf).
- Priority #5—The structure must be located in an area declared under the federal Robert T. Stafford Disaster Relief and Emergency Assistance Act as an Emergency Declaration (pursuant to Title V of the Act) or Major Disaster Declaration (pursuant to Title IV of the Act). The declaration must be no older than 3 years at the time of application (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC_Priority%205.pdf).

IDNR based its priority concurrences on the documentation required in the instructions and provided with S-3 submittals.

Part S-3: Summary spreadsheet on SHPO website

| S-2 (electronic submittal) | | S-3 (priority assertion & project expenditures) | | | | | | | | | | | Q1 | | Q2 | Q3 |
|-----------------------------|------------------------|---|-------------|-----|-------------|-----|-------------|-----|-------------|-----|-------------|-----|---------------------------|--------------------------------|--|----|
| S-2 Date Stamp | IDNR Server Receipt ID | Total Priorities Met | Priority #1 | | Priority #2 | | Priority #3 | | Priority #4 | | Priority #5 | | Estimated Pt2 or Pt3 QREs | Estimated QREs on/after 1/1/19 | QREs on/after 1/1/19 from Cost Certification | |
| | | | Asserted | Met | Asserted | Met | Asserted | Met | Asserted | Met | Asserted | Met | | | | |
| 2019-07-10 10:00:01.0537576 | 12 | 4 | x | Y | x | Y | x | Y | x | Y | - | - | \$12,000,000.00 | \$12,000,000.00 | | |
| 2019-07-10 10:00:00.6474965 | 2 | 3 | | | x | Y | x | Y | x | Y | - | - | \$123,400,000.00 | \$92,056,397.00 | | |
| 2019-07-10 10:00:00.7725003 | 4 | 3 | | | x | Y | x | Y | x | Y | - | - | \$11,679,197.00 | \$11,331,868.00 | | |
| 2019-07-10 10:00:01.0537576 | 11 | 3 | | | x | Y | x | Y | x | Y | - | - | \$5,500,000.00 | \$5,500,000.00 | | |
| 2019-07-10 10:00:01.2725134 | 25 | 3 | x | Y | x | Y | x | Y | | | - | - | \$7,013,726.00 | \$7,013,726.00 | | |
| 2019-07-10 10:00:01.4600183 | 32 | 3 | x | Y | x | Y | x | Y | x | N | - | - | \$7,800,000.00 | \$2,662,520.00 | | |
| 2019-07-10 10:00:01.5850215 | 40 | 3 | | | x | Y | x | Y | x | Y | - | - | \$14,166,460.00 | \$12,584,041.00 | | |
| 2019-07-10 10:00:01.9912821 | 58 | 3 | | | x | Y | x | Y | x | Y | - | - | \$15,800,000.00 | \$13,998,996.00 | | |
| 2019-07-10 10:00:01.0225063 | 9 | 2 | x | Y | | | x | Y | | | - | - | \$12,000,000.00 | \$8,850,000.00 | | |
| 2019-07-10 10:00:01.1006336 | 15 | 2 | | | x | Y | x | Y | | | - | - | \$12,800,000.00 | \$4,760,000.00 | | |
| 2019-07-10 10:00:01.1162593 | 16 | 2 | | | | | x | Y | x | Y | - | - | \$7,802,034.00 | \$7,802,034.00 | | |
| 2019-07-10 10:00:01.1318844 | 19 | 2 | | | | | x | Y | x | Y | - | - | \$7,599,072.00 | \$5,152,143.00 | | |
| 2019-07-10 10:00:01.3818910 | 29 | 2 | | | | | x | Y | x | Y | - | - | \$9,158,910.00 | \$9,158,910.00 | | |
| 2019-07-10 10:00:02.0537838 | 60 | 2 | | | x | Y | x | Y | x | N | - | - | \$9,830,000.00 | \$9,830,000.00 | | |
| 2019-07-10 10:00:00.6474965 | 1 | 1 | | | | | x | Y | | | - | - | \$1,750,000.00 | \$3,250,000.00 | | |
| 2019-07-10 10:00:00.8506271 | 5 | 1 | | | | | | | x | Y | - | - | \$23,991,354.00 | \$23,032,464.00 | | |
| 2019-07-10 10:00:00.8506271 | 6 | 1 | | | | | x | Y | | | - | - | \$28,000,000.00 | \$0.00 | | |
| 2019-07-10 10:00:01.0225063 | 10 | 1 | | | | | x | Y | x | N | - | - | \$3,100,000.00 | \$3,100,000.00 | | |
| 2019-07-10 10:00:01.2256369 | 23 | 1 | | | x | Y | x | N | x | N | - | - | \$150,000,000.00 | \$40,000,000.00 | | |
| 2019-07-10 10:00:01.4287669 | 31 | 1 | | | | | | | x | Y | - | - | \$67,004,950.00 | \$67,004,950.00 | | |
| 2019-07-10 10:00:02.7100509 | 86 | 1 | | | | | x | Y | x | N | - | - | \$15,846,842.00 | \$15,504,226.00 | | |
| 2019-07-10 10:00:00.9131287 | 7 | 0 | | | | | x | N | | | - | - | \$5,320,200.00 | \$3,621,866.00 | | |
| 2019-07-10 10:00:01.3662658 | 28 | 0 | | | | | x | N | | | - | - | \$2,000,000.00 | \$5,978,670.00 | | |
| 2019-07-10 10:00:01.9600313 | 55 | 0 | | | | | | | x | N | - | - | \$24,581,000.00 | \$24,581,000.00 | | |

\$578,143,745.00 \$388,773,811.00

Part S-3: Summary spreadsheet on SHPO website

| Estimates) | | | IDNR Analysis | | | | | |
|------------------------------|-----------------------------------|--|--|-------------------------|--|--|-----------------------|--|
| Q1 | Q2 | Q3 | Eligible QREs (column Q3 or lesser of Q2 and Q1) | 25% of Eligible QREs | 25% of Eligible QREs up to \$3,000,000 | Allocation Total Available in this Round | Allocation Amount | Allocatable Amount in Excess of Available Allocation |
| Estimated Pt2 or Pt3 QREs | Estimated QREs on/after 1/1/19 | QREs on/after 1/1/19 from Cost Certification | | | | | | |
| \$12,000,000.00 | \$12,000,000.00 | | \$12,000,000.00 | \$3,000,000.00 | \$3,000,000.00 | \$9,750,000.00 | \$3,000,000.00 | \$0.00 |
| \$123,400,000.00 | \$92,056,397.00 | | \$92,056,397.00 | \$23,014,099.25 | \$3,000,000.00 | \$6,750,000.00 | \$3,000,000.00 | \$0.00 |
| \$11,679,197.00 | \$11,331,868.00 | | \$11,331,868.00 | \$2,832,967.00 | \$2,832,967.00 | \$3,750,000.00 | \$2,832,967.00 | \$0.00 |
| \$5,500,000.00 | \$5,500,000.00 | | \$5,500,000.00 | \$1,375,000.00 | \$1,375,000.00 | \$917,033.00 | \$917,033.00 | \$457,967.00 |
| \$7,013,726.00 | \$7,013,726.00 | | \$7,013,726.00 | \$1,753,431.50 | \$1,753,431.50 | \$0.00 | \$0.00 | \$1,753,431.50 |
| \$7,800,000.00 | \$2,662,520.00 | | \$2,662,520.00 | \$665,630.00 | \$665,630.00 | \$0.00 | \$0.00 | \$665,630.00 |
| \$14,166,460.00 | \$12,584,041.00 | | \$12,584,041.00 | \$3,146,010.25 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$15,800,000.00 | \$13,998,996.00 | | \$13,998,996.00 | \$3,499,749.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$12,000,000.00 | \$8,850,000.00 | | \$8,850,000.00 | \$2,212,500.00 | \$2,212,500.00 | \$0.00 | \$0.00 | \$2,212,500.00 |
| \$12,800,000.00 | \$4,760,000.00 | | \$4,760,000.00 | \$1,190,000.00 | \$1,190,000.00 | \$0.00 | \$0.00 | \$1,190,000.00 |
| \$7,802,034.00 | \$7,802,034.00 | | \$7,802,034.00 | \$1,950,508.50 | \$1,950,508.50 | \$0.00 | \$0.00 | \$1,950,508.50 |
| \$7,599,072.00 | \$5,152,143.00 | | \$5,152,143.00 | \$1,288,035.75 | \$1,288,035.75 | \$0.00 | \$0.00 | \$1,288,035.75 |
| \$9,158,910.00 | \$9,158,910.00 | | \$9,158,910.00 | \$2,289,727.50 | \$2,289,727.50 | \$0.00 | \$0.00 | \$2,289,727.50 |
| \$9,830,000.00 | \$9,830,000.00 | | \$9,830,000.00 | \$2,457,500.00 | \$2,457,500.00 | \$0.00 | \$0.00 | \$2,457,500.00 |
| \$1,750,000.00 | \$3,250,000.00 | | \$1,750,000.00 | \$437,500.00 | \$437,500.00 | \$0.00 | \$0.00 | \$437,500.00 |
| \$23,991,354.00 | \$23,032,464.00 | | \$23,032,464.00 | \$5,758,116.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$28,000,000.00 | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| \$3,100,000.00 | \$3,100,000.00 | | \$3,100,000.00 | \$775,000.00 | \$775,000.00 | \$0.00 | \$0.00 | \$775,000.00 |
| \$150,000,000.00 | \$40,000,000.00 | | \$40,000,000.00 | \$10,000,000.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$67,004,950.00 | \$67,004,950.00 | | \$67,004,950.00 | \$16,751,237.50 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$15,846,842.00 | \$15,504,226.00 | | \$15,504,226.00 | \$3,876,056.50 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$5,320,200.00 | \$3,621,866.00 | | \$3,621,866.00 | \$905,466.50 | \$905,466.50 | \$0.00 | \$0.00 | \$905,466.50 |
| \$2,000,000.00 | \$5,978,670.00 | | \$2,000,000.00 | \$500,000.00 | \$500,000.00 | \$0.00 | \$0.00 | \$500,000.00 |
| \$24,581,000.00 | \$24,581,000.00 | | \$24,581,000.00 | \$6,145,250.00 | \$3,000,000.00 | \$0.00 | \$0.00 | \$3,000,000.00 |
| \$578,143,745.00 | \$388,773,811.00 | | \$383,295,141.00 | \$95,823,785.25 | \$47,633,266.75 | \$0.00 | \$9,750,000.00 | \$37,883,266.75 |

Didn't receive an allocation?

- Same project can reapply in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Statute does not prohibit completed projects from applying; QREs must be incurred after 1/1/19 *and* exceed starting adjusted basis
- Single project may not receive more than \$3 million in state credits

Didn't receive enough allocation?

- Projects receiving partial allocations may apply for the balance in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Projects whose certified QREs > allocation may reapply for the balance in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Projects that do not want their partial allocations can return them
- Single project may not receive more than \$3 million in state credits

Rescinding allocations

- If there's lack of sufficient progress after allocation, the SHPO may require the allocatee to provide "sufficient evidence of reviewable progress"
See: 35 ILCS 31/20.f
- Allocations can be rescinded
- Rescinded allocations will be made available in future application rounds

Now that you have an allocation, what now?

- Remember: Allocation \neq tax credit
- Continue to implement and finish your project
- Obtain a certified F-HTC Part 3 from the NPS
- Complete and fully sign the IL-HTC Certification of Qualified Rehabilitation Expenditures form

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Owner fills out and signs Sections 1 and 2

ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. Name of property _____
 Street _____
 City _____ County _____ Zip _____

2. Owner
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. Expenditures

| | |
|--|----------------|
| Total of qualified rehabilitation expenditures (QRE) | \$ _____ |
| Total of QRE incurred between 1/1/2019—12/31/2023 | \$ _____ |
| Total of non-qualified rehabilitation expenditures (non-QRE) | \$ _____ |
| Total expenditures incurred (QRE plus non-QRE) | \$ _____ |
| Qualified expenditure period: Start date _____ | End date _____ |

4. Adjusted basis on the first day the qualified rehab plan commenced \$ _____

5. Project completion/placed in service date \$ _____

6. Certification of costs \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
 Allocation amount(s) _____ QREs and _____ Date(s) _____
 Issuance fee to be requested \$ _____ credits eligible for issuance
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Third-party CPA fills out and signs Sections 3 through 6

ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____
 Street _____
 City _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

| | |
|---|----------|
| Total of qualified rehabilitation expenditures (QRE) | \$ _____ |
| Total of QRE incurred between 1/1/2019—12/31/2023 | \$ _____ |
| Total of non-qualified rehabilitation expenditures (non-QRE) | \$ _____ |
| Total expenditures incurred (QRE plus non-QRE) | \$ _____ |
| Qualified expenditure period: Start date _____ End date _____ | \$ _____ |

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs** \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
 Allocation amount(s) _____ QREs and _____ Date(s) _____
 Issuance fee to be requested \$ _____ credits eligible for issuance
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Total QREs
- Total QREs on or after 1/1/19
- Total non-QREs
- QRE + non-QRE
- Expenditure period
- Adjusted basis at project start

ILLINOIS DEPARTMENT OF NATURAL RESOURCES
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____
 Street _____
 City _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.
 Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

| | |
|--|----------------|
| Total of qualified rehabilitation expenditures (QRE) | \$ _____ |
| Total of QRE incurred between 1/1/2019—12/31/2023 | \$ _____ |
| Total of non-qualified rehabilitation expenditures (non-QRE) | \$ _____ |
| Total expenditures incurred (QRE plus non-QRE) | \$ _____ |
| Qualified expenditure period: Start date _____ | End date _____ |

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____


IDNR office use only

Part 3 approved by NPS? Y/N _____ Date _____
 Allocation amount(s) _____ QREs and _____ Date(s) _____
 Issuance fee to be requested \$ _____ credits eligible for issuance
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Complete it
- Print it
- Sign it
- Scan it
- Email it to your project reviewer

Rev. _____



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____ DATE OF NPS CERTIFICATION OF PART 3 _____

1. **Name of property** _____

Street _____

City _____ County _____ Zip _____

2. **Owner** _____

I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____

Organization _____ FEIN or SSN _____ Date _____

Street _____

State _____ Zip _____ Phone _____ City _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE) \$ _____

Total of QRE incurred between 1/1/2019—12/31/2023 \$ _____

Total of non-qualified rehabilitation expenditures (non-QRE) \$ _____

Total expenditures incurred (QRE plus non-QRE) \$ _____

Qualified expenditure period: Start date _____ End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs** \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____

Firm _____ CPA License # _____ Date _____

Street _____ City _____

State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____

Allocation amount(s) _____ QREs and _____ Date(s) _____

Issuance fee to be requested \$ _____ credits eligible for issuance

Date fee requested _____

Date fee collected _____

SHPO review of IL-HTC Certification of QREs

- Missing data and signatures
- Mathematical errors
- Issues with CPA attestation, license number, or status
 - SHPO will confirm CPA's status through CPAVerify and state licensure or professional regulation boards



The screenshot shows the CPAVerify website homepage. At the top, there is a navigation bar with the CPAVerify logo (a blue circle with a white checkmark) and the text "CPAverify". Below the logo, the navigation menu includes: START SEARCH, ABOUT US, PARTICIPATING STATES, CONTACT BOARDS, FILE A COMPLAINT, TERMS & CONDITIONS, and HOME.

On the left side, there is a testimonial box with a quote: "HR Directors have been looking for a way to ensure that someone who interviews – and lists CPA as a designation – is a verified professional. Can CPAVerify help me with this process?" Below the quote, it says "ANSWER: Yes, CPAVerify can be used to verify the status of a CPA." At the bottom of this box is a green button that says "START SEARCH".

The main content area features a "Welcome" heading. Below it, there is a paragraph: "Free and open to the public, CPAVerify.org is a CPA lookup tool populated by official state regulatory data sent from Boards of Accountancy to a central database. The website represents the first ever single-source national database of licensed CPAs and CPA firms. Determine a CPA or CPA firm's credentials without having to search each of the 55 Boards of Accountancy website individually." Below this paragraph, there is another paragraph: "Additionally, CPAVerify.org also includes markers of enforcement, non-compliance or disciplinary action for added confidence in hiring a CPA." Below that, there is a list of advantages: "CPAVerify provides several advantages including:" followed by a bulleted list: "• Giving the public confidence in hiring a CPA for personal or business purposes", "• Assisting accounting firms in tracking their employees' license renewal dates", "• Giving hiring managers a quick and easy way to verify pre-hire credentials", and "• Dissuading fraudulent use of the CPA designation while simultaneously promoting its value".

On the right side of the main content area, there is a photograph of four business professionals (three men and one woman) gathered around a table, looking at a laptop screen. The background of the website is a light green and white color scheme.

IL-HTC Acceptance Letter

- If SHPO accepts your completed Certification of QREs, it will email the applicant a letter that:
 - Accepts the form
 - States the amount of issuable IL credit
 - Requests issuance fee (= 2% of value of IL credit)
- Mail check payable to IDNR with the NPS project number in the memo line to:

Illinois Department of Natural Resources
Attention: Carey L. Mayer
One Natural Resources Way
Springfield, Illinois 62702-1271

IL-HTC Acceptance Letter

- Remember: Allocation \neq tax credit
- A project could receive less credit than allocated:
 - If 25% of certified QREs $<$ Allocation, then:
IL-HTC = 25% of certified QREs
 - “Over-allocations” will be added to the program’s current allocation total
- A project could receive less credit than eligible:
 - If Allocation $<$ 25% of certified QREs, then:
IL-HTC = Allocation
 - Project can apply for balance in subsequent rounds

What if the project received an allocation but...

- ...doesn't have NPS-certified Part 3?
- ...doesn't have a completed and signed IL-HTC Certification of Qualified Rehabilitation Expenditures form?
- ...post-1/1/19 QREs do not exceed adjusted basis?
- ...doesn't pay the issuance fee?

Answer: **No credit issued**


What's with the issuance fee?

- 35 ILCS 31/20.c requires that SHPO use the fee to commission biennial economic-impact reports



IL-HTC Certificate

- SHPO deposits check then submits Certificate for signature
- SHPO emails scan of Certificate to applicant
- Applicant begins claiming on next or amended IL tax return
- Per statute, applicant must attach a copy to IL tax return



Illinois Historic Preservation Tax Credit Program
STATE INCOME-TAX CREDIT CERTIFICATE

NPS Project Number: 12,345

Qualified Historic Structure Name & Address: Thomas Manufacturing
145 North Main Street
Peoria, IL 61603

Qualified Expenditure Period: 3/1/2019 to 10/5/2020

Qualified Taxpayer Name: Thomas Building, LLC

Qualified Taxpayer Contact Name: Bill Hillshire

Qualified Taxpayer Mailing Address: 343 North Main
Peoria, IL 61603

Qualified Taxpayer E-mail: bill@thomasllc.com

Qualified Taxpayer Phone Number: 815-123-1234

Qualified Taxpayer FEIN or SSN: 00-00-0000

Qualified Rehabilitation Expenditures: \$9,435,098

Eligible Illinois State Income-Tax Credit: **\$2,358,774.50**

The State Historic Preservation Office in the Illinois Department of Natural Resources has reviewed the application, which includes the Certification of Qualified Rehabilitation Expenditures by an independent CPA, and has determined that the Qualified Taxpayer is entitled to the Illinois State Income-Tax Credit set forth above, pursuant to the Illinois Historic Preservation Tax Credit Program (35 ILCS 5/227 and 35 ILCS 31/1 et. seq.). The Qualified Taxpayer must attach a copy of this tax credit certificate to the Illinois tax return on which the credits are to be claimed, as per 35 ILCS 31/10c.

State Historic Preservation Office Representative
Office of Realty and Capital Planning
Illinois Department of Natural Resources
Date _____

Robert Appleman, DSHPO, Director
Office of Realty and Capital Planning
Illinois Department of Natural Resources
Date _____

Colleen Callahan, Director & State Historic Preservation Officer
Illinois Department of Natural Resources
Date _____

QUESTIONS?

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www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx