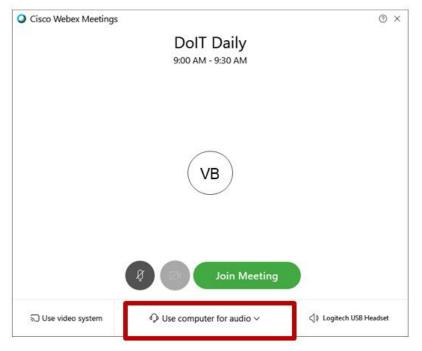
# Illinois Historic Preservation Tax Credit 2023 Application Round 1

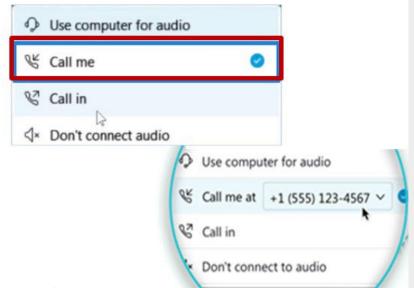
#### Thanks for joining

If you joined the meeting by using the "Call in" option, please disconnect and select one of the following audio preferences.

**BEST PRACTICE** for joining the Webex Audio Conference

- 1. From the audio connection options menu, select "Call me" OR "Use computer for audio"
- 2. If using "Call me" input your call-back number
- 3. Click the GREEN JOIN MEETING BUTTON





Email: annamargaret.barris@illinois.gov
If you are experiencing technical issues

Illinois Historic Preservation Tax Credit 2023 Application Round 1

S-1 Workshop

February 22, 2023

Illinois State Historic Preservation Office Illinois Department of Natural Resources



## Illinois State Historic Preservation Office Illinois Department of Natural Resources

#### Welcome

Carey L. Mayer, AIA, DSHPO

Office Director, Office of Realty and Capital Planning

Manager, Illinois State Historic Preservation Office

Illinois Department of Natural Resources

Carey.Mayer2@illinois.gov



## Illinois Department of Natural Resources

"To manage, conserve and protect Illinois' natural, recreational and <u>cultural resources</u>, further the public's understanding and appreciation of those resources, and promote the education, science and public safety of Illinois' natural resources for present and future generations."

- DNR
  - State Historic Preservation Office



#### Illinois Department of Natural Resources

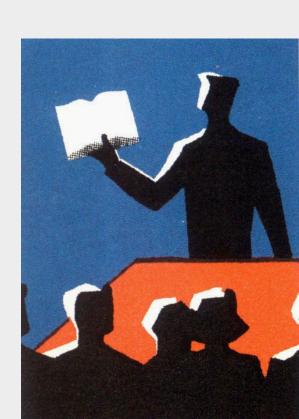
**Architecture and Tax Incentives Staff** 

Carol Dyson, AIA, DSHPO, Tax Incentives Manager Anthony Rubano, DSHPO, Project Reviewer Anna Margaret Barris, Project Reviewer Darius Bryjka, Project Reviewer



## Agenda

- What's a "SHPO"?
- Statewide tax-credit (IL-HTC) program overview
- Part S-1: Application Workshop
- Part S-2: Online Submission
- Part S-3: Priority Assertion & Project Expenditures
- Assigning Allocations
- Certification of Qualified Rehabilitation Expenditures
- IL-HTC Certificate
- Questions



## Illinois Department of Natural Resources

- State Historic Preservation Office
  - National Register of Historic Places
  - Financial Incentives
  - Certified Local Government
  - Cultural-Resource Protection
  - Archaeology



## Illinois Department of Natural Resources

- SHPO = State Historic Preservation Office
  - State staff who administer federally mandated historic-preservation programs
- SHPO = State Historic Preservation Officer
  - By statute, Illinois SHPO is the director of DNR
  - On February 7, 2023, Gov. Pritzker appointed Natalie Phelps Finnie as Illinois' SHPO
- IL-HTC legislation refers to both
  - Office (Division) administers the program
  - Officer (Director) signs the Certificate



#### Program website

- Requirements
- Instructions
- Application forms and priority instructions
- PDF of this PowerPoint presentation

https://www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx

- Pilot program from Jan. 1, 2019, to Dec. 31, 2023
- State income-tax credit equal to the lesser of:
  - 25% of Qualified Rehabilitation Expenditures (QRE) (same definition as for 20% federal historic tax credit or F-HTC), or
  - \$3 million
- Available statewide
- \$15 million of new allocations available per year
- Program total of \$75 million in issued credit
- \$3 million credit cap per project
- Same project <u>can't</u> receive both RE-HTC and IL-HTC

- Same design review as F-HTC
- Same fiscal rules as F-HTC, except:
  - Competitive allocation process
  - Eligible IL-HTC QREs must:
    - be incurred between 1/1/19 and 12/31/23, and
    - exceed the pre-rehab adjusted basis
  - Third-party CPA must certify costs
  - Issuance fee of 2% of credit amount collected before SHPO can release IL-HTC Certificate
  - Credit can be carried forward 10 years

- Allocations assigned by SHPO twice a year based on:
  - Number of priorities met (up to 5)
    - 1. Border-county location
    - 2. Former government ownership
    - 3. Certain census tracts
    - 4. Development partnership
    - Federal disaster declaration
  - Date and time of S-2 application receipt
  - Est. QREs or actual QREs at Part S-3 stage
- An allocation is <u>not</u> a tax credit

- Application consists of 3 parts:
  - S-1: virtual application workshop (right now)
  - S-2: online submission (assigns date and time SHPO receives application)
  - S-3: electronic submission (asserts priorities met and eligible QREs)
- Projects <u>must complete all 3 parts</u> to be placed in queue for allocation
- Projects must have F-HTC Part 2 approved by NPS before applying (a.k.a., prior to S-1 workshop)
- No allocation = may re-apply in future rounds

- Since 2019 (through 8 allocation rounds):
  - \$60 million in allocations
  - 26 projects
  - 15 communities
  - Over \$400 million in private expenditures





Cook County Hospital, Chicago

#### **2023 IL-HTC Application Dates**

- Round 1 (\$7,500,000 in allocations available)
  - S-1 virtual workshop:
    - Wednesday, February 22, 2023, 1:30 P.M.
  - S-2 online submission:
    - Starts on Wed., March 15, 2023, 10:00 A.M.
    - Ends on Thursday, March 16, 2023, 5:00 P.M.
  - S-3 electronic submission:
    - Due at SHPO by Wed., April 12, 2023, 5:00 P.M.

#### 2023 IL-HTC Application Dates

- Round 2 (last prior to program sunset)
  - S-1 virtual workshop:
    - Wednesday, September 20, 2023, 1:30 P.M.
  - S-2 online submission:
    - Starts on Wed., October 4, 2023, 10:00 A.M.
    - Ends on Thursday, October 5, 2023, 5:00 P.M.
  - S-3 electronic submission:
    - Due at SHPO by Wed., Oct. 25, 2023, 5:00 P.M.

## IL-HTC Dovetails with F-HTC

- Must successfully apply for F-HTC
- Do not have to claim the F-HTC



#### **IL-HTC Dovetails with F-HTC**

- Must successfully apply for F-HTC
- Do not have to claim the F-HTC
  - Must have NPS-approved F-HTC Part 2 to apply
  - Must have NPS-approved F-HTC Part 3 and Cost Certification to receive an IL-HTC Certificate
  - F-HTC recapture will trigger IL-HTC recapture



## Part S-1: Virtual application workshop

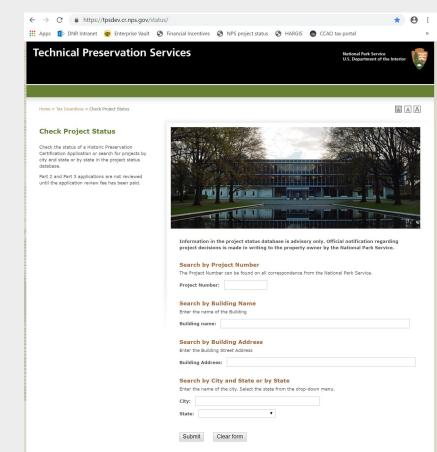
- Project's representation at Part S-1 workshop meets statutorily required "readiness test"
- Anyone can represent a project
- To apply for IL-HTC, representation is required
- Must enter the <u>NPS project number</u> and location in the "Chat" to "Everyone" during the WebEx event
- Projects must have F-HTC Part 2 approved or conditionally approved by NPS by the date of that round's S-1 workshop

#### Part S-1: Virtual application workshop

NPS's "Check Project Status" website:

https://tpsdev.cr.nps.gov/status/

- NPS project number
- Parts 2 or 3 approval date



## Part S-1: Virtual application workshop

- On Monday, March 6, 2023, SHPO will post on program website all projects represented today
- The list will include known estimated QREs and Priority 1, 3, and 5 assertions

www2.illinois.gov/dnrhistoric/Preserve/Pages/ statecreditcurrent.aspx

## Part S-1: Project list posted on SHPO website

	Projects represente	d at IL-HTC 2022 Ro	ound 1 S-1 Worksho	p and Eligi	ble to Sub	mit Part S-2	(sorted by NPS Project i	<b>#</b> )					
					NPS Pt2		NPS Pt2/Pt3	Estimated Pt2	Priority	Priority	Priority	Priority	Priority
Project Name	Project Street Address	<b>Project City</b>	NPS Project #	NPS Pt2	Amd	NPS Pt3	<b>Certification Date</b>	or Pt3 QREs	#1	#2	#3	#4	#5
Ferguson Building	524 E. Monroe St.	Springfield	28279		х		9/2/2015	\$5,978,670.00		TBD		TBD	Met
Booth Building	518 E. Monroe St.	Springfield	30681		x		9/2/2015	\$5,320,200.00		TBD		TBD	Met
Kaskaskia Hotel	217 Marquette St.	LaSalle	35384	х			5/15/2017	\$28,000,000.00		TBD	Met	TBD	Met
Main Building (Armour Institute of Technology)	3300 S. Federal St.	Chicago	35905	х			9/18/2018	\$24,581,000.00	Met	TBD		TBD	Met
Carson Pirie Scott and Co., Founders Dept. Store	814-820 LaSalle St.	Ottawa	36611	x			1/19/2018	\$1,750,000.00		TBD	Met	TBD	Met
Julia C. Lathrop Homes (South Campus)	2759 N. Hoyne Ave.	Chicago	37327	х			10/25/2017	\$40,000,000.00	Met	TBD		TBD	Met
Hudson Motor Co. Showroom	2222 S. Michigan Ave.	Chicago	37742	x			6/7/2019	\$34,500,000.00	Met	TBD		TBD	Met
Chicago and Northwestern Railway Building	226 W. Jackson Blvd.	Chicago	39624			х	12/20/2021	\$100,149,128.00	Met	TBD		TBD	Met
Nathan H. Cohen Building	136 W. Main St.	Urbana	40768	х			12/31/2019	\$600,000.00		TBD		TBD	Met
Albert Pick & Co. Building	2159 W. Pershing Rd.	Chicago	40872	x			4/30/2020	\$38,600,000.00	Met	TBD	Met	TBD	Met
Urbana-Lincoln Hotel	300 S. Broadway Ave.	Urbana	41121	х			1/16/2020	\$16,027,652.00		TBD	Met	TBD	Met
Stahl House	603 S. Bench St.	Galena	41216	x			8/11/2020	\$300,000.00	Met	TBD		TBD	Met
Belvidere High School	520 Pearl Pl.	Belvidere	41990	x			6/16/2020	\$5,000,000.00	Met	TBD	Met	TBD	Met
McHenry County Courthouse & Jail	101 N. Johnson St.	Woodstock	42248		х		9/11/2020	\$12,420,000.00	Met	TBD	Met	TBD	Met
Fairview Sanatorium	905 N. Main St.	Normal	42689	x			9/2/2021	\$4,700,000.00		TBD		TBD	Met
The Broadgauge	101 N. 7th St.	Petersburg	42974	х			3/11/2021	\$1,300,000.00		TBD	Met	TBD	Met
Kankakee Title	149-151 N. Schuyler Ave.	Kankakee	43630		X		3/18/2022	\$2,110,641.00		TBD	Met	TBD	Met
Chapman Building	123 W. Pearl St.	Jerseyville	43718	x			9/1/2021	\$1,000,000.00		TBD		TBD	Met
Bank	1600 5th Ave.	Rock Island	43927	х			12/3/2021	\$550,000.00	Met	TBD	Met	TBD	Met

#### Projects ineligible to proceed due to lack of NPS Pt2/Pt3 Certification

Barber-Colman Company Complex102 Loomis St.Rockford40056Kankakee Federal Bank Building310 S. Schuyler Ave.Kankakee43209Pope Brace Company Building197 S. West Ave.Kankakee43314

Orange - Priorities 2 and 4 to be determined based on S-3 submission

Blue - subject to change by 10/31/22

- Establishes the order in which the sorted Part S-3s will receive allocations
- Automatic response email will confirm date and time that S-2 was received by SHPO
- Applying projects must have been represented at that round's S-1 workshop

https://dnr2.illinois.gov/IHPTC/

- 2023 Round 1 Part S-2 will activate on
   Wednesday, March 15, 2023, 10:00 A.M.
- 2023 Round 2 Part S-2 will deactivate on Thursday, March 16, 2023, 5:00 P.M.

https://dnr2.illinois.gov/IHPTC/

#### Part S-2 of the 2023 Application Round 1 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, March 15, 2023 10:00 AM Central Time, and Thursday, March 16, 2023 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

	This form may be submitted in:	
	56 Days 1 Hours 14 Minutes 11 Seconds	
	Submit Form	
	Click here to return to program website	
All fields are required		
NPS Project # (Numbers only, 5 characters):		

		Τ
Project City:		

Part of the project's federal tax credit application that the NPS has certified:	(Select one.)	
O Part 2 of the federal tax credit application		
O Part 3 of the federal tax credit application		

ı	bate of its 5 certification of your project 51 are 2 of 1 are 5.
	(Select from calendar. Date must be on or before Wednesday, February 22, 2023.)
ı	

nter e-mail address for confirmation from IDNR of receipt of this application:						
Re-enter e-mail address:						

Submitted By	
First Name:	
Last Name:	

All fields are required

**Project Street Address:** 

#### Part S-2 of the 2023 Application Round 1 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, March 15, 2023 10:00 AM Central Time, and Thursday, March 16, 2023 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

56 Days 1 Hours 14 Minutes 11 Seconds

Submit Form

Submit button will go live at exactly 10:00 A.M. on 3/15/23

All fields are required

NPS Project # (Numbers only, 5 characters):

**Project Street Address:** 

Project City:

O Part 2 of the federal tax credit application

O Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, February 22, 2023.)

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

 Example of automatic email confirmation stating date and time of Part S-2 receipt

From: DoNotReply@illinois.gov < DoNotReply@illinois.gov >

**Sent:** Wednesday, July 10, 2019 10:04 AM **To:** Hillshire, Bill <br/> bill@thomasllc.com>

Subject: Part S-2 of 2019 IHPTC Program Application Received

JDNR received your Part S-2 of the 2019 Application Round 1 for the Illinois Historic Preservation Tax Program on Wednesday, July 10, 2019, 10:03:46.2587474. The information you provided is listed below.

Submitted by: Bill Hillshire NPS Project Number: 12345 Address: 145 North Main Street

City: Peoria

Part of federal tax credit application: 3

Certified on: 4/18/2019

On Friday, July 26, 2019, IDNR will send an e-mail to this address that states the order in which all Part S-2 forms were received and whether your project is eligible to proceed with Part S-3 for this application round.

- IDNR server determines order of S-2 receipt
- Server assigns every S-2 a unique, sequential ID number in the exact order that it received them
- Server-assigned ID numbers will reflect the official order of the S-2 submissions
- A project <u>may</u> submit multiple S-2s
  - SHPO will use the S-2 with the lowest ID number

- On Wednesday, March 22, 2023, SHPO will email S-2 applicants the order of all valid S-2 submissions
- SHPO will post on program website all S-2 applicants, sorted by server ID number, noting any projects ineligible to proceed to S-3
- Eligible S-2 applicants may then submit their Part S-3 to SHPO

## Part S-2: Raw results posted on SHPO website

DNR Server Receipt ID	Project Street Address	Project City	NPS Project #	NIFS Pt2/Pt3	Certification Date	Submitter First Name	Submitter Last Name	Date Stama
1	814-920 LaSa le Street	Ottawa	36811	2	1/19/2018		Cohen	2019-07-10 10:00:00:6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00:6474965
3	1835 W Harrison Street	Chicago	38097	2	6/28/2018	Chris	Horney	2019-07-10 10:00:00:6631222
4	309 S. Mazin Street	Paris	39836	2	4/12/2019		Lourash	2019 07:10 10:00:00.7725003
6	111 Worth Division Street 217 Marquetto St.	Chitago LoSal e	35050 35384	2 2	6/7/2017	Kandra	Stansvan Watson	2019-07-10 10:00:00.8506271 2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015		Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017	Kandra	Stensven	2019-07-10 10:00:00:9912560
9	1630 5th Avenue	Molne	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01:0225063
10	1212 tarkin	Elgin:	38866	2	3/1/2019	tindsey	Harnes	2019-07-10 10:00:01:0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019	William	Taylor	2019 07 10 10:00:01:0537576
12	16 South Illino's Street 16 South Illino's Street	Believille Believille	39973	2 2	3/26/2019 8/26/2019	Destini	terinisky terinisky	2019-07-10 10:00:01.0537576 2019-07-10 10:00:01.0850085
14	16 South Hind I street	Be eville	39973	2	3/26/2019	Aaron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017	Aveac	Assaf	2010/07/10 10:00:01:1006336
15	5016 North Winthrop Avenue	Chicago	36781	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017		Stemsverr	2019-07-10 10:00:01:1162593
18	1630 5th Avenue	Molne	35757	2	10/25/2017		Oliver	2019 07 10 10:00:01:1162593
19 20	11127-23 South Langley Avenue & 704-736 East 112th Street 1835 W. Harrison Street	Chicago	33720 39097	2 2	5/5/2016 4/18/2018	Andrew	Midraelson Horney	2019-07-10 10:00:01.13188-4
21	111 West Division Street	Chicago	35050	2	6/7/2017		Stensyen	2019-07-10 10:00:01:147:3090
22	1630 5th Avenue	Moine	35757	2	10/25/2017	Dan	Diver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkeray	Chicago	30753	2	11/16/2016		Tipgens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/1/2017		Stensven	2019-07-10 10:00:01.2725134
25 26	2001 Edition Ave. 111 West Division Street	Granite City Chicago	35916	2 2	9/28/2018 67//2017		Banter	2019/07/10 10:00:01.2725134 2019/07/10 10:00:01.3037637
27	1835 Mr. Harrison Street	Chicago	35050 39097	2	6/19/2017		Stensven	2019-07-10 10:00:01:3037637
2.8	524 East Monroe Street	Springfield	28279	2	9/2/2015		Lawrence	2019 07:10 10:00:01:3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018	Total	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinoi s Street	Believille	39973	2	3/26/2019	J David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018		Dunne	2019-07-10 10:00:01:4287669
32 33	1518 25th Avenue 1835 W Harrison Street	Moine	33268 38097	2 2	12/29/2016 4/28/2018		Lerdahi	2019/07/10 10:00:01/4600183 2019/07/10 10:00:01/4756434
34	300 S. Main Street	Chicago Paris	30836	2	2/13/2018 2/12/2019		Horney	2019-07-10 10:00:01:4756434
35	16 South Hine: Street	Believille	39973	2	3/26/2019		Lochr	2019 07 10 10:00:01:5068942
3.5	309 S Main Street	Paris	39836	2	4/12/2019		tourath	2019-07-10 10:00:01:5068942
3.7	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016		Midradison	2019 07:10 10:00:01:5068942
38	16 South Illnois Street	Balleville	39973	2	3/26/2019		Lesinitky	2019-07-10 10:00:01:5225194
33	111 West Division Street 11941 South Pagnell Avenue	Chicago	35050 37622	2 2	6/13/2017 6/13/2018		Stensven	2019-07-10 10:00:01:5850215
41	300 S. Main Street	Peris	37622	2	4/12/2019		Iourash	2019-07-10 1030/01/3850215
42	16 S. Illinois Avenue	Pais Paisville	19971	2	2/26/2019		Alien	2019 07:10 10:00:01:6943991
43	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Creis	Horney	2019-07-10 10:00:01.8194029
44	1835 W. Harrison Street	Chicago	38097	2	4/18/2018		Horney	2019/07/10 10:00:01:8194029
45	309 S. Main Street 111 West Division Street	Paris	39836	2	4/12/2019		Lourash	2019-07-10 10:00:01:8350281
46	111 West Biv ston Street 111 West Div ston Street	Chicago	35050 35050	2	6/7/2017		Stansvan	2019-07-10 10:00:01:8506532
4.9	111 West Division Street	Chicago	35050	2	67//2017		Stensven	2019407-10 10000018506532
43	1835 W. Harrison Street	Chicago	38097	2	6/38/2018		Horney	2019-07-10 10:00:01.8506532
50	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019 07:10 10:00:01.8506532
51	1835 W. Harrison Street	Chicago	38097	2	4/18/2018		Horney	2019-07-10 10:00:01:8662789
52	309 S. Main	Parts	39836	2 2	4/12/2019		Lourash	2019-07-10 10:00:01:9131548
53 54	30 West Chicago Avenue 309 S Main Street	Chicago Paris	34758	2	11/20/2018 4/12/2019		Durno	2019-07-10 10:00:01.9287805
50	3300 S. Federal Street	Chicago	35836	2	9/18/2018	Mayne Michael	Dubansky	2019-07-10 10:00:01:5287805
55	2000 West Diversey Parkeray	Chicago	30753	2	11/16/2016		Tipgens	2019-07-10 10:00:01:0756565
57	16 South Illino's Street	Believille	39973	2	3/26/2019	Aaron	Burnett	2019 07:10 10:00:01.9756565
5.9	S10 E. Wathington Stroot	Botmington	35092	2	12/21/2018		Bergman	2019-07-10 10:00:01:9912821
59	111 West Division Street	Chicago	35050	2	6/7/2017		Stensven	2019 07 10 10:00:02.0537838
61	221 E 49th Street 221 E 49th 5t	Chicago	39891 33091		8/30/2018		Dunansky Egregnan	2019-07-10 10:00:02:0537838 2019-07-10 10:00:02:0537838
62	16 South Blook Street	Brisville	39973	2	3/26/2019		Rodson	2019-07-10 10:00:02 0694069
63	1835 W. Harrison Street	Chicago	38007	2	4/38/2018		Horney	2019-07-10 10:00:02.0850346
64	16 South Illinoi: Street	Believille	39973	2	3/26/2019		Leciniday	2019 07:10 10:00:02:1475362
65	11127-23 South Langley Avenue & 704-736 East 112th Street	Chicago	33720	2	5/5/2016		Steab	2019-07-10 10:00:02.1631619
66	111 West Division Street	Chicago	35050	2	6/7/2017	Kandra	Stensvan	2019 07 10 10:00:02:2100379
67	309 S. Main Street 1835 W. Harrison Street	Paris Chicago	39836 39097	2 2	4/12/2019 4/18/2018		tourash Horney	2019/07/10 10:00:02 2100379 2019/07/10 10:00:02 2100379
63	1835 W. Harrison Street	Chicago	39097	,	4/18/2018		Horney	2019-07-10 10:00:02 2256635
70	1835 W. Harrison Street	Chicago	38097	2	4/18/2018		Horney	2019-07-10 10:00:02.2412887
71	3300 S. Federal Streat	Critago	35505	2	9/18/2018	Michael	Dunansig	2019-07-10 10:00:02.2569138
72	1630 5th Avenue	Molne	35757	2	10/25/2017	Dan	Oliver	2019/07/10 10:00:02:2881647
73	309 S Main Street	Paris	39836	2	4/12/2019	Jayne	Lourath	2019/07/10 10:00:02:3037903
74	1835 W. Harrison Street 11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	38097	2 2	4/28/2018 5/5/2016		Horney Midnadison	2019 07:10 10:00:02.3350411 2019 07:10 10:00:02.3506663
75	221 E. 49th St.	Critago	33991	2	8/30/2018		Foreman	2019-07-10 10:00:02 3506663
72	1690 5th Avenue	Moine	35757	2	10/25/2017	Dan	Diver	2019-07-10 10:00:02:3506663
73	1835 W. Harrison Street	Chicago	38097	2	6/18/2018	Chris	Horney	2019-07-10 10:00:02.3975423
73	16 South Illino's Street	Believille	39973	2	3/26/2019	J David	Dodson	2019/07/10 10:00:02:4756696
80	11127-23 South Langley Avenue & 704-736 East 112th Street	Chicago	33720	5	5/5/2016	Jeremy	Steeb	2019-07-10 10:00:02:5069204
81 82	1835 W. Harrison Street 1835 W. Harrison Street	Cricago	38097	2 2	4/18/2018	Chris	Horney	2019 07:10 10:00:02.5537963 2019 07:10 10:00:02 6319236
83	111 West Division Street	Chicago	38097	2	4/18/2018 6/7/2017	Kendra	Horney Stenson	2019-07-10 10:00:02.6475488
84	1835 W. Harristo Street	Chicago	38097	2	4/18/2018	Coris	Horney	2019-07-10 10:00:02:6631745
85	36 South Illinois Street	Believille:	30073	2	3/26/2019	Destini	Leenicky	2019-07-10 10:00:02.6631745
84	4750 N. Sheridan Road	Chicago	34669	2	5/19/2017	Ted	Wystol	2019-07-10 10:00:02.7100509
87	16 South Illino's Street	Balleville	39973	2	3/26/2019	Destini	Lecinicky	2019-07-10 10:00:02.8194285
88	1835 W. Harrison Street 111 West Division Street	Chicago	38097 35050	2 2	4/18/2018 6/7/2017	Chris Kondin	Horney Stensien	2019 07 10 10:00:02 89:0542 2019 07:10 10:00:02 89:5553
	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Coris	Horney	2019-07-10 10:00:02.9288061
			38097	2	4/18/2018	Corts	Horney	2019-07-10 10:00:02 9444318
91	1835 W. Harrison Street	Chicago						
91 92	111 West Division Street	Chicago	35050	2	8/7/2017	Kendra	Stensven	2019-07-10 10:00:02,9756826
91				2 2 2	8/7/2017 3/26/2019 4/18/2018	Kendra Destini		2019-07-10 10:00:02.0756826 2019-07-10 10:00:03.0694351 2019-07-10 10:00:03.194483

95	1835 W. Harrison Street	Chicago	38097	2	4/28/2018 Chris	Horney	2019 07:10 10:00:03.272565
96	111 Wort Bivi ston Street	Chicago	35050	2	6/7/2017 Kandra	Stansvan	2019-07-10 10:00:03 2881900
97	16 South Illinois	Believille	39973	2	3/26/2019 Destini	Lesinicky	2019/07/10 10:00:03:3350670
99	1895 W. Harristin Street	Chicago	38097	2	4/18/2018 Coris	Horney	2019-07-10 10:00:03 475695
93	111 West Division Street	Chicago	35050	2	6/7/2017 Kendra	Stensven	2019-07-10 10:00:03.6319490
100	309 S. Mazin St	Paris:	39836	2	4/12/2019 Kara	Englum	2019 07:10 10:00:03:6319490
101	1835 W. Harrison Street	Chicago	38097	2	4/28/2018 Chris	Horney	2019-07-10 10:00:03.6632000
102	309 S. Main Street	Paris	39236	2	4/11/2019 Jayne	Lourash	2019 07 10 10:00:04.225715
103	309 S. Main Street	Paris	39836	2	4/12/2019 Rigne	Lourash	2019-07-10 10:00:04:350719
104	2000 West Diversey Parloway	Chicago	30753	2	11/16/2016 WII	Tippens	2019 07:10 10:00:04:5694740
105	309 S. Main	Paris	39836	2	4/12/2019 Farme	Lourash	2019-07-10 10:00:04 £63227
106	300 S. Main Street	Paris	30836	2	2/12/2019 Agree	tourash	2019-07-10 10:00:04.74135-0
107	309 S. Main Street	Paris	39836	2	4/12/2019 Ayrne	Lourash	2019-07-10 10:00:04.8194800
108	309 S. Main Street	Paris	39836	2	4/12/2019 Name	Lourash	2019-07-10 10:00:05.006985
109	309 S. Main Street	Paris	19216	2	4/11/2019 Jayro	Lourash	2019 07:10 10:00:05:210:16
130	16 South Illinois Street	Believille	39973	2	3/26/2019 Destrict	Lecinicky	2019-07-10 10:00:05:31949-0
111	3300 S. Fodoral Street	Chicago	35905	2	9/18/2018 Ghian	Foreman	2019/07/10 10:00:05 882009
112	309 S. Main Street	Paris	39836	2	4/12/2019 Name	Lourash	2019-07-10 10:00:05.8976340
113	31127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016 Andrew	Michaelson	2019-07-10 10:00:05.944510.
110	309 S. Main Street	Paris	39836	2	6/12/2019 Ayre	Lourash	2019407-10 10:00:06:007011
125	309 S. Main Street	Paris	39836	2	4/12/2019 Jame	Lourash	2019-07-10 10:00:06.319520
116	309 S. Main Street	Paris	19816	2	4/11/2019 Jayro	Lourath	2019 07:10 10:00:06 366396
227	309 S. Main Street	Paris:	39836	2	4/12/2019 Jayne	tourash	2019-07-10 10:00:06:647653-
118	5000 S. 5th Avenue	Hines	39950	2	4/19/2019 Cale	Taylor	2019-07-10 10:00:31.132668
129	305 S. Main	Paris	39836	2	4/12/2019 Avene	Lourash	2019/07/10 10:00:48 1643635
120	309 S Main St	Paris	39836	2	4/12/2019 Rogne	Lourash	2019-07-10 10:00:50.4456756
121	111 West Division Street	Chicago	35050	2	6/7/2017 Kendra	Stensven	2019-07-10 10:00:58.586512
122	111 West Division Street	Chicago	35050	2	6///2017 Kendra	Stensven	2019 07:10 10:01:01:258456
123	300 S. Main St	Paris	30836	2	6/12/2019 Kara	Englum	2019-07-10 10:01:07.7898770
124	316 Kandaloh Street	Maywood	35126	2	7/24/2017 Scott	Henry	2019 07:10 10:01:13.8525355
125	309 S. Main	Paris	39836	2	4/12/2019 James	Lourash	2019-07-10 10:01:14-211920
126	309 S. Main Street	Paris	19816	2	4/11/2019 sayre	Lourath	2019 07:10:10:02:58:574028

## Part S-2: Raw results posted on SHPO website

DNR Server				NPS		Submitter First	Submitter Last	
Receipt ID	Project Street Address	Project City	NPS Project #	Pt2/Pt3	<b>Certification Date</b>	Name	Name	Date Stamp
1	814-820 LaSalle Street	Ottawa	36611	2	1/19/2018 B	Brant	Cohen	2019-07-10 10:00:00.6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018 C	Chris	Horney	2019-07-10 10:00:00.6474965
3	1835 W Harrison Street	Chicago	38097	2	4/18/2018 C	Chris	Horney	2019-07-10 10:00:00.6631222
4	309 S. Main Street	Paris	39836	2	4/12/2019 Ja	ayne	Lourash	2019-07-10 10:00:00.7725003
5	111 West Division Street	Chicago	35050	2	6/7/2017 K	Cendra	Stensven	2019-07-10 10:00:00.8506271
6	217 Marquette St.	LaSalle	35384	2	5/15/2017 N	lathan	Watson	2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015 R	tick	Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017 K	Cendra	Stensven	2019-07-10 10:00:00.9912560
9	1630 5th Avenue	Moline	35757	2	10/25/2017 [	an	Oliver	2019-07-10 10:00:01.0225063
10	1212 Larkin	Elgin	38866	2	3/1/2019 L	indsey	Haines	2019-07-10 10:00:01.0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019 V	Villiam	Taylor	2019-07-10 10:00:01.0537576
12	16 South Illinois Street	Belleville	39973	2	3/26/2019 D	Destini	Lednicky	2019-07-10 10:00:01.0537576
13	16 South Illinois Street	Belleville	39973	2	3/26/2019 D	Destini	Lednicky	2019-07-10 10:00:01.0850085
14	16 South Illinois Street	Belleville	39973	2	3/26/2019 A	aron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017 A	lyman	Assaf	2019-07-10 10:00:01.1006336
16	5016 North Winthrop Avenue	Chicago	36981	2	9/19/2018 T	odd	Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017 K	Cendra	Stensven	2019-07-10 10:00:01.1162593
18	1630 5th Avenue	Moline	35757	2	10/25/2017	)an	Oliver	2019-07-10 10:00:01.1162593
19	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016 A	Indrew	Michaelson	2019-07-10 10:00:01.1318844
20	1835 W. Harrison Street	Chicago	38097	2	4/18/2018 0	Chris	Horney	2019-07-10 10:00:01.1475096
21	111 West Division Street	Chicago	35050	2	6/7/2017 K	(endra	Stensven	2019-07-10 10:00:01.1631352
22	1630 5th Avenue	Moline	35757	2	10/25/2017 D	)an	Oliver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkway	Chicago	30753	2	11/16/2016 V	Vill	Tippens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/7/2017 K	Cendra	Stensven	2019-07-10 10:00:01.2725134
25	2001 Edison Ave.	Granite City	35916	2	9/28/2018 K	aren Bode	Baxter	2019-07-10 10:00:01.2725134
26	111 West Division Street	Chicago	35050	2	6/7/2017 K	Cendra	Stensven	2019-07-10 10:00:01.3037637
27	1835 W. Harrison Street	Chicago	38097	2	4/18/2018 0	Chris	Horney	2019-07-10 10:00:01.3350150
28	524 East Monroe Street	Springfield	28279	2	9/2/2015 R	ticK	Lawrence	2019-07-10 10:00:01.3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018 T	odd	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinois Street	Belleville	39973	2	3/26/2019 J	David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018 J	oseph	Dunne	2019-07-10 10:00:01.4287669
32	1518 25th Avenue	Moline	33268	2	12/19/2016 J	ohn	Lerdahl	2019-07-10 10:00:01.4600183
33	1835 W Harrison Street	Chicago	38097	2	4/18/2018 C	Chris	Horney	2019-07-10 10:00:01.4756434
34	309 S. Main Street	Paris	39836	2	4/12/2019 Ja	ayne	Lourash	2019-07-10 10:00:01.4756434
35	16 South Illinois Street	Belleville	39973	2	3/26/2019 H	leather	Loehr	2019-07-10 10:00:01.5068942
36	309 S Main Street	Paris	39836	2	4/12/2019 Ja	ayne	Lourash	2019-07-10 10:00:01.5068942
37	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016 A	andrew	Michaelson	2019-07-10 10:00:01.5068942
38	16 South Illinois Street	Belleville	39973	2	3/26/2019 [		Lednicky	2019-07-10 10:00:01.5225194
39	111 West Division Street	Chicago	35050	2	6/7/2017 K	Cendra	Stensven	2019-07-10 10:00:01.5850215

## Part S-2: Raw results posted on SHPO website

<b>DNR Server</b>				NPS		Submitter First	Submitter Last	
Receipt ID	Project Street Address	Project City	NPS Project #	Pt2/Pt3	<b>Certification Date</b>	Name	Name	Date Stamp
1	814-820 LaSalle Street	Ottawa	36611	2	1/19/2018	Brant	Cohen	2019-07-10 10:00:00.6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6474965
3	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6631222
4	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:00.7725003
5	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.8506271
6	217 Marquette St.	LaSalle	35384	2	5/15/2017	Nathan	Watson	2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.9912560
9	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.0225063
10	1212 Larkin	Elgin	38866	2	3/1/2019	Lindsey	Haines	2019-07-10 10:00:01 0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019	William	Taylor	2019-07-10 10:00:01.0537576
12	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednicky	2019-07-10 10:00:01.0537576
13	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednicky	2019-07-10 10:00:01:0050005
14	16 South Illinois Street	Belleville	39973	2	3/26/2019	Aaron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017	•	Assaf	2019-07-10 10:00:01.1006336
16	5016 North Winthrop Avenue	Chicago	36981	2	9/19/2018		Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1162593
18	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.1162593
19	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.1318844
20	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.1475096
21	111 West Division Street	Chicago	35050	2	6/7/2017		Stensven	2019-07-10 10:00:01.1631352
22	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkway	Chicago	30753	2	11/16/2016	Will	Tippens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.2725134
25	2001 Edison Ave.	Granite City	35916	2	9/28/2018		Baxter	2019-07-10 10:00:01.2725134
26	111 West Division Street	Chicago	35050	2	6/7/2017		Stensven	2019-07-10 10:00:01.3037637
27	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.3350150
28	524 East Monroe Street	Springfield	28279	2	9/2/2015		Lawrence	2019-07-10 10:00:01.3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinois Street	Belleville	39973	2	3/26/2019	J David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018	The state of the s	Dunne	2019-07-10 10:00:01.4287669
32	1518 25th Avenue	Moline	33268	2	12/19/2016		Lerdahl	2019-07-10 10:00:01.4600183
33	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.4756434
34	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.4756434
35	16 South Illinois Street	Belleville	39973	2	3/26/2019		Loehr	2019-07-10 10:00:01.5068942
36	309 S Main Street	Paris	39836	2	4/12/2019		Lourash	2019-07-10 10:00:01.5068942
37	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.5068942
38	16 South Illinois Street	Belleville	39973	2	3/26/2019		Lednicky	2019-07-10 10:00:01.5225194
39	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.5850215

## Part S-2: Filtered results posted on SHPO website

				IDNR Serve
Project street address	Project city	NPS Project #	S-2 Date Stamp	Receipt ID
14-820 LaSalle St.	Ottawa	36611	2019-07-10 10:00:00.6474965	
835 W. Harrison St.	Chicago	38097	2019-07-10 10:00:00.6474965	
09 S. Main St.	Paris	39836	2019-07-10 10:00:00.7725003	
11 W. Division St.	Chicago	35050	2019-07-10 10:00:00.8506271	
17 Marquette St.	LaSalle	35384	2019-07-10 10:00:00.8506271	
18 E. Monroe	Springfield	30681	2019-07-10 10:00:00.9131287	
630 5th Ave.	Moline	35757	2019-07-10 10:00:01.0225063	
212 Larkin Ave.	Elgin	38866	2019-07-10 10:00:01.0225063	
000 S. 5th Ave.	Hines	39950	2019-07-10 10:00:01.0537576	
6 S. Illinois St.	Belleville	39973	2019-07-10 10:00:01.0537576	
231 E. 67th St.	Chicago	34265	2019-07-10 10:00:01.1006336	
016 N. Winthrop Ave.	Chicago	36981	2019-07-10 10:00:01.1162593	
1127-29 S. Langley Ave. & 704-706 E. 112th St.	Chicago	33720	2019-07-10 10:00:01.1318844	
000 W. Diversey Pkwy.	Chicago	30753	2019-07-10 10:00:01.2256369	
001 Edison Ave.	Granite City	35916	2019-07-10 10:00:01.2725134	
24 E. Monroe	Springfield	28279	2019-07-10 10:00:01.3662658	
012 N. Winthrop Ave.	Chicago	36982	2019-07-10 10:00:01.3818910	
) W. Chicago Ave.	Chicago	34758	2019-07-10 10:00:01.4287669	
518 25th Ave.	Moline	33268	2019-07-10 10:00:01.4600183	
1941 S. Parnell Ave.	Chicago	37622	2019-07-10 10:00:01.5850215	
300 S. Federal St.	Chicago	35905	2019-07-10 10:00:01.9600313	
10 E. Washington St.	Bloomington	35092	2019-07-10 10:00:01.9912821	
21 E. 49th St.	Chicago	33991	2019-07-10 10:00:02.0537838	A
750 N. Sheridan	Chicago	34669	2019-07-10 10:00:02.7100509	
16 Randolph St.	Maywood	35126	2019-07-10 10:01:13.8525355	

#### Part S-3: Electronic Submittal

- Applicant lists the project's est. or actual post 1/1/2019 QREs
- Applicant may assert Priorities 2 and/or 4
- All applying projects <u>must submit</u> Part S-3
- Applying projects must have submitted that round's Part S-2

#### Part S-3: Electronic Submittal

- Deadline for receiving Part S-3s at the SHPO is
   Wednesday, April 12, 2023, 5:00 р.м.
- E-mail the .pdf file to <u>SHPO.StateCredit@illinois.gov</u>
- SHPO will not open Part S-3s until the deadline has passed

## Part S-3: Request for Corrections

- On or before April 26, 2023, SHPO will notify <u>each</u> applicant of the following:
  - If the S-3 contains any errors and omissions or not
  - What the specific errors and omissions are, if any
  - How to correct them
- Applicants may correct only those errors and omissions that were identified by the SHPO
- Uncorrected errors and omissions may affect allocation results

### Part S-3: Deadline for Corrections

- **Deadline for receiving requested Part S-3 corrections at the SHPO is Wed., May 10, 2023, 5:00 P.M.**
- Submit ONLY the corrections requested by SHPO
- Email the .pdf file to <u>SHPO.StateCredit@illinois.gov</u>
- You can ask questions and submit the specified corrections until 5:00 P.M. on May 10, 2023

### Part S-3:

- Section 1: **Project Information**
- Section 2: **Project Expenditures**
- Section 3: **Priorities Asserted**
- Section 4: **Applicant** Information



### THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES SHPO must receive this form electronically by 5:00 pr

Building A	this form electronic 1, 2023
	onically by 5:00 PM CO
Street Address	CST, Wed., Apr. 12
Street Address: City:	THORITIES  AND THE STATE OF THE
	NDC o
2. Project Fynon II	NPS Project #:  Dete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)  The section 2.A or Section 2.B; do not leave fields blank or enter \$0)  On and affect of the section 2.B.
2.A—If your	
complete the compl	plete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)  If 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification,  On and after 1/1/19 (cannot exceed to
complete the following:	rt 2 or certified s or Section 2.B; do not le
arriated QREs incurred or to	or Section 2.B; do not leave fields blank or enter \$0)  2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification,  on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs):
to be incurred	on and as
2.B—#	and after 1/1/19 (cannot exceed F-HTC reported estimated QREs):  and a CPA-prepared Cost Certification, complete the following:  //19 from Cost Certification (cannot exceed F-HTC reported estimated QREs):
Final and have a certified F. U.T.	exceed F-HTC reported and
Final certified QREs from Cost Certification (a Final certified QREs incurred on and after 1/1,  3. Priorities Associated	d a CPA
rinal certified QREs incur	ttach
3. Priority	(10 copy):
Provities Asserted	d a CPA-prepared Cost Certification, complete the following:  ttach copy):  /19 from Cost Certification (attach copy):
Priority 2 and/or 4	
instructions. The supp	e appropriate b
Priority 1: Border County  Priority 2: Government o	e appropriate box below and attach documentation  has already determined whether your project meets  d spreadsheet (or download it here).
Priority 1: Borden	spreadsheet (or down whether your and ocumentation
-011(0):0	project meets
TIOTITY A. D	
Priority 4: Development Partnership Priority 5: Disaster Declaration	
Priority 5: Disaster Declaration	
hereby attest that	
to the best of my knowled to the best of my knowled	
and belief.	Dlication .
Name:	on, including the attached
Organization:	documentation is to
I hereby attest that all information ontained in this apple to the best of my knowledge and belief.  Name:  Organization:  Address:	, is true
C':	
Phone:	
Signature	9:
Signature: State	
E-ma	Zip:
E-mail form with	
Project#)_2023Round1 s	Date:
(ex. 38097_2023Rounds =	S a single p
E-mail form with attachments to SHPO.StateCredit@Illinois.gov a project#)_2023Round1_S-3" (ex. 38097, 2023Round1_S-3.pdf). T	he e-mail subject line of

### Part S-3:

- Section 1: **Project Information**
- Section 2: **Project Expenditures**
- Section 3: **Priorities Asserted**
- Section 4: **Applicant** Information



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES

ILLINOIS HISTORIC TAX CREDIT PROGRAM PART S-3: VERIFICATION OF PRIORITIES

SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 20.  1. Project Information  Street Address:  Application Service (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter:  Complete the following:  2. Project Expenditures (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter:  Complete the following:  Estimated QREs incurred or to be incurred on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs:):  2.B—If you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification, complete the following:  Final certified QREs from Cost Certification (attach copy):  Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy):  1. Priorities Asserted  If you are asserting Priority 2 and/or 4, check the appropriate box below and attach documentation priority 1: Border County  Priority 1: Border County  Priority 2: Government Ownership  Priority 3: Cersus tract  Priority 2: Government Ownership  Priority 3: Cersus tract  Priority 4: Development Partnership  Priority 5: Cersus tract  Applicant Information  I hereby attest that all information contained in this application, including the attached documentation, is true  Name:  Cranical County  Priority 3: Cersus tract  Priority 4: Development Partnership  Priority 4: Development Partnership  Priority 5: Cersus tract  State:  E-mail:  Zip:  E-mail:  Zip:	RESOURCES	ART S-3: VERIEICA CREDIT PROCES	
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### Part S-3:

- Priority 1: as of S-1
- Priority 2: as of S-3 submission
- Priority 3: Most recent 5-year estimate
- Priority 4: as of S-3 submission
- Priority 5: as of S-1



### THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

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	PART C - ILLY CD- ILLY CD-
	SHPO MUST
	SHPO must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 202.  Street Address:
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	Building Name:
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	NPS Project #:
	2. Project =
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	for each, as per propriety 2 and/or 4
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	please refer to the assurance SHPO has already.
	Priority 4
	Priority 3: Gensus Tract  Priority 3: Census Tract
	Priority 2: Government Own
	Priority 3: Census Tract
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	E-mail form with attachments to SHPO.StateCredit@illinois.gov as a single PDF file named in the following for the follow
	project#)_2023pp Date:
	1. O.StateCredit@illinois.gov
	-coz 3Round 1 S-3.pdf). The arm of the named is
	e-mail subject line at the following to

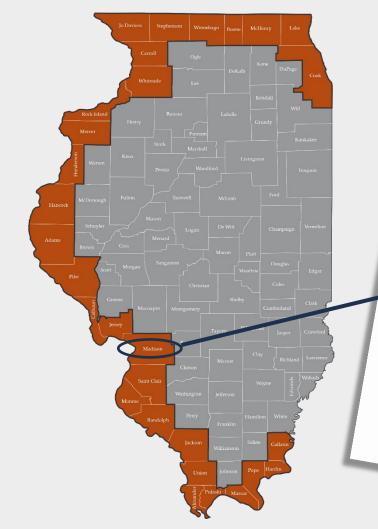
## Part S-3 <a href="Priorities1">Priorities 1</a>, 3, and 5

- SHPO will determine whether your project meets
   Priorities 1, 3, and 5
- On Monday, March 6, 2023, SHPO will post on program website projects' estimated QREs and which projects meet Priorities 1, 3, and 5
- www2.illinois.gov/dnrhistoric/Preserve/Documents/ 2023\_Round1\_projects.pdf
- If you disagree with our determination, you must contact us before 4/5/23

## Part S-3 Priority 1: Border County

- Structure must be in a county that, <u>as of the S-1</u>
   workshop, borders a state with a rehabilitation credit
   for historic income-producing properties
- Michigan, Wisconsin, Iowa, Missouri, and Kentucky; not Indiana
- SHPO will determine whether your project meets
   Priority 1

### Part S-3 **Priority 1: Border County**





JB Pritzker, Governor Colleen Callahan, Director

### Instructions for Determining

To achieve Priority 1 (35 ILCS 31/20(a)(1)), the structure must be located in a county that borders a State with a historic income-producing property rehabilitation credit. For application Round 1, 2003, the with a historic income-producing property rehabilitation credit. For application Round 1, 2023, the States of Michigan, Wisconsin, lowa, Missouri, and Kentucky shall be considered as having historic States of Michigan, Wisconsin, Iowa, Missouri, and Kentucky shall be considered as having historic income-producing property rehabilitation credit programs. Therefore, to achieve Priority 1, the building must be located in one of the following Illinois counties:

Alexander Boone Calhoun Carroll Cook Gallatin Hancock Hardin Henderson Jackson Jersey Jo Daviess Madison McHenry Mercer Monroe Pike Pope Pulaski Randolph Rock Island Saint Clair Stephenson Union Whiteside

The SHPO has already determined whether your project meets Priority 1 in this application round; please refer to this list. If you disagree with our determination, please contact us at SHPO\_StateCredit@illinois.gov by April 5, 2023.

## Part S-3 <a href="Priority 2">Priority 2: Government Ownership</a>

- As of S-3 submittal (NOT including the S-3 corrective period), structure must have been owned by a federal, state, or local-governmental entity for no fewer than six months
- Applicant must establish
  - 1. Government ownership and
  - 2. Duration of ownership (at least 6 months)
- Submit proof with S-3

## Part S-3 Priority 2: Government Ownership

If it's not obvious that the owning entity is/was a unit of government (i.e., "Village of Oswego"), you must provide proof of the entity's governmental status.

### **Priority 2: Government Ownership**

### Submitted proof may include:

- Deeds or other ownership documents from the county recorder
- Historic or current records, such as newspaper articles, that establish governmental ownership and duration
- Published histories or vetted documents, such as NRHP nominations, stating ownership and duration

VOL. XII. No. 19.

VILLA PARK LAYS

CORNER STONE OF

NEW POST OFFICE

Public Notables Spoke At

Program Last
Saturday

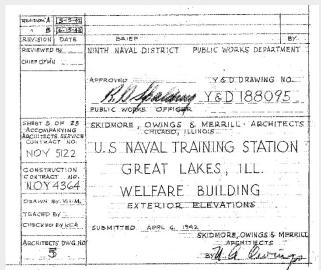
Colorful surroundings, music by the American Legion Drum and Bugle corps and brief and appropriate addresses by local and visiting dignitaries marked the laying of the cornerstone of Villa Park's new post office last Saturday afternoon. Some 300 residents of the village and surrounding communities witnessed the ceremonies.

Robert M. Chittenden, retiring president of the Village of Villa Park, was master of ceremonies for the event. Among the outstanding speakers were State Representatives Michael L. Hennebry and Lottie Holman O'Neill, County Judge Win G. Knoch, Circuit Judge Max F. Allaben, Village President Lawrence S. Murphy, Postmaster Ernest Kruetgen of Chicago and Louis F. Meehan and August Treu, former postmasters of Villa Park.

### **Priority 2: Government Ownership**

### Submitted proof may include:

- Photographs of original cornerstone, plaque, or sign establishing governmental ownership
- Copies of original drawings with title blocks establishing governmental commissioning





## Part S-3 Priority 3: Census Tract

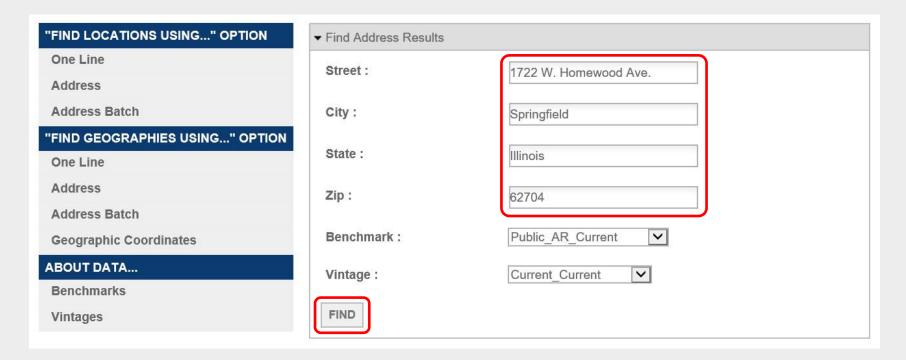
- Structure must be in a census tract with a median family income at or below the Illinois median family income, according to the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau
- SHPO will determine whether your project meets
   Priority 3

### Priority 3: Census Tract

- For 2023 Application Rounds 1 and 2, Illinois' most recent 5-year-estimate median family income is \$91,408
- Two-step process on U.S. Census Bureau's webpages

https://geocoding.geo.census.gov/geocoder/geograp hies/address?form https://data.census.gov/

## Priority 3: Census Tract Step A—Determine your census tract



https://geocoding.geo.census.gov/geocoder/geographies/address?form

## Priority 3: Census Tract Step A—Determine your census tract

#### Census Tracts:

GEOID: 17167002801

CENTLAT: +39.7682687

AREAWATER: 0

STATE: 17

BASENAME: 28.01

OID: 20790364127764

LSADC: CT

FUNCSTAT: S

INTPTLAT: +39.7682687

NAME: Census Tract 28.01

OBJECTID: 66147

TRACT: 002801

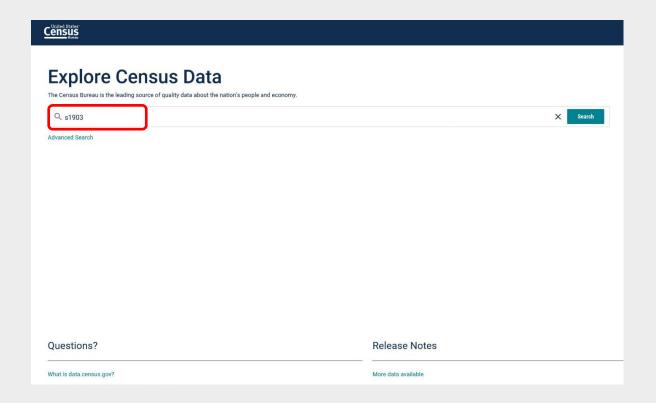
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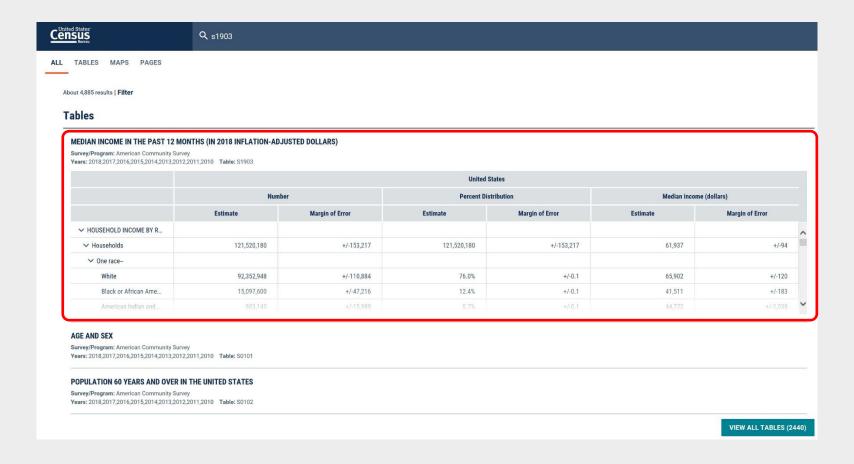
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MTFCC: G5020

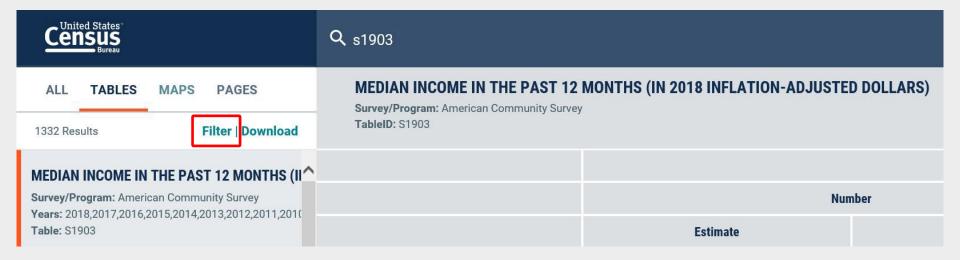
COUNTY: 167

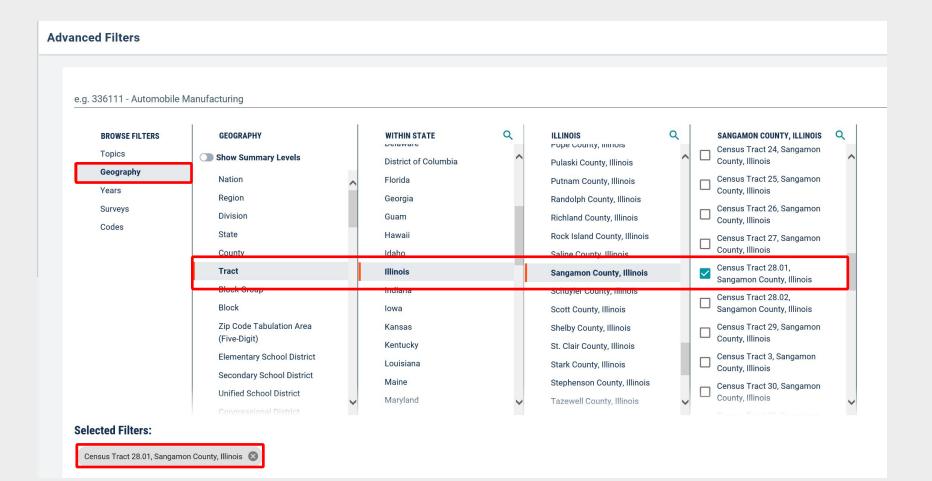


https://data.census.gov/



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MEDIAN INCOME IN THE PAST 12 MONT Survey/Program: American Community Survey TableID: \$1903	HS (IN 2018 INFLATION-ADJUSTED DOL	LARS)	Product: 2018: ACS 5-Year Estimates Subject Table	ış		CUSTOMIZE TABLE	
			United States				
	Number		Percent Distribut	ion	Median income (do	iollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error	
HOUSEHOLD INCOME BY RACE AND HIS							
→ Households	119,730,128	+/-232,429	119,730,128	+/-232,429	60,293	+/-14	
✓ One race-							
White	91,831,095	+/-177,341	76.7%	+/-0.1	63,917	+/-12	
Black or African American	14,683,705	+/-25,316	12.3%	+/-0.1	40,155	+/-11	
American Indian and Alaska Native	869,951	+/-6,009	0.7%	+/-0.1	41,879	+/-31	
Asian	5,566,667	+/-18,442	4.6%	*/-0.1	83,898	+/-29	
Native Hawaiian and Other Pacific	156,233	+/-2,411	0.1%	+/-0.1	61,354	+/-1,1	
Some other race	4,215,366	+/-17,237	3.5%	+/-0.1	46,650	+/-1	
Two or more races	2,407,111	+/-28,403	2.0%	+/-0.1	56,060	+/-33	
Hispanic or Latino origin (of any race)	15,521,078	+/-39,908	13.0%	+/-0.1	49,225	+/-19	
White alone, not Hispanic or Latino	81,417,177	+/-147,789	68.0%	+/-0.1	65,912	+/-14	
HOUSEHOLD INCOME BY AGE OF HOUS							
15 to 24 years	4,470,130	+/-26,692	3.7%	+/-0.1	31,189	+/-9	
25 to 44 years	38,854,562	+/-81,402	32.5%	+/-0.1	65,893	+/-27	
45 to 64 years	46,347,808	+/-42,664	38.7%	+/-0.1	72,912	+/-24	
65 years and over	30,057,628	+/-94,729	25.1%	+/-0.1	43,680	+/-6	
FAMILIES							
✓ Families	78,697,103	+/-218,118	78,697,103	+/-218,118	73,965	+/-2	
With own children of householder un	33,435,099	+/-176,525	42.5%	+/-0.1	71,048	+/-3	
With no own children of householder	45,262,004	+/-52,405	57.5%	+/-0.1	75,771	+/-1	
✓ Married-couple families	57,816,948	+/-279,599	73.5%	+/-0.2	88,752	+/-2	
With own children under 18 years	22,740,426	+/-202,033	28.9%	+/-0.2	95,854	+/-2	
✓ Female householder, no husband pre	15,058,180	+/-39,767	19.1%	+/-0.1	36,414	+/-	
With own children under 18 years	7,965,331	+/-23,604	10.1%	+/-0.1	27,335	+/-	





ONTHS (IN 2018 INFLATION-ADJUSTED I	DOLLARS)					
		Product: 2018: ACS 5-Year Estimates Subject	t lables			
	<del>_</del>	Census Tract 28 01 Sa	ngamon County Illinois			
Estimate	Margin of Error	Estimate	Margin of Error	Estimate		
1,461	+/-132	1,461	+/-132	45,632		
1,176	+/-112	80.5%	+/-6.0	50,469		
234	+/-97	16.0%	+/-6.1	27,738		
0	+/-11	0.0%	+/-1.9	-		
31	+/-21	2.1%	+/-1.4	-		
0	÷/-11	0.0%	+/-1.9			
17	+/-26	1.2%	+/-1.7			
3	+/-5	0.2%	+/-0.3	-		
28	+/-31	1.9%	+/-2.1	-		
1,165	+/-108	79.7%	+/-5.8	50,898		
139	+/-80	9.5%	+/-5.3	45,391		
511	+/-105	35.0%	+/-6.1	35,815		
490	+/-83	33.5%	+/-5.0	57,632		
321	+/-52	22.0%	+/-3.7	43,977		
742	+/-109	742	+/-109	59,423		
277	+/-96	37.3%	+/-11.1	29,975		
465	+/-102	62.7%	+/-11.1	77,788		
440	+/-85	59.3%	+/-10.6			
	Number	1,461 +/-132  1,176 +/-112  234 +/-97  0 +/-11  31 +/-21  0 +/-11  17 +/-26  3 +/-5  28 +/-31  1,165 +/-108  139 +/-80  511 +/-105  490 +/-83  321 +/-52  742 +/-109  277 +/-96  465 +/-102	Product: 2018: ACS 5-Year Estimates Subject   Number   Percent D	Product: 2018 ACS S-Year Estimates Subject Tables	Product   2018 ACS S Year Entinates Subject Tables	

If no value, go to earlier versions of the S1903 table

Survey/Program: American Community Survey TableID: S1903			Product; 2018: ACS 5-Year Estimates Subject Table			CUSTOMIZE TABLE		
	Census Tract 14, Sangamon County, Illinois							
	Number		Percent Distribu	tion	Median income (dollars)			
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error		
HOUSEHOLD INCOME BY RACE AND HIS								
→ Households	505	+/-69	505	+/-69	15,673	+/-6,		
✓ One race-								
White	357	+/-74	70.7%	+/-10.6	14,336	+/-4,0		
Black or African American	112	+/-55	22.2%	+/-10.4				
American Indian and Alaska Native	10	+/-15	2.0%	+/-3.1				
Asian	8	+/-12	1.6%	+/-2.2	1.0			
Native Hawaiian and Other Pacific	0	+/-11	0.0%	+/-5.3				
Some other race	4	+/-6	0.8%	+/-1.2	-0			
Two or more races	14	+/-18	2.8%	+/-3.5	21			
Hispanic or Latino origin (of any race)	0	+/-11	0.0%	+/-5.3	1.0			
White alone, not Hispanic or Latino	357	+/-74	70.7%	+/-10.6	14,336	+/-4,0		
HOUSEHOLD INCOME BY AGE OF HOUS								
15 to 24 years	30	+/-27	5.9%	+/-5.2	2.1			
25 to 44 years	182	+/-53	36.0%	+/-8.1	£1			
45 to 64 years	237	+/-51	46.9%	+/-9.8	14,176	+/-3,0		
65 years and over	56	+/-27	11.1%	+/-5.0	12,396	+/-10,		
FAMILIES					i i			
→ Families	77	+/-40	77	+/-40	141			
With own children of householder un	29	+/-33	37.7%	+/-30.7				
With no own children of householder	48	+/-27	62.3%	+/-30.7				
✓ Married-couple families	28	+/-20	36.4%	+/-23.8	2			
With own children under 18 years	0	+/-11	0.0%	+/-29.2				
✓ Female householder, no husband pre	49	+/-35	63.6%	+/-23.8				
With own children under 18 years	29	+/-33	37.7%	+/-30.7				
✓ Male householder, no wife present	0	+/-11	0.0%	+/-29.2				
With own children under 19 years			0.0%	./20.2				

If no value, go to earlier versions of the S1903 table

Survey/Program: American Community Survey TableID: S1903		Product: 2015: ACS 5-Year Estimates Subject Tables		CUSTOMIZE TABLE			
	Census Tract 14, Sangamon County, Illinois						
	Total		Median income (	dollars)			
	Estimate	Margin of Error	Estimate	Margin of Error			
HOUSEHOLD INCOME BY RACE AND HISPANIC OR LATINO OR							
✓ Households	546	+/-63	19,828	+/-11,7			
✓ One race-							
White	83.0%	+/-9.8	17,837	+/-7,3			
Black or African American	15.0%	+/-9.6	(X)				
American Indian and Alaska Native	1.5%	+/-2.1	9.				
Asian	0.5%	+/-1.4					
Native Hawaiian and Other Pacific Islander	0.0%	+/-4.9	G-1				
Some other race	0.0%	+/-4.9					
Two or more races	0.0%	+/-4.9	946				
Hispanic or Latino origin (of any race)	1.6%	+/-2.9	81				
White alone, not Hispanic or Latino	81.3%	+/-9.9	17,292	+/-7,0			
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER							
15 to 24 years	5.3%	+/-4.2	(X)				
25 to 44 years	29.1%	+/-8.0	(X)				
45 to 64 years	51.3%	+/-8.9	(X)				
65 years and over	14.3%	+/-5.5	(X)				
FAMILIES							
→ Families	70	+/-43	76,429	+/-48,1			
With own children of householder under 18 years	41.4%	+/-36.1	(*)				
With no own children of householder under 18 years	58.6%	+/-36.1	68,250	+/-33,/			
Married-couple families	58.6%	+/-36.1	68,250	+/-33,/			
Female householder, no husband present	41.4%	+/-36.1	201				
Male householder, no wife present	0.0%	+/-31.3	*				
NONFAMILY HOUSEHOLDS							
✓ Nonfamily households	476	+/-68	18,448	+/-6,5			

- ...and then compare the census tract value with the state median income estimate using the <u>same 5-year</u> <u>estimate</u> as was used for the census tract:
  - \$86,251 (2020 ACS 5-year estimate)
  - \$83,279 (2019 ACS 5-year estimate)
  - \$79,747 (2018 ACS 5-year estimate)
  - \$76,533 (2017 ACS 5-year estimate)
  - \$73,714 (2016 ACS 5-year estimate)
  - \$71,546 (2015 ACS 5-year estimate)
  - \$70,967 (2014 ACS 5-year estimate)
  - \$70,344 (2013 ACS 5-year estimate)
  - \$70,144 (2012 ACS 5-year estimate)
  - \$69,658 (2011 ACS 5-year estimate)

### Priority 3: Census Tract

- If we cannot locate a value for a median income estimate for "Families" in any of the table S1903 versions on data.census.gov, your project cannot qualify for Priority 3 in this round
- Since the 5-year estimates are updated annually, we can revisit this priority in future rounds

# Break

## Part S-3 <a href="Priority 4">Priority 4: Development Partnership</a>

- As of S-3 submittal (NOT including the S-3 corrective period), the project's development partnership must include at least one of the following:
  - Community Development Entity (CDE)
  - Low-profit organization
    - Benefit corporation
    - Low-profit limited liability company (L3C)
  - 501(c)(3) not-for-profit organization

### Priority 4: Development Partnership

To assert this priority, applicant must provide:

- 1. Current affidavit included with the instructions, and
- 2. Proof that the "Development Partner" is a
  - CDE, <u>or</u>
  - benefit corporation, or
  - L3C, or
  - **501(c)(3)**

### Priority 4: Development Partnership

To assert this priority, applicant must provide:

- Current affidavit attesting that the "Development Partner" is included in the development partnership
- 2. Affidavit must be:
  - signed by the Development Partner, and
  - signed by the applicant, and
  - respectively notarized

DO NOT resubmit previously completed affidavits. Must complete anew each round.

### **Priority 4 Affidavit**

Section 2. Signature of Applicant: (Must be completed by the app Preservation Certification Application form—Part 2, Part 2 Amend National Park Service.)  The undersigned representative of the Applicant represents and c
Name
Signature
Notarization Section  On this day of satisfactors.
— udy of
satisfactory evidence of identification to be the person whose nan that the contents of the document are truthful and accurate to the Signature of Notary Public
and e of Notary Public
My Commission Expires

### The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4)) Affidavit Regarding Priority 4 for 2023 Round 1 of

The undersigned, Applicant for the Illinois Historic Preservation Tax Credit Program, attest that as of the date of this project's Part S-3 submission for Round 1 2023 the qualified rehabilitation plan with NPS Project No. \_includes in the development partnership (insert Development Partner name) ☐ Community Development Entity (CDE) — which is a (check one of the following): Low-profit organization □ Not-for-profit organization (as defined by IRC Section 501(c)(3)) Upon request, the undersigned will provide documentation or access to documentation to verify the information Upon request, the undersigned will provide documentation or access to documentation to verify the information of access material, documentation and the undersigned grants the State of Illinois permission to access material, documentation and the undersigned accompanies of partials the undersigned state the information and the undersigned accompanies of partials the undersigned state the information and the undersigned state the information and the undersigned state the information and the undersigned state the undersigned provided herein. The undersigned grants the state of Illinois permission to access material, documentation and other data required to verify this information. Under penalties of perjury, the undersigned swear the information or failure to other data required to verify this information, under penalties or perjury, the undersigned swear the information provided herein, and in any verifying information, is true and correct and that any misrepresentation or failure to a civil and criminal panalties as provided by State provided nerein, and in any verifying information, is true and correct and that any misrepresentation or failure and for Earliest law. Both signature Sections 1 and 2 below must be completed and notarized for Priority 4 consideration. Section 1. Signature of Development Partner: The undersigned representative of the Development Partner represents and certifies that he/she is authorized to Name Title Signature Organization's Employer Identification Number (EIN) Organization Notarization Section satisfactory evidence of identification to be the person whose name is signed above, and swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her knowledge and belief. Signature of Notary Public My Commission Expires Place notary seal above Affidavit Regarding Priority 4, 2023 Round 1

### Priority 4 Affidavit:

**Attestation** 

### ATTIGIANTE REGISTRING PRIORITY 4 TOT 2023 ROUTIG 1 OT THE Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4)) Affidavit Regarding Priority 4 for 2023 Round 1 of

Upon request, provided herein other data requiper provided requisite and/or Federal la Both signature Section 1, Signature	from the interpretation (as defined by IRC Section for-profit organization (as defined by IRC Section the undersigned will provide documentation or a fired to verify this information. Under penalties of information may subject the undersigned to civil the undersigned the undersigned to civil the	501(c)(3)) access to documentation to verify the information frequency, the undersigned swear the information and rect and that any misrepresentation or failure to	ª of
The undersigned rep execute this Affidavit Name	e of Development Partner:  Presentative of the Development Partner represents.  Signature	nts and certifies that by a	J
On this day of satisfactory evidence of ident that the contents of the docur Signature of Notary Public Signature of Notary Public My Commission Expires	2023, before me, the und  (name of document signer) personally a ification to be the person whose name is signed a nent are truthful and accurate to the best of his/l		
Affidavit Regarding Priority 4, 2023	Pla Round 1	ace notary seal above	

### Priority 4 Affidavit:

Development Partner and notary signatures

### Affidavit Regarding Priority 4 for 2023 Round 1 of The Illinois Historic Preservation Tax Credit Program (35 ILCS 31/20(a)(4))

	71		reservation Tana	or 2023 p	
	The L	Indersigned .	Tax Credit	for 2023 Round 1 of t Program (35 ILCS 31/20(a)(4)) x Credit Program, attest that as of the habilitation plan with NPS Project No.	
	this p	rois Applicant for the u		35 ILCS 31 /201	
	μ,	oject's Part S-3 submi	inois Historic Pro	31/20(a)(4))	)
	_	for I	Round 1 20	X Crade	
		includes in the	the qualified	Credit Program, attact	
	_	- In the	development n	abilitation plantest that as of the	day
	Ц	Community	partnership (in:	Isert D. Plan with NPS Project	uate of
	_	Community Development Entit	which is a (	CProgram (35 ILCS 31/20(a)(4))  X Credit Program, attest that as of the habilitation plan with NPS Project No.  ISERT Development Partner name)  Ck one of the following):	
	LI L	Low-profit organization	V (CDE)	k one of the fall	
	П.	Organization		ole following):	
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	Upon	lot-for-profit organization (as de est, the undersigned will provide trein. The undersigned	e.	documentation to verify the informati to access material, documentation and	
	provided	est, the undersi	fined by IRC Section -		
	other dat	rein. The und	501(c)(3))	)	
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execu	ute this Affid	representative		TOTITY 4 consideration	
	AITIG	avit.		<u>-sion,</u>	
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satisfactory en that the conte	vidence of ide ents of the do tary Public	, 2023 entification to be the person who cument are truthful and accura			

### Priority 4 Affidavit:

- Applicant and notary signatures
- Must be completed by the <u>current</u> HPCA applicant
  - Not necessarily the original Pt2
  - Could be latest amendment or Pt3

Section Press Nation The un Affidavi	ion 2. Signature of Applicant: (Muservation Certification Application fo nal Park Service.) dersigned representative of the Ap it.	it be completed by the applic rm—Part 2, Part 2 Amendme plicant represents and certifi	ant identified on the most nt, or Part 3—that was cer es that he/she is author;	recent Historic tified by the
Title Note	arization c	Signature Signature Organization		d to execute this
Savia	day of (name of d dence of identification to be the pe ts of the document are truthful and		ersigned notary public, opeared, proved to me thr bove, and swore or affirme er knowledge and belief.	ough <sup>2d</sup> to me
My Commission Exp	ires	Plac	<sup>e</sup> notary seal above	

### Priority 4: Development Partnership

To assert this priority, applicant must provide:

- 1. Current affidavit included with the instructions, and
- 2. Proof that the "Development Partner" is a
  - CDE, <u>or</u>
  - benefit corporation, or
  - L3C, or
  - **501(c)(3)**

### Priority 4: Development Partnership

To prove the Development Partner is a CDE, applicant must provide:

- CDE certification from the U.S. Dept. of the Treasury Community Development Financial Institutions Fund (CDFI Fund), or
- Printout/screen capture of the CDFI Fund website identifying the New Markets Tax Credit Program allocatee as a CDE:

www.cdfifund.gov/awards/nmtc

### Priority 4: Development Partnership

To prove that the Development Partner is a benefit corporation, the applicant must provide:

- A copy of a legal document proving the organization is a "benefit corporation," as defined by the authorizing law in the state in which the organization was incorporated
- In Illinois, see Public Act 097-0885

### Part S-3

## Priority 4: Development Partnership

To prove that the Development Partner is a low-profit limited liability company (L3C), the applicant must provide:

- A copy of a legal document proving the organization is an L3C, as defined by the authorizing law in the state in which the organization was incorporated
- In Illinois, see Public Act 096-0126

### Part S-3

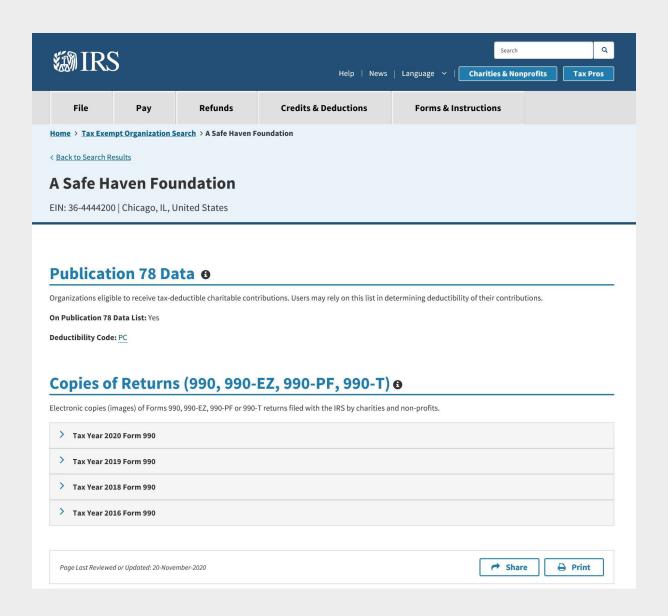
## Priority 4: Development Partnership

To prove that the Development Partner is a 501(c)(3), the applicant must provide:

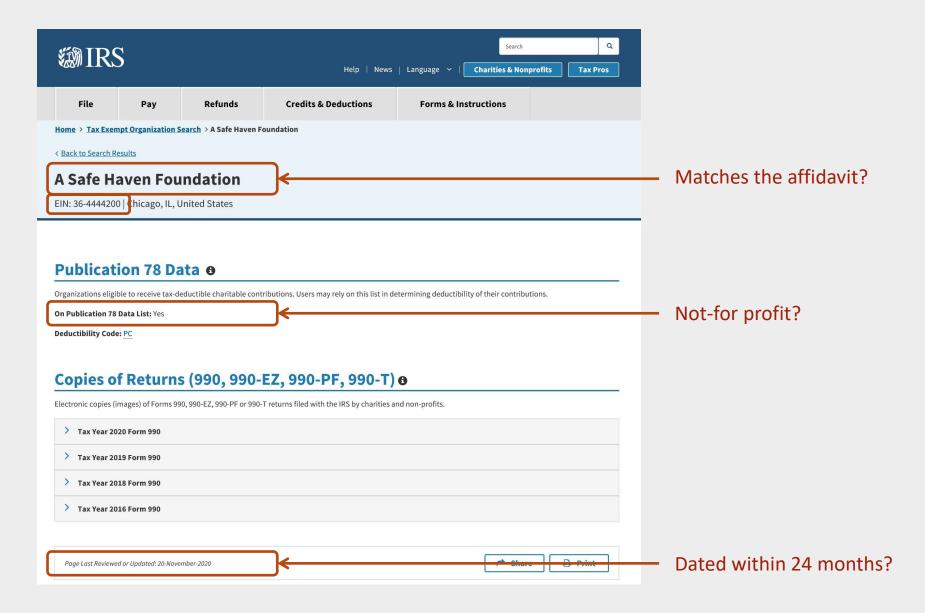
- A copy of a determination letter from the IRS, or
- A printout/screen capture of the IRS Select Check website identifying the entity as tax exempt: apps.irs.gov/app/eos/

To be valid, proof must be dated within 24 months of Part S-3 submittal

### Screen capture from the IRS Select Check website



## Screen capture from the IRS Select Check website



# Part S-3 <a href="Priority 5">Priority 5: Disaster Declaration</a>

- Structure must be in an area declared by the S-1 workshop an "Emergency Declaration" or "Major Disaster Declaration" under the "Robert T. Stafford Disaster Relief and Emergency Assistance Act"
- Declaration must < 3 years old from S-1 workshop</li>
- Source of information is: www.fema.gov/disaster/declarations www.fema.gov/openfema-data-page/disaster-declarationssummaries-v2
- SHPO will determine whether your project meets
   Priority 5

## Part S-3 Driggity C. Disaster Do

## Priority 5: Disaster Declaration

- As of today—the day of the S-1 workshop—the entire State of Illinois has been designated a federal disaster declaration area within the last 3 years (FEMA-4489-DR)
- Projects in all 102 counties will receive Priority 5
- Note that a federal emergency declaration was made on December 13, 2021, for 14 Illinois counties (FEMA-3577-EM) and a disaster declaration on October 17, 2022, for 1 county (FEMA-4676-DR).

### Part S-3:

- Section 1: **Project Information**
- Section 2: **Project Expenditures**
- Section 3: **Priorities Asserted**
- Section 4: **Applicant** Information



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES

	ALSOURCES CLIE	3-3: VERIFICATION CREDIT	PROGRAM
	3HPO must rec	FOR ROUND 1, 2023 eive this form electronically by 5:00 p	PRIORAM
	1. <u>Project Information</u>	eive this form elect ROUND 1, 2022	FRIORITIES
В	uilding Name:	oriically by E.o.	
42	Name:	, ay 5:00 p	M CST, Wad
3(	reet Address:		, wed., Apr. 12, 2022
Cit	reet Address:	7-73:00 [	7 -023
			NDc 5
<u></u>	Project c		Project #:_
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Z.A-	If you have an	ete either e	
comp	lete the following:	Section 2.A or Section	
Estima	The following:	2 or certified 5 Section 2.B; do n	Ot lo-
- Willia	ted QREs incurred	PHIC Part 3 but no co	or leave fields blank or
	or to be incurred.	2 or certified F-HTC Part 3 but no CPA-pro On and after 1/1/19 (cannot exceed F-HTC  a CPA-prepared Cost 6	epared Cost a
	- Tred (	on and after 1/1/10	Cost Certification.
2.B—If y	Ou have	a CPA-prepared Cost Certification, comp	
Final cont	a certified F-HTC P		reported esti-
r. cert	Ou have a certified F-HTC Part 3 and iffied QREs from Cost Certification (at fied QREs incurred on and after 1/1/: ties Asserted	a CDA	estimated QREs).
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	and and and	tach copy):	1-1
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	Scound 1_S-3.pdf). The	single PDF file named in at	
		subject line at the following to	

- Complete either 2.A or 2.B
- Whichever you complete, do not leave its field blank or enter "\$0"



DEPARTMENT OF	ILLINOI	S HIETOF NATIO
NATURAL RESOURCES	PARTS	S HISTORIC TAX CREDIT PROCES
CES	SHPO	S HISTORIC TAX CREDIT PROGRAM  3: VERIFICATION OF PRIORITIES  FOR ROUND 1, 2023
1. Prois	must receive this	FOR ROUND 1, 2023 m electronically by 5:00 PM CST, Wed., Apr. 12, 20
- Tolect In	formation	m electronia in 1, 2023
Building Name:		officially by 5:00 PM
reet Address		CST, Wed. Ans 12
Address.		7 Pi 12 20

Building to	form electronic 1, 2023
- Idilly No.	officially by 5:00 PM CS-
Street Address	WCST, Wed., Apr. 12
Street Address: City:	this form electronically by 5:00 PM CST, Wed., Apr. 12, 2023
2.4	
-A-If you have an approx	lete either Sacti
complete the following:	rt 2 or
Estimated ORFs :-	or certified F-HTC Part 2
incurred or to be incurred	plete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)  If 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification,  If an and after 1/1/19 (cannot exceed F-HTC reported estimated QREs):
and a red	on and after 1/1/10
2.B-If you have a	Cannot exceed F. LTC
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3. Priorition and after 1/1	/19 fr
Asserted	and a CPA-prepared Cost Certification, complete the following:    ttach copy :
for are asserting part	(attach copy):
Prioritian as per program:	
1, 3, and 5; please rections. The supp	e appropriate b
Priority 2: Border County  Priority 2: Government On	e appropriate box below and attach documentation  has already determined whether your project meets  d spreadsheet (or download it here).
Priority 1: Bordon	spreadsheet (or down whether your and ocumentation
	project meets
HOHITV 4: D-	
Priority 5: Discontinuous Partnership	
Priority 5: Disaster Declaration	
4. Applicant Information	
I hereby att	
to the best of	
my knowledge and by the	
Name:	olication, including
I hereby attest that all information ontained in this appears to the best of my knowledge and belief.  Name:  Organization:  Address:	the attached document
ganization:	assumentation, is true
Address:	
Phone:	
Signature: State	
Firm	
— L-mai	e:
E-mail form with	
project#)_2023Rounds to SHPO.State	Date:
(ex. 38097_2023Round in incis.gov as	S a single
E-mail form with attachments to SHPO.StateCredit@Illinois.gov a: project#)_2023Round1_S-3" (ex. 38097_2023Round1_S-3.pdf). Ti	he e-mail subjects
	- Village - Vill

- Fill out 2.A if you have:
  - F-HTC Part 2, or
  - F-HTC Part 3 and no cost certification
- Enter est. QREs incurred on or after 1/1/19



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES SHPO must receive this form electronically by 5:00 PM CST,

	1. <u>Project Information</u>	receive this form electronic 1, 2023	RIORITIES
	Building Name	Sectronically by 5:00	2.00
	Street Add	7 -10(	PIM CST, Wed. Ann
	Street Address: City:	FOR ROUND 1, 2023 electronically by 5:00	т, прг. 12, 2023
	orty:		
	2. Project	Y complete either Section 2.A or Section 2.B; do HTC Part 2 or certified F-HTC Part 3 but no CPA-	NPS Project #:
	Toject Expenditures (6.1)		
	2.A—If you have an ar	y complete either s	
	complete the following:	HTC Part 2	
	Estimated Opp	are 2 or certified F-HTC Part	not leave find
	ants incurred or to be in	but no CPA-	Prenamental blank or enter \$0)
	3611	on and after 1 (c.	epared Cost Certification
	2.B—If you have	Ay complete either Section 2.A or Section 2.B; do HTC Part 2 or certified F-HTC Part 3 but no CPA-nocurred on and after 1/1/19 (cannot exceed F-HTC Part 3 and a CPA-prepared Cost Certification, contact ation (attach copy):	and the state of t
	Final certified QREs from Cost Certification Cost Certification Cost Certification Certified QREs incurred on and affinal Certifies A		TC reported estimate
	Final Part of United QREs from Cost C	art 3 and a CPA-prov	estimated QREs):
	. In all certified QREs incurse	ation (attach a	
	3. Prioriti	ter 1/1/10	inplete the following
	- Horities Asserted	ation (attach copy):  ter 1/1/19 from Cost Certification (attach copy):	- Jollowing:
, i	or each, as per processing Priority 2 and/or 4		
,	riorities 1, 3, and 5 plan instructions The	heck the appropri	
	please refer to the a	heck the appropriate box below and attach docu e SHPO has already determined whether your particular than the spreadsheet (or download it here).	
	Priority 1 - p	spreadsheet for a whether	Imentation
	Priority 3: Government Ownership	(or download it here)	Project meets
		<u> </u>	
□ PI	Priority 3: Census Tract Priority 4: Development Partnership Priority 5: Disaster Declaration		
Pr	Ority 4: Development Parts		
	iority 5: Disaster Declaration		
	ar ation		
4. Ap	Phlican		
Ihoma	pplicant Information		
to the h	attest that all int		
the be	est of my knowleds		
Ν-	and belief.	this application	
Name:		including the attached	
Organizatio	on:	this application, including the attached docume	ntation is a
Address:			is true
City:			
Pha	on:		
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Signature:		State:	
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E-m	all form with attachman	D.	
μη.	2023Round1_S-3" (py 2023Round1_S-3" (py 2023Round1_S-3")	Date:	
	(ex. 38097_2023Round1 s	Date:	
		The e-mail subject line of	

If estimated QREs incurred on or after 1/1/19 exceed F-HTC est. QREs, we will use the F-HTC estimated QREs



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES SHPO must receive this form electron 1, 2023

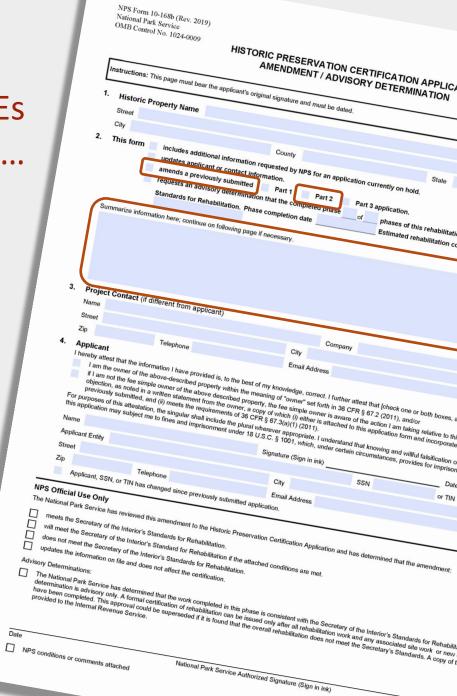
1. Project	SHPO must receive this	FOR ROUND 1
Building Name:	ormation	FOR ROUND 1, 2023 form electronically by 5:00 PM CST, Wed., Apr. 12
treet Address		PIVI CST, Wed., Apr. 12 200

Building to	this form electronic 1, 2023
- Idilig Name	this form electronically by 5:00 PM CST, Wed., Apr. 12, 202
Street Address	CST, Wed., Apr. 12
City:	12, 202
	Pomplete either Section 2.A or Section 2.B; do not leave fields blank or enter \$  Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification (CPA-prepared Cost Certification)
Froject Expenditures (s.	
2.A-If you have an	pamplete either Section 2.A or Section 2.B; do not leave fields blank or enter \$  Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification,  Tred on and after 1/1/19 (cannot except to
complete the following:	Part 2
Estimated Ope	or certified F-HTC Pour 2.B; do not leave field
ancs incurred or to be in-	but no CPA-prens
To medi	Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Certification,  red on and after 1/1/19 (cannot exceed F-HTC reported estimated QREs):  3 and a CPA-prepared Cost of
2.B—If you have	1/1/19 (cannot exceed 5
Final certified QREs from Cost Certification Final certified QREs incurred on and after  3. Priorities Assessed	and a CPA-prepared Cost Certification, complete the following:  1/1/19 from Cost Certification (cost Certification)
Final course QREs from Cost Course	and a CPA-prene
certified QREs incurred -	in (attach const
3. Prioritia	1/1/19 6
	and a CPA-prepared Cost Certification, complete the following:  1/1/19 from Cost Certification (attach copy):
for - asserting p	k the appropriate box below and attach documentation ched spreadsheet (or download it box).
Priorities a per program in 2 and/or 4. chas	
Priority 1: Border County  Priority 2: Government of	k the appropriate box below and attach documentation  Check the appropriate box below and attach documentation  Check spreadsheet (or download it here).
refer to the atta	ched on already determine and attach de
Priority 1: Border C-	a spreadsheet (or download whether your projection
	windad it here), Project meets
HOHIVA: D	
Priority 5: Disaster Declaration	
Declaration	
4. Annt	
4. Applicant Information	
to the statest that all the	
the best of my knowledge contained	
Name and belief.	application :
Name:	application, including the attached documentation, is true
Organization:	documentation, is true
Address:	- a dide
Cit	
City:	
Signature:	State;
	ama!!
	Zip:
E-mail form with attachments to SHPO.StateCredit@Illinois.e project#)_2023Round1_5-3" (ex. 38097_2023Round1_5-3.p.	
project#)_2023Round1 S.2"	Date:
(ex. 38097_2023Round1 s	Sov as a single pop a
	Af). The e-mail subject line of

If no Part 3 yet and actual QREs might exceed Part 2 est. QREs...

...you may submit an F-HTC amendment to increase Part 2 est. QREs:

- Select "amends a previously submitted" and "Part 2"
- State Part 2 est. QREs and revised est. QREs
- NPS must approve prior to 4/5/23



- Fill out 2.B if you have F-HTC Part 3 and a **CPA-prepared cost** certification
- **Enter final QREs** from cost cert.
- Enter final post-1/1/19 QREs from cost certification
- Submit cost cert. with S-3



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES SHPO must receive this form electronicall FOR ROUND 1, 2023

Street Address		this form electronically by 5:00	
2. Project Exp	Denditures (s. )	ither Section 2.A <u>or</u> Section 2.B; <u>do r</u> Certified F-HTC Part 3 <u>but no</u> CPA-pa	NPS Project #:
2.A-If you have	an appro	ither Secti	
complete the follo	wing.	Section 2.A or Section 2.B. de	
Estimated QREs inc	Urred	certified F-HTC Part 3 but no co	not leave fields blank or
	or to be incurred on an	CPA-pi	repared Cost Certific
2.B-If you	- dij	alter 1/1/19 (cannot eva-	certification,
Final certic	ertified F-HTC p		reported estina
Final certific	ertified F-HTC Part 3 <u>and</u> a CP Om Cost Certification (attach c Curred on and after 1/1/19 fre	PA-prepared Cost Certification, comp COpy): Dm Cost Certification (attach copy): _	-surnated QREs):
ar certified QREs inc	urred on and	CODV).	
3. <u>Priorities Asserte</u>	and after 1/1/19 fro	Om Cost s	plete the following:
If you are	<u>d</u>	Cost Certification (attach con	
for each, as per per	ity 2 and/-	т сору):	
Priorities 1, 3, and 5: plan	instructions. The area appr	opriate box below and attach docum leady determined whether your produced it here).	
, piea	se refer to the attach	lready dot	
Priority 1: Bord	spre	adsheet (or down	nentation
	у	download it here).	oject meets
THOMEV A. D.			
Priority 4: Development Pe	<u>irtnership</u>		
	lion		
4. Applicant Information			
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to the best of my knowledge and	On com		
knowledge and	belief this application		
Name:	- Pricatio	on, including the attack	
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Address:		on, including the attached document	son, is true
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hone:			
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Why are we bothering? So we can award realistic allocations to as many projects as possible



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES

CHI	VERIFICATION OF PROGRAMES
1. Project	FOR ROUND 1, 2023
1. Project Information	rorm electronically by 5
Building Name:	FOR ROUND 1, 2023  must receive this form electronically by 5:00 PM CST, Wed., Apr. 12, 202

1. <u>Project Information</u> Building Name:  Street Address:  City:	, 3y 5:00 PM CST, Wed., Apr. 12, 202
2.A—If you have an approved F complete the following: Estimated QREs incurred or to be	illy complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$6.  F-HTC Part 2 or certified F-HTC Part 3 but no CPA-prepared Cost Cost Cost Cost Cost Cost Cost Cost
3. <u>Priorities Asserted</u>	aduon (attach copy):  after 1/1/19 from Cost Certification (see
Priority 1: Border County  Priority 2: Government Ownership Priority 3: Census Tract  Priority 4: Development Partnership Priority 5: Disaster Declaration	check the appropriate box below and attach documentation attached spreadsheet (or download it here).
4. Applicant Information  I hereby attest that all information contained in to the best of my knowledge and belief.  Name:  Organization:  ddress:	n this application, including the attached documentation, is true
rancess; chy;	

E-mail form with attachments to SHPO.StateCredit@Illinois.gov as a single PDF file named in the follow

## **SHPO Ordering of Applications**

After corrections deadline (5/10/23), SHPO will sort applications as follows:

- 1. Projects with 5 priorities in the order their S-2s were received
- 2. Projects with 4 priorities in the order their S-2s were received
- 3. Projects with 3 priorities in the order their S-2s were received
- 4. Projects with 2 priorities in the order their S-2s were received
- 5. Projects with 1 priority in the order their S-2s were received\*

## S-3 priority total takes precedence over S-2 arrival time

\* In this round, there are no projects with 0 priorities because all projects will receive Priority 5 (Disaster Declaration).

## SHPO Ordering of Applications

- SHPO starts with the complete application with the most priorities and whose S-2 was received first
- SHPO proceeds in descending order until the available allocation amount has been assigned Example:
  - Project A: S-2 was the 1<sup>st</sup> received. S-3 asserts 3 priorities
  - Project B: S-2 was the 8<sup>th</sup> received. S-3 asserts 4 priorities

Project B would receive an allocation before Project A.

## **SHPO** Assigning Allocations

- Allocation will be the lesser of:
  - 25% of 2.A estimated post-1/1/19 QREs, or
  - 25% of 2.B final post-1/1/19 QREs, or
  - \$3 million
- ...depending on the remaining allocation amount



## THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES ILLINOIS HISTORIC TAX CREDIT PROGRAM

PART S-3: VERIFICATION OF PRIORITIES SHPO must receive this form

	SHPO must	ENIFICATION OF THOGRAM	1
1. Projec	ct Information	this form all ROUND 1 3035 PRIORITI	FC
Building		electronically by 5.05	-5
Street -	ne:	5:00 PM CST, We	d a
otteet Addre	ss:	FOR ROUND 1, 2023 this form electronically by 5:00 PM CST, We	u., Apr. 12, 2023
City:			
2. p		NPS Project i	<del>4</del> -
Project E	xpenditures (5 "		
2.A—If you hav	e an an	NPS Project #  wither Section 2.A or Section 2.B; do not leave field:  Certified F-HTC Part 3 but no CPA-prepared Cost Cost of the second section 2.B; do not leave field:	
complete the for	llow approved F-HTC Part 2	Section 2.A or Section 2.	
Estimated ORF	lowing:	certified F-HTC Part 3 <u>but no</u> CPA-prepared Cost 0 nd after 1/1/19 (cannot exceed F-HTC reported est	
- Thes I	ncurred or to be incur	but no CPA-prenare to	s blank or enter \$0
	on ar	nd after 1/1/2	Certification
2.B—If you have		PA-prepared Cost Certification, complete the follo	
Final certification	certified F-HTC Part	— FATC reported est	imata .
Final course	from Cost Contin	A-prena	rriated QREs):
Certified QREs i	ncurred and certification (attach	Convi	
3. Priorities	certified F-HTC Part 3 and a CF from Cost Certification (attach ncurred on and after 1/1/19 fro	ion, complete the follo	Win
			wing:
for a serting po		(attach copy):	
Priorities a per program	ority 2 and/or 4, charles		
1, 3, and 5; pl	ease ros	ropriate how to	
-	refer to the attached spec	ropriate box below and attach documentation ilready determined whether your project meets adsheet (or download it here).	
Priority 1: Border Co.	an spre	adsheet (or download whether your projection	
		modd it here).	
TIOITEV A. D.			
Priority 5: Disaster Decla	Partnership		
Decla	ration		
4			
4. Applicant Information			
hereby attest that			
to the best of my knowl	tion cont-		
to the best of my knowledge an	nd belief. this applicati		
Name:	Prica()	on, including the att	
Organization:		attached documentation	
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project#), 2022p	SHPO.StateCredit@illinois.gov as a singl . 38097_2023Round1_5-3.pdf). The e-ma	Date:	
S-3" (ex	. 38097 20222		
	as a single	e PDF file named in at	
	-ma	Ill subject line of the following to	

## **SHPO** Assigning Allocations

### Allocation ≠ tax credit

- Allocation = 25% of estimated or final (CPA-certified) post-1/1/19 QREs, up to \$3 million
- Credit = CPA-certified post-1/1/19 QREs, up to allocation amount and after issuance fee is paid
- Allocation & Credit = CPA Cost Certification must define post-1/1/19 QREs

### **Announcing Allocations**

On or before May 31, 2023, SHPO will:

- Email each S-3 applicant with allocation results
- Post on program website:
  - Summary of all S-3 applications, sorted by priority then by arrival time, and their respective allocations
  - Allocation amount available for the next application round

#### Allocation results of IL-HTC 2019 Round 1 (sorted by number of priorities met, then by date & time of receipt by IDNR)

	S-1	(workshop)			S-2 (electronic submitt	S-3 (priority assertion & project expenditures)												IDNR Analysis						
PS ject nber	Project Name	Project Street Address	Project City	Attendance	S-2 Date Stamp	IDNR Server Receipt ID	Total Priorities Met	Priority :		ority#2	Priorit Asserted				Priority #5	Q1 Estimated Pt2 or Pt3 QREs	Q2 Estimated QREs on/after 1/1/19	Q3 QREs on/after 1/1/19 from Cost Certification	Eligible QREs (column Q3 or lesser of Q2 and Q1)	25% of Eligible QREs	25% of Eligible QREs up to \$3,000,000	Allocation Total Available in this Round	Allocation Amount	Allocatable Amo in Excess of Avail Allocation
973 H	lotel Belleville	16 S. Illinois St.	Belleville	×	2019-07-10 10:00:01.0537576	12	4	x	Y x	Υ	×	Υ	x	Υ		\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$
97 (	cook County Hospital Administration Building	1835 W. Harrison St.	Chicago	×	2019-07-10 10:00:00.6474965	2	3		×	Υ	×	Υ	x	Υ		\$123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$
36 F	Paris High School	309 S. Main St.	Paris	×	2019-07-10 10:00:00.7725003	4	3		x	Y	×	Y	×	Y		\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,832,967.00	\$2,832,967.00	\$3,750,000.00	\$2,832,967.00	\$
50 E	dward Hines, Jr., VA Hospital Building #14	5000 S. 5th Ave.	Hines	×	2019-07-10 10:00:01.0537576	11	3		x	Y	×	Y	x	Υ	2 0	\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$917,033.00	\$917,033.00	\$457,96
16 0	Granite City YMCA	2001 Edison Ave.	Granite City	×	2019-07-10 10:00:01.2725134	25	3	×	Y x	Y	×	Y				\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$1,753,431.50	\$0.00	\$0.00	\$1,753,43
68 (	Sarfield Elementary School	1518 25th Ave.	Moline	×	2019-07-10 10:00:01.4600183	32	3	×	Y X	Y	×	Y	×	N		\$7,800,000.00	\$2,662,520.00		\$2,662,520.00	\$665,630.00	\$665,630.00	\$0.00	\$0.00	\$665,63
22 1	Vest Pullman Elementary School	11941 S. Parnell Ave.	Chicago	×	2019-07-10 10:00:01.5850215	40	3		x	Y	×	Y	×	Y		\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	\$3,000,00
2 8	Bloomington High School	510 E. Washington St.	Bloomington	x	2019-07-10 10:00:01.9912821	58	3		х	Y	x	Y	x	Υ		\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,0
7 F	ifth Avenue Block	1630 5th Ave.	Moline	×	2019-07-10 10:00:01.0225063	9	2	x	Υ		×	Y				\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,5
65 5	horeline Apartments	2231 E. 67th St.	Chicago	×	2019-07-10 10:00:01.1006336	15	2		x	Y	×	Y				\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,00
81 F	lotel Surrey	5016 N. Winthrop Ave.	Chicago	×	2019-07-10 10:00:01.1162593	16	2				x	Y	x	Y		\$7,802,034.00	\$7,802,034.00		\$7,802,034.00	\$1,950,508.50	\$1,950,508.50	\$0.00	\$0.00	\$1,950,50
20 F	Pullman Artspace Lofts	11127-29 S. Langley Ave.	Chicago	×	2019-07-10 10:00:01.1318844	19	2				×	Y	x	Y		\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,03
82 F	lotel Warren	5012 N. Winthrop Ave.	Chicago	×	2019-07-10 10:00:01.3818910	29	2				×	Y	×	Υ		\$9,158,910.00	\$9,158,910.00		\$9,158,910.00	\$2,289,727.50	\$2,289,727.50	\$0.00	\$0.00	\$2,289,72
01 /	Inthony Overton Elementary School	221 E. 49th St.	Chicago	×	2019-07-10 10:00:02.0537838	60	2		x	Y	x	Y	x	N		\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,50
	Carson Pirie Scott and Co. Founders Dept. Store	814-820 LaSalle St.	Ottawa	x	2019-07-10 10:00:00.6474965	1	1				x	Y				\$1,750,000.00			\$1,750,000.00	\$437,500.00	\$437,500.00	\$0.00	\$0.00	
	Mark Twain Hotel	111 W. Division St.	Chicago	×	2019-07-10 10:00:00.8506271	5	1						x	Y			\$23,032,464.00		\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	
84 H	Caskaskia Hotel	217 Marquette St.	LaSalle	×	2019-07-10 10:00:00.8506271	6	1				×	Y				\$28,000,000.00			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
66 L	arkin Home for Children	1212 Larkin Ave.	Elgin	×	2019-07-10 10:00:01.0225063	10	1				×	Y	x	N		\$3,100,000.00			\$3,100,000.00		\$775,000.00	\$0.00	\$0.00	
	athrop Homes (North Campus)	2000 W. Diversey Pkwy.	Chicago	×	2019-07-10 10:00:01.2256369	23	1		x	Y	×	N	x	N		\$150,000,000.00					\$3,000,000.00	\$0.00	\$0.00	
	rictor F. Lawson House YMCA	30 W. Chicago Ave.	Chicago	×	2019-07-10 10:00:01.4287669		1						x	Y			\$67,004,950.00		\$67,004,950.00		\$3,000,000.00	\$0.00	\$0.00	
9 1	CA GreenRise Learning Laboratory	4750 N. Sheridan	Chicago	×	2019-07-10 10:00:02.7100509	86	1				×	Y	X	N		\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,0
	Booth Building	518 E. Monroe	Springfield	×	2019-07-10 10:00:00.9131287	7	0				x	N				\$5,320,200.00			\$3,621,866.00	\$905,466.50	\$905,466.50	\$0.00	\$0.00	
	erguson Building	524 E. Monroe	Springfield	×	2019-07-10 10:00:01.3662658		0				×	N			-	\$2,000,000.00			\$2,000,000.00	\$500,000.00	\$500,000.00	\$0.00	\$0.00	
5 1	Main Building (Armour Institute of Technology)	3300 S. Federal St.	Chicago	×	2019-07-10 10:00:01.9600313	55	0						X	N		\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,00
																AF70 443 745 00	\$388,773,811.00		\$383,295,141.00	¢00 000 700 00	¢47 633 366 75	\$0.00	\$9,750,000.00	\$37,883,26

#### Notes

Priority #1—The structure must be located in a county that borders a state with a historic income-producing-property rehabilitation credit (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC\_Priority%201.pdf).

Priority #2—The structure must have been previously owned by a federal, state, or local-governmental entity for no less than six months (https://www.2.illinois.gov/dnnhistoric/Preserve/Documents/IL-HTC\_Priority#202.pdf).

Priority#3—The structure must be located in a census tract that has a median family income at or below the illinois median family income; data from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau, shall be used to determine eligibility (https://www.2.illinois.gov/dnnhistoric/Preserve/Documents/IL-HTC\_Priority%203.pdf).

Priority #4—The qualified rehabilitation plan must include in the development partnership a Community Development Entity, a low-profit organization, or a not-for-profit organization, as defined by Section 501(c)(3) of the Internal Revenue Code (https://www2.lilinois.gov/dnrhistoric/Preserve/Documents/IL-HTC\_Priority/#204.pdf).

Priority #5—The structure must be located in an area declared under the federal Robert T. Stafford Disaster Relief and Emergency Assistance Act as an Emergency Declaration (pursuant to Title V of the Act) or Major Disaster Declaration must be no older than 3 years at the time of application (https://www.zillinois.gov/dinhistoris/Preserve/Documents/IL-HTC\_Priority%205.pdf).

IDNR based its priority concurrances on the documentation required in the instructions and provided with S-3 submittals.

#### Allocation results of IL-HTC 2019 Round 1 (sorted by number of priorities met, then by date & time of receipt by IDNR)

	S-1	(workshop)			S-2 (electronic submit	S-3 (priority assertion & project expenditures)												IDNR Analysis								
								Priorit	y #1	Priority	#2 Pi	riority#	3 Pr	riority #4	Pi	riority#	5	Q1	Q2	Q3						
PS ject nber	Project Name	Project Street Address	Project City	Attendance	S-2 Date Stamp	IDNR Server Receipt ID	Total Priorities Met	Asserted	Met As	serted	Met Ass	erted N	Met Asse	erted M	t Ass	erted N	Met		Estimated QREs on/after 1/1/19	QREs on/after 1/1/19 from Cost Certification	Eligible QREs (column Q3 or lesser of Q2 and Q1)	25% of Eligible QREs	25% of Eligible QREs up to \$3,000,000	Allocation Total Available in this Round	Allocation Amount	Allocatable Amou in Excess of Availal Allocation
973	Hotel Belleville	16 S. Illinois St.	Belleville	×	2019-07-10 10:00:01.0537576	12	4	×	Υ	×	Υ	x	Υ	x Y				\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$0.
097	Cook County Hospital Administration Building	1835 W. Harrison St.	Chicago	×	2019-07-10 10:00:00.6474965	2	3			×	Υ	×	Υ	x Y		-	- 5	123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$0.
836	Paris High School	309 S. Main St.	Paris	×	2019-07-10 10:00:00.7725003	4	3			x	Y	x	Y	x Y		-	-	\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,832,967.00	\$2,832,967.00	\$3,750,000.00	\$2,832,967.00	\$0
950	Edward Hines, Jr., VA Hospital Building #14	5000 S. 5th Ave.	Hines	×	2019-07-10 10:00:01.0537576	11	3			x	Y	x	Y	x Y		2	9	\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$917,033.00	\$917,033.00	\$457,967
916	Granite City YMCA	2001 Edison Ave.	Granite City	×	2019-07-10 10:00:01.2725134	25	3	×	Y	×	Y	x	Y					\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$1,753,431.50	\$0.00	\$0.00	\$1,753,431
268	Garfield Elementary School	1518 25th Ave.	Moline	×	2019-07-10 10:00:01.4600183	32	3	×	Y	×	Y	×	Y	x N		-	-	\$7,800,000.00	\$2,662,520.00		\$2,662,520.00	\$665,630.00	\$665,630.00	\$0.00	\$0.00	
522	West Pullman Elementary School	11941 S. Parnell Ave.	Chicago	×	2019-07-10 10:00:01.5850215	40	3			x	Y	x	Y	x Y		-	-	\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	
092	Bloomington High School	510 E. Washington St.	Bloomington	×	2019-07-10 10:00:01.9912821	58	3			x	Y	x	Y	x Y			្ន	\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000
757	Fifth Avenue Block	1630 5th Ave.	Moline	×	2019-07-10 10:00:01.0225063	9	2	×	Υ			×	Y					\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,500
265	Shoreline Apartments	2231 E. 67th St.	Chicago	×	2019-07-10 10:00:01.1006336	15	2			×	Y	x	Y			-	-	\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,000.
981	Hotel Surrey	5016 N. Winthrop Ave.	Chicago	×	2019-07-10 10:00:01.1162593	16	2					x	Y	x Y		-	-	\$7,802,034.00	\$7,802,034.00		\$7,802,034.00	\$1,950,508.50	\$1,950,508.50	\$0.00	\$0.00	\$1,950,508.
720	Pullman Artspace Lofts	11127-29 S. Langley Ave.	Chicago	×	2019-07-10 10:00:01.1318844	19	2					x	Y	x Y				\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,035.
982	Hotel Warren	5012 N. Winthrop Ave.	Chicago	×	2019-07-10 10:00:01.3818910	29	2					×	Y	x Y		-	-	\$9,158,910.00	\$9,158,910.00		\$9,158,910.00	\$2,289,727.50	\$2,289,727.50	\$0.00	\$0.00	\$2,289,727.
991	Anthony Overton Elementary School	221 E. 49th St.	Chicago	×	2019-07-10 10:00:02.0537838	60	2			x	Y	x	Y	x N			= .	\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,500.0
611	Carson Pirle Scott and Co. Founders Dept. Store	814-820 LaSalle St.	Ottawa	×	2019-07-10 10:00:00.6474965	1	1					x	Y			÷	-	\$1,750,000.00	\$3,250,000.00		\$1,750,000.00	\$437,500.00	\$437,500.00	\$0.00	\$0.00	
050	Mark Twain Hotel	111 W. Division St.	Chicago	×	2019-07-10 10:00:00.8506271	5	1							x Y		-	-	\$23,991,354.00			\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	
384	Kaskaskia Hotel	217 Marquette St.	LaSalle	×	2019-07-10 10:00:00.8506271	6	1					×	Y				-	\$28,000,000.00	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
B66	Larkin Home for Children	1212 Larkin Ave.	Elgin	×	2019-07-10 10:00:01.0225063	10	1					x	Y	x N		-	-	\$3,100,000.00	\$3,100,000.00		\$3,100,000.00	\$775,000.00	\$775,000.00	\$0.00	\$0.00	
	Lathrop Homes (North Campus)		Chicago	×	2019-07-10 10:00:01.2256369	23	1			x	Y	x	N	x N		7	- 5	150,000,000.00			\$40,000,000.00	\$10,000,000.00	\$3,000,000.00	\$0.00	\$0.00	
	Victor F. Lawson House YMCA	30 W. Chicago Ave.	Chicago	×	2019-07-10 10:00:01.4287669	31	1							x Y			-	\$67,004,950.00			\$67,004,950.00		\$3,000,000.00	\$0.00	\$0.00	
669	ICA GreenRise Learning Laboratory	4750 N. Sheridan	Chicago	×	2019-07-10 10:00:02.7100509	86	1					x	Y	x N			÷.	\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.
681	Booth Building	518 E. Monroe	Springfield	×	2019-07-10 10:00:00.9131287	7	0					x	N				ē.	\$5,320,200.00			\$3,621,866.00	\$905,466.50	\$905,466.50	\$0.00	\$0.00	
	Ferguson Building	524 E. Monroe	Springfield	×	2019-07-10 10:00:01.3662658	28	0					x	N			-	-	\$2,000,000.00			\$2,000,000.00	\$500,000.00	\$500,000.00	\$0.00	\$0.00	
905	Main Building (Armour Institute of Technology)	3300 S. Federal St.	Chicago	×	2019-07-10 10:00:01.9600313	55	0							x N			•	\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.0
																		578,143,745.00	\$388,773,811.00		\$383,295,141.00	\$95,823,785.25	\$47,633,266.75	\$0.00	\$9,750,000.00	\$37,883,26

#### Notes

Priority #1—The structure must be located in a county that borders a state with a historic income-producing-property rehabilitation credit (https://www2.illinois.gov/dnrhistoric/Preserve/Documents/IL-HTC\_Priority%201.pdf).

Priority 82.—The structure must have been previously owned by a federal, state, or local-governmental entity for no less than six months (https://www.2.lllinois.gov/dnnhistoric/Presenve/Documents/IL-HTC\_Priority/8202.pdf).

Priority 83.—The structure must be located in a census tract that has a median family income at or below the Illinois median family income at or below the Illinois median family income; data from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau, shall be used to determine eligibility (https://www.2.lllinois.gov/dnnhistoric/Presenve/Documents/IL-HTC\_Priority/8203.pdf).

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Priority #5—The structure must be located in an area declared under the federal Robert T. Stafford Disaster Relief and Emergency Assistance Act as an Emergency Declaration (pursuant to Title V of the Act) or Major Disaster Declaration (must be no older than 3 years at the time of application (https://www.Zillinois.gov/dnrhistorie/Presenve/Documents/IL-HTC\_Priority/%205.pdf).

IDNR based its priority concurrances on the documentation required in the instructions and provided with S-3 submittals



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	S-2 (electronic submitt	(ai)		Dulantha	ща	Dul - ultu				1 1051		project exp			0.2	0.2	Н
		IDND	Total	Priority	#1	Priority	#2	Priority	#3	Priority	#4	Priority	75	Q1	Q2	Q3	ı
	S-2 Date Stamp	IDNR Server		Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Estimated Pt2	<b>Estimated QREs</b>	QREs on/after 1/1/19 from Cost	
	3 2 Dute Stamp	Receipt ID	Met	7.5501104		Asserted		Asserted		715501104		, toser tea		or Pt3 QREs	on/after 1/1/19	Certification	
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	2019-07-10 10:00:01.0537576	12	4	Х	Υ	Х	Υ	Х	Υ	Х	Υ	-	_	\$12,000,000.00	\$12,000,000.00		
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	2019-07-10 10:00:00.7725003	4	3			X	Υ	X	Υ	X	Υ	-	-	\$11,679,197.00	\$11,331,868.00		ı
	2019-07-10 10:00:01.0537576	11	3			X	Υ	X	Υ	X	Υ	-	-	\$5,500,000.00	\$5,500,000.00		ı
	2019-07-10 10:00:01.2725134	25	3	X	Υ	X	Υ	X	Υ			-	-	\$7,013,726.00	\$7,013,726.00		ı
	2019-07-10 10:00:01.4600183	32	3	X	Υ	X	Υ	X	Υ	X	N	-	-	\$7,800,000.00	\$2,662,520.00		ı
	2019-07-10 10:00:01.5850215	40	3			X	Υ	X	Υ	X	Υ	-	-	\$14,166,460.00	\$12,584,041.00		ı
	2019-07-10 10:00:01.9912821	58	3			X	Υ	X	Υ	X	Υ	-	-	\$15,800,000.00	\$13,998,996.00		ı
																	ı
	2019-07-10 10:00:01.0225063	9	2	X	Υ			X	Υ			-	-	\$12,000,000.00	\$8,850,000.00		ı
	2019-07-10 10:00:01.1006336	15	2			X	Υ	X	Υ			-	-	\$12,800,000.00	\$4,760,000.00		ı
	2019-07-10 10:00:01.1162593	16	2					X	Υ	X	Υ	-	-	\$7,802,034.00	\$7,802,034.00		ı
	2019-07-10 10:00:01.1318844	19	2					X	Υ	X	Υ	-	-	\$7,599,072.00	\$5,152,143.00		ı
	2019-07-10 10:00:01.3818910	29	2					X	Υ	X	Υ	-	-	\$9,158,910.00	\$9,158,910.00		ı
	2019-07-10 10:00:02.0537838	60	2			X	Υ	X	Υ	Х	N	-	-	\$9,830,000.00	\$9,830,000.00		
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	2019-07-10 10:00:00.8506271	5	1							Х	Υ	-	-	\$23,991,354.00	\$23,032,464.00		ı
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	2019-07-10 10:00:01.0225063	10	1					X	Υ	X	N	-	-	\$3,100,000.00	\$3,100,000.00		ı
	2019-07-10 10:00:01.2256369		1			X	Υ	X	N	X	N	-	-	\$150,000,000.00	\$40,000,000.00		ı
	2019-07-10 10:00:01.4287669		1							X	Υ	-	-	\$67,004,950.00	\$67,004,950.00		ı
	2019-07-10 10:00:02.7100509	86	1					X	Υ	X	N	-	-	\$15,846,842.00	\$15,504,226.00		
			00000											Total Control of the Control	· Control of the control		1
	2019-07-10 10:00:00.9131287	7	0					X	N			-	-	\$5,320,200.00	\$3,621,866.00		
	2019-07-10 10:00:01.3662658		0					X	N		1,21,	-	-	\$2,000,000.00	\$5,978,670.00		
	2019-07-10 10:00:01.9600313	55	0							X	N	-	-	\$24,581,000.00	\$24,581,000.00		

itures)			IDNR Analysis							
Q1 Estimated Pt2 or Pt3 QREs	Q2 Estimated QREs on/after 1/1/19	Q3 QREs on/after 1/1/19 from Cost Certification	Eligible QREs (column Q3 or lesser of Q2 and Q1)	25% of Eligible QREs	25% of Eligible QREs up to \$3,000,000	Allocation Total Available in this Round	Allocation Amount	Allocatable Amount in Excess of Available Allocation		
\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$0.00		
\$123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$0.00		
\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,832,967.00	\$2,832,967.00	\$3,750,000.00	\$2,832,967.00	\$0.00		
\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$917,033.00	\$917,033.00	\$457,967.00		
\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$1,753,431.50	\$0.00	\$0.00	\$1,753,431.50		
\$7,800,000.00	\$2,662,520.00		\$2,662,520.00	\$665,630.00	\$665,630.00	\$0.00	\$0.00	\$665,630.00		
\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,500.00		
\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,000.00		
\$7,802,034.00	\$7,802,034.00		\$7,802,034.00	\$1,950,508.50	\$1,950,508.50	\$0.00	\$0.00	\$1,950,508.50		
\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,035.75		
\$9,158,910.00	\$9,158,910.00		\$9,158,910.00	\$2,289,727.50	\$2,289,727.50	\$0.00	\$0.00	\$2,289,727.50		
\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,500.00		
\$1,750,000.00	\$3,250,000.00		\$1,750,000.00	\$437,500.00	\$437,500.00	\$0.00	\$0.00	\$437,500.00		
\$23,991,354.00	\$23,032,464.00		\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$28,000,000.00	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
\$3,100,000.00	\$3,100,000.00		\$3,100,000.00	\$775,000.00	\$775,000.00	\$0.00	\$0.00	\$775,000.00		
\$150,000,000.00	\$40,000,000.00		\$40,000,000.00	\$10,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$67,004,950.00	\$67,004,950.00		\$67,004,950.00	\$16,751,237.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$5,320,200.00	\$3,621,866.00		\$3,621,866.00	\$905,466.50	\$905,466.50	\$0.00	\$0.00	\$905,466.50		
\$2,000,000.00	\$5,978,670.00		\$2,000,000.00	\$500,000.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00		
\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00		
\$578,143,745.00	\$388,773,811.00		\$383,295,141.00	\$95,823,785.25	\$47,633,266.75	\$0.00	\$9,750,000.00	\$37,883,266.75		

### Didn't receive an allocation?

- Same project can reapply in subsequent rounds
  - Must attend those rounds' S-1 workshops
- Statute does not prohibit completed projects from applying; QREs must be incurred after 1/1/19 and exceed starting adjusted basis
- Single project may not receive more than \$3 million in state credits

## Didn't receive enough allocation?

- Projects receiving partial allocations may apply for the balance in subsequent rounds
  - Must attend those rounds' S-1 workshops
- Projects whose certified QREs > allocation may reapply for the balance in subsequent rounds
  - Must attend those rounds' S-1 workshops
- Projects that do not want their partial allocations can return them
- Single project may not receive more than \$3 million in state credits

## Rescinding allocations

- If there's lack of sufficient progress after allocation, the SHPO may require the allocatee to provide "sufficient evidence of reviewable progress" See: 35 ILCS 31/20.f
- Allocations can be rescinded
- Rescinded allocations will be made available in future application rounds

### Now that you have an allocation, what now?

- Remember: Allocation ≠ tax credit
- Continue to implement and finish your project
- Obtain a certified F-HTC Part 3 from the NPS
- Complete and fully sign the IL-HTC Certification of Qualified Rehabilitation Expenditures form

Owner fills out and signs Sections 1 and 2



ILI INO	-LINOIS DEPARTS	
MATURAL CERTIFICATIONS	CLINOIS DEPARTMENT OF NATURAL RESI HISTORIC PRESERVATION TAX-CREDIT I OF QUALIFIED REHABILITATION	
TCA FION (	OF OUR PRESERVATION TANK	OURCES
FEDERAL PROJECT NUMBER	QUALIFIED RELLA	PROGE
NUMBER	CHABILITATION	NOGRAM
1. Name	- THOM	N EXPENDITION
Street of property	DATE OF ME	TURES
Street City Cowner		OF PART 3
2. Owner		
hereby attent to	— County	
knowledge and helics information	County  In a polication, including the documentation, attended in this application, including the documentation are attended in the saccess to material, documentation are signature  FEIN or SSM.	
application information granting the secondary	ed in this appli	
Name Name	ate of Illinois ages, including the	Zip
Organization	access to material documentation	in t
Street	- documentation ar	nd other to the best of me
State	Signature	other data required to
3. Zip	FEIN or sou	to verify
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Total of qualic	Fmeir	
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101al of The	-00) 2	
Total au Tot	12/24	
Total of QRE incurred between 1/1/2019—1 Total of non-qualified rehabilitation expenditures Total expenditures incurred to the separation of the separation	\$	
adilled eve	ules (no	
	RE)	
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Third-party CPA fills out and signs Sections 3 through 6



		ILLINOIS DE	PADT		
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- **Total QREs**
- Total QREs on or after 1/1/19
- Total non-QREs
- QRE + non-QRE
- Expenditure period
- Adjusted basis at project start



ILI INO	LINOIS DEPARTS
NATURAL CERTIFICATION I	LINOIS DEPARTMENT OF NATURAL RESOURCES HISTORIC PRESERVATION TAX-CREDIT PROGRAM OF QUALIFIED REHABILITATION EXPENDITURES  DATE OF NPS CERTIFICATION
TOA FION C	OF OLIA PRESERVATION TAX
FEDERAL PROJECT NUMBER	WUALIFIED RELIA TAX-CREDIT PROCES
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knowledge and have all information	
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- Complete it
- Print it
- Sign it
- Scan it
- Email it to your project reviewer



ILLINOIS DE	PADT	
NATURAL CERTIFICATIONS HISTORIC	PARTMENT OF NATURAL RESOURCE PRESERVATION TAX-CREDIT PROGI LIFIED REHABILITATION EXP	
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### SHPO review of IL-HTC Certification of QREs

- Missing data and signatures
- Mathematical errors
- Issues with CPA attestation, license number, or status
  - SHPO will confirm CPA's status through CPAverify and state licensure or professional regulation boards



### **IL-HTC Acceptance Letter**

- If SHPO accepts your completed Certification of QREs, it will email the applicant a letter that:
  - Accepts the form
  - States the amount of issuable IL credit
  - Requests issuance fee (= 2% of value of IL credit)
- Mail check payable to IDNR with the NPS project number in the memo line to:

Illinois Department of Natural Resources

Attention: Carey L. Mayer

One Natural Resources Way

Springfield, Illinois 62702-1271

### **IL-HTC Acceptance Letter**

- Remember: Allocation ≠ tax credit
- A project could receive less credit than allocated:
  - If 25% of certified QREs < Allocation, then:</p>
    IL-HTC = 25% of certified QREs
  - "Over-allocations" will be added to the program's current allocation total
- A project could receive less credit than eligible:
  - If Allocation < 25% of certified QREs, then:</p>
    IL-HTC = Allocation
  - Project can apply for balance in subsequent rounds

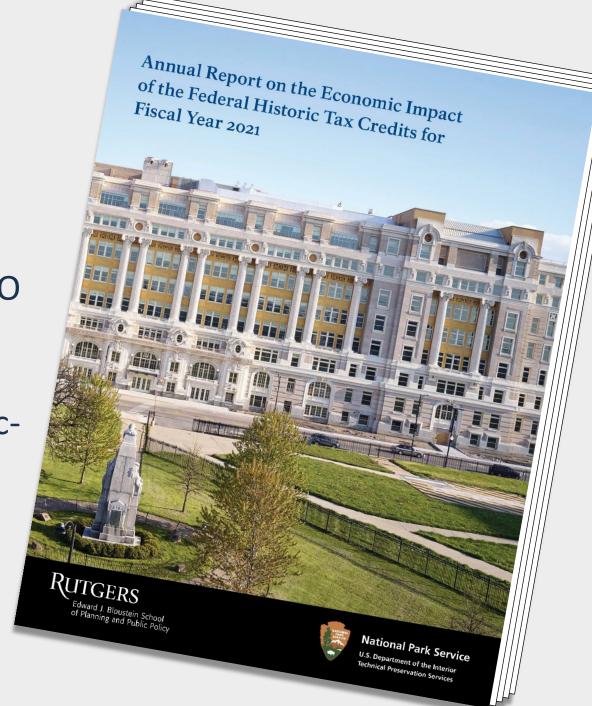
## What if the project received an allocation but...

- ...doesn't have NPS-certified Part 3?
- ...doesn't have a completed and signed IL-HTC Certification of Qualified Rehabilitation Expenditures form?
- ...post-1/1/19 QREs do not exceed adjusted basis?
- ...doesn't pay the issuance fee?

**Answer: No credit issued** 

# What's with the issuance fee?

 35 ILCS 31/20.c requires that SHPO use the fee to commission biennial economicimpact reports



## **IL-HTC Certificate**

- SHPO deposits check then submits Certificate for signature
- SHPO emails scan of Certificate to applicant
- Applicant begins claiming on next or amended IL tax return
- Per statute, applicant must attach a copy to IL tax return



## Illinois Historic Preservation Tax Credit Program STATE INCOME-TAX CREDIT CERTIFICATE

NPS Project Number:

Qualified Historic Structure Name & Address: 12,345 Qualified Expenditure Period: Thomas Manufacturing 145 North Main Street Peoria, IL 61603

Qualified Taxpayer Name: Qualified Taxpayer Contact Name:

3/1/2019 to 10/5/2020 Qualified Taxpayer Mailing Address: Thomas Building, LLC

Qualified Taxpayer E-mail: Bill Hillshire

Qualified Taxpayer Phone Number: 343 North Main Peoria, IL 61603

Qualified Taxpayer FEIN or SSN: bill@thomasllc.com

Qualified Rehabilitation Expenditures: 815-123-1234

Eligible Illinois State Income-Tax Credit: 00-00-0000 \$9,435,098

The State Historic Preservation Office in the Illinois Department of Natural Resources has reviewed the application, which includes the Certification of Onalified Rehabilitation Expenditures by an independent CPA and has determined that the One The State Historic Preservation Office in the Illinois Department of Natural Resources has reviewed the application, which includes the Certification of Qualified Rehabilitation Expenditures by an independent CPA, and has determined that the Qualified Taxpayer is entitled to the Illinois State Income-Tax Credit set forth above, pursuant to the Illinois Historic Preservation Tax includes the Certification of Qualified Rehabilitation Expenditures by an independent CPA, and has determined that the Qualified Program (35 II CS 3/1/1 et seq.) The Onalified Taynaver must attach a conv of this tax credit Taxpayer is entitled to the Illinois State Income-Tax Credit set forth above, pursuant to the Illinois Historic Preservation 7 Credit Program (35 ILCS 3/227 and 35 ILCS 31/1 et. seq.). The Qualified Taxpayer must attach a copy of this tax credit as ner 35 ILCS 31/10c

State Historic Preservation Office Representative Office of Realty and Capital Planning Illinois Department of Natural Resources

Date

Robert Appleman, DSHPO, Director Office of Realty and Capital Planning Illinois Department of Natural Resources

Colleen Callahan, Director & State Historic Preservation Officer Illinois Department of Natural Resources

## QUESTIONS?

Carol Dyson, AIA 217-524-0276 carol.dyson@illinois.gov

Anna Margaret Barris 217-785-7929 annamargaret.barris@illinois.gov

Darius Bryjka 217-558-8918 darius.bryjka@illinois.gov

Anthony Rubano 217-782-7459 anthony.rubano@illinois.gov

www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx