

Illinois Historic Preservation Tax Credit 2019 Application Round 2 S-1 Workshop

September 25, 2019

Illinois State Historic Preservation Office
Illinois Department of Natural Resources



Welcome

Robert F. Appleman PLA

Director, Office of Realty & Capital Planning

Deputy State Historic Preservation Officer

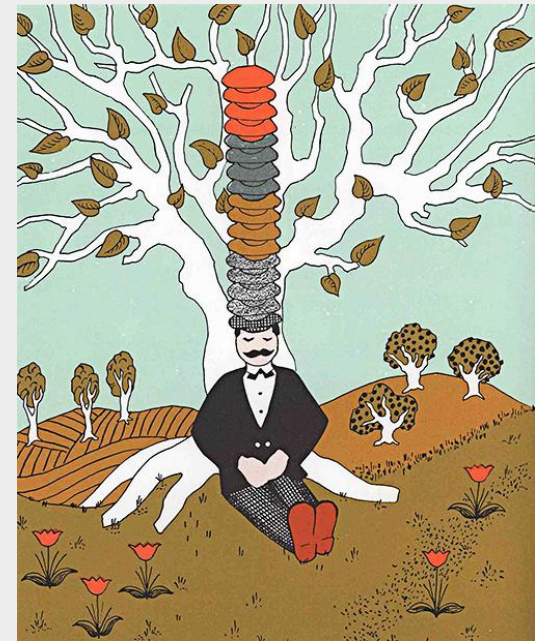
Capital Programs Manager

Fiscal Officer, Coastal Management Program

Illinois Department of Natural Resources

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Illinois Department of Natural Resources

“To manage, conserve and protect Illinois’ natural, recreational and cultural resources, further the public’s understanding and appreciation of those resources, and promote the education, science and public safety of Illinois’ natural resources for present and future generations.”

- DNR
 - Office of Realty and Capital Planning
 - **State Historic Preservation Office**



Illinois Department of Natural Resources

Architecture and Tax Incentives Staff

Carol Dyson, AIA, DSHPO, Chief Architect,
Tax Incentives Manager

Anthony Rubano, DSHPO, Project Reviewer,
Temporary Regulatory Head

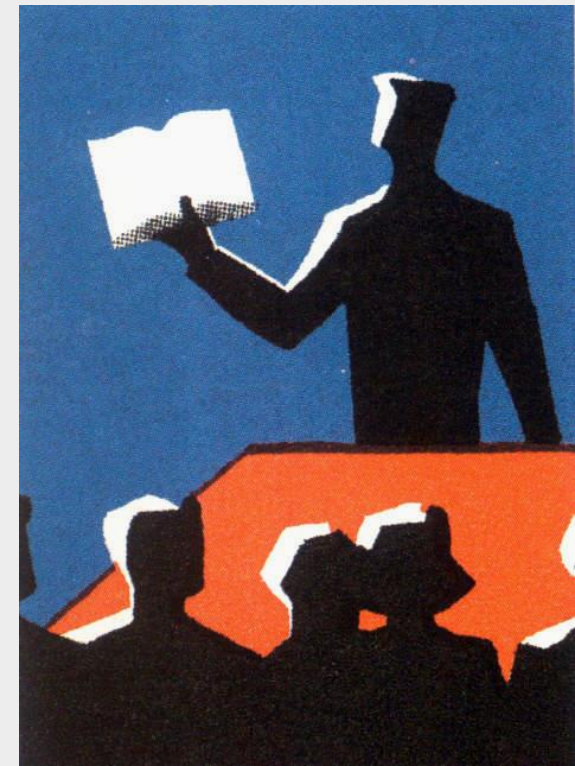
Anna Margaret Barris, Project Reviewer

Darius Bryjka, Project Reviewer



Agenda

- What's a "SHPO"?
- Statewide tax-credit (IL-HTC) program overview
- Part S-1: Application Workshop
- Part S-2: Online Submission
- Part S-3: Priority Assertion & Project Expenditures
- Assigning Allocations
- Certification of Qualified Rehabilitation Expenditures
- IL-HTC Certificate
- Questions



Illinois Department of Natural Resources

- Office of Realty and Capital Planning
 - **State Historic Preservation Office**
 - National Register of Historic Places
 - Financial Incentives
 - Certified Local Government
 - Cultural-Resource Protection
 - Archaeology



Illinois Department of Natural Resources

- SHPO = State Historic Preservation **Office**
 - State staff who administer federally mandated historic-preservation programs
- SHPO = State Historic Preservation **Officer**
 - By statute, Illinois SHPO is the director of DNR
 - On March 27, 2019, Gov. Pritzker appointed Colleen Callahan as Illinois' SHPO
- IL-HTC legislation refers to both
 - Office (Division) administers the program
 - Officer (Director) signs the Certificate



25% Illinois Historic Preservation Tax Credit (IL-HTC)

Program website including instructions for all steps of the application (forms and priority instructions) and a PDF of this PowerPoint presentation:

<https://www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx>

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Pilot program from Jan. 1, 2019 to Dec. 31, 2023
- State income-tax credit equal to the lesser of:
 - 25% of Qualified Rehabilitation Expenditures (QRE) (same definition as for 20% federal historic tax credit or F-HTC), or
 - \$3 million
- Available statewide, but limited to:
 - \$15 million in annual credit allocations (program total of \$75 million in allocatable credit)
 - \$3 million per project
- Same project can't apply for both RE-HTC and IL-HTC

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Same design review as F-HTC
- Same fiscal rules as F-HTC, except:
 - Competitive allocation process
 - Eligible QREs must:
 - be incurred between 1/1/19 and 12/31/23, *and*
 - exceed the pre-rehab adjusted basis
 - Requires an independent CPA to certify costs
 - Issuance fee of 2% of credit amount collected before SHPO can release Certificate
 - Credit can be carried forward 10 years

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Allocated by SHPO twice per year based on:
 - Number of priorities met (up to 5)
 1. Border-county location
 2. Former government ownership
 3. Certain census tracts
 4. Development partnership
 5. Federal disaster declaration
 - Date and time of S-2 application receipt
 - Est. QREs or actual QREs at Part S-3 stage
- An allocation is not a tax credit

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Application consists of 3 parts:
 - **S-1:** application workshop (right now)
 - **S-2:** online submission (assigns date and time SHPO receives application)
 - **S-3:** hardcopy submission (asserts priorities met and eligible QREs)
- Projects must complete all 3 parts to be placed in queue for allocation
- Projects must have F-HTC Part 2 approved by NPS before applying (a.k.a., prior to S-1 workshop)
- No allocation = may re-apply in future rounds

2019 IL-HTC Application Dates

- **Round 2** (\$5.25 million in allocations available)
 - **S-1** workshop:
 - Wednesday, September 25, 2019, 1:30 P.M.
Old State Capitol, Springfield
 - **S-2** online submission:
 - Starts on Wed., October 9, 2019, 10:00 A.M.
 - Ends on Friday, October 11, 2019, 5:00 P.M.
 - **S-3** hardcopy submission:
 - Due at SHPO by Friday, November 15, 5:00 P.M.

2020 IL-HTC Application Dates

- **Round 1**
 - **S-1** workshop:
 - Wednesday, February 26, 2020, 1:30 P.M.
Old State Capitol, Springfield
 - **S-2** online submission:
 - Starts on Wed., March 11, 2020, 10:00 A.M.
 - Ends on Thursday, March 12, 2020, 5:00 P.M.
 - **S-3** hardcopy submission:
 - Due at SHPO by Fri., April 24, 2020, 5:00 P.M.
- **Round 2** begins late September 2020

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC



IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC
 - Must have NPS-approved F-HTC Part 2 to apply for IL-HTC
 - Must have NPS-approved F-HTC Part 3 and Cost Certification to receive an IL-HTC Certificate
 - F-HTC recapture will trigger IL-HTC recapture

The image displays three overlapping forms from the United States Department of the Interior, National Park Service, titled "HISTORIC PRESERVATION CERTIFICATION APPLICATION".

- Top Form (Part 1):** "PART 1 - EVALUATION OF SIGNIFICANCE". It includes a "Property Name" field and a "Street" field. The OMB Approved No. is 1024-0009, Form 10-168, Rev. 2014.
- Middle Form (Part 2):** "PART 2 - DESCRIPTION OF REHABILITATION". It includes a "Property Name" field. The OMB Approved No. is 1024-0009, Form 10-168, Rev. 2014.
- Bottom Form (Part 3):** "PART 3 - REQUEST FOR CERTIFICATION OF COMPLETED WORK". It includes a "NPS Project Number" field, "State" and "Zip" fields, and a "National Register listing" field. The OMB Approved No. is 1024-0009, Form 10-168, Rev. 2014.

Part S-1: Application workshop in Springfield

- Project's representation at Part S-1 workshop meets statutorily required "readiness test"
- Mandatory attendance and sign-in
 - Anyone can represent a project and sign it in
 - Must provide NPS project number
- To apply, projects must have F-HTC Part 2 approved or conditionally approved by NPS by the date of that round's S-1 workshop

Part S-1: Application workshop in Springfield

Illinois Historic Preservation Tax Credit Program
2019 Application Round 2—S-1 Workshop, Wednesday, September 25, 2019

Illinois State Historic Preservation Office
Illinois Department of Natural Resources

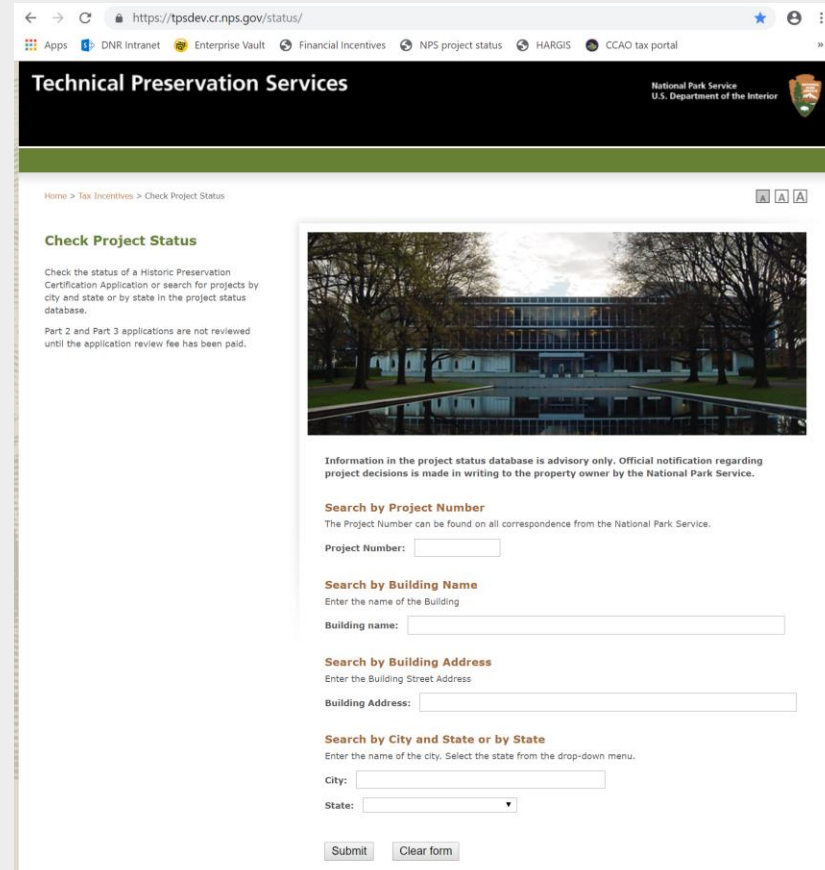
	Attendee Name	Attendee Organization	Attendee Phone #	Attendee E-mail	Project Name/Street Address	Project City	NPS Project #	NPS Pt2 or Pt3 Certification Date
1								
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Part S-1: Application workshop in Springfield

NPS's "Check Project Status" website:

<https://tpsdev.cr.nps.gov/status/>

- NPS project number
- Part 2/3 approval date



The screenshot shows a web browser window with the URL <https://tpsdev.cr.nps.gov/status/>. The page title is "Technical Preservation Services" and it includes the National Park Service logo. The main heading is "Check Project Status". Below the heading, there is a brief description: "Check the status of a Historic Preservation Certification Application or search for projects by city and state or by state in the project status database. Part 2 and Part 3 applications are not reviewed until the application review fee has been paid." To the right of the text is a photograph of a large, modern building with a glass facade, surrounded by trees and a reflecting pool. Below the photo, a disclaimer states: "Information in the project status database is advisory only. Official notification regarding project decisions is made in writing to the property owner by the National Park Service." The search section is titled "Search by Project Number" and includes a text input field for the "Project Number". Below that is "Search by Building Name" with a text input field for the "Building name". Next is "Search by Building Address" with a text input field for the "Building Address". Finally, "Search by City and State or by State" includes a text input field for the "City" and a dropdown menu for the "State". At the bottom of the form are "Submit" and "Clear form" buttons.

Home > Tax Incentives > Check Project Status

Check Project Status

Check the status of a Historic Preservation Certification Application or search for projects by city and state or by state in the project status database.
Part 2 and Part 3 applications are not reviewed until the application review fee has been paid.

Information in the project status database is advisory only. Official notification regarding project decisions is made in writing to the property owner by the National Park Service.

Search by Project Number
The Project Number can be found on all correspondence from the National Park Service.
Project Number:

Search by Building Name
Enter the name of the Building
Building name:

Search by Building Address
Enter the Building Street Address
Building Address:

Search by City and State or by State
Enter the name of the city. Select the state from the drop-down menu.
City:
State:

Part S-1: Application workshop in Springfield

- On Wednesday, October 2, 2019, SHPO will post on program website all S-1 attendees who registered and their respective projects (if any)

www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx

Part S-1: Sign-in sheet posted on SHPO website

Illinois Historic Preservation Tax Credit Program
2019 Application Round 1—S-1 Workshop, Wednesday, June 5, 2019

Illinois State Historic Preservation Office
Illinois Department of Natural Resources

	Attendee Name	Attendee Organization	Attendee Phone #	Attendee E-mail	Project Name/Address	Project City	NPS Project #	NPS Pt2 or Pt3 Certification Date
1	James Richert	Banging Gavel			6811 W. Hickory St, Tinley Park, IL	Tinley Park	39369	11/18/2018
2	Austin Pagnotta	JP MC			—	—	—	—
3	Michael Dubansky	MCM Company Inc			3300 South Federal Street	CHICAGO	35905	9/18/18
4	Heather Rudge	Historic Preservation Center			" #221 E. 4th St Chicago	Chicago	33991	8/30/18
5	Kendra Stensven	The NHP Foundation			Mark Twain - 111 W. Division Chicago, IL	Chicago	35050	6/7/17
6	Liz Reyes	L66			Bloomington High School, Bloomington IL 61701	Bloomington	35092	10/21/18
7	Note Conner	Heritage Consulting Group			Cadillac Motor Co. Bldg., 2300-09 S. Federal Ave., Chicago, IL	Chicago	34814	1/12/17
8	DAVID DODSON	BYWATER DEVELOPMENT			Omni HOTEL BELLEVILLE - 16 S. ILLINOIS ST. BELLEVILLE, ILL.	BELLEVILLE	39973	03/26/2019
9	Fou Crewer	Boymann's, Co			usa.com GARFIELD SCHOOL	WOLWORTH, IL	39268	12/19/2016
10	Joseph Dunne	HOLSTEN REAL ESTATE			ago.com LAWSON HOUSE 30 WEST CHICAGO AVE, CHGO	CHICAGO	34758	11/20/2018
11	POD wolcott	Mercy Housing			5012 + W. 4th CHICAGO IL 60640	Chicago	36791/18	5/10/2019
12	POD wolcott	"			5014 4 N. Winthrop	Chicago	36982	9/18/18 5/10/2019
13	RACHEL FRIEDENS	MINNAPOLIS HISTORIC ADVISORS			Regisist Retirement Home (Maywood)	Maywood	35126	7/24/17
14	EMILY RUMNEY	"			West Pullman Elementary School	Chicago	37622	6/10/18
15	EMILY RUMNEY	"			Ritman Block MWRK Overton - 221 E 4th St Chicago	Chicago	33720	5/5/16
16	EMILY RUMNEY	West. Park Dev			com Adams 3300 Chicago	Chicago	33991	8/30/18
17	"	"			Adams 3300 S. Federal	"	35905	9/18/18
18	BONNIE McDONALD	LANDMARKS IL			NO PROJECT	N/A	N/A	N/A
19	JOHN CLAMER	MACOSTLE HISTORIC ASSOCIATION			5 Shoreline Apartments, Chicago	CHICAGO	34265	10/20/2017
20	Lindsey Haines	Full Circle/Larkin LP			Larkin Home for Children 1212 Larkin Elgin, IL	Elgin	38866	3/1/19
21	Bernard Loyd	Urban Juncture			ure.com The Forum, 318-328 E 4th St. Chicago	Chicago	n/a	n/a
22	Jeremy Straub	Art.space			space.org			
23	FRANK BUTTERFIELD	LANDMARKS ILLINOIS			marks.org			
24								
25								
26								

Part S-1: Project list posted on SHPO website

Projects represented at IL-HTC 2019 Round 1 S-1 Workshop and Eligible to Submit Part S-2 (sorted by NPS Project #)

Project Name	Project Street Address	Project City	NPS Project #	NPS Pt2	NPS Pt3	NPS Pt2/Pt3
						Certification Date
Ferguson Building	524 E. Monroe	Springfield	28279	x		9/2/2015
Booth Building	518 E. Monroe	Springfield	30681	x		9/2/2015
Lathrop Homes (North Campus)	2000 W. Diversey Pkwy.	Chicago	30753	x		11/16/2016
Garfield Elementary School	1518 25th Ave.	Moline	33268	x		12/19/2016
Pullman Artspace Lofts	11127-29 S. Langley Ave.	Chicago	33720	x		5/5/2016
Anthony Overton Elementary School	221 E. 49th St.	Chicago	33991	x		8/30/2018
Shoreline Apartments	2231 E. 67th St.	Chicago	34265	x		10/20/2017
ICA GreenRise Learning Laboratory	4750 N. Sheridan	Chicago	34669	x		5/19/2017
Victor F. Lawson House YMCA	30 W. Chicago Ave.	Chicago	34758	x		11/20/2018
Cadillac Motor Car Service Bldg.	2300-08 S. Indiana Ave.	Chicago	34814	x		1/10/2017
Mark Twain Hotel	111 W. Division St.	Chicago	35050	x		6/7/2017
Bloomington High School	510 E. Washington St.	Bloomington	35092	x		12/21/2018
Baptist Retirement Home	316 Randolph St.	Maywood	35126	x		7/24/2017
Kaskaskia Hotel	217 Marquette St.	LaSalle	35384	x		5/15/2017
Fifth Avenue Block	1630 5th Ave.	Moline	35757	x		10/25/2017
Main Building (Armour Institute of Technology)	3300 S. Federal St.	Chicago	35905	x		9/18/2018
Granite City YMCA	2001 Edison Ave.	Granite City	35916	x		9/28/2018
Carson Pirie Scott and Co., Founders Dept. Store	814-820 LaSalle St.	Ottawa	36611	x		1/19/2018
Hotel Surrey	5016 N. Winthrop Ave.	Chicago	36981	x		9/19/2018
Hotel Warren	5012 N. Winthrop Ave.	Chicago	36982	x		9/19/2018
Lathrop Homes (South Campus)	2407 N. Hoyne Ave.	Chicago	37327	x		10/25/2017
West Pullman Elementary School	11941 S. Parnell Ave.	Chicago	37622	x		6/18/2018
Cook County Hospital Administration Building	1835 W. Harrison St.	Chicago	38097	x		4/18/2018
Larkin Home for Children	1212 Larkin Ave.	Elgin	38866	x		3/1/2019
Karl Vogt Building	6811 Hickory St.	Tinley Park	39369	x		11/18/2018
Paris High School	309 S. Main St.	Paris	39836	x		4/12/2019
Edward Hines, Jr., VA Hospital Building #14	5000 S. 5th Ave.	Hines	39950	x		4/19/2019
Hotel Belleville	16 S. Illinois St.	Belleville	39973	x		3/26/2019

Part S-2: Online Submittal

- Establishes the order in which the sorted Part S-3s will receive allocations
- Automatic response e-mail will confirm date and time that S-2 was received by SHPO
- Applying projects must have been represented at that round's S-1 workshop

<https://dnr2.illinois.gov/IHPTC/>

S-2

Part S-2: Online Submittal

- 2019 Round 2 Part S-2 will activate on **Wednesday, October 9, 2019, 10:00 A.M.**
- 2019 Round 2 Part S-2 will deactivate on **Friday, October 11, 2019, 5:00 P.M.**

<https://dnr2.illinois.gov/IHPTC/>

Part S-2 of the 2019 Application Round 2 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, October 9, 2019 10:00 AM Central Time, and Friday, October 11, 2019 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

15 Days 23 Hours 20 Minutes 30 Seconds

Submit Form

[Click here to return to program website](#)

All fields are required

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- Part 2 of the federal tax credit application
- Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, September 25, 2019.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

Part S-2 of the 2019 Application Round 2 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, October 9, 2019 10:00 AM Central Time, and Friday, October 11, 2019 5:00 PM Central Time.

Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

This form may be submitted in:

15 Days 23 Hours 20 Minutes 30 Seconds

Submit Form

[Click here to return to program website](#)

Submit button will go live
at exactly 10:00 A.M. on
10/9/19

All fields are required

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- Part 2 of the federal tax credit application
- Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, September 25, 2019.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted By

First Name:

Last Name:

All fields are required

Part S-2: Online Submittal

- Example of automatic email confirmation stating date and time of Part S-2 receipt

From: DoNotReply@illinois.gov <DoNotReply@illinois.gov>
Sent: Wednesday, July 10, 2019 10:04 AM
To: Hillshire, Bill <bill@thomasllc.com>
Subject: Part S-2 of 2019 IHPTC Program Application Received

IDNR received your Part S-2 of the 2019 Application Round 1 for the Illinois Historic Preservation Tax Program on Wednesday, July 10, 2019, 10:03:46.2587474. The information you provided is listed below.

Submitted by: Bill Hillshire
NPS Project Number: 12345
Address: 145 North Main Street
City: Peoria
Part of federal tax credit application: 3
Certified on: 4/18/2019

On Friday, July 26, 2019, IDNR will send an e-mail to this address that states the order in which all Part S-2 forms were received and whether your project is eligible to proceed with Part S-3 for this application round.

Part S-2: Online Submittal

- The order of S-2 receipt is determined by the IDNR server, which will assign every S-2 a unique, sequential identification (ID) number in the exact order that it received them
- The server-assigned ID numbers will reflect the official order of the S-2 submissions
- A project may submit multiple S-2s
 - SHPO will use the S-2 with the lowest ID number

Part S-2: Online Submittal

- On Wednesday, October 23, 2019, SHPO will email S-2 applicants the order of all valid S-2 submissions
- SHPO will post on program website all S-2 applicants, sorted by server ID number, noting any projects ineligible to proceed to S-3
- Eligible S-2 applicants may then mail their hardcopy Part S-3 to SHPO

Part S-2: Raw results posted on SHPO website

DNR Server Receipt ID	Project Street Address	Project City	NPS Project #	NPS		Submitter First	Submitter Last	Date Stamp
				Pt2/Pt3	Certification Date	Name	Name	
1	814-820 LaSalle Street	Ottawa	36611	2	1/19/2018	Brant	Cohen	2019-07-10 10:00:00.6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6474965
3	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6631222
4	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:00.7725003
5	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.8506271
6	217 Marquette St.	LaSalle	35384	2	5/15/2017	Nathan	Watson	2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.9912560
9	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.0225063
10	1212 Larkin	Elgin	38866	2	3/1/2019	Lindsey	Haines	2019-07-10 10:00:01.0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019	William	Taylor	2019-07-10 10:00:01.0537576
12	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.0537576
13	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.0850085
14	16 South Illinois Street	Belleville	39973	2	3/26/2019	Aaron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017	Ayman	Assaf	2019-07-10 10:00:01.1006336
16	5016 North Winthrop Avenue	Chicago	36981	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1162593
18	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.1162593
19	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.1318844
20	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.1475096
21	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1631352
22	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkway	Chicago	30753	2	11/16/2016	Will	Tippens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.2725134
25	2001 Edison Ave.	Granite City	35916	2	9/28/2018	Karen Bode	Baxter	2019-07-10 10:00:01.2725134
26	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.3037637
27	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.3350150
28	524 East Monroe Street	Springfield	28279	2	9/2/2015	RicK	Lawrence	2019-07-10 10:00:01.3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinois Street	Belleville	39973	2	3/26/2019	J David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018	Joseph	Dunne	2019-07-10 10:00:01.4287669
32	1518 25th Avenue	Moline	33268	2	12/19/2016	John	Lerdahl	2019-07-10 10:00:01.4600183
33	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.4756434
34	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.4756434
35	16 South Illinois Street	Belleville	39973	2	3/26/2019	Heather	Loehr	2019-07-10 10:00:01.5068942
36	309 S Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.5068942
37	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.5068942
38	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.5225194
39	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.5850215

Part S-2: Raw results posted on SHPO website

DNR Server				NPS		Submitter First	Submitter Last	
Receipt ID	Project Street Address	Project City	NPS Project #	Pt2/Pt3	Certification Date	Name	Name	Date Stamp
1	814-820 LaSalle Street	Ottawa	36611	2	1/19/2018	Brant	Cohen	2019-07-10 10:00:00.6474965
2	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6474965
3	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:00.6631222
4	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:00.7725003
5	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.8506271
6	217 Marquette St.	LaSalle	35384	2	5/15/2017	Nathan	Watson	2019-07-10 10:00:00.8506271
7	518 East Monroe Street	Springfield	30681	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:00.9131287
8	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:00.9912560
9	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.0225063
10	1212 Larkin	Elgin	38866	2	3/1/2019	Lindsey	Haines	2019-07-10 10:00:01.0225063
11	5000 South 5th Avenue, Building 14	Hines	39950	2	4/19/2019	William	Taylor	2019-07-10 10:00:01.0537576
12	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.0537576
13	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.0850005
14	16 South Illinois Street	Belleville	39973	2	3/26/2019	Aaron	Burnett	2019-07-10 10:00:01.1006336
15	2231 East 67th street	Chicago	34265	2	10/20/2017	Ayman	Assaf	2019-07-10 10:00:01.1006336
16	5016 North Winthrop Avenue	Chicago	36981	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.1162593
17	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1162593
18	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.1162593
19	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.1318844
20	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.1475096
21	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.1631352
22	1630 5th Avenue	Moline	35757	2	10/25/2017	Dan	Oliver	2019-07-10 10:00:01.2100117
23	2000 West Diversey Parkway	Chicago	30753	2	11/16/2016	Will	Tippens	2019-07-10 10:00:01.2256369
24	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.2725134
25	2001 Edison Ave.	Granite City	35916	2	9/28/2018	Karen Bode	Baxter	2019-07-10 10:00:01.2725134
26	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.3037637
27	1835 W. Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.3350150
28	524 East Monroe Street	Springfield	28279	2	9/2/2015	Rick	Lawrence	2019-07-10 10:00:01.3662658
29	5012 North Winthrop Avenue	Chicago	36982	2	9/19/2018	Todd	Wolcott	2019-07-10 10:00:01.3818910
30	16 South Illinois Street	Belleville	39973	2	3/26/2019	J David	Dodson	2019-07-10 10:00:01.3975166
31	30 West Chicago Avenue	Chicago	34758	2	11/20/2018	Joseph	Dunne	2019-07-10 10:00:01.4287669
32	1518 25th Avenue	Moline	33268	2	12/19/2016	John	Lerdahl	2019-07-10 10:00:01.4600183
33	1835 W Harrison Street	Chicago	38097	2	4/18/2018	Chris	Horney	2019-07-10 10:00:01.4756434
34	309 S. Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.4756434
35	16 South Illinois Street	Belleville	39973	2	3/26/2019	Heather	Loehr	2019-07-10 10:00:01.5068942
36	309 S Main Street	Paris	39836	2	4/12/2019	Jayne	Lourash	2019-07-10 10:00:01.5068942
37	11127-29 South Langley Avenue & 704-706 East 112th Street	Chicago	33720	2	5/5/2016	Andrew	Michaelson	2019-07-10 10:00:01.5068942
38	16 South Illinois Street	Belleville	39973	2	3/26/2019	Destini	Lednický	2019-07-10 10:00:01.5225194
39	111 West Division Street	Chicago	35050	2	6/7/2017	Kendra	Stensven	2019-07-10 10:00:01.5850215

Part S-2: Filtered results posted on SHPO website

Projects that completed IL-HTC 2019 Round 1 S-2 submittal and eligible to submit Part S-3 (sorted by date & time of receipt by IDNR)

Project street address	Project city	NPS Project #	S-2 Date Stamp	IDNR Server Receipt ID
814-820 LaSalle St.	Ottawa	36611	2019-07-10 10:00:00.6474965	1
1835 W. Harrison St.	Chicago	38097	2019-07-10 10:00:00.6474965	2
309 S. Main St.	Paris	39836	2019-07-10 10:00:00.7725003	4
111 W. Division St.	Chicago	35050	2019-07-10 10:00:00.8506271	5
217 Marquette St.	LaSalle	35384	2019-07-10 10:00:00.8506271	6
518 E. Monroe	Springfield	30681	2019-07-10 10:00:00.9131287	7
1630 5th Ave.	Moline	35757	2019-07-10 10:00:01.0225063	9
1212 Larkin Ave.	Elgin	38866	2019-07-10 10:00:01.0225063	10
5000 S. 5th Ave.	Hines	39950	2019-07-10 10:00:01.0537576	11
16 S. Illinois St.	Belleville	39973	2019-07-10 10:00:01.0537576	12
2231 E. 67th St.	Chicago	34265	2019-07-10 10:00:01.1006336	15
5016 N. Winthrop Ave.	Chicago	36981	2019-07-10 10:00:01.1162593	16
11127-29 S. Langley Ave. & 704-706 E. 112th St.	Chicago	33720	2019-07-10 10:00:01.1318844	19
2000 W. Diversey Pkwy.	Chicago	30753	2019-07-10 10:00:01.2256369	23
2001 Edison Ave.	Granite City	35916	2019-07-10 10:00:01.2725134	25
524 E. Monroe	Springfield	28279	2019-07-10 10:00:01.3662658	28
5012 N. Winthrop Ave.	Chicago	36982	2019-07-10 10:00:01.3818910	29
30 W. Chicago Ave.	Chicago	34758	2019-07-10 10:00:01.4287669	31
1518 25th Ave.	Moline	33268	2019-07-10 10:00:01.4600183	32
11941 S. Parnell Ave.	Chicago	37622	2019-07-10 10:00:01.5850215	40
3300 S. Federal St.	Chicago	35905	2019-07-10 10:00:01.9600313	55
510 E. Washington St.	Bloomington	35092	2019-07-10 10:00:01.9912821	58
221 E. 49th St.	Chicago	33991	2019-07-10 10:00:02.0537838	60
4750 N. Sheridan	Chicago	34669	2019-07-10 10:00:02.7100509	86
316 Randolph St.	Maywood	35126	2019-07-10 10:01:13.8525355	124

Part S-3: Hardcopy Submittal

- Applicant lists the project's est. or actual QREs
- Applicant asserts the priorities the project meets
- All applying projects must submit Part S-3, even if they do not assert meeting any of the five priorities
- Applying projects must have submitted that round's Part S-2

Part S-3: Optional Draft Submittal

- Applicants may submit a draft S-3 to SHPO for review
- A simple question may be submitted in an email to HPA.incentives@Illinois.gov with the subject line: “QUESTION re: IL-HTC Part S-3”
- Draft S-3 submittals and documentation **MUST** be sent to the SHPO in hardcopy and **MUST** be clearly marked as “DRAFT” on the envelope, cover, and form
- Deadline for Part S-3 questions and drafts to SHPO is **Friday, October 25, 2019, 5:00 P.M.**
- SHPO will respond to draft Part S-3 submittals and questions by **Friday, Nov. 8, 2019, 5:00 P.M.**

Part S-3: Final Hardcopy Submittal

- Deadline for receiving final hardcopy Part S-3 and all back-up documentation at the SHPO is **Friday, Nov. 15, 2019, 5:00 P.M.**
- Applicants must submit a final hardcopy Part S-3 regardless of whether they submitted a draft S-3
- SHPO will not open final Part S-3 submittals until the deadline has passed
- Once the final hardcopy Part S-3 is submitted to SHPO, it cannot be revised or amended



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2019

SHPO must receive this form in hard copy by 5:00 P.M., Friday, Nov. 15, 2019

1. **Project Information**

Building Name: _____ NPS Project #: _____
Street Address: _____ County: _____ Zip: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
Estimated QREs from above-referenced F-HTC form: _____
Estimated QREs incurred or to be incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
Date of F-HTC Part 3 Certification (attach copy): _____
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- Priority 1: Border County
- Priority 2: Government Ownership
- Priority 3: Census Tract
- Priority 4: Development Partnership
- Priority 5: Disaster Declaration
- No priorities asserted

4. **Applicant Information**

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

Part S-3



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ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 2, 2019

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 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above-referenced F-HTC form: _____
 Estimated QREs incurred or to be incurred on and after 1/1/19: _____

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 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

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- Priority 2: Government Ownership
- Priority 3: Census Tract
- Priority 4: Development Partnership
- Priority 5: Disaster Declaration
- No priorities asserted

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
 Organization: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Part S-3:

- Expenditure information



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 2, 2019

SHPO must receive this form in hard copy by 5:00 P.M., Friday, Nov. 15, 2019

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Street Address: _____ County: _____ Zip: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)
2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
Estimated QREs from above-referenced F-HTC form: _____
Estimated QREs incurred or to be incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
Date of F-HTC Part 3 Certification (attach copy): _____
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

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- Priority 2: Government Ownership
- Priority 3: Census Tract
- Priority 4: Development Partnership
- Priority 5: Disaster Declaration
- No priorities asserted

4. **Applicant Information**

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

Part S-3:

- Priorities asserted

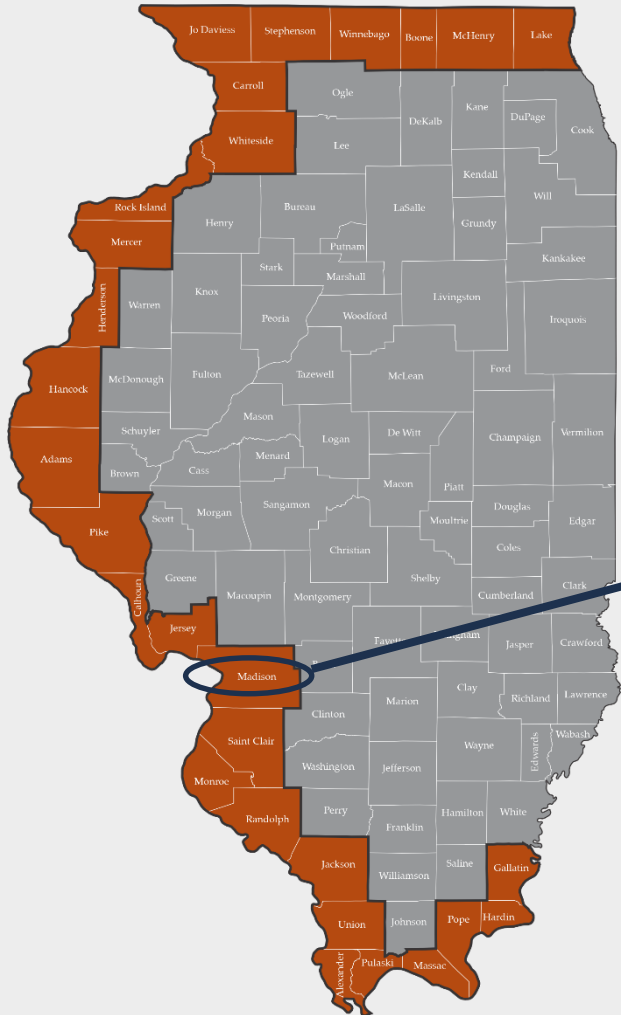
Part S-3

Priority 1: Border County

- Structure must be in a county that borders a state with a historic income-producing-property rehabilitation credit, as of S-1 workshop
- As of this S-1 workshop, bordering states are Wisconsin, Iowa, Missouri, and Kentucky; not Indiana and Michigan
- Priority 1 sheet containing the complete county list is included in the downloadable program instructions
- Submit our list with the county circled and include it with your Part S-3 submission

Part S-3

Priority 1: Border County



Illinois Department of
Natural Resources

One Natural Resources Way Springfield, Illinois 62702-1271
www.dnr.illinois.gov

JB Pritzker, Governor
Colleen Callahan, Director

Instructions for Determining Priority 1: Border County

To achieve Priority 1 (Public Act 100-0629, Section 20.a.1), the structure must be located in a county that borders a State with a historic income-producing property rehabilitation credit. For Illinois Historic Preservation Tax Credit Program application Round 1, 2019, the States of Wisconsin, Iowa, Missouri, and Kentucky shall be considered as having historic income-producing property rehabilitation credit programs. To achieve Priority 1, a building must be located in one of the following Illinois counties:

- Adams
- Alexander
- Boone
- Calhoun
- Carroll
- Gallatin
- Hancock
- Hardin
- Henderson
- Jackson
- Jersey
- Jo Daviess
- Lake
- Madison**
- Massac
- McHenry
- Mercer
- Monroe
- Pike
- Pope
- Pulaski
- Randolph
- Rock Island
- Saint Clair
- Stephenson
- Union
- Whiteside
- Winnebago

To assert that your project meets Priority 1, you **must print out this page**, highlight or circle your county, and include it with part S-3 of your application.

Part S-3

Priority 2: Government Ownership

- Structure must have been previously owned by a federal, state, or local-governmental entity for no less than six months, as of S-3 submittal
- Must establish
 1. Government ownership and
 2. Duration of ownership (at least 6 months)
- Submit proof with S-3

Part S-3

Priority 2: Government Ownership

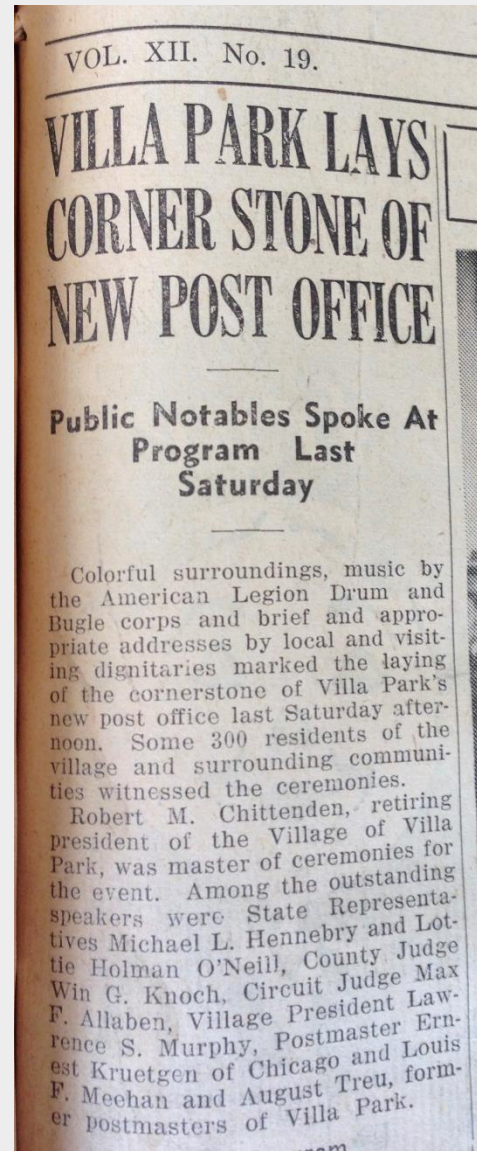
- If it's not obvious that the entity is a unit of government (i.e., "Village of Oswego"), you must provide proof of its governmental status.

Part S-3

Priority 2: Government Ownership

Proof must be submitted and might include:

- Deeds or other ownership documents from the county recorder's office
- Historic or current records, such as newspaper articles, that establish governmental ownership and duration
- Published histories or vetted documents, such as NRHP nominations, stating ownership and duration



Part S-3

Priority 2: Government Ownership

Proof must be submitted and might include:

- Photographs of original cornerstone, plaque, or sign identifying government ownership
- Copies of original drawings with title blocks that establish governmental commissioning

REVISION A	15-15-42		
B	16-15-42		
REVISION	DATE	BRIEF	BY
REVIEWED BY		NINTH NAVAL DISTRICT	PUBLIC WORKS DEPARTMENT
CHIEF OF MN			
APPROVED		Y&D DRAWING NO.	
<i>R. O. Owings</i>		Y&D 188095	
PUBLIC WORKS OFFICER			
SHEET 5 OF 28 ACCOMPANYING ARCHITECTS SERVICE CONTRACT NO. NOY 5122	SKIDMORE, OWINGS & MERRILL ARCHITECTS CHICAGO, ILLINOIS	U.S. NAVAL TRAINING STATION	
CONSTRUCTION CONTRACT NO. NOY 4364		GREAT LAKES, ILL.	
DRAWN BY V.L.M.		WELFARE BUILDING	
TRACED BY		EXTERIOR ELEVATIONS	
CHECKED BY KCA	SUBMITTED APRIL 6, 1942.		
ARCHITECTS' DWG. NO. 5	SKIDMORE, OWINGS & MERRILL ARCHITECTS		
	<i>R. O. Owings</i>		



Part S-3

Priority 3: Census Tract

- Structure must be in a census tract with a median family income at or below the Illinois median family income
- Both figures must come from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau

Part S-3

Priority 3: Census Tract

- For 2019 Application Round 2, Illinois' most recent 5-year-estimate median family income is **\$76,533**
- Two-step process on U.S. Census Bureau's American FactFinder advanced search webpage

factfinder.census.gov/faces/nav/jsf/pages/searchresults.xhtml?refresh=t

Priority 3: Census Tract

Step A—Determine your census tract

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH **ADVANCED SEARCH** DOWNLOAD CENTER

Search - Use the options on the left (topics, geographies, ...) to narrow your search results

Your Selections

"Your Selections" is empty

load search | save search

Search using the options below:

Topics
(age, income, year, dataset, ...)

Geographies
(states, counties, places, ...)

Race and Ethnic Groups
(race, ancestry, tribe)

Industry Codes
(NAICS industry, ...)

EEO Occupation Codes
(executives, analysts, ...)

To search for tables and other files in American FactFinder:

- 1 Enter search terms and an optional geography and click GO

topic or table name state, county or place (optional) GO ?

topics race/ancestry industries occupations

-- or --

Select from **Topics, Race and Ethnic Groups, Industry Codes, EEO Occupation Codes.**

- these are added to 'Your Selections'
- the Search Results are updated

- 2 Next, select **Geographies** (states, counties, cities, towns, etc.)

 - these are added to 'Your Selections'
 - the Search Results are updated

- 3 Select one or more Search Results and click **View**

factfinder.census.gov/faces/nav/jsf/pages/searchresults.xhtml?refresh=t

Priority 3: Census Tract

Step A—Determine your census tract

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH **ADVANCED SEARCH** DOWNLOAD CENTER

Search - Use the options on the left (topics, geographies, ...) to narrow your search results

Your Selections

'Your Selections' is empty

[load search](#) | [save search](#)

Search using the options below:

Topics
(age, income, year, dataset, ...)

Geographies
(states, counties, places, ...)

Race and Ethnic Groups
(race, ancestry, tribe)

Industry Codes
(NAICS industry, ...)

EEO Occupation Codes
(executives, analysts, ...)

To search for tables and other files in American FactFinder:

1 Enter search terms and an optional geography and click GO

Select Geographies

List Name **Address** Map

Enter a street address, city and state, or a street address and ZIP code. Click 'Go'. ?

Note: address search will use the latest available address data beginning with 2017 and working backwards, based on the contents of Your Selections.

street address city state zip GO

-- select a state --

- these are added to 'Your Selections'
- the Search Results are updated

2 Next, select **Geographies** (states, counties, cities, towns, etc.)

- these are added to 'Your Selections'
- the Search Results are updated

3 Select one or more Search Results and click **View**

Priority 3: Census Tract

Step A—Determine your census tract

United States Census Bureau AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH **ADVANCED SEARCH** DOWNLOAD CENTER

Search - Use the options on the left (topics, geographies, ...) to narrow your search results

Your Selections
Your Selections' is empty
load search | save search

Search using the options below:
Topics (age, income, year, dataset, ...) | Geographies (states, counties, places, ...) | Race and Ethnic Groups (race, ancestry, tribe) | Industry Codes (NAICS industry, ...) | EEO Occupation Codes (executives, analysts, ...)

To search for tables and other files in American FactFinder:
Enter search terms and an optional geography and click GO

Select Geographies

List Name Address Map

Enter a street address, city and state, or a street address and ZIP code. Click 'Go'.
Note: address search will use the latest available address data beginning with 2017 and working backwards, based on the contents of Your Selections.

street address city state zip GO
1722 W Homewood Ave Springfield Illinois

Geographies containing 1722 Homewood Ave, SPRINGFIELD, IL, 62704:
Select geographies to add to Your Selections

Geography Results:

Geography Name	Geography Type	Geography Code	About
Midwest Region	Region	020	?
East North Central Division	Division	030	?
Illinois	State	040	?
Sangamon County, Illinois	County	050	?
Woodside township, Sangamon County, Illinois	County Subdivision	060	?
Block 3003, Block Group 3, Census Tract 28.01, Sangamon County, Illinois	Block	100	?
Census Tract 28.01, Sangamon County, Illinois	Census Tract	140	?
Block Group 3, Census Tract 28.01, Sangamon County, Illinois	Block Group within Census Tract	150	?
Jerome village, Illinois	Place within State	160	?
Springfield, IL Metro Area	Metro/Micro Statistical Area	310	?
Springfield-Jacksonville-Lincoln, IL CSA	CSA	330	?
Springfield, IL MSA	MSA/CMSA	380	?

Priority 3: Census Tract

Step A—Determine your census tract

The screenshot shows the American FactFinder website interface. The top navigation bar includes 'MAIN', 'COMMUNITY FACTS', 'GUIDED SEARCH', 'ADVANCED SEARCH', and 'DOWNLOAD CENTER'. Below the navigation bar, a search bar contains the text 'Search - Use the options on the left (topics, geographies, ...) to narrow your search results'. A red box highlights the 'Your Selections' section on the left, which shows 'Search using...' with 'Census Tract', 'Census Tract 28.01, Sangamon County, Illinois', and 'clear all selections and start a new search' options. Below this, there are buttons for 'load search' and 'save search'. The main content area displays 'Search Results: 1-25 of 10,530 tables and other products match "Your Selections"'. A search refinement section includes a 'Refine your search results:' area with input fields for 'topic or table name' and 'state, county or place (optional)', a 'GO' button, and radio buttons for 'topics', 'race/ancestry', 'industries', and 'occupations'. Below this, there are buttons for 'Selected:', 'View', 'Download', 'Compare', 'Clear All', and 'Reset Sort'. The main table lists search results with columns for 'ID', 'Table, File or Document Title', 'Dataset', and 'About'.

ID	Table, File or Document Title	Dataset	About
<input type="checkbox"/> S0101	AGE AND SEX	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0601	SELECTED CHARACTERISTICS OF THE TOTAL AND NATIVE POPULATIONS IN THE UNITED STATES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0701	GEOGRAPHIC MOBILITY BY SELECTED CHARACTERISTICS IN THE UNITED STATES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0801	COMMUTING CHARACTERISTICS BY SEX	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0802	MEANS OF TRANSPORTATION TO WORK BY SELECTED CHARACTERISTICS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1002	GRANDPARENTS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1101	HOUSEHOLDS AND FAMILIES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1201	MARITAL STATUS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1301	FERTILITY	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1401	SCHOOL ENROLLMENT	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1501	EDUCATIONAL ATTAINMENT	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1502	FIELD OF BACHELOR'S DEGREE FOR FIRST MAJOR	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1601	LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1602	LIMITED ENGLISH SPEAKING HOUSEHOLDS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1603	CHARACTERISTICS OF PEOPLE BY LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1701	POVERTY STATUS IN THE PAST 12 MONTHS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1702	POVERTY STATUS IN THE PAST 12 MONTHS OF FAMILIES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1810	DISABILITY CHARACTERISTICS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1901	INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1902	MEAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)	2017 ACS 5-year estimates	?

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

United States Census Bureau AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH **ADVANCED SEARCH** DOWNLOAD CENTER

Search - Use the options on the left (topics, geographies, ...) to narrow your search results

Your Selections

Search using...
Census Tract
Census Tract 28.01, Sangamon
County, Illinois

clear all selections and start a new search

load search | save search

Search using the options below:

- Topics (age, income, year, dataset, ...)
- Geographies (states, counties, places, ...)
- Race and Ethnic Groups (race, ancestry, tribe)
- Industry Codes (NAICS industry, ...)
- EEO Occupation Codes (executives, analysts, ...)

Search Results: 1-25 of 10,538 tables and other products match "Your Selections"

Refine your search results: ?

topics race/ancestry industries occupations

Selected: View Download Compare Clear All Reset Sort ?

ID	Table, File or Document Title	Dataset	About
<input type="checkbox"/> S0101	AGE AND SEX	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0601	SELECTED CHARACTERISTICS OF THE TOTAL AND NATIVE POPULATIONS IN THE UNITED STATES	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0701	GEOGRAPHIC MOBILITY BY SELECTED CHARACTERISTICS IN THE UNITED STATES	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0801	COMMUTING CHARACTERISTICS BY SEX	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0802	MEANS OF TRANSPORTATION TO WORK BY SELECTED CHARACTERISTICS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1002	GRANDPARENTS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1101	HOUSEHOLDS AND FAMILIES	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1201	MARITAL STATUS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1301	FERTILITY	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1401	SCHOOL ENROLLMENT	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1501	EDUCATIONAL ATTAINMENT	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1502	FIELD OF BACHELOR'S DEGREE FOR FIRST MAJOR	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1601	LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1602	LIMITED ENGLISH SPEAKING HOUSEHOLDS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1603	CHARACTERISTICS OF PEOPLE BY LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1701	POVERTY STATUS IN THE PAST 12 MONTHS	2017 ACS 5-year estimates	i

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

The screenshot shows the American FactFinder website interface. The top navigation bar includes 'MAIN', 'COMMUNITY FACTS', 'GUIDED SEARCH', 'ADVANCED SEARCH' (highlighted), and 'DOWNLOAD CENTER'. Below the navigation bar, a search instruction reads: 'Search - Use the options on the left (topics, geographies, ...) to narrow your search results'.

Your Selections

Search using...
Search: s1903
Census Tract
Census Tract 28.01, Sangamon County, Illinois

Search using the options below:

- Topics (age, income, year, dataset, ...)
- Geographies (states, counties, places, ...)
- Race and Ethnic Groups (race, ancestry, tribe)
- Industry Codes (NAICS industry, ...)
- EEO Occupation Codes (executives, analysts, ...)

Search Results: 1-9 of 9 tables and other products match 'Your Selections'

Refine your search results: [topic or table name] [state, county or place (optional)] [GO] [?]

Selected: [View] [Download] [Compare] [Clear All] [Reset Sort] [?]

ID	Table, File or Document Title	Dataset	About
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)	2017 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2016 INFLATION-ADJUSTED DOLLARS)	2016 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS)	2015 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2014 INFLATION-ADJUSTED DOLLARS)	2014 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2013 INFLATION-ADJUSTED DOLLARS)	2013 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2012 INFLATION-ADJUSTED DOLLARS)	2012 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2011 INFLATION-ADJUSTED DOLLARS)	2011 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2010 INFLATION-ADJUSTED DOLLARS)	2010 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 Median Income in the Past 12 Months (In 2009 Inflation-Adjusted Dollars)	2009 ACS 5-year estimates	?

Selected: [View] [Download] [Compare] [Clear All] [Reset Sort] [?]

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

United States Census Bureau AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and

Versions of this table are available for the following years: 2017 2016 2015 2014 2013 2012 2011 2010 2009

Census Tract 28.01, Sangamon County, Illinois						
Subject	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Households	1,438	+/-126	1,438	+/-126	41,447	+/-5,086
One race--						
White	1,191	+/-133	82.8%	+/-6.7	43,597	+/-4,134
Black or African American	200	+/-93	13.9%	+/-6.1	26,842	+/-7,888
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-	**
Asian	28	+/-20	1.9%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-1.9	-	**
Some other race	16	+/-24	1.1%	+/-1.7	-	**
Two or more races	3	+/-5	0.2%	+/-0.4	-	**
Hispanic or Latino origin (of any race)	27	+/-22	1.9%	+/-1.5	-	**
White alone, not Hispanic or Latino	1,180	+/-128	82.1%	+/-6.5	43,878	+/-4,184
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER						
15 to 24 years	116	+/-66	8.1%	+/-4.5	36,250	+/-21,104
25 to 44 years	508	+/-94	35.3%	+/-5.9	36,136	+/-11,129
45 to 64 years	492	+/-86	34.2%	+/-4.9	44,324	+/-12,763
65 years and over	322	+/-47	22.4%	+/-3.3	37,500	+/-17,300
FAMILIES						
Families	726	+/-97	726	+/-9	56,287	+/-5,000
With own children of householder under 18 years	295	+/-79	40.6%	+/-9.5	36,964	+/-23,318
With no own children of householder under 18 years	431	+/-86	59.4%	+/-9.5	77,132	+/-22,882
Married-couple families	426	+/-88	58.7%	+/-8.6	73,409	+/-10,377
With own children under 18 years	80	+/-31	11.0%	+/-4.8	71,875	+/-6,230

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- You must print out the S1903 table and include it with part S-3

The screenshot shows the American FactFinder interface. At the top, there are navigation tabs: MAIN, COMMUNITY FACTS, GUIDED SEARCH, ADVANCED SEARCH, and DOWNLOAD CENTER. The 'Advanced Search' tab is active. Below the navigation, there are two steps: '1 Advanced Search' and '2 Table Viewer'. The search results show 'S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates'. The 'Table View' button is selected. In the 'Actions' bar, the 'Print' button is highlighted with a red box. Below the actions bar, there is a note: 'Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and...'. On the left side, there is a 'Versions of this table are available for the following years:' dropdown menu with the year 2017 selected. The main content is a table with the following structure:

Subject	Census Tract 28.01, Sangamon County, Illinois					
	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Households	1,438	+/-126	1,438	+/-126	41,447	+/-5,086
One race--						
White	1,191	+/-133	82.8%	+/-6.7	43,597	+/-4,134
Black or African American	200	+/-93	13.9%	+/-6.1	26,842	+/-7,888
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-	**
Asian	28	+/-20	1.9%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-1.9	-	**
Some other race	16	+/-24	1.1%	+/-1.7	-	**
Two or more races	3	+/-5	0.2%	+/-0.4	-	**
Hispanic or Latino origin (of any race)	27	+/-22	1.9%	+/-1.5	-	**
White alone, not Hispanic or Latino	1,180	+/-128	82.1%	+/-6.5	43,878	+/-4,184
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER						
15 to 24 years	116	+/-66	8.1%	+/-4.5	36,250	+/-21,104
25 to 44 years	508	+/-94	35.3%	+/-5.9	36,136	+/-11,129
45 to 64 years	492	+/-86	34.2%	+/-4.9	44,324	+/-12,763
65 years and over	322	+/-47	22.4%	+/-3.3	37,500	+/-17,300
FAMILIES						
Families	726	+/-97	726	+/-97	56,287	+/-5,000
With own children of householder under 18 years	295	+/-79	40.6%	+/-9.5	36,964	+/-23,318
With no own children of householder under 18 years	431	+/-86	59.4%	+/-9.5	77,132	+/-22,882
Married-couple families	426	+/-68	58.7%	+/-8.6	73,409	+/-10,377
With own children under 18 years	80	+/-31	11.0%	+/-4.8	71,875	+/-6,230



S1903

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)

2013-2017 American Community Survey 5-Year Estimates

Supporting documentation on code lists, subject definitions, data accuracy, and statistical testing can be found on the American Community Survey website in the Technical Documentation section.

Sample size and data quality measures (including coverage rates, allocation rates, and response rates) can be found on the American Community Survey website in the Methodology section.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and disseminates the official estimates of the population for the nation, states, counties, cities, and towns and estimates of housing units for states and counties.

Subject	Census Tract 28.01, Sangamon County, Illinois				
	Number		Percent Distribution		Median income (dollars)
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate
Households	1,438	+/-126	1,438	+/-126	41,447
One race--					
White	1,191	+/-133	82.8%	+/-6.7	43,597
Black or African American	200	+/-93	13.9%	+/-6.1	26,842
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-
Asian	28	+/-20	1.9%	+/-1.4	-
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-1.9	-
Some other race	16	+/-24	1.1%	+/-1.7	-
Two or more races	3	+/-5	0.2%	+/-0.4	-
Hispanic or Latino origin (of any race)	27	+/-22	1.9%	+/-1.5	-
White alone, not Hispanic or Latino	1,180	+/-128	82.1%	+/-6.5	43,878
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER					
15 to 24 years	116	+/-66	8.1%	+/-4.5	36,250
25 to 44 years	508	+/-94	35.3%	+/-5.9	36,136
45 to 64 years	492	+/-86	34.2%	+/-4.9	44,324
65 years and over	322	+/-47	22.4%	+/-3.3	37,500
FAMILIES					
Families	726	+/-97	726	+/-97	56,287
With own children of householder under 18 years	295	+/-79	40.6%	+/-9.5	36,904
With no own children of householder under 18 years	431	+/-86	59.4%	+/-9.5	77,132
Married-couple families	426	+/-68	58.7%	+/-8.6	73,409
With own children under 18 years	80	+/-31	11.0%	+/-4.8	71,875
Female householder, no husband present	235	+/-75	32.4%	+/-8.9	-
With own children under 18 years	181	+/-75	24.9%	+/-9.0	28,750
Male householder, no wife present	65	+/-56	9.0%	+/-7.3	-
With own children under 18 years	34	+/-40	4.7%	+/-5.5	8,646
FAMILY INCOME BY FAMILY SIZE					
2-person families	(X)	(X)	(X)	(X)	48,917

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- You must print out the S1903 table and include it with part S-3

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- If there's no value, you must go to earlier versions of the S1903 table

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and

Subject	Census Tract 14, Sangamon County, Illinois					
	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Households	515	+/-61	515	+/-61	14,613	+/-4,392
One race--						
White	396	+/-67	76.9%	+/-9.5	14,286	+/-3,319
Black or African American	98	+/-53	19.0%	+/-9.7	-	**
American Indian and Alaska Native	7	+/-11	1.4%	+/-2.2	-	**
Asian	1	+/-5	0.2%	+/-1.0	-	**
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-5.2	-	**
Some other race	0	+/-11	0.0%	+/-5.2	-	**
Two or more races	13	+/-14	2.5%	+/-2.8	-	**
Hispanic or Latino origin (of any race)	0	+/-11	0.0%	+/-5.2	-	**
White alone, not Hispanic or Latino	396	+/-67	76.9%	+/-9.5	14,286	+/-3,319
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER						
15 to 24 years	28	+/-28	5.4%	+/-5.3	-	**
25 to 44 years	196	+/-50	38.1%	+/-8.9	-	**
45 to 64 years	225	+/-52	43.7%	+/-9.1	13,633	+/-2,739
65 years and over	66	+/-26	12.8%	+/-5.0	11,852	+/-1,442
FAMILIES						
Families	80	+/-43	80	+/-4	-	**
With own children of householder under 18 years	32	+/-35	40.0%	+/-31.8	-	**
With no own children of householder under 18 years	48	+/-27	60.0%	+/-31.8	-	**
Married-couple families	24	+/-19	30.0%	+/-22.5	11,250	+/-7,168

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- If there's no value, you must go to earlier versions of the S1903 table

United States Census Bureau
AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2016 INFLATION-ADJUSTED DOLLARS) 2012-2016 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program.

Versions of this table are available for the following years:
2017
2016
2013
2014
2013
2012
2011
2010
2009

Subject	Census Tract 14, Sangamon County, Illinois			
	Total		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	509	+/-65	16,750	+/-6,205
One race--				
White	76.6%	+/-8.8	15,556	+/-4,696
Black or African American	20.6%	+/-9.0	-	**
American Indian and Alaska Native	1.2%	+/-1.8	-	**
Asian	0.2%	+/-0.7	-	**
Native Hawaiian and Other Pacific Islander	0.0%	+/-5.3	-	**
Some other race	0.0%	+/-5.3	-	**
Two or more races	1.4%	+/-2.0	-	**
Hispanic or Latino origin (of any race)	0.0%	+/-5.3	-	**
White alone, not Hispanic or Latino	76.6%	+/-8.8	15,556	+/-4,696
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	6.5%	+/-5.7	9,417	+/-4,750
25 to 44 years	30.1%	+/-8.6	59,338	+/-25,762
45 to 64 years	48.7%	+/-10.5	13,438	+/-1,838
65 years and over	14.7%	+/-5.8	11,875	+/-2,773
FAMILIES				
Families	77	+/-4	-	**
With own children of householder under 18 years	40.3%	+/-30.9	-	**
With no own children of householder under 18 years	59.7%	+/-30.9	-	**

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- If there's no value, you must go to earlier versions of the S1903 table

United States Census Bureau

AMERICAN FactFinder

MISSOURI KANSAS KENTUCKY

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS) 2011-2015 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program.

Versions of this table are available for the following years:

- 2017
- 2016
- 2015**
- 2014
- 2013
- 2012
- 2011
- 2010
- 2009

Subject	Census Tract 14, Sangamon County, Illinois			
	Total		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	546	+/-63	19,828	+/-11,793
One race--				
White	83.0%	+/-9.8	17,837	+/-7,345
Black or African American	15.0%	+/-9.6	(X)	(X)
American Indian and Alaska Native	1.5%	+/-2.1	-	**
Asian	0.5%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0.0%	+/-4.9	-	**
Some other race	0.0%	+/-4.9	-	**
Two or more races	0.0%	+/-4.9	-	**
Hispanic or Latino origin (of any race)	1.6%	+/-2.9	-	**
White alone, not Hispanic or Latino	81.3%	+/-9.9	17,292	+/-7,086
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	5.3%	+/-4.2	(X)	(X)
25 to 44 years	29.1%	+/-8.0	(X)	(X)
45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				
Families	70	+/-43	76,429	+/-48,130
With own children of householder under 18 years	41.4%	+/-36.1	-	**
With no own children of householder under 18 years	58.6%	+/-36.1	68,250	+/-33,013

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

United States Census Bureau AMERICAN FactFinder MISSOURI KANSAS KENTUCKY

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS) 2011-2015 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table **Add/Remove Geographies** Bookmark/Save Print Download Create a Map

Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program.

Versions of this table are available for the following years:
2017
2016
2015
2014
2013
2012
2011
2010
2009

Subject	Census Tract 14, Sangamon County, Illinois			
	Total		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	546	+/-63	19,828	+/-11,793
One race--				
White	83.0%	+/-9.8	17,837	+/-7,345
Black or African American	15.0%	+/-9.6	(X)	(X)
American Indian and Alaska Native	1.5%	+/-2.1	-	**
Asian	0.5%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0.0%	+/-4.9	-	**
Some other race	0.0%	+/-4.9	-	**
Two or more races	0.0%	+/-4.9	-	**
Hispanic or Latino origin (of any race)	1.6%	+/-2.9	-	**
White alone, not Hispanic or Latino	81.3%	+/-9.9	17,292	+/-7,086
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	5.3%	+/-4.2	(X)	(X)
25 to 44 years	29.1%	+/-8.0	(X)	(X)
45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				
Families	70	+/-43	76,429	+/-48,130
With own children of householder under 18 years	41.4%	+/-36.1	-	**
With no own children of householder under 18 years	58.6%	+/-36.1	68,250	+/-33,013

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

United States Census Bureau
AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

Add/Remove Geographies

Enter a state, county, city, town or zip code GO

-- or --

Add one or more popular geographic areas (states, cities, towns, etc.) to Your Selections. Click **Show Table**.

Select a geographic type:
-- select a geographic type --

Your Geography Selections

Search using...

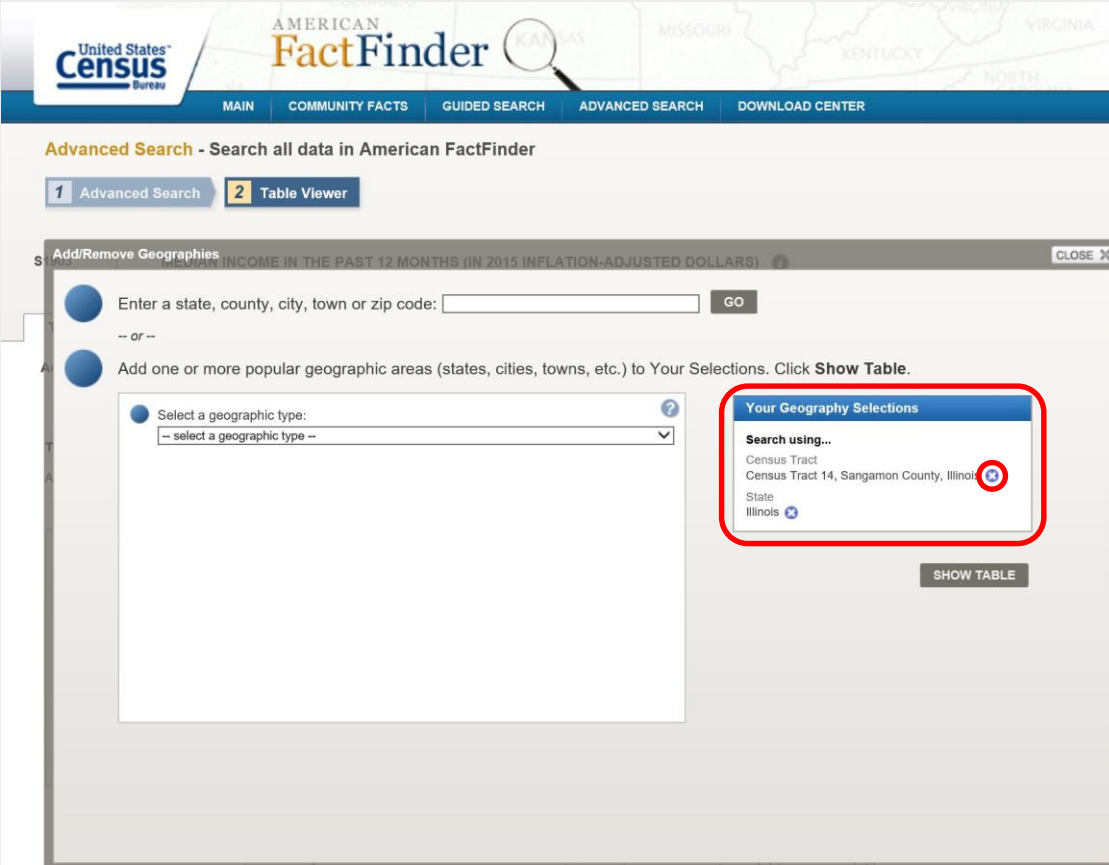
Census Tract
Census Tract 14, Sangamon County, Illinois

SHOW TABLE

45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract



The screenshot shows the American FactFinder website interface. The top navigation bar includes the United States Census Bureau logo and the 'AMERICAN FactFinder' title. Below the navigation bar, the 'Advanced Search' section is active, with a 'Table Viewer' tab selected. The 'Add/Remove Geographies' dialog box is open, showing a search for 'Census Tract 14, Sangamon County, Illinois'. The 'Your Geography Selections' box is highlighted with a red circle, indicating the selected geographic area. The 'SHOW TABLE' button is visible at the bottom of the dialog box.

United States Census Bureau
AMERICAN FactFinder
MISSOURI KANSAS VIRGINIA NORTH
KENTUCKY
MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER
Advanced Search - Search all data in American FactFinder
1 Advanced Search 2 Table Viewer
Add/Remove Geographies INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS) CLOSE X
Enter a state, county, city, town or zip code: GO
-- or --
Add one or more popular geographic areas (states, cities, towns, etc.) to Your Selections. Click Show Table.
Select a geographic type: ?
-- select a geographic type --
Your Geography Selections
Search using...
Census Tract
Census Tract 14, Sangamon County, Illinois
State
Illinois
SHOW TABLE
45 to 64 years 51.3% +/-8.9 (X) (X)
65 years and over 14.3% +/-5.5 (X) (X)
FAMILIES

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

Add/Remove Geographies INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS)

Enter a state, county, city, town or zip code: GO

-- or --

Add one or more popular geographic areas (states, cities, towns, etc.) to Your Selections. Click **Show Table**.

Select a geographic type:
-- select a geographic type --

Your Geography Selections

Search using...

State
Illinois

SHOW TABLE

45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

The screenshot shows the American FactFinder interface. At the top, there's a navigation bar with 'United States Census Bureau' and 'AMERICAN FactFinder'. Below that, a search bar contains 'S1903' and 'MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS) 2011-2015 American Community Survey 5-Year Estimates'. The 'Table Viewer' tab is selected. Below the search results, there are options to 'Table View', 'Modify Table', 'Add/Remove Geographies', 'Bookmark/Save', 'Print', 'Download', and 'Create a Map'. A feedback prompt asks 'Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.' Below that, a note states 'Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program'.

On the left side, a box titled 'Versions of this table are available for the following years:' lists years from 2017 to 2009, with 2015 highlighted by a red box and a right-pointing arrow.

The main data table is titled 'Illinois' and has columns for 'Subject', 'Total Estimate', 'Total Margin of Error', 'Median Income (dollars) Estimate', and 'Median Income (dollars) Margin of Error'. The table is filtered for 'Households' and 'One race--'. The '2015' year is selected in the left sidebar, and the '2015' value is highlighted in the table's 'Median Income (dollars) Estimate' column.

Subject	Total		Median Income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	4,786,388	+/-11,295	57,574	+/-247
One race--				
White	76.5%	+/-0.1	62,517	+/-237
Black or African American	13.7%	+/-0.1	33,730	+/-448
American Indian and Alaska Native	0.2%	+/-0.1	41,280	+/-1,824
Asian	4.3%	+/-0.1	76,810	+/-1,200
Native Hawaiian and Other Pacific Islander	0.0%	+/-0.1	59,615	+/-12,819
Some other race	3.9%	+/-0.1	44,993	+/-821
Two or more races	1.3%	+/-0.1	48,568	+/-2,141
Hispanic or Latino origin (of any race)	11.2%	+/-0.1	47,082	+/-462
White alone, not Hispanic or Latino	69.6%	+/-0.1	64,353	+/-250
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	3.6%	+/-0.1	24,913	+/-598
25 to 44 years	34.1%	+/-0.1	62,573	+/-449
45 to 64 years	39.6%	+/-0.1	70,763	+/-325
65 years and over	22.7%	+/-0.1	39,010	+/-262
FAMILIES				
Families	3,124,683	+/-10,640	71,546	+/-284
With own children of householder under 18 years	44.5%	+/-0.2	68,145	+/-605
With no own children of householder under 18 years	55.5%	+/-0.2	73,755	+/-303

Part S-3

Priority 3: Census Tract

- If you cannot locate a value for a median income estimate for “Families” in any of the table S1903 versions published in American FactFinder, you cannot qualify for Priority 3 in this round
- Since the 5-year estimates are updated annually, you can revisit this priority in future rounds

Break

15 minutes

Restrooms and water fountains on Level 3
Must take elevator in the lobby—there are no stairs

Part S-3

Priority 4: Development Partnership

- The project's development partnership must include at least one of the following, as of S-3 submittal
 - Community Development Entity (CDE)
 - Low-profit organization
 - Benefit corporation
 - Low-profit limited liability company (L3C)
 - 501(c)(3) not-for-profit organization

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

1. A copy of the finalized and signed development partnership agreement identifying the eligible entity
 - The agreement must state as one of its purposes the development or rehabilitation of the same property as the one listed on the approved Part 2 of the F-HTC application
 - The terms of the agreement must commence prior to the Part S-3 submittal

AND...

Part S-3

Priority 4: Development Partnership

To assert this priority, applicant must provide:

2. Proof dated within 24 months of Part S-3 submittal that the identified eligible entity is a CDE, or a benefit corporation, or a L3C, or a 501(c)(3)

Part S-3

Priority 4: Development Partnership

To prove the entity is a CDE, applicant must provide:

- A copy of the CDE certification from the U.S. Dept. of the Treasury Community Development Financial Institutions Fund (CDFI Fund), *or*
- A printout from the CDFI Fund website identifying the New Markets Tax Credit Program allocatee as a CDE:

www.cdfifund.gov/awards/nmtc/Pages/default.aspx

Part S-3

Priority 4: Development Partnership

To prove that the entity is a benefit corporation, the applicant must provide:

- A copy of a legal document proving the organization is a “benefit corporation,” as defined by law in one of the 35 states that authorize benefit corporations
- In Illinois, see [Public Act 097-0885](#)

Part S-3

Priority 4: Development Partnership

To prove that the entity is a low-profit limited liability company (L3C), the applicant must provide:

- A copy of a legal document proving the organization is an L3C, as defined by law in one of the 10 states that authorize L3Cs
- In Illinois, see [Public Act 096-0126](#)

Part S-3

Priority 4: Development Partnership

To prove that the entity is a 501(c)(3), the applicant must provide:

- A copy of a determination letter from the IRS, *or*
- A printout from the IRS Select Check website identifying the entity as tax exempt:
apps.irs.gov/app/eos/

To be valid, proof must be dated within 24 months of Part S-3 submittal

Part S-3

Priority 4: Development Partnership

If a project asserts this priority and receives an allocation, the “Certification of Qualified Rehabilitation Expenditures” will require that the owner attests that the development partnership continues to satisfy Priority 4 requirements.

Part S-3

Priority 5: Disaster Declaration

- The structure must be in an area declared under the “Robert T. Stafford Disaster Relief and Emergency Assistance Act” as an “Emergency Declaration” or “Major Disaster Declaration” by the S-1 workshop
- Declaration must be no older than 3 years at the time of application (i.e., the S-1 workshop)
- Source of information is FEMA

www.fema.gov/disasters/year

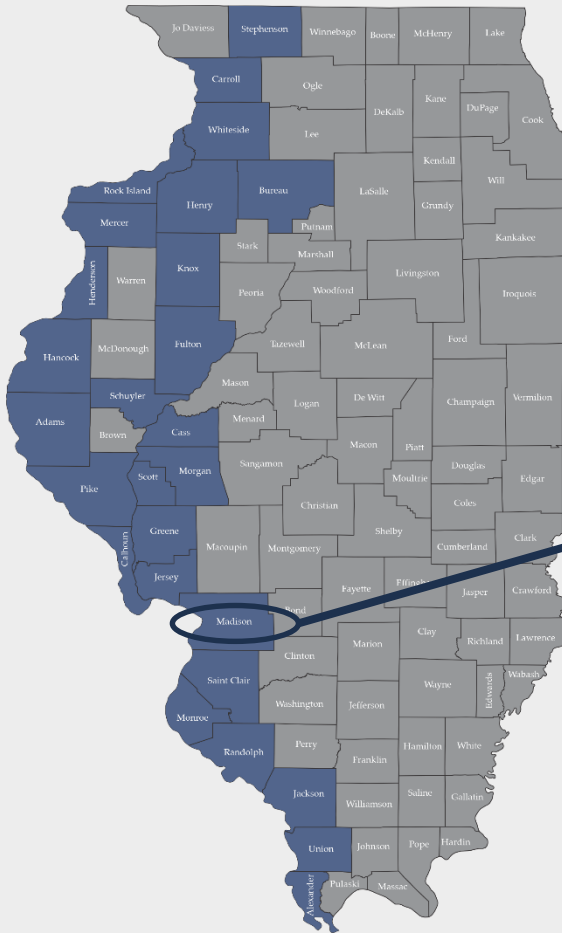
www.fema.gov/openfema-dataset-disaster-declarations-summaries-v1

Part S-3

Priority 5: Disaster Declaration

- As of today—the day of the S-1 workshop—one federal disaster has been designated in Illinois within the last 3 years (on September 19, 2019)
- Projects in these 27 counties can assert Priority 5:
 - Adams
 - Alexander
 - Bureau
 - Calhoun
 - Carroll
 - Cass
 - Fulton
 - Greene
 - Hancock
 - Henderson
 - Henry
 - Jackson
 - Jersey
 - Knox
 - Madison
 - Mercer
 - Monroe
 - Morgan
 - Pike
 - Randolph
 - Rock Island
 - Schuyler
 - Scott
 - St. Clair
 - Stephenson
 - Union
 - Whiteside

Part S-3 Priority 5: Disaster Declaration



Illinois Department of
Natural Resources

One Natural Resources Way Springfield, Illinois 62702-1271
www.dnr.illinois.gov

JB Pritzker, Governor
Colleen Callahan, Director

Instructions for Determining Priority 5: Disaster Declaration

To achieve Priority 5 (Public Act 100-0629, Section 20.a.5), the structure must be located in an area declared under the federal Robert T. Stafford Disaster Relief and Emergency Assistance Act as an Emergency Declaration (pursuant to Title V of the Act) or Major Disaster Declaration (pursuant to Title IV of the Act). The declaration must be no older than 3 years at the time of application. To qualify for Priority 5 for application Round 2, 2019, buildings must be within the following counties¹:

- Adams
- Alexander
- Bureau
- Calhoun
- Carroll
- Cass
- Fulton
- Greene
- Hancock
- Henderson
- Henry
- Jackson
- Jersey
- Knox
- Madison
- Mercer
- Monroe
- Morgan
- Pike
- Randolph
- Rock Island
- Schuyler
- Scott
- St. Clair
- Stephenson
- Union
- Whiteside

To assert that your project meets Priority 5, you **must print out this page**, highlight or circle your county, and include it with part S-3 of your application.

¹Declared on September 19, 2019. Source: <https://www.fema.gov/disaster/4461>



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 2, 2019

SHPO must receive this form in hard copy by 5:00 P.M., Friday, Nov. 15, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter \$0)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above-referenced F-HTC form: _____
 Estimated QREs incurred or to be incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- Priority 1: Border County
- Priority 2: Government Ownership
- Priority 3: Census Tract
- Priority 4: Development Partnership
- Priority 5: Disaster Declaration
- No priorities asserted

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
 Organization: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Illinois State Historic Preservation Office, Attn: Illinois Historic Tax Credit Program, Illinois Department of Natural Resources
 Mail form and attachments to:

Part S-3 Project Expenditures

- If you have an F-HTC Part 2 or 3, use 2.A:
 - Date of F-HTC Part 2 or 3 certification
 - Estimated QREs from F-HTC form
 - Est. QREs incurred on or after 1/1/19



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 Signature: _____ Date: _____

Illinois State Historic Preservation Office, Attn: Illinois Historic Tax Credit Program, Illinois Department of Natural Resources
 Mail form and attachments to:

Part S-3 Project Expenditures

- If you have an F-HTC Part 2 or 3, use 2.A
- If estimated 1/1/19-and-after QREs exceed F-HTC estimated QREs, we will use the F-HTC est. QREs



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Estimated QREs incurred or to be incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
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Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

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- Priority 5: Disaster Declaration
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Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

Illinois State Historic Preservation Office, Attn: Illinois Historic Tax Credit Program, Illinois Department of Natural Resources
Mail form and attachments to:

Part S-3

Project Expenditures

- If you have F-HTC Part 3 and CPA-prepared cost certification, use 2.B:
 - Date of F-HTC Part 3 certification
 - Final QREs from cost certification
 - Final post-1/1/19 QREs from cost certification



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Street Address: _____ County: _____ Zip: _____
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Estimated QREs incurred or to be incurred on and after 1/1/19: _____

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- Priority 2: Government Ownership
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- Priority 4: Development Partnership
- Priority 5: Disaster Declaration
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4. **Applicant Information**

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

Part S-3

Project Expenditures

- Whichever section you complete, do not leave blank fields or enter “\$0”

SHPO Ordering of Applications

S-3s are due at SHPO by Friday, Nov. 15, 2019, 5:00 P.M.

SHPO will sort applications in the following order:

- Projects with 5 priorities in the order their S-2s were received
- Projects with 4 priorities in the order their S-2s were received
- Projects with 3 priorities in the order their S-2s were received
- Projects with 2 priorities in the order their S-2s were received
- Projects with 1 priority in the order their S-2s were received
- Projects with 0 priorities in the order their S-2s were received

S-3 priority total takes precedence over S-2 arrival time

SHPO Ordering of Applications

- SHPO starts with the complete application with the most priorities and whose S-2 was received first
- SHPO proceeds in descending order until the available allocation amount has been assigned

Example:


Project A: S-2 was the 1st received. S-3 asserts 3 priorities

Project B: S-2 was the 8th received. S-3 asserts 4 priorities

Project B would receive an allocation before Project A.

SHPO Assigning Allocations

- Allocation will be the lesser of:
 - 25% of 2.A estimated post-1/1/19 QREs, or
 - 25% of 2.B final post-1/1/19 QREs, or
 - \$3 million
- ...depending on the remaining allocation amount



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1. **Project Information**
Building Name: _____ NPS Project #: _____
Street Address: _____ County: _____ Zip: _____
City: _____

2. **Project Expenditures** (fully complete either Section 2.A or Section 2.B; do not leave fields blank or enter 50)
2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
Estimated QREs from above-referenced F-HTC form: _____
Estimated QREs incurred or to be incurred on and after 1/1/19: _____
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3. **Priorities Asserted**
Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- Priority 1: Border County
- Priority 2: Government Ownership
- Priority 3: Census Tract
- Priority 4: Development Partnership
- Priority 5: Disaster Declaration
- No priorities asserted

4. **Applicant Information**
I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

Illinois State Historic Preservation Office, Attn: Illinois Historic Tax Credit Program, Illinois Department of Natural Resources
Mail form and attachments to: _____

Think your QREs will exceed your Part 2 estimated QREs?

Applicant may submit an F-HTC amendment

- Select “amends a previously submitted” and “Part 2”
- State original (Part 2) est. QREs and revised est. QREs
- NPS must approve prior to S-3 submittal deadline

UNITED STATES DEPARTMENT OF THE INTERIOR
NATIONAL PARK SERVICE

HISTORIC PRESERVATION CERTIFICATION APPLICATION AMENDMENT / ADVISORY DETERMINATION

Instructions: This page must bear the applicant's original signature and must be dated.

1. Property name _____
Property address _____

2. This form includes additional information requested by NPS for an application currently on hold.
 updates applicant or contact information. Part 1 Part 2 Part 3 application.
 amends a previously submitted requests an advisory determination that phase _____ of _____ phases of this rehabilitation project
_____ requests an advisory determination that phase _____ of _____ phases of this rehabilitation project
_____ Standard for Rehabilitation. Phase completion date _____
_____ Estimated rehabilitation costs of phase (QRE) _____

Summarize information here; continue on following page if necessary.

3. Project Contact (if different from applicant)
Name _____
Street _____
Zip _____ Telephone _____ City _____ Company _____

4. Applicant
I hereby attest that the information I have provided is, to the best of my knowledge, correct. I further attest that [check one or both boxes, a owner of the above-described property within the meaning of "owner" set forth in 36 CFR § 67.2 (2011), and/or (2) if I am not the fee simple owner, a copy of which (i) either is attached to this application form and incorporated herein, or has been previously submitted, and (ii) meets CFR § 67.3(a)(1) (2011). For purposes of this attestation, the singular shall include the plural wherever appropriate. I understand that knowing factual representations in this application may subject me to fines and imprisonment under 18 U.S.C. § 1001, which, under certain circumstances, may include imprisonment of up to 8 years.

Name _____
Applicant Entity _____ Signature _____ Date _____
Street _____ Telephone _____ City _____ SSN _____ or TIN _____
Zip _____ Email Address _____
 Applicant, SSN, or TIN has changed since previously submitted application.

NPS Official Use Only

The National Park Service has reviewed this amendment to the Historic Preservation Certification Application and has determined that the amendment:
 meets the Secretary of the Interior's Standards for Rehabilitation.
 will meet the Secretary of the Interior's Standards for Rehabilitation.
 does not meet the Secretary of the Interior's Standard for Rehabilitation.
 updates the information on file and does not affect the certification.

Advisory Determinations:
 The National Park Service has determined that the work completed in this phase is consistent with the Secretary of the Interior's Standards for Rehabilitation and that the work has been completed. A formal certification of rehabilitation can be issued only after all rehabilitation work and any associated site work or new work have been completed. This approval could be superseded if it is found that the overall rehabilitation does not meet the Secretary's Standards. A copy of the certification is provided to the Internal Revenue Service.

Date _____
National Park Service Authorized Signature _____

NPS conditions or comments attached

SHPO Assigning Allocations

Allocation ≠ tax credit

- Credit will be calculated on post-1/1/19 QREs
- SHPO will allocate 25% of the estimated or actual (certified) post-1/1/19 QREs on Part S-3 up to \$3 million
- Cost Certification must define pre-1/1/19 and post-1/1/19 QREs

Announcing Allocations

On Wednesday, December 11, 2019, SHPO will:

- E-mail each S-3 applicant whether his or her project received an allocation with hardcopy to follow
- Post on program website:
 - Spreadsheet summary of all S-3 applications, sorted by priority then by arrival time, and their respective allocations
 - Allocation amount available for the next application round

Part S-3: Summary spreadsheet on SHPO website

S-2 (electronic submittal)		S-3 (priority assertion & project expenditures)											Q1		Q2	Q3
S-2 Date Stamp	IDNR Server Receipt ID	Total Priorities Met	Priority #1		Priority #2		Priority #3		Priority #4		Priority #5		Estimated Pt2 or Pt3 QREs	Estimated QREs on/after 1/1/19	QREs on/after 1/1/19 from Cost Certification	
			Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met	Asserted	Met				
2019-07-10 10:00:01.0537576	12	4	x	Y	x	Y	x	Y	x	Y	-	-	\$12,000,000.00	\$12,000,000.00		
2019-07-10 10:00:00.6474965	2	3			x	Y	x	Y	x	Y	-	-	\$123,400,000.00	\$92,056,397.00		
2019-07-10 10:00:00.7725003	4	3			x	Y	x	Y	x	Y	-	-	\$11,679,197.00	\$11,331,868.00		
2019-07-10 10:00:01.0537576	11	3			x	Y	x	Y	x	Y	-	-	\$5,500,000.00	\$5,500,000.00		
2019-07-10 10:00:01.2725134	25	3	x	Y	x	Y	x	Y			-	-	\$7,013,726.00	\$7,013,726.00		
2019-07-10 10:00:01.4600183	32	3	x	Y	x	Y	x	Y	x	N	-	-	\$7,800,000.00	\$2,662,520.00		
2019-07-10 10:00:01.5850215	40	3			x	Y	x	Y	x	Y	-	-	\$14,166,460.00	\$12,584,041.00		
2019-07-10 10:00:01.9912821	58	3			x	Y	x	Y	x	Y	-	-	\$15,800,000.00	\$13,998,996.00		
2019-07-10 10:00:01.0225063	9	2	x	Y			x	Y			-	-	\$12,000,000.00	\$8,850,000.00		
2019-07-10 10:00:01.1006336	15	2			x	Y	x	Y			-	-	\$12,800,000.00	\$4,760,000.00		
2019-07-10 10:00:01.1162593	16	2					x	Y	x	Y	-	-	\$7,802,034.00	\$7,802,034.00		
2019-07-10 10:00:01.1318844	19	2					x	Y	x	Y	-	-	\$7,599,072.00	\$5,152,143.00		
2019-07-10 10:00:01.3818910	29	2					x	Y	x	Y	-	-	\$9,158,910.00	\$9,158,910.00		
2019-07-10 10:00:02.0537838	60	2			x	Y	x	Y	x	N	-	-	\$9,830,000.00	\$9,830,000.00		
2019-07-10 10:00:00.6474965	1	1					x	Y			-	-	\$1,750,000.00	\$3,250,000.00		
2019-07-10 10:00:00.8506271	5	1							x	Y	-	-	\$23,991,354.00	\$23,032,464.00		
2019-07-10 10:00:00.8506271	6	1					x	Y			-	-	\$28,000,000.00	\$0.00		
2019-07-10 10:00:01.0225063	10	1					x	Y	x	N	-	-	\$3,100,000.00	\$3,100,000.00		
2019-07-10 10:00:01.2256369	23	1			x	Y	x	N	x	N	-	-	\$150,000,000.00	\$40,000,000.00		
2019-07-10 10:00:01.4287669	31	1							x	Y	-	-	\$67,004,950.00	\$67,004,950.00		
2019-07-10 10:00:02.7100509	86	1					x	Y	x	N	-	-	\$15,846,842.00	\$15,504,226.00		
2019-07-10 10:00:00.9131287	7	0					x	N			-	-	\$5,320,200.00	\$3,621,866.00		
2019-07-10 10:00:01.3662658	28	0					x	N			-	-	\$2,000,000.00	\$5,978,670.00		
2019-07-10 10:00:01.9600313	55	0							x	N	-	-	\$24,581,000.00	\$24,581,000.00		

\$578,143,745.00 \$388,773,811.00

Part S-3: Summary spreadsheet on SHPO website

Estimates)			IDNR Analysis					
Q1	Q2	Q3	Eligible QREs (column Q3 or lesser of Q2 and Q1)	25% of Eligible QREs	25% of Eligible QREs up to \$3,000,000	Allocation Total Available in this Round	Allocation Amount	Allocatable Amount in Excess of Available Allocation
Estimated Pt2 or Pt3 QREs	Estimated QREs on/after 1/1/19	QREs on/after 1/1/19 from Cost Certification						
\$12,000,000.00	\$12,000,000.00		\$12,000,000.00	\$3,000,000.00	\$3,000,000.00	\$9,750,000.00	\$3,000,000.00	\$0.00
\$123,400,000.00	\$92,056,397.00		\$92,056,397.00	\$23,014,099.25	\$3,000,000.00	\$6,750,000.00	\$3,000,000.00	\$0.00
\$11,679,197.00	\$11,331,868.00		\$11,331,868.00	\$2,832,967.00	\$2,832,967.00	\$3,750,000.00	\$2,832,967.00	\$0.00
\$5,500,000.00	\$5,500,000.00		\$5,500,000.00	\$1,375,000.00	\$1,375,000.00	\$917,033.00	\$917,033.00	\$457,967.00
\$7,013,726.00	\$7,013,726.00		\$7,013,726.00	\$1,753,431.50	\$1,753,431.50	\$0.00	\$0.00	\$1,753,431.50
\$7,800,000.00	\$2,662,520.00		\$2,662,520.00	\$665,630.00	\$665,630.00	\$0.00	\$0.00	\$665,630.00
\$14,166,460.00	\$12,584,041.00		\$12,584,041.00	\$3,146,010.25	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$15,800,000.00	\$13,998,996.00		\$13,998,996.00	\$3,499,749.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$12,000,000.00	\$8,850,000.00		\$8,850,000.00	\$2,212,500.00	\$2,212,500.00	\$0.00	\$0.00	\$2,212,500.00
\$12,800,000.00	\$4,760,000.00		\$4,760,000.00	\$1,190,000.00	\$1,190,000.00	\$0.00	\$0.00	\$1,190,000.00
\$7,802,034.00	\$7,802,034.00		\$7,802,034.00	\$1,950,508.50	\$1,950,508.50	\$0.00	\$0.00	\$1,950,508.50
\$7,599,072.00	\$5,152,143.00		\$5,152,143.00	\$1,288,035.75	\$1,288,035.75	\$0.00	\$0.00	\$1,288,035.75
\$9,158,910.00	\$9,158,910.00		\$9,158,910.00	\$2,289,727.50	\$2,289,727.50	\$0.00	\$0.00	\$2,289,727.50
\$9,830,000.00	\$9,830,000.00		\$9,830,000.00	\$2,457,500.00	\$2,457,500.00	\$0.00	\$0.00	\$2,457,500.00
\$1,750,000.00	\$3,250,000.00		\$1,750,000.00	\$437,500.00	\$437,500.00	\$0.00	\$0.00	\$437,500.00
\$23,991,354.00	\$23,032,464.00		\$23,032,464.00	\$5,758,116.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$28,000,000.00	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$3,100,000.00	\$3,100,000.00		\$3,100,000.00	\$775,000.00	\$775,000.00	\$0.00	\$0.00	\$775,000.00
\$150,000,000.00	\$40,000,000.00		\$40,000,000.00	\$10,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$67,004,950.00	\$67,004,950.00		\$67,004,950.00	\$16,751,237.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$15,846,842.00	\$15,504,226.00		\$15,504,226.00	\$3,876,056.50	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$5,320,200.00	\$3,621,866.00		\$3,621,866.00	\$905,466.50	\$905,466.50	\$0.00	\$0.00	\$905,466.50
\$2,000,000.00	\$5,978,670.00		\$2,000,000.00	\$500,000.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00
\$24,581,000.00	\$24,581,000.00		\$24,581,000.00	\$6,145,250.00	\$3,000,000.00	\$0.00	\$0.00	\$3,000,000.00
\$578,143,745.00	\$388,773,811.00		\$383,295,141.00	\$95,823,785.25	\$47,633,266.75	\$0.00	\$9,750,000.00	\$37,883,266.75

Didn't receive an allocation?

- Same project can reapply in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Statute does not prohibit completed projects from applying; QREs must be incurred after 1/1/19 *and* exceed starting adjusted basis
- Single project may not receive more than \$3 million in state credits

Didn't receive enough allocation?

- Projects receiving partial allocations may apply for the balance in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Projects whose certified QREs > allocation may reapply for the balance in subsequent rounds
 - Must attend those rounds' S-1 workshops
- Projects that do not want their partial allocations can return them
- Single project may not receive more than \$3 million in state credits

Now that you have an allocation, what now?

- Remember: Allocation \neq tax credit
- Continue to implement and finish your project
- Obtain a certified F-HTC Part 3
- Fill out IL-HTC Certification of Qualified Rehabilitation Expenditures

Rescinding allocations

- If there's lack of sufficient progress after allocation, the SHPO may require the allocatee to provide “sufficient evidence of reviewable progress”
- Allocations can be rescinded
- Rescinded allocations will be made available in future application rounds

IL-HTC Certification of Qualified Rehabilitation Expenditures



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
Street _____
City _____

2. **Owner** _____ County _____ Zip _____

I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____ Date _____
Organization _____ FEIN or SSN _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE) \$ _____
Total of QRE incurred between 1/1/2019—12/31/2023 \$ _____
Total of non-qualified rehabilitation expenditures (non-QRE) \$ _____
Total expenditures incurred (QRE plus non-QRE) \$ _____
Qualified expenditure period: Start date _____ End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____
5. **Project completion/placed in service date** \$ _____
6. **Certification of costs** \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____ Date _____
Firm _____ CPA License # _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
Allocation amount _____ QREs and _____ credits eligible for issuance
Issuance fee to be requested \$ _____
Date fee requested _____
Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Owner fills out and signs

ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
 Street _____
 City _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.
 Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____ End date _____	\$ _____

4. **Adjusted basis on the first day the qualified rehab plan commenced**

5. **Project completion/placed in service date**

6. **Certification of costs**
 I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.


Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
 Allocation amount _____ QREs and _____ credits eligible for issuance
 Issuance fee to be requested \$ _____
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Third-party CPA fills out and signs



 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
 Street _____
 City _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____ End date _____	\$ _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs** \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.


Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
 Allocation amount _____ QREs and _____ credits eligible for issuance
 Issuance fee to be requested \$ _____
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Total QREs
- Total QREs after 1/1/19
- Total non-QREs
- QRE + non-QRE
- Expenditure period
- Adjusted basis at start of project



 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
 Street _____
 City _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N _____ Date _____
 Allocation amount _____ QREs and _____ credits eligible for issuance
 Issuance fee to be requested \$ _____
 Date fee requested _____
 Date fee collected _____

IL-HTC Acceptance Letter

- If SHPO accepts completed Certification of QREs, it will mail the applicant an acceptance letter stating amount of IL credit and requesting payment of issuance fee (= 2% of value of IL credit)
- Mail check payable to IDNR with the NPS project number in the memo line to:
 - Illinois Department of Natural Resources
 - Office of Realty & Capital Planning
 - Attention: Robert Appleman
 - One Natural Resources Way
 - Springfield, Illinois 62702-1271

What's with the issuance fee?

- Section 20(c) requires that SHPO commissions a biennial economic-impact report, paid for with the fee



IL-HTC Acceptance Letter

- Project with allocation $>$ 25% of certified QREs gets 25% of certified QREs (a.k.a., less credit than allocated)
 - Remember: Allocation \neq tax credit
- Project with allocation $<$ 25% of certified QREs gets allocation (a.k.a., less credit than eligible)
 - Can apply for balance in subsequent rounds

IL-HTC Acceptance Letter


What if the project received an allocation but...

- ...no longer meets Priority 4 requirements?
- ...post-1/1/19 QREs do not exceed adjusted basis?
- ...doesn't have certified Part 3 and cost certification?
- ...doesn't pay the issuance fee?

- Answer: **No credit**

IL-HTC Certificate

- SHPO deposits check then submits Certificate for signature
- SHPO mails original Certificate to applicant
- Applicant begins claiming on next or amended IL tax return
- Per statute, applicant must attach a copy to IL tax return



Illinois Historic Preservation Tax Credit Program
STATE INCOME-TAX CREDIT CERTIFICATE

NPS Project Number: 12,345

Qualified Historic Structure Name & Address: Thomas Manufacturing
145 North Main Street
Peoria, IL 61603

Qualified Expenditure Period: 3/1/2019 to 10/5/2020

Qualified Taxpayer Name: Thomas Building, LLC

Qualified Taxpayer Contact Name: Bill Hillshire

Qualified Taxpayer Mailing Address: 343 North Main
Peoria, IL 61603

Qualified Taxpayer E-mail: bill@thomasllc.com

Qualified Taxpayer Phone Number: 815-123-1234

Qualified Taxpayer FEIN or SSN: 00-00-0000

Qualified Rehabilitation Expenditures: \$9,435,098

Eligible Illinois State Income-Tax Credit: **\$2,358,774.50**

The State Historic Preservation Office in the Illinois Department of Natural Resources has reviewed the application, which includes the Certification of Qualified Rehabilitation Expenditures by an independent CPA, and has determined that the Qualified Taxpayer is entitled to the Illinois State Income-Tax Credit set forth above, pursuant to the Illinois Historic Preservation Tax Credit Program (35 ILCS 5/227 and 35 ILCS 31/1 et. seq.). The Qualified Taxpayer must attach a copy of this tax credit certificate to the Illinois tax return on which the credits are to be claimed, as per 35 ILCS 31/10c.

State Historic Preservation Office Representative
Office of Realty and Capital Planning
Illinois Department of Natural Resources
Date _____

Robert Appleman, DSHPO, Director
Office of Realty and Capital Planning
Illinois Department of Natural Resources
Date _____

Colleen Callahan, Director & State Historic Preservation Officer
Illinois Department of Natural Resources
Date _____

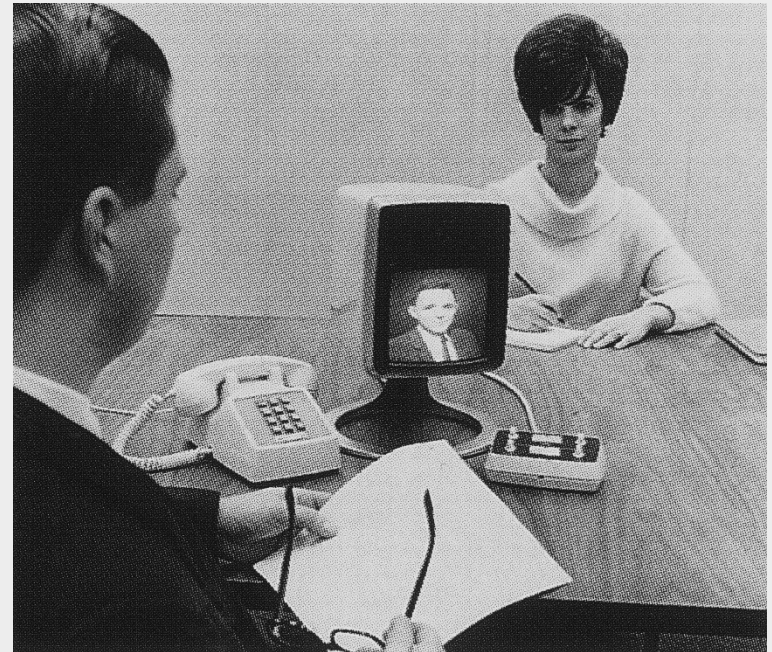
Carol Dyson, AIA
217-524-0276
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Anna Margaret Barris
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Darius Bryjka
217-558-8918
darius.bryjka@illinois.gov

Anthony Rubano
217-782-7459
anthony.rubano@illinois.gov

QUESTIONS?



www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx