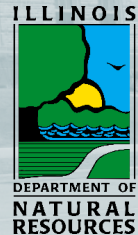


Illinois Historic Preservation Tax Credit 2019 Application Round 1 S-1 Workshop

June 5, 2019

Illinois State Historic Preservation Office
Illinois Department of Natural Resources



Welcome

Robert F. Appleman PLA

Director, Office of Realty & Capital Planning

Deputy State Historic Preservation Officer

Capital Programs Manager

Fiscal Officer, Coastal Management Program

Illinois Department of Natural Resources

217-785-4828

bob.appleman@illinois.gov



Illinois Department of Natural Resources

“To manage, conserve and protect Illinois’ natural, recreational and cultural resources, further the public’s understanding and appreciation of those resources, and promote the education, science and public safety of Illinois’ natural resources for present and future generations.”

- DNR
 - Office of Realty and Capital Planning
 - **State Historic Preservation Office**



Illinois Department of Natural Resources

Architecture and Tax Incentives Staff

Carol Dyson, AIA, Chief Architect, DSHPO

Anna Margaret Barris, Project Reviewer

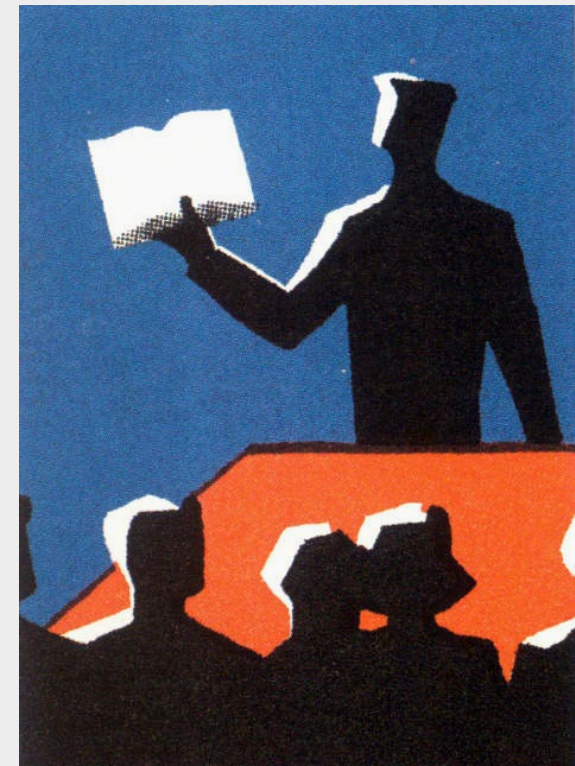
Darius Bryjka, Project Reviewer

Anthony Rubano, Project Reviewer, Temp. Regulatory Head



Agenda

- What's a "SHPO"?
- Statewide tax-credit (IL-HTC) program overview
- Part S-1: Application Workshop
- Part S-2: Online Submission
- Part S-3: Priority Assertion & Project Expenditures
- Assigning Allocations
- Certification of Qualified Rehabilitation Expenditures
- IL-HTC Certificate
- Questions



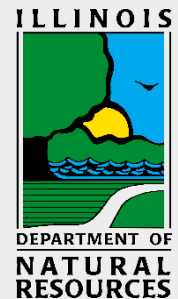
Illinois Department of Natural Resources

- Office of Realty and Capital Planning
 - **State Historic Preservation Office**
 - National Register of Historic Places
 - Financial Incentives
 - Certified Local Government
 - Cultural-Resource Protection
 - Archaeology



Illinois Department of Natural Resources

- SHPO = State Historic Preservation **Office**
 - State staff who administer federally mandated historic-preservation programs
- SHPO = State Historic Preservation **Officer**
 - By statute, Illinois SHPO is the director of DNR
 - On March 27, 2019, Gov. Pritzker appointed Colleen Callahan as Illinois' SHPO
- IL-HTC legislation refers to both
 - Office (Division) administers the program
 - Officer (Director) signs the Certificate



25% Illinois Historic Preservation Tax Credit (IL-HTC)

Program website including instructions for all steps of the application (forms and priority instructions) and a PDF of this PowerPoint presentation:

<https://www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx>

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Pilot program from Jan. 1, 2019 to Dec. 31, 2023
- State income-tax credit equal to the lesser of:
 - 25% of Qualified Rehabilitation Expenditures (QRE) (same definition as for 20% federal historic tax credit or F-HTC), or
 - \$3 million
- Available statewide, but limited to:
 - \$15 million in annual credit allocations (program total of \$75 million in allocatable credit)
 - \$3 million per project
- Same project cannot receive both RE-HTC and IL-HTC

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Same design review as F-HTC
- Same fiscal rules as F-HTC, except:
 - Competitive allocation process
 - Eligible QREs must be incurred between 1/1/19 and 12/31/23 and post 1/1/19 QREs must exceed the pre-rehab adjusted basis
 - Requires a Cost Certification by independent CPA
 - Issuance fee of 2% of credit amount collected before SHPO can release Certificate
 - Credit can be carried forward 10 years

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Allocated by SHPO twice per year based on:
 - Number of priorities met (up to 5)
 1. Border-county location
 2. Former government ownership
 3. Certain census tracts
 4. Not-for-profit ownership
 5. Federal disaster declaration
 - Date and time of S-2 application receipt
 - Est. QREs or actual QREs at Part S-3 stage
- An allocation is not a tax credit

25% Illinois Historic Preservation Tax Credit (IL-HTC)

- Each application round consists of 3 parts:
 - **S-1:** application workshop (right now)
 - **S-2:** online submission (assigns date and time SHPO receives application)
 - **S-3:** hardcopy submission (asserts priorities met and eligible QREs)
- Projects must complete all 3 parts to be placed in queue for allocation
- Projects must have F-HTC Part 2 approved by NPS before applying (a.k.a., prior to S-1 workshop)
- No allocation = must re-apply in future rounds

2019 IL-HTC Application Dates

- **Round 1** (up to \$9.75 million in allocations available)
 - **S-1** workshop:
 - Wednesday, June 5, 2019, 1:30 P.M.
Old State Capitol, Springfield
 - **S-2** online submission:
 - Starts on Wednesday, July 10, 2019, 10:00 A.M.
 - Ends on Friday, July 12, 2019, 5:00 P.M.
 - **S-3** hardcopy submission:
 - Due at SHPO by Friday, August 9, 2019, 5:00 P.M.

2019 IL-HTC Application Dates

- **Round 2** (\$5.25 million in allocations available plus any unassigned allocations from Round 1)
 - **S-1** workshop:
 - Wednesday, September 25, 2019, 1:30 P.M.
Old State Capitol, Springfield
 - **S-2** online submission:
 - Starts on Wed., October 9, 2019, 10:00 A.M.
 - Ends on Friday, October 11, 2019, 5:00 P.M.
 - **S-3** hardcopy submission:
 - Due at SHPO by Friday, November 8, 5:00 P.M.

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC

Three overlapping forms from the National Park Service. The top form is "PART 1 - EVALUATION OF SIGNIFICANCE", the middle is "PART 2 - DESCRIPTION OF REHABILITATION", and the bottom is "PART 3 - REQUEST FOR CERTIFICATION OF COMPLETED WORK". Each form includes a small National Park Service logo, instructions, and various input fields for property information and project details. The forms are tilted and overlap each other.

IL-HTC Dovetails with F-HTC

- Must successfully *apply* for F-HTC
- Do not have to *claim* the F-HTC
 - Must have approved F-HTC Part 2 to apply
 - Must have F-HTC Part 3 and Cost Certification to receive a IL-HTC Certificate
 - F-HTC recapture will trigger IL-HTC recapture

The image displays three overlapping forms from the United States Department of the Interior, National Park Service, used for historic preservation certification. Each form is OMB Approved No. 1024-0009, Form 10-168, Rev. 2014.

- Form 1 (Top):** HISTORIC PRESERVATION CERTIFICATION APPLICATION PART 1 – EVALUATION OF SIGNIFICANCE. It includes instructions and a section for "1. Property Name" with fields for Street, City, and County.
- Form 2 (Middle):** HISTORIC PRESERVATION CERTIFICATION APPLICATION PART 2 – DESCRIPTION OF REHABILITATION. It includes instructions and a section for "Property Name".
- Form 3 (Bottom):** HISTORIC PRESERVATION CERTIFICATION APPLICATION PART 3 – REQUEST FOR CERTIFICATION OF COMPLETED WORK. It includes instructions and a section for "NPS Project Number" and "State" and "Zip".

Part S-1: Application workshop in Springfield

- Project's representation at Part S-1 workshop meets statutorily required "readiness test"
- Mandatory attendance and sign-in
 - Anyone can represent a project and sign it in
 - Must provide NPS project number
 - If project does not receive allocation in the first round, project must be represented at the second round's S-1 workshop
- To apply, projects must have F-HTC Part 2 approved or conditionally approved by NPS by the date of that round's S-1 workshop

Part S-1: Application workshop in Springfield

Illinois Historic Preservation Tax Credit Program
2019 Application Round 1—S-1 Workshop, Wednesday, June 5, 2019

Illinois State Historic Preservation Office
Illinois Department of Natural Resources

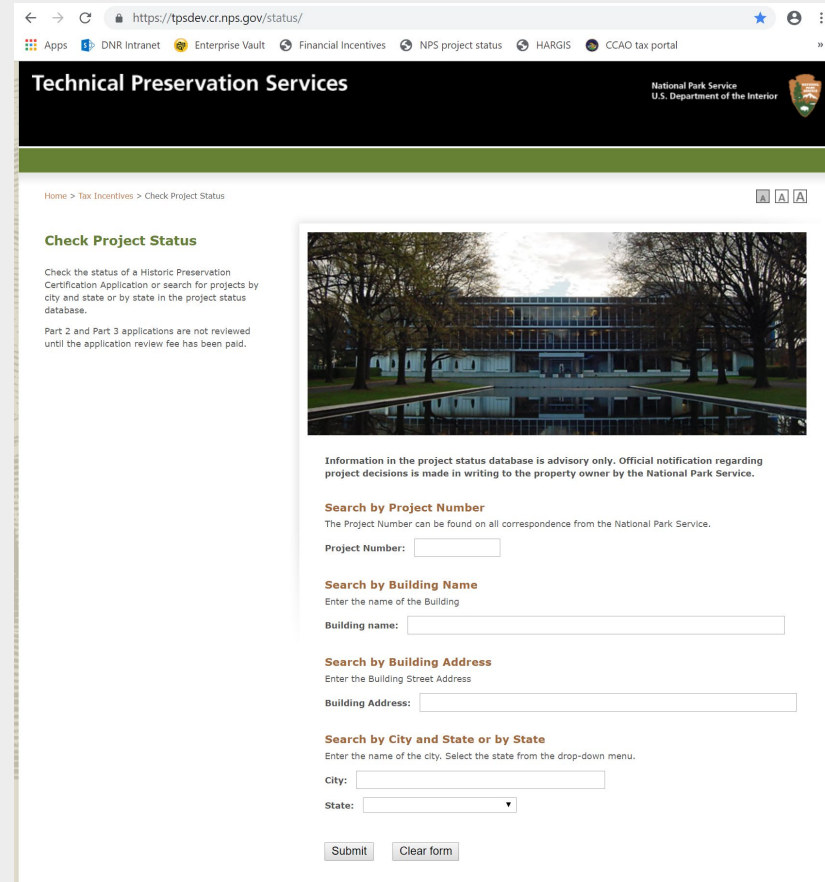
	Attendee Name	Attendee Organization	Attendee Phone #	Attendee E-mail	Project Name/Address	Project City	NPS Project #	NPS Pt2 or Pt3 Certification Date
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20								
21								
22								
23								
24								
25								
26								

Part S-1: Application workshop in Springfield

NPS's Check Project Status website

<https://tpsdev.cr.nps.gov/status/>

- NPS project number
- Part 2/3 approval date



The screenshot shows a web browser window with the URL <https://tpsdev.cr.nps.gov/status/>. The page title is "Technical Preservation Services" and it includes the National Park Service logo. The main heading is "Check Project Status". Below the heading, there is a paragraph explaining that the status of a Historic Preservation Certification Application can be searched by city and state. A note states that Part 2 and Part 3 applications are not reviewed until the application review fee has been paid. The search section contains four options: "Search by Project Number" with a text input field; "Search by Building Name" with a text input field; "Search by Building Address" with a text input field; and "Search by City and State or by State" with a text input field for the city and a dropdown menu for the state. At the bottom, there are "Submit" and "Clear form" buttons.

Home > Tax Incentives > Check Project Status

Check Project Status

Check the status of a Historic Preservation Certification Application or search for projects by city and state or by state in the project status database.

Part 2 and Part 3 applications are not reviewed until the application review fee has been paid.

Information in the project status database is advisory only. Official notification regarding project decisions is made in writing to the property owner by the National Park Service.

Search by Project Number
The Project Number can be found on all correspondence from the National Park Service.
Project Number:

Search by Building Name
Enter the name of the Building
Building name:

Search by Building Address
Enter the Building Street Address
Building Address:

Search by City and State or by State
Enter the name of the city. Select the state from the drop-down menu.
City:
State:

Part S-1: Application workshop in Springfield

- On Friday, June 14, 2019, SHPO will post on program website all S-1 attendees who registered and their respective projects (if any)

www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx

Part S-2: Online Submittal

- Establishes the order in which the sorted Part S-3s will receive allocations
- Automatic response e-mail will confirm date and time that S-2 was received by SHPO
- Applying projects must have been represented at that round's S-1 workshop

<https://dnr2.illinois.gov/IHPTC/>

Part S-2: Online Submittal

- 2019 Round 1 Part S-2 will activate on **Wednesday, July 10, 2019, 10:00 A.M.**
- 2019 Round 1 Part S-2 will deactivate on **Friday, July 12, 2019, 5:00 P.M.**

<https://dnr2.illinois.gov/IHPTC/>

Part S-2 of 2019 Application Round 1 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, July 10, 2019 10:00 AM Central Time, and Friday, July 12, 2019 5:00 PM Central Time
Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

2019 Part S-2 Application Period has begun

Submit Form

[Click here to return to program website](#)

All fields are required.

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- Part 2 of the federal tax credit application
 Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, June 5, 2019.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted by:

First Name:

Last Name:

All fields are required.

Part S-2 of 2019 Application Round 1 for the Illinois Historic Preservation Tax Credit Program

This form can only be submitted between Wednesday, July 10, 2019 10:00 AM Central Time, and Friday, July 12, 2019 5:00 PM Central Time
Your place in line for Part S-3 consideration will be based on the date and time that the Illinois Department of Natural Resources receives this submission.

2019 Part S-2 Application Period has begun

Submit Form

[Click here to return to program website](#)

Submit button will go live
at exactly 10:00 A.M. on
7/10/19

All fields are required.

NPS Project # (Numbers only, 5 characters):

Project Street Address:

Project City:

Part of the project's federal tax credit application that the NPS has certified: (Select one.)

- Part 2 of the federal tax credit application
- Part 3 of the federal tax credit application

Date of NPS Certification of your project's Part 2 or Part 3:

(Select from calendar. Date must be on or before Wednesday, June 5, 2019.)

Enter e-mail address for confirmation from IDNR of receipt of this application:

Re-enter e-mail address:

Submitted by:

First Name:

Last Name:

All fields are required.

Part S-2: Online Submittal

- Example of automatic email confirmation stating date and time of Part S-2 receipt

From: DoNotReply@illinois.gov <DoNotReply@illinois.gov>
Sent: Wednesday, July 10, 2019 10:04 AM
To: Hillshire, Bill <bill@thomasllc.com>
Subject: Part S-2 of 2019 IHPTC Program Application Received

IDNR received your Part S-2 of the 2019 Application Round 1 for the Illinois Historic Preservation Tax Program on Wednesday, July 10, 2019, 10:03:46.2587474. The information you provided is listed below.

Submitted by: Bill Hillshire
NPS Project Number: 12345
Address: 145 North Main Street
City: Peoria
Part of federal tax credit application: 3
Certified on: 4/18/2019

On Friday, July 26, 2019, IDNR will send an e-mail to this address that states the order in which all Part S-2 forms were received and whether your project is eligible to proceed with Part S-3 for this application round.

Part S-2: Online Submittal

- On Friday, July 26, 2019, SHPO will email all S-2 applicants the order in which it received all valid S-2 applications
- SHPO will post on program website all S-2 applicants, sorted by arrival time, noting any projects ineligible to proceed to S-3
- Eligible S-2 applicants may then mail Part S-3 to SHPO

Part S-3: Hardcopy Submittal

- Applicant lists the project's est. or actual QREs
- Applicant asserts the priorities the project meets
- All applying projects must submit Part S-3, even if they do not assert meeting any of the five priorities
- Applying projects must have submitted that round's Part S-2
- Deadline for receiving Part S-3 and all back up documentation is **Friday, August 9, 2019, 5:00 P.M.**



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. **Project Information**

Building Name: _____ NPS Project #: _____
Street Address: _____ County: _____ Zip: _____
City: _____

2. **Project Expenditures** (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
Estimated QREs from above referenced F-HTC form: _____
Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
Date of F-HTC Part 3 Certification (attach copy): _____
Final certified QREs from Cost Certification (attach copy): _____
Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. **Priorities Asserted**

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corp/CDE](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. **Applicant Information**

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____
Organization: _____
Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ E-mail: _____
Signature: _____ Date: _____

Part S-3



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above referenced F-HTC form: _____
 Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corp/CDE](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____ State: _____ Zip: _____
 Organization: _____
 Address: _____
 City: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Part S-3

- Expenditure information



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above referenced F-HTC form: _____
 Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corp/CDE](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____ State: _____
 Organization: _____ Zip: _____
 Address: _____
 City: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Part S-3:

- Priorities asserted

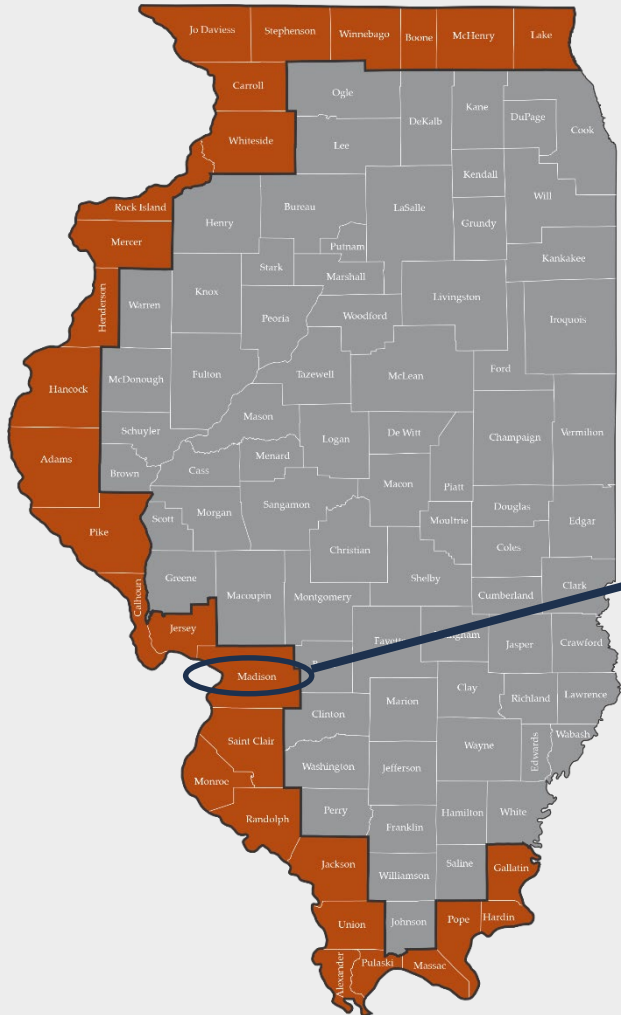
Part S-3

Priority 1: Border County

- Structure must be in a county that borders a state with a historic income-producing-property rehabilitation credit, as of S-1 workshop
- As of this S-1 workshop, bordering states are Wisconsin, Iowa, Missouri, and Kentucky; not Indiana and Michigan
- Priority 1 sheet containing the complete county list is included in the downloadable program instructions
- Submit our list with the county circled and include it with your Part S-3 submission

Part S-3

Priority 1: Border County



Illinois Department of
Natural Resources

One Natural Resources Way Springfield, Illinois 62702-1271
www.dnr.illinois.gov

JB Pritzker, Governor
Colleen Callahan, Director

Instructions for Determining Priority 1: Border County

To achieve Priority 1 (Public Act 100-0629, Section 20.a.1), the structure must be located in a county that borders a State with a historic income-producing property rehabilitation credit. For Illinois Historic Preservation Tax Credit Program application Round 1, 2019, the States of Wisconsin, Iowa, Missouri, and Kentucky shall be considered as having historic income-producing property rehabilitation credit programs. To achieve Priority 1, a building must be located in one of the following Illinois counties:

- Adams
- Alexander
- Boone
- Calhoun
- Carroll
- Gallatin
- Hancock
- Hardin
- Henderson
- Jackson
- Jersey
- Jo Daviess
- Lake
- Madison**
- Massac
- McHenry
- Mercer
- Monroe
- Pike
- Pope
- Pulaski
- Randolph
- Rock Island
- Saint Clair
- Stephenson
- Union
- Whiteside
- Winnebago

To assert that your project meets Priority 1, you **must print out this page**, highlight or circle your county, and include it with part S-3 of your application.

Part S-3

Priority 2: Government Ownership

- Structure must have been previously owned by a federal, state, or local-governmental entity for no less than six months, as of S-3 submittal
- Must establish
 1. Government ownership and
 2. Duration of ownership (at least 6 months)
- Submit proof with S-3

Part S-3

Priority 2: Government Ownership

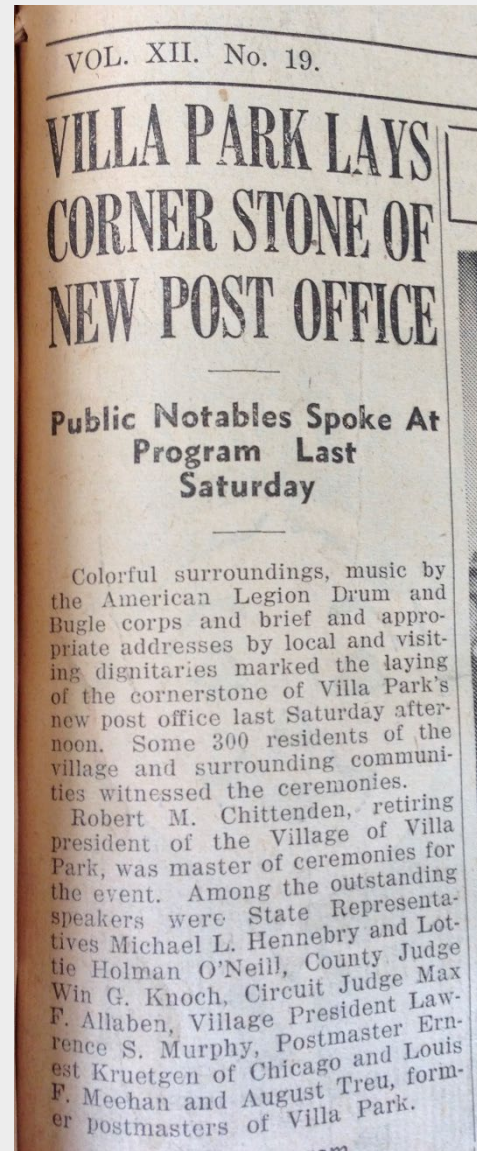
- If it's not obvious that the entity is a unit of government (i.e., "Village of Oswego"), you must provide proof of its governmental status.

Part S-3

Priority 2: Government Ownership

Proof must be submitted and might include:

- Deeds or other ownership documents from the county recorder's office
- Historic or current records, such as newspaper articles, that establish governmental ownership and duration
- Published histories or vetted documents, such as NRHP nominations, stating ownership and duration



Part S-3

Priority 2: Government Ownership

Proof must be submitted and might include:

- Photographs of original cornerstone, plaque, or sign identifying government ownership
- Copies of original drawings with title blocks that establish governmental commissioning

REVISION A	5-5-42		
B	6-15-42		
REVISION	DATE	BRIEF	BY
REVIEWED BY	NINTH NAVAL DISTRICT PUBLIC WORKS DEPARTMENT		
CHIEF OF DIV			
APPROVED	Y&D DRAWING NO.		
<i>R. O. Owings</i>	Y&D 188095		
PUBLIC WORKS OFFICER			
SHEET 5 OF 25 ACCOMPANYING ARCHITECTS SERVICE CONTRACT NO. NOY 512	SKIDMORE, OWINGS & MERRILL ARCHITECTS CHICAGO, ILLINOIS		
CONSTRUCTION CONTRACT NO. NOY 4364	U.S. NAVAL TRAINING STATION GREAT LAKES, ILL.		
DRAWN BY: M.M.	WELFARE BUILDING		
TRACED BY:	EXTERIOR ELEVATIONS		
CHECKED BY: KCA	SUBMITTED APRIL 6, 1942		
ARCHITECTS DWG. NO. 5	SKIDMORE, OWINGS & MERRILL ARCHITECTS BY <i>R. O. Owings</i>		



Part S-3

Priority 3: Census Tract

- Structure must be in a census tract with a median family income at or below the Illinois median family income
- Both figures must come from the most recent 5-year estimate from the American Community Survey (ACS), published by the U.S. Census Bureau

Part S-3

Priority 3: Census Tract

- For 2019 Application Rounds 1 and 2, Illinois' most recent 5-year-estimate median family income is **\$76,533**
- Two-step process on U.S. Census Bureau's American FactFinder advanced search webpage

factfinder.census.gov/faces/nav/jsf/pages/searchresults.xhtml?refresh=t

Priority 3: Census Tract

Step A—Determine your census tract

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH **ADVANCED SEARCH** DOWNLOAD CENTER

Search - Use the options on the left (topics, geographies, ...) to narrow your search results

Your Selections
"Your Selections" is empty
load search | save search

Search using the options below:

- Topics (age, income, year, dataset, ...)
- Geographies (states, counties, places, ...)**
- Race and Ethnic Groups (race, ancestry, tribe)
- Industry Codes (NAICS industry, ...)
- EEO Occupation Codes (executives, analysts, ...)

To search for tables and other files in American FactFinder:

- 1 Enter search terms and an optional geography and click GO

topic or table name state, county or place (optional) GO ?

topics race/ancestry industries occupations

-- or --

Select from **Topics, Race and Ethnic Groups, Industry Codes, EEO Occupation Codes.**

- these are added to 'Your Selections'
- the Search Results are updated

- 2 Next, select **Geographies** (states, counties, cities, towns, etc.)

 - these are added to 'Your Selections'
 - the Search Results are updated

- 3 Select one or more Search Results and click **View**

factfinder.census.gov/faces/nav/jsf/pages/searchresults.xhtml?refresh=t

Priority 3: Census Tract

Step A—Determine your census tract

The screenshot displays the American FactFinder website interface. At the top, the United States Census Bureau logo is on the left, and the 'AMERICAN FactFinder' title is in the center. A navigation bar below the title includes links for 'MAIN', 'COMMUNITY FACTS', 'GUIDED SEARCH', 'ADVANCED SEARCH' (highlighted in orange), and 'DOWNLOAD CENTER'. Below the navigation bar, a search instruction reads: 'Search - Use the options on the left (topics, geographies, ...) to narrow your search results'. On the left side, there is a 'Your Selections' section with a 'load search' and 'save search' link. Below that, a section titled 'Search using the options below:' lists several categories: 'Topics (age, income, year, dataset, ...)', 'Geographies (states, counties, places, ...)', 'Race and Ethnic Groups (race, ancestry, tribe)', 'Industry Codes (NAICS industry, ...)', and 'EEO Occupation Codes (executives, analysts, ...)'. The main content area features a 'Select Geographies' section with tabs for 'List', 'Name', 'Address' (highlighted with a red box), and 'Map'. Below the 'Address' tab, instructions state: 'Enter a street address, city and state, or a street address and ZIP code. Click 'Go'. Note: address search will use the latest available address data beginning with 2017 and working backwards, based on the contents of Your Selections.' A form below this text has fields for 'street address', 'city', 'state' (a dropdown menu with '-- select a state --'), and 'zip', followed by a 'GO' button. A red box highlights the entire form area. Below the form, a list of instructions is provided: 1. Enter search terms and an optional geography and click GO. 2. Next, select Geographies (states, counties, cities, towns, etc.). 3. Select one or more Search Results and click View.

1 Enter search terms and an optional geography and click GO

Select Geographies

List Name **Address** Map

Enter a street address, city and state, or a street address and ZIP code. Click 'Go'. ?

Note: address search will use the latest available address data beginning with 2017 and working backwards, based on the contents of Your Selections.

street address city state zip GO

- these are added to 'Your Selections'
- the Search Results are updated

2 Next, select Geographies (states, counties, cities, towns, etc.)

- these are added to 'Your Selections'
- the Search Results are updated

3 Select one or more Search Results and click View

Priority 3: Census Tract

Step A—Determine your census tract

The screenshot shows the American FactFinder website interface. The top navigation bar includes 'United States Census Bureau', 'AMERICAN FactFinder', and navigation links: 'MAIN', 'COMMUNITY FACTS', 'GUIDED SEARCH', 'ADVANCED SEARCH', and 'DOWNLOAD CENTER'. Below the navigation bar, a search instruction reads: 'Search - Use the options on the left (topics, geographies, ...) to narrow your search results'. On the left side, there are several filter categories: 'Your Selections' (empty), 'Search using the options below:' (Topics, Geographies, Race and Ethnic Groups, Industry Codes, EEO Occupation Codes). The main search area is titled 'Select Geographies' and contains a search form with fields for 'street address', 'city', 'state', and 'zip'. The search criteria entered are '1722 W Homewood Ave', 'Springfield', 'Illinois', and an empty zip field. A 'GO' button is present. Below the search form, a message states: 'Geographies containing 1722 Homewood Ave, SPRINGFIELD, IL, 62704: Select geographies to add to Your Selections'. A table titled 'Geography Results:' displays the following data:

Geography Name	Geography Type	Geography Code	About
Midwest Region	Region	020	?
East North Central Division	Division	030	?
Illinois	State	040	?
Sangamon County, Illinois	County	050	?
Woodside township, Sangamon County, Illinois	County Subdivision	060	?
Block 3003, Block Group 3, Census Tract 28.01, Sangamon County, Illinois	Block	100	?
Census Tract 28.01, Sangamon County, Illinois	Census Tract	140	?
Block Group 3, Census Tract 28.01, Sangamon County, Illinois	Block Group within Census Tract	150	?
Jerome village, Illinois	Place within State	160	?
Springfield, IL Metro Area	Metro/Micro Statistical Area	310	?
Springfield-Jacksonville-Lincoln, IL CSA	CSA	330	?
Springfield, IL MSA	MSA/CMSA	380	?

Priority 3: Census Tract

Step A—Determine your census tract

The screenshot shows the American FactFinder interface. The top navigation bar includes 'MAIN', 'COMMUNITY FACTS', 'GUIDED SEARCH', 'ADVANCED SEARCH', and 'DOWNLOAD CENTER'. Below the navigation bar, a search instruction reads: 'Search - Use the options on the left (topics, geographies, ...) to narrow your search results'. The 'Your Selections' panel on the left is highlighted with a red box and contains the following text: 'Search using... Census Tract Census Tract 28.01, Sangamon County, Illinois'. Below this panel are five search filters: 'Topics (age, income, year, dataset, ...)', 'Geographies (states, counties, places, ...)', 'Race and Ethnic Groups (race, ancestry, tribe)', 'Industry Codes (NAICS industry, ...)', and 'EEO Occupation Codes (executives, analysts, ...)'. The main search results area shows 'Search Results: 1-25 of 10,530 tables and other products match "Your Selections"'. It includes a 'Refine your search results' section with input fields for 'topic or table name' and 'state, county or place (optional)', a 'GO' button, and radio buttons for 'topics', 'race/ancestry', 'industries', and 'occupations'. Below this is a 'Selected:' section with icons for 'View', 'Download', 'Compare', 'Clear All', and 'Reset Sort'. The main content area is a table with the following columns: 'ID', 'Table, File or Document Title', 'Dataset', and 'About'. The table lists 25 search results, each with a checkbox, an ID, a title, a dataset name, and an information icon.

ID	Table, File or Document Title	Dataset	About
<input type="checkbox"/> S0101	AGE AND SEX	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0601	SELECTED CHARACTERISTICS OF THE TOTAL AND NATIVE POPULATIONS IN THE UNITED STATES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0701	GEOGRAPHIC MOBILITY BY SELECTED CHARACTERISTICS IN THE UNITED STATES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0801	COMMUTING CHARACTERISTICS BY SEX	2017 ACS 5-year estimates	?
<input type="checkbox"/> S0802	MEANS OF TRANSPORTATION TO WORK BY SELECTED CHARACTERISTICS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1002	GRANDPARENTS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1101	HOUSEHOLDS AND FAMILIES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1201	MARITAL STATUS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1301	FERTILITY	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1401	SCHOOL ENROLLMENT	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1501	EDUCATIONAL ATTAINMENT	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1502	FIELD OF BACHELOR'S DEGREE FOR FIRST MAJOR	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1601	LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1602	LIMITED ENGLISH SPEAKING HOUSEHOLDS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1603	CHARACTERISTICS OF PEOPLE BY LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1701	POVERTY STATUS IN THE PAST 12 MONTHS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1702	POVERTY STATUS IN THE PAST 12 MONTHS OF FAMILIES	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1810	DISABILITY CHARACTERISTICS	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1901	INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)	2017 ACS 5-year estimates	?
<input type="checkbox"/> S1902	MEAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)	2017 ACS 5-year estimates	?

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

United States Census Bureau AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH **ADVANCED SEARCH** DOWNLOAD CENTER

Search - Use the options on the left (topics, geographies, ...) to narrow your search results

Your Selections

Search using...
Census Tract
Census Tract 28.01, Sangamon County, Illinois

clear all selections and start a new search

load search | save search

Search using the options below:

- Topics (age, income, year, dataset, ...)
- Geographies (states, counties, places, ...)
- Race and Ethnic Groups (race, ancestry, tribe)
- Industry Codes (NAICS industry, ...)
- EEO Occupation Codes (executives, analysts, ...)

Search Results: 1-25 of 10,538 tables and other products match "Your Selections"

Refine your search results: ?

topics race/ancestry industries occupations

Selected: View | Download | Compare | Clear All | Reset Sort ?

ID	Table, File or Document Title	Dataset	About
<input type="checkbox"/> S0101	AGE AND SEX	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0601	SELECTED CHARACTERISTICS OF THE TOTAL AND NATIVE POPULATIONS IN THE UNITED STATES	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0701	GEOGRAPHIC MOBILITY BY SELECTED CHARACTERISTICS IN THE UNITED STATES	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0801	COMMUTING CHARACTERISTICS BY SEX	2017 ACS 5-year estimates	i
<input type="checkbox"/> S0802	MEANS OF TRANSPORTATION TO WORK BY SELECTED CHARACTERISTICS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1002	GRANDPARENTS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1101	HOUSEHOLDS AND FAMILIES	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1201	MARITAL STATUS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1301	FERTILITY	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1401	SCHOOL ENROLLMENT	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1501	EDUCATIONAL ATTAINMENT	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1502	FIELD OF BACHELOR'S DEGREE FOR FIRST MAJOR	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1601	LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1602	LIMITED ENGLISH SPEAKING HOUSEHOLDS	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1603	CHARACTERISTICS OF PEOPLE BY LANGUAGE SPOKEN AT HOME	2017 ACS 5-year estimates	i
<input type="checkbox"/> S1701	POVERTY STATUS IN THE PAST 12 MONTHS	2017 ACS 5-year estimates	i

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

The screenshot shows the American FactFinder website interface. The top navigation bar includes links for MAIN, COMMUNITY FACTS, GUIDED SEARCH, ADVANCED SEARCH (highlighted), and DOWNLOAD CENTER. Below the navigation bar, a search instruction reads: "Search - Use the options on the left (topics, geographies, ...) to narrow your search results".

On the left side, under "Your Selections", the search criteria are: "Search using... Search: s1903 Census Tract 28.01, Sangamon County, Illinois". Below this are options to "clear all selections and start a new search", "load search", and "save search".

Below the search criteria, there are five expandable sections for "Search using the options below": Topics (age, income, year, dataset, ...), Geographies (states, counties, places, ...), Race and Ethnic Groups (race, ancestry, tribe), Industry Codes (NAICS industry, ...), and EEO Occupation Codes (executives, analysts, ...).

The main content area displays "Search Results: 1-9 of 9 tables and other products match 'Your Selections'". It includes a "Refine your search results:" section with input fields for "topic or table name" and "state, county or place (optional)", a "GO" button, and radio buttons for "topics" (selected), "race/ancestry", "industries", and "occupations".

Below the refinement section, there are action buttons: "Selected: View", "Download", "Compare", "Clear All", and "Reset Sort".

The search results are presented in a table with the following columns: ID, Table, File or Document Title, Dataset, and About. The first row is highlighted with a red box:

ID	Table, File or Document Title	Dataset	About
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)	2017 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2016 INFLATION-ADJUSTED DOLLARS)	2016 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS)	2015 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2014 INFLATION-ADJUSTED DOLLARS)	2014 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2013 INFLATION-ADJUSTED DOLLARS)	2013 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2012 INFLATION-ADJUSTED DOLLARS)	2012 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2011 INFLATION-ADJUSTED DOLLARS)	2011 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2010 INFLATION-ADJUSTED DOLLARS)	2010 ACS 5-year estimates	?
<input type="checkbox"/>	S1903 Median Income in the Past 12 Months (In 2009 Inflation-Adjusted Dollars)	2009 ACS 5-year estimates	?

At the bottom of the table, there are action buttons: "Selected: View", "Download", "Compare", "Clear All", and "Reset Sort".

Priority 3: Census Tract

Step B—Determine the median family income for your census tract

The screenshot shows the American FactFinder interface. At the top, there are navigation tabs: MAIN, COMMUNITY FACTS, GUIDED SEARCH, ADVANCED SEARCH, and DOWNLOAD CENTER. Below these, there are two steps: 1 Advanced Search and 2 Table Viewer. The search results are displayed in a table view, showing the selected topic: MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates. Below the search results, there are action buttons: Modify Table, Add/Remove Geographies, Bookmark/Save, Print, Download, and Create a Map. The main content area displays the data for Census Tract 28.01, Sangamon County, Illinois. The table includes columns for Subject, Number (Estimate and Margin of Error), Percent Distribution (Estimate and Margin of Error), and Median income (dollars) (Estimate and Margin of Error). The median family income is highlighted as 56,287 dollars.

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and

Versions of this table are available for the following years: 2017 2016 2015 2014 2013 2012 2011 2010 2009

Census Tract 28.01, Sangamon County, Illinois						
Subject	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Households	1,438	+/-126	1,438	+/-126	41,447	+/-5,086
One race--						
White	1,191	+/-133	82.8%	+/-6.7	43,597	+/-4,134
Black or African American	200	+/-93	13.9%	+/-6.1	26,842	+/-7,888
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-	**
Asian	28	+/-20	1.9%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-1.9	-	**
Some other race	16	+/-24	1.1%	+/-1.7	-	**
Two or more races	3	+/-5	0.2%	+/-0.4	-	**
Hispanic or Latino origin (of any race)	27	+/-22	1.9%	+/-1.5	-	**
White alone, not Hispanic or Latino	1,180	+/-128	82.1%	+/-6.5	43,878	+/-4,184
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER						
15 to 24 years	116	+/-66	8.1%	+/-4.5	36,250	+/-21,104
25 to 44 years	508	+/-94	35.3%	+/-5.9	36,136	+/-11,129
45 to 64 years	492	+/-86	34.2%	+/-4.9	44,324	+/-12,763
65 years and over	322	+/-47	22.4%	+/-3.3	37,500	+/-17,300
FAMILIES						
Families	726	+/-97	726	+/-9	56,287	+/-5,000
With own children of householder under 18 years	295	+/-79	40.6%	+/-9.5	36,964	+/-23,318
With no own children of householder under 18 years	431	+/-86	59.4%	+/-9.5	77,132	+/-22,882
Married-couple families	426	+/-68	58.7%	+/-8.6	73,409	+/-10,377
With own children under 18 years	80	+/-31	11.0%	+/-4.8	71,875	+/-6,230

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- You must print out the S1903 table and include it with part S-3

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save **Print** Download Create a Map

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and

Versions of this table are available for the following years: 2017 2016 2015 2014 2013 2012 2011 2010 2009

Subject	Census Tract 28.01, Sangamon County, Illinois					
	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Households	1,438	+/-126	1,438	+/-126	41,447	+/-5,086
One race--						
White	1,191	+/-133	82.8%	+/-6.7	43,597	+/-4,134
Black or African American	200	+/-93	13.9%	+/-6.1	26,842	+/-7,888
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-	**
Asian	28	+/-20	1.9%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-1.9	-	**
Some other race	16	+/-24	1.1%	+/-1.7	-	**
Two or more races	3	+/-5	0.2%	+/-0.4	-	**
Hispanic or Latino origin (of any race)	27	+/-22	1.9%	+/-1.5	-	**
White alone, not Hispanic or Latino	1,180	+/-128	82.1%	+/-6.5	43,878	+/-4,184
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER						
15 to 24 years	116	+/-66	8.1%	+/-4.5	36,250	+/-21,104
25 to 44 years	508	+/-94	35.3%	+/-5.9	36,136	+/-11,129
45 to 64 years	492	+/-86	34.2%	+/-4.9	44,324	+/-12,763
65 years and over	322	+/-47	22.4%	+/-3.3	37,500	+/-17,300
FAMILIES						
Families	726	+/-97	726	+/-97	56,287	+/-5,000
With own children of householder under 18 years	295	+/-79	40.6%	+/-9.5	36,964	+/-23,318
With no own children of householder under 18 years	431	+/-86	59.4%	+/-9.5	77,132	+/-22,882
Married-couple families	426	+/-68	58.7%	+/-8.6	73,409	+/-10,377
With own children under 18 years	80	+/-31	11.0%	+/-4.8	71,875	+/-6,230



S1903

MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)

2013-2017 American Community Survey 5-Year Estimates

Supporting documentation on code lists, subject definitions, data accuracy, and statistical testing can be found on the American Community Survey website in the Technical Documentation section.

Sample size and data quality measures (including coverage rates, allocation rates, and response rates) can be found on the American Community Survey website in the Methodology section.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and disseminates the official estimates of the population for the nation, states, counties, cities, and towns and estimates of housing units for states and counties.

Subject	Census Tract 28.01, Sangamon County, Illinois				
	Number		Percent Distribution		Median income (dollars)
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate
Households	1,438	+/-126	1,438	+/-126	41,447
One race--					
White	1,191	+/-133	82.8%	+/-6.7	43,597
Black or African American	200	+/-93	13.9%	+/-6.1	26,842
American Indian and Alaska Native	0	+/-11	0.0%	+/-1.9	-
Asian	28	+/-20	1.9%	+/-1.4	-
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-1.9	-
Some other race	16	+/-24	1.1%	+/-1.7	-
Two or more races	3	+/-5	0.2%	+/-0.4	-
Hispanic or Latino origin (of any race)	27	+/-22	1.9%	+/-1.5	-
White alone, not Hispanic or Latino	1,180	+/-128	82.1%	+/-6.5	43,878
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER					
15 to 24 years	116	+/-66	8.1%	+/-4.5	36,250
25 to 44 years	508	+/-94	35.3%	+/-5.9	36,136
45 to 64 years	492	+/-86	34.2%	+/-4.9	44,324
65 years and over	322	+/-47	22.4%	+/-3.3	37,500
FAMILIES					
Families	726	+/-97	726	+/-97	56,287
With own children of householder under 18 years	295	+/-79	40.6%	+/-9.5	36,904
With no own children of householder under 18 years	431	+/-86	59.4%	+/-9.5	77,132
Married-couple families	426	+/-68	58.7%	+/-8.6	73,409
With own children under 18 years	80	+/-31	11.0%	+/-4.8	71,875
Female householder, no husband present	235	+/-75	32.4%	+/-8.9	-
With own children under 18 years	181	+/-75	24.9%	+/-9.0	28,750
Male householder, no wife present	65	+/-56	9.0%	+/-7.3	-
With own children under 18 years	34	+/-40	4.7%	+/-5.5	8,646
FAMILY INCOME BY FAMILY SIZE					
2-person families	(X)	(X)	(X)	(X)	48,917

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- You must print out the S1903 table and include it with part S-3

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- If there's no value, you must go to earlier versions of the S1903 table

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS) 2013-2017 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and

Subject	Census Tract 14, Sangamon County, Illinois					
	Number		Percent Distribution		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Households	515	+/-61	515	+/-61	14,613	+/-4,392
One race--						
White	396	+/-67	76.9%	+/-9.5	14,286	+/-3,319
Black or African American	98	+/-53	19.0%	+/-9.7	-	**
American Indian and Alaska Native	7	+/-11	1.4%	+/-2.2	-	**
Asian	1	+/-5	0.2%	+/-1.0	-	**
Native Hawaiian and Other Pacific Islander	0	+/-11	0.0%	+/-5.2	-	**
Some other race	0	+/-11	0.0%	+/-5.2	-	**
Two or more races	13	+/-14	2.5%	+/-2.8	-	**
Hispanic or Latino origin (of any race)	0	+/-11	0.0%	+/-5.2	-	**
White alone, not Hispanic or Latino	396	+/-67	76.9%	+/-9.5	14,286	+/-3,319
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER						
15 to 24 years	28	+/-28	5.4%	+/-5.3	-	**
25 to 44 years	196	+/-50	38.1%	+/-8.9	-	**
45 to 64 years	225	+/-52	43.7%	+/-9.1	13,633	+/-2,739
65 years and over	66	+/-26	12.8%	+/-5.0	11,852	+/-1,442
FAMILIES						
Families	80	+/-43	80	+/-4	-	**
With own children of householder under 18 years	32	+/-35	40.0%	+/-31.8	-	**
With no own children of householder under 18 years	48	+/-27	60.0%	+/-31.8	-	**
Married-couple families	24	+/-19	30.0%	+/-22.5	11,250	+/-7,168

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- If there's no value, you must go to earlier versions of the S1903 table

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2016 INFLATION-ADJUSTED DOLLARS) 2012-2016 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program.

Versions of this table are available for the following years:
2017
2016
2015
2014
2013
2012
2011
2010
2009

Subject	Census Tract 14, Sangamon County, Illinois			
	Total		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	509	+/-65	16,750	+/-6,205
One race--				
White	76.6%	+/-8.8	15,556	+/-4,696
Black or African American	20.6%	+/-9.0	-	**
American Indian and Alaska Native	1.2%	+/-1.8	-	**
Asian	0.2%	+/-0.7	-	**
Native Hawaiian and Other Pacific Islander	0.0%	+/-5.3	-	**
Some other race	0.0%	+/-5.3	-	**
Two or more races	1.4%	+/-2.0	-	**
Hispanic or Latino origin (of any race)	0.0%	+/-5.3	-	**
White alone, not Hispanic or Latino	76.6%	+/-8.8	15,556	+/-4,696
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	6.5%	+/-5.7	9,417	+/-4,750
25 to 44 years	30.1%	+/-8.6	59,338	+/-25,762
45 to 64 years	48.7%	+/-10.5	13,438	+/-1,838
65 years and over	14.7%	+/-5.8	11,875	+/-2,773
FAMILIES				
Families	77	+/-4	-	**
With own children of householder under 18 years	40.3%	+/-30.9	-	**
With no own children of householder under 18 years	59.7%	+/-30.9	-	**

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- If there's no value, you must go to earlier versions of the S1903 table

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

S1903 MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS) 2011-2015 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table Add/Remove Geographies Bookmark/Save Print Download Create a Map

Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program.

Versions of this table are available for the following years:

- 2017
- 2016
- 2015**
- 2014
- 2013
- 2012
- 2011
- 2010
- 2009

Subject	Census Tract 14, Sangamon County, Illinois			
	Total		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	546	+/-63	19,828	+/-11,793
One race--				
White	83.0%	+/-9.8	17,837	+/-7,345
Black or African American	15.0%	+/-9.6	(X)	(X)
American Indian and Alaska Native	1.5%	+/-2.1	-	**
Asian	0.5%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0.0%	+/-4.9	-	**
Some other race	0.0%	+/-4.9	-	**
Two or more races	0.0%	+/-4.9	-	**
Hispanic or Latino origin (of any race)	1.6%	+/-2.9	-	**
White alone, not Hispanic or Latino	81.3%	+/-9.9	17,292	+/-7,086
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	5.3%	+/-4.2	(X)	(X)
25 to 44 years	29.1%	+/-8.0	(X)	(X)
45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				
Families	70	+/-43	76,429	+/-48,130
With own children of householder under 18 years	41.4%	+/-36.1	-	**
With no own children of householder under 18 years	58.6%	+/-36.1	68,250	+/-33,013

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

United States Census Bureau | AMERICAN FactFinder | KANSAS | MISSOURI | KENTUCKY

MAIN | COMMUNITY FACTS | GUIDED SEARCH | ADVANCED SEARCH | DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search | 2 Table Viewer

S1903 | MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS) | 2011-2015 American Community Survey 5-Year Estimates

Table View

Actions: Modify Table | **Add/Remove Geographies** | Bookmark/Save | Print | Download | Create a Map

Tell us what you think. Provide feedback to help make American Community Survey data more useful for you.

Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program.

Versions of this table are available for the following years:

2017

2016

2015 ▶

2014

2013

2012

2011

2010

2009

Subject	Census Tract 14, Sangamon County, Illinois			
	Total		Median income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	546	+/-63	19,828	+/-11,793
One race--				
White	83.0%	+/-9.8	17,837	+/-7,345
Black or African American	15.0%	+/-9.6	(X)	(X)
American Indian and Alaska Native	1.5%	+/-2.1	-	**
Asian	0.5%	+/-1.4	-	**
Native Hawaiian and Other Pacific Islander	0.0%	+/-4.9	-	**
Some other race	0.0%	+/-4.9	-	**
Two or more races	0.0%	+/-4.9	-	**
Hispanic or Latino origin (of any race)	1.6%	+/-2.9	-	**
White alone, not Hispanic or Latino	81.3%	+/-9.9	17,292	+/-7,086
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	5.3%	+/-4.2	(X)	(X)
25 to 44 years	29.1%	+/-8.0	(X)	(X)
45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				
Families	70	+/-43	76,429	+/-48,130
With own children of householder under 18 years	41.4%	+/-36.1	-	**
With no own children of householder under 18 years	58.6%	+/-36.1	68,250	+/-33,013

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

The screenshot shows the American FactFinder website interface. At the top, there is a navigation bar with the United States Census Bureau logo and the title "AMERICAN FactFinder". Below the navigation bar, there is a search bar and a "GO" button. The main content area is titled "Advanced Search - Search all data in American FactFinder". There are two tabs: "1 Advanced Search" and "2 Table Viewer". The "Advanced Search" tab is active. Below the tabs, there is a section titled "Add/Remove Geographies" with a "CLOSE X" button. This section contains two main options: "Enter a state, county, city, town or zip code" with a text input field and a "GO" button (highlighted with a red box), and "Add one or more popular geographic areas (states, cities, towns, etc.) to Your Selections. Click Show Table." Below this, there is a dropdown menu for "Select a geographic type:" with a question mark icon. To the right, there is a "Your Geography Selections" box showing "Search using..." with "Census Tract" and "Census Tract 14, Sangamon County, Illinois" selected. Below this box is a "SHOW TABLE" button. At the bottom of the screenshot, a table is partially visible, showing data for "45 to 64 years" and "65 years and over" with percentages and other values.

45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

Add/Remove Geographies

Enter a state, county, city, town or zip code: GO

-- or --

Add one or more popular geographic areas (states, cities, towns, etc.) to Your Selections. Click **Show Table**.

Select a geographic type: ?

-- select a geographic type --

Your Geography Selections

Search using...

Census Tract
Census Tract 14, Sangamon County, Illinois

State
Illinois

SHOW TABLE

45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

United States Census Bureau

AMERICAN FactFinder

MAIN COMMUNITY FACTS GUIDED SEARCH ADVANCED SEARCH DOWNLOAD CENTER

Advanced Search - Search all data in American FactFinder

1 Advanced Search 2 Table Viewer

Add/Remove Geographies

Enter a state, county, city, town or zip code: GO

-- or --

Add one or more popular geographic areas (states, cities, towns, etc.) to Your Selections. Click **Show Table**.

Select a geographic type: ?

-- select a geographic type --

Your Geography Selections

Search using...

State
Illinois

SHOW TABLE

45 to 64 years	51.3%	+/-8.9	(X)	(X)
65 years and over	14.3%	+/-5.5	(X)	(X)
FAMILIES				

Priority 3: Census Tract Step B—Determine the median family income for your census tract

- THEN you must look up the state median income estimate using the same 5-year table as you used for the census tract

The screenshot shows the American FactFinder interface. At the top, there's a navigation bar with 'United States Census Bureau' and 'AMERICAN FactFinder'. Below that, a search bar contains 'S1903' and the title 'MEDIAN INCOME IN THE PAST 12 MONTHS (IN 2015 INFLATION-ADJUSTED DOLLARS)'. The 'Table Viewer' tab is selected. Below the search results, there are action buttons: 'Modify Table', 'Add/Remove Geographies', 'Bookmark/Save', 'Print', 'Download', and 'Create a Map'. A feedback prompt asks 'Tell us what you think.' Below that, a note states 'Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program'.

On the left side, a box titled 'Versions of this table are available for the following years:' lists years from 2009 to 2017. The year 2015 is highlighted with a red box and a right-pointing arrow.

The main data table is titled 'Illinois' and has columns for 'Subject', 'Estimate', 'Margin of Error', 'Estimate', and 'Margin of Error'. The table is filtered for 'Total' and 'Median Income (dollars)'. The value 71,546 is highlighted in a red box in the 'Estimate' column for the 'Families' row.

Subject	Total		Median Income (dollars)	
	Estimate	Margin of Error	Estimate	Margin of Error
Households	4,786,388	+/-11,295	57,574	+/-247
One race--				
White	76.5%	+/-0.1	62,517	+/-237
Black or African American	13.7%	+/-0.1	33,730	+/-448
American Indian and Alaska Native	0.2%	+/-0.1	41,280	+/-1,824
Asian	4.3%	+/-0.1	76,810	+/-1,200
Native Hawaiian and Other Pacific Islander	0.0%	+/-0.1	59,615	+/-12,819
Some other race	3.9%	+/-0.1	44,993	+/-821
Two or more races	1.3%	+/-0.1	48,568	+/-2,141
Hispanic or Latino origin (of any race)	11.2%	+/-0.1	47,082	+/-462
White alone, not Hispanic or Latino	69.6%	+/-0.1	64,353	+/-250
HOUSEHOLD INCOME BY AGE OF HOUSEHOLDER				
15 to 24 years	3.6%	+/-0.1	24,913	+/-598
25 to 44 years	34.1%	+/-0.1	62,573	+/-449
45 to 64 years	39.6%	+/-0.1	70,763	+/-325
65 years and over	22.7%	+/-0.1	39,010	+/-262
FAMILIES				
Families	3,124,683	+/-10,640	71,546	+/-284
With own children of householder under 18 years	44.5%	+/-0.2	68,145	+/-605
With no own children of householder under 18 years	55.5%	+/-0.2	73,755	+/-303

Part S-3

Priority 3: Census Tract

- If you cannot locate a value for a median income estimate for “Families” in any of the table S1903 versions published in American FactFinder, you cannot qualify for Priority 3 in this round
- Since the 5-year estimates are updated annually, you can revisit this priority in future rounds

Break

15 minutes

Restrooms and water fountains on Level 3
Must take elevator in the lobby—there are no stairs

Part S-3

Priority 4: Not-For-Profit

- The project's development partnership must include at least one of the following, as of S-3 submittal
 - Community Development Entity (**CDE**)
 - Low-profit organization (**B Corporation**)
 - Not-for-profit organization (**501(c)(3)**)

Part S-3

Priority 4: Not-For-Profit

To assert this priority, applicant must provide:

1. A copy of the development-partnership agreement identifying the entity eligible to achieve this priority
2. Proof that the identified eligible entity is a CDE, or a B Corporation, or a 501(c)(3)

Part S-3

Priority 4: Not-For-Profit

To prove that the entity is a CDE:

- Include a copy of the CDE certification from the U.S. Dept. of the Treasury Community Development Financial Institutions Fund (CDFI Fund), or
- Printout from the CDFI Fund website identifying the New Markets Tax Credit Program allocatee as a CDE:
www.cdfifund.gov/awards/nmtc/Pages/default.aspx

Part S-3

Priority 4: Not-For-Profit

To prove that the entity is a B Corporation:

- Include a copy of a legal document proving the organization is a “benefit corporation,” as defined by law in one of the 35 states that authorize benefit corporations (in Illinois, see Public Act 097-0885):
www.ilga.gov/legislation/publicacts/fulltext.asp?Name=097-0885

Part S-3

Priority 4: Not-For-Profit

To prove that the entity is a 501(c)(3):

- Include a copy of a determination letter from the IRS,
or
- Printout from the IRS Select Check website
identifying the entity as tax exempt:
apps.irs.gov/app/eos/

Part S-3

Priority 5: Disaster Declaration

- The structure must be in an area declared under the “Robert T. Stafford Disaster Relief and Emergency Assistance Act” as an “Emergency Declaration” or “Major Disaster Declaration” by the S-1 workshop
- Declaration must be no older than 3 years at the time of application (i.e., the S-1 workshop)
- Source of information is FEMA

www.fema.gov/disasters/year

www.fema.gov/media-library/assets/documents/28318

Part S-3

Priority 5: Disaster Declaration

- As of today—the day of the S-1 workshop—there have been no federal disasters designated in Illinois in last 3 years; therefore:
- No one can assert Priority 5 in 2019 Application Round 1



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above referenced F-HTC form: _____
 Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corn/CDF](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____ State: _____ Zip: _____
 Organization: _____
 Address: _____
 City: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Part S-3
 Priority 5: Disaster
 Declaration

- No one can assert
 Priority 5 in 2019
 Application Round 1



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above referenced F-HTC form: _____
 Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corp/CDE](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____ State: _____ Zip: _____
 Organization: _____
 Address: _____
 City: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Part S-3

Project Expenditures

- If you have an F-HTC Part 2 or 3, use 2.A:
 - Date of F-HTC Part 2 or 3 certification
 - Estimated QREs from F-HTC form
 - Est. QREs incurred on or after 1/1/19



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above referenced F-HTC form: _____
 Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corp/CDE](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____ State: _____ Zip: _____
 Organization: _____
 Address: _____
 City: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

Part S-3

Project Expenditures

- If you have F-HTC Part 3 and CPA-prepared cost certification, use 2.B:
 - Date of F-HTC Part 3 certification
 - Final QREs from cost certification
 - Final post-1/1/19 QREs from cost certification

SHPO Ordering of Applications

S-3s are due at SHPO by Friday, August 9, 2019, 5:00 P.M.
SHPO will sort applications in the following order:

- Projects with 5 priorities in the order their S-2s were received
- Projects with 4 priorities in the order their S-2s were received
- Projects with 3 priorities in the order their S-2s were received
- Projects with 2 priorities in the order their S-2s were received
- Projects with 1 priority in the order their S-2s were received
- Projects with 0 priorities in the order their S-2s were received

S-3 priority total takes precedence over S-2 arrival time

SHPO Ordering of Applications

- SHPO starts with the complete application with the most priorities and whose S-2 was received first
- SHPO proceeds in descending order until the available allocation amount has been assigned

Example:

Project A: S-2 was the 1st received. S-3 asserts 3 priorities

Project B: S-2 was the 8th received. S-3 asserts 4 priorities

Project B would receive an allocation before Project A.



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC TAX CREDIT PROGRAM
PART S-3: VERIFICATION OF PRIORITIES
 FOR ROUND 1, 2019

SHPO must receive this form by 5:00 P.M., Friday, August 9, 2019

1. Project Information

Building Name: _____ NPS Project #: _____
 Street Address: _____ County: _____ Zip: _____
 City: _____

2. Project Expenditures (complete Section 2.A or Section 2.B below)

2.A—Complete this section if you have only an approved F-HTC Part 2 or certified F-HTC Part 3.
 Date of F-HTC Part 2, Part 2 Amendment, or Part 3 Certification (circle one and attach copy): _____
 Estimated QREs from above referenced F-HTC form: _____
 Estimated QREs incurred on and after 1/1/19: _____

2.B—Complete this section if you have a certified F-HTC Part 3 and a CPA-prepared Cost Certification.
 Date of F-HTC Part 3 Certification (attach copy): _____
 Final certified QREs from Cost Certification (attach copy): _____
 Final certified QREs incurred on and after 1/1/19 from Cost Certification (attach copy): _____

3. Priorities Asserted

Check each priority asserted and attach documentation for each, as per program instructions. Priorities asserted without attached documentation will be disqualified.

- [Priority 1: Border County](#)
- [Priority 2: Government Ownership](#)
- [Priority 3: Census Tract](#)
- [Priority 4: Not-For-Profit/B Corp/CDE](#)
- [Priority 5: Disaster Declaration](#)
- No priorities asserted

IDNR/SHPO Office Use Only	
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met
Met	Not Met

4. Applicant Information

I hereby attest that all information contained in this application, including the attached documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation, and other data required to verify application information.

Name: _____
 Organization: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ E-mail: _____
 Signature: _____ Date: _____

SHPO Assigning Allocations

- Allocation will be the lesser of:
 - 25% of 2.A estimated post-1/1/19 QREs, or
 - 25% of 2.B final post-1/1/19 QREs, or
 - \$3 million
- ...depending on the remaining allocation amount

SHPO Assigning Allocations

- Estimated post-1/1/19 QREs cannot exceed the estimated QREs from the F-HTC form
- If F-HTC Part 2 est. QREs were significantly underestimated, applicant may submit an F-HTC amendment
 - Select “amends a previously submitted” and “Part 2”
 - In the summary paragraph, state the original est. QREs and revised est. QREs
 - The amendment must be approved by the NPS prior to that round’s S-3 submittal deadline

SHPO Assigning Allocations

Allocation ≠ tax credit

- Credit will be calculated on post-1/1/19 QREs
- SHPO will allocate 25% of the estimated or actual (certified) post-1/1/19 QREs on Part S-3 up to \$3 million
- Cost Certification must define pre-1/1/19 and post-1/1/19 QREs

Announcing Allocations

- On Friday, August 30, 2019, SHPO will notify all S-3 applicants of the Round 1 allocation results by email with hardcopy to follow
- SHPO will post on program website:
 - All S-3 applications, sorted by priority then by arrival time, and their respective allocations
 - Allocation amount available for the next application round

Didn't receive an allocation?

- Same project can reapply in subsequent rounds
- Statute does not prohibit completed projects from applying; QREs must be incurred after 1/1/19 *and* exceed starting adjusted basis
- Single project may not receive more than \$3 million in state credits

Didn't receive enough allocation?

- Projects receiving partial allocations may apply for the balance in subsequent rounds
- Projects whose certified QREs wind up being more than their allocation may reapply for the balance in subsequent rounds
- Single project may not receive more than \$3 million in state credits

Now that you have an allocation, what now?

- Remember: Allocation \neq tax credit
- Continue to implement and finish your project
- Obtain a certified F-HTC Part 3
- Fill out IL-HTC Certification of Qualified Rehabilitation Expenditures

Rescinding allocations

- If there's lack of sufficient progress after allocation, the SHPO may require the allocatee to provide “sufficient evidence of reviewable progress”
- Allocations can be rescinded
- Rescinded allocations will be made available in future allocation rounds

IL-HTC Certification of Qualified Rehabilitation Expenditures



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
Street _____
City _____

2. **Owner** _____ County _____ Zip _____

I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
Organization _____ FEIN or SSN _____ Date _____
Street _____
State _____ Zip _____ Phone _____ City _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced**

5. **Project completion/placed in service date**

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
Firm _____ CPA License # _____ Date _____
Street _____ City _____
State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
Allocation amount _____ QREs and _____ credits eligible for issuance
Issuance fee to be requested \$ _____
Date fee requested _____
Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Owner fills out and signs

ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
 Street _____
 City _____

2. **Owner** _____ County _____ Zip _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____
 State _____ Zip _____ Phone _____ City _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced**

5. **Project completion/placed in service date**

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N Date _____
 Allocation amount _____ QREs and _____ credits eligible for issuance
 Issuance fee to be requested \$ _____
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Third-party CPA fills out and signs



 THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM
CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
 Street _____
 City _____
 _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	End date _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** \$ _____

5. **Project completion/placed in service date** \$ _____

6. **Certification of costs** \$ _____

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____


IDNR office use only

Part 3 approved by NPS? Y/N Date _____
 Allocation amount _____ QREs and _____ credits eligible for issuance
 Issuance fee to be requested \$ _____
 Date fee requested _____
 Date fee collected _____

IL-HTC Certification of Qualified Rehabilitation Expenditures

- Total QREs
- Total QREs after 1/1/19
- Total non-QREs
- QRE + non-QRE
- Expenditure period
- Adjusted basis at start of project

Rev. 1/2023



THE ILLINOIS DEPARTMENT OF NATURAL RESOURCES
ILLINOIS HISTORIC PRESERVATION TAX-CREDIT PROGRAM

CERTIFICATION OF QUALIFIED REHABILITATION EXPENDITURES

FEDERAL PROJECT NUMBER _____

1. **Name of property** _____
 Street _____
 City _____
 _____ County _____ Zip _____

2. **Owner** _____
 I hereby attest that all information contained in this application, including the documentation, is true to the best of my knowledge and belief. I am granting the State of Illinois access to material, documentation and other data required to verify application information.

Name _____ Signature _____
 Organization _____ FEIN or SSN _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

3. **Expenditures**

Total of qualified rehabilitation expenditures (QRE)	\$ _____
Total of QRE incurred between 1/1/2019—12/31/2023	\$ _____
Total of non-qualified rehabilitation expenditures (non-QRE)	\$ _____
Total expenditures incurred (QRE plus non-QRE)	\$ _____
Qualified expenditure period: Start date _____	\$ _____
_____ End date _____	\$ _____
_____	\$ _____
_____	\$ _____

4. **Adjusted basis on the first day the qualified rehab plan commenced** _____

5. **Project completion/placed in service date** _____

6. **Certification of costs**

I hereby certify the above expenses for the total project, the qualified rehabilitation expenditures (QREs), and the non-qualified rehabilitation expenditures, and that the total of QREs incurred between January 1, 2019 and December 31, 2023 exceeds the adjusted basis value of the historic structure on the first day the qualified rehabilitation plan commenced. This is a third-party certification conducted by a CPA, and appropriate examination was carried out. My examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, include examining, on a test basis, evidence supporting the calculation of QREs and performing such other procedures as I considered necessary in the circumstances. I believe that my examination provides a reasonable basis for the opinions expressed herein. In my professional opinion, the project's total QREs were calculated using the accrual method of accounting and determined in accordance with Section 47 of the Internal Revenue Code of 1986, as amended. I attest that my CPA license/certificate number is active and that there have been no enforcement, non-compliance or disciplinary actions taken against me by any relevant state licensure boards. I attest that the above information is true to the best of my knowledge and belief.

Name of CPA _____ Signature _____
 Firm _____ CPA License # _____ Date _____
 Street _____ City _____
 State _____ Zip _____ Phone _____ Email _____

IDNR office use only

Part 3 approved by NPS? Y/N _____ Date _____
 Allocation amount _____ QREs and _____ credits eligible for issuance
 Issuance fee to be requested \$ _____
 Date fee requested _____
 Date fee collected _____

IL-HTC Acceptance Letter

- If SHPO accepts completed Certification of QREs, it will mail the applicant an acceptance letter stating amount of IL credit and requesting payment of issuance fee (= 2% of value of IL credit)
- Mail check payable to IDNR with the NPS project number in the memo line to:
 - Illinois Department of Natural Resources
 - Office of Realty & Capital Planning
 - Attention: Robert Appleman
 - One Natural Resources Way
 - Springfield, Illinois 62702-1271

What's with the issuance fee?

- Section 20(c) requires that SHPO commissions a biennial economic impact report, paid for with the fee




IL-HTC Acceptance Letter

- Project with allocation > 25% of certified QREs gets 25% of certified QREs (a.k.a., less credit than allocated)
 - Remember: Allocation \neq tax credit
- Project with allocation < 25% of certified QREs gets allocation (a.k.a., less credit than eligible)
 - Can apply for balance in subsequent rounds
- Project received allocation but post 1/1/19 QREs < adjusted basis = no credit
- Project without both NPS-certified Part 3 and cost certification = no credit
- Project that doesn't pay issuance fee = no credit

IL-HTC Certificate

- SHPO deposits check then submits Certificate for signature
- SHPO mails original Certificate to applicant
- Applicant begins claiming on next or amended IL tax return
- Per statute, applicant must attach a copy to IL tax return



Illinois Historic Preservation Tax Credit Program
STATE INCOME-TAX CREDIT CERTIFICATE

NPS Project Number: _____

Qualified Historic Structure Name & Address: _____ 12,345
Thomas Manufacturing
145 North Main Street
Peoria, IL 61603

Qualified Expenditure Period: _____ 3/1/2019 to 10/5/2020

Qualified Taxpayer Name: _____ Thomas Building, LLC

Qualified Taxpayer Contact Name: _____ Bill Hillshire

Qualified Taxpayer Mailing Address: _____ 343 North Main
Peoria, IL 61603

Qualified Taxpayer E-mail: _____ bill@thomasllc.com

Qualified Taxpayer Phone Number: _____ 815-123-1234

Qualified Taxpayer FEIN or SSN: _____ 00-00-0000

Qualified Rehabilitation Expenditures: _____ \$9,435,098

Eligible Illinois State Income-Tax Credit:
\$2,358,774.50

The State Historic Preservation Office in the Illinois Department of Natural Resources has reviewed the application, which includes the Certification of Qualified Rehabilitation Expenditures by an independent CPA, and has determined that the Qualified Taxpayer is entitled to the Illinois State Income-Tax Credit set forth above, pursuant to the Illinois Historic Preservation Tax Credit Program (35 ILCS 5/227 and 35 ILCS 31/1 et. seq.). The Qualified Taxpayer must attach a copy of this tax credit certificate to the Illinois tax return on which the credits are to be claimed, as per 35 ILCS 31/10c.

State Historic Preservation Office Representative
Office of Realty and Capital Planning
Illinois Department of Natural Resources

Robert Appleman, DSHPO, Director
Office of Realty and Capital Planning
Illinois Department of Natural Resources

Colleen Callahan, Director & State Historic Preservation Officer
Illinois Department of Natural Resources

Date

Date

Date

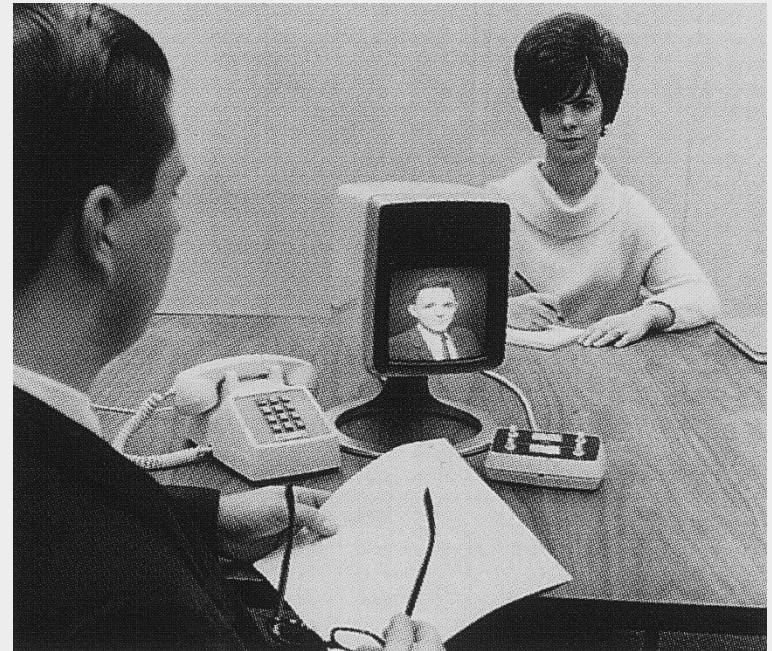
Carol Dyson, AIA
217-524-0276
carol.dyson@illinois.gov

Anna Margaret Barris
217-785-7929
annamargaret.barris@illinois.gov

Darius Bryjka
217-558-8918
darius.bryjka@illinois.gov

Anthony Rubano
217-782-7459
anthony.rubano@illinois.gov

QUESTIONS?



www2.illinois.gov/dnrhistoric/Preserve/Pages/statecredit.aspx